

# Global Marine Medium Voltage Auxiliary Switchboard Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Medium Voltage Auxiliary Switchboard market size is expected to reach \$ 124 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of marine medium voltage auxiliary switchboards reached 650 units, with an average selling price of US\$132,000 per unit. Marine medium voltage auxiliary switchboards are auxiliary power distribution, control, and protection devices in the medium voltage power systems of ships or offshore platforms. They typically operate at medium voltage levels such as 3.3kV, 6.6kV, and 11kV, and are mainly used to receive electrical energy from the main switchboard or medium voltage busbar and supply power to medium-to-high power auxiliary loads such as auxiliary transformers, thrusters, large pump sets, compressors, air conditioning chillers, cargo oil pumps, ballast pumps, drilling auxiliary equipment, and offshore platform auxiliary machinery. The difference between this and 'marine medium-voltage main switchboard' lies in the following: the main switchboard focuses more on main generator grid connection, main busbar segmentation, and overall shipboard main power distribution; the auxiliary switchboard focuses more on secondary medium-voltage distribution for high-power auxiliary equipment, regional loads, and transformer feeders, and is mainly used in large container ships, LNG carriers, tankers, cruise ships, ro-ro passenger ships, large passenger ships, and offshore platforms. Upstream components include copper busbars, circuit breakers, protective relays, instrument transformers, insulation components, cabinet materials, and control and communication modules; downstream customers include shipyards, ship owners, offshore platforms, port shore power projects, electric propulsion system integrators, and naval vessel projects. The gross profit margin is approximately 25%–45%.

This report studies the global Marine Medium Voltage Auxiliary Switchboard production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Medium Voltage Auxiliary Switchboard and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Medium Voltage Auxiliary Switchboard that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Medium Voltage Auxiliary Switchboard total production and demand, 2021-2032, (Units)

Global Marine Medium Voltage Auxiliary Switchboard total production value, 2021-2032, (USD Million)

Global Marine Medium Voltage Auxiliary Switchboard production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine Medium Voltage Auxiliary Switchboard consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine Medium Voltage Auxiliary Switchboard domestic production, consumption, key domestic manufacturers and share

Global Marine Medium Voltage Auxiliary Switchboard production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine Medium Voltage Auxiliary Switchboard production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine Medium Voltage Auxiliary Switchboard production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine Medium Voltage Auxiliary Switchboard market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Terasaki Electric, GE Vernova, W?rtsil?, KONGSBERG, HD Hyundai Electric, Ingeteam, IMESA S.p.A, Marine Electricals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Medium Voltage Auxiliary Switchboard market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Medium Voltage Auxiliary Switchboard Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Medium Voltage Auxiliary Switchboard Market, Segmentation by Type:

3.3kV

6.6kV

11kV

Others

## Global Marine Medium Voltage Auxiliary Switchboard Market, Segmentation by Structural Type:

Fixed Type

Withdrawable Type

## Global Marine Medium Voltage Auxiliary Switchboard Market, Segmentation by Application:

Commercial Vessel

Cruise Ship

Ro-Pax Vessel

Naval Vessel

Offshore Engineering Platform

Others

## Companies Profiled:

ABB

Siemens

Terasaki Electric

GE Vernova

W?rtsil?

KONGSBERG

HD Hyundai Electric

Ingeteam

IMESA S.p.A

Marine Electricals

GCE

Anyang Angjia Electric

KDM Steel

Changshu Guorui Technology

Zhejiang Xinya Magnetolectric Development

Key Questions Answered:

1. How big is the global Marine Medium Voltage Auxiliary Switchboard market?
2. What is the demand of the global Marine Medium Voltage Auxiliary Switchboard market?
3. What is the year over year growth of the global Marine Medium Voltage Auxiliary Switchboard market?
4. What is the production and production value of the global Marine Medium Voltage Auxiliary Switchboard market?
5. Who are the key producers in the global Marine Medium Voltage Auxiliary Switchboard market?
6. What are the growth factors driving the market demand?

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