

Global Marine LNG Fuel Gas Supply System (FGSS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine LNG Fuel Gas Supply System (FGSS) market size is expected to reach \$ 749 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global orders for marine LNG fuel gas supply systems reached 69 units, with an average selling price of US\$6.24 million per unit.

The marine LNG fuel supply system is a core system for liquefied natural gas (LNG)-powered vessels. It safely converts cryogenic liquid LNG into a gaseous fuel suitable for engine use. The system converts LNG and BOG stored in the vessel's tanks into fuel for the engines. The fuel supply system consists of LNG fuel tanks, an LNG pumping system, a BOG compression system, an LNG heating system, a BOG heating (cooling) system, a heat transfer system, a bunkering system, and an exhaust system.

LNG fuel supply systems (FGSS), as a crucial component of liquefied natural gas (LNG) applications, have garnered widespread attention in recent years, particularly in shipping and other energy-intensive sectors. With the advancement of global environmental policies and the growing demand for clean energy, LNG, as a low-carbon, efficient, and clean energy source, has become a key alternative to traditional oil and coal.

Regarding the current market situation, LNG-FGSS have become standard equipment on many large ships, particularly LNG-powered vessels, providing an efficient and reliable energy supply system. With the IMO (International Maritime Organization) tightening global ship emission standards, the shipping industry is gradually transitioning to clean energy, and LNG has gained widespread use as a primary fuel for

ships. In the industrial sector, particularly in heavy industrial facilities such as large power plants and steel mills, FGSS, as a crucial component of providing clean natural gas, are gradually replacing traditional coal- and oil-based fuels, helping companies achieve environmental protection and energy conservation goals.

In terms of future development trends, the LNG-FGSS market is expected to continue its growth momentum. First, with the global energy transition, more and more countries and regions are introducing stricter environmental standards, which will continue to drive demand for LNG. Energy-consuming countries, particularly in the Asia-Pacific region, Europe, and North America, will gradually increase their investment in clean energy technologies, and LNG fuel supply systems will become a mainstream solution in the future energy sector.

Secondly, with continuous technological advancements, FGSS system designs will become more intelligent and automated. Efficient vaporizers, LNG storage technologies, and innovations in pipeline systems will further enhance the safety, stability, and efficiency of LNG fuel supply systems. Furthermore, as LNG production technology matures, the cost of LNG production will gradually decrease, further driving the adoption of the FGSS market.

Furthermore, with the global adoption of LNG as a clean fuel, the shipping industry, particularly in ocean-going shipping, is expected to see a significant increase in demand for LNG-powered vessels. Over the next few years, it is expected that an increasing number of LNG fuel supply systems will be installed in newbuildings and retrofitted to existing vessels. To meet this demand, LNG-FGSS manufacturers will continue to innovate and launch more advanced and reliable solutions.

This report studies the global Marine LNG Fuel Gas Supply System (FGSS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine LNG Fuel Gas Supply System (FGSS) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine LNG Fuel Gas Supply System (FGSS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine LNG Fuel Gas Supply System (FGSS) total production and demand,

2021-2032, (Units)

Global Marine LNG Fuel Gas Supply System (FGSS) total production value, 2021-2032, (USD Million)

Global Marine LNG Fuel Gas Supply System (FGSS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine LNG Fuel Gas Supply System (FGSS) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine LNG Fuel Gas Supply System (FGSS) domestic production, consumption, key domestic manufacturers and share

Global Marine LNG Fuel Gas Supply System (FGSS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine LNG Fuel Gas Supply System (FGSS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine LNG Fuel Gas Supply System (FGSS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine LNG Fuel Gas Supply System (FGSS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CSSC, Everllence, Wartsila, LGM Engineering (Gloryholders), H?glund Marine Solutions, TGE Marine Gas Engineering, C-LNG Solutions Pte. Ltd, Bluesoul (Torgy LNG), Mitsubishi Heavy Industries, DongHwa Entec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine LNG Fuel Gas Supply System (FGSS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M USD/Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine LNG Fuel Gas Supply System (FGSS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine LNG Fuel Gas Supply System (FGSS) Market, Segmentation by Type:

Low-pressure FGSS

High-pressure FGSS

Global Marine LNG Fuel Gas Supply System (FGSS) Market, Segmentation by Application:

Cargo Ship

Passenger Ship

Workboat

Companies Profiled:

CSSC

Everllence

Wartsila

LGM Engineering (Gloryholders)

H?glund Marine Solutions

TGE Marine Gas Engineering

C-LNG Solutions Pte. Ltd

Bluesoul (Torgy LNG)

Mitsubishi Heavy Industries

DongHwa Entec

Kongsberg Maritime

Headway Technology Group (Qingdao) Co., Ltd.

Trans Gas Solution

Alfa Laval

Key Questions Answered:

1. How big is the global Marine LNG Fuel Gas Supply System (FGSS) market?
2. What is the demand of the global Marine LNG Fuel Gas Supply System (FGSS) market?
3. What is the year over year growth of the global Marine LNG Fuel Gas Supply System (FGSS) market?
4. What is the production and production value of the global Marine LNG Fuel Gas Supply System (FGSS) market?
5. Who are the key producers in the global Marine LNG Fuel Gas Supply System (FGSS) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Marine LNG Fuel Gas Supply System (FGSS) Introduction
- 1.2 World Marine LNG Fuel Gas Supply System (FGSS) Supply & Forecast
 - 1.2.1 World Marine LNG Fuel Gas Supply System (FGSS) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032)
 - 1.2.3 World Marine LNG Fuel Gas Supply System (FGSS) Pricing Trends (2021-2032)
- 1.3 World Marine LNG Fuel Gas Supply System (FGSS) Production by Region (Based on Production Site)
 - 1.3.1 World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Region (2021-2032)
 - 1.3.2 World Marine LNG Fuel Gas Supply System (FGSS) Production by Region (2021-2032)
 - 1.3.3 World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Region (2021-2032)
 - 1.3.4 Europe Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032)
 - 1.3.5 China Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032)
 - 1.3.6 Japan Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Marine LNG Fuel Gas Supply System (FGSS) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Marine LNG Fuel Gas Supply System (FGSS) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Marine LNG Fuel Gas Supply System (FGSS) Demand (2021-2032)
- 2.2 World Marine LNG Fuel Gas Supply System (FGSS) Consumption by Region
 - 2.2.1 World Marine LNG Fuel Gas Supply System (FGSS) Consumption by Region (2021-2026)
 - 2.2.2 World Marine LNG Fuel Gas Supply System (FGSS) Consumption Forecast by Region (2027-2032)
- 2.3 United States Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)
- 2.4 China Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)
- 2.5 Europe Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)
- 2.6 Japan Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)

2.7 South Korea Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)

2.8 ASEAN Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)

2.9 India Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Manufacturer (2021-2026)

3.2 World Marine LNG Fuel Gas Supply System (FGSS) Production by Manufacturer (2021-2026)

3.3 World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Manufacturer (2021-2026)

3.4 Marine LNG Fuel Gas Supply System (FGSS) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Marine LNG Fuel Gas Supply System (FGSS) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Marine LNG Fuel Gas Supply System (FGSS) in 2025

3.5.3 Global Concentration Ratios (CR8) for Marine LNG Fuel Gas Supply System (FGSS) in 2025

3.6 Marine LNG Fuel Gas Supply System (FGSS) Market: Overall Company Footprint Analysis

3.6.1 Marine LNG Fuel Gas Supply System (FGSS) Market: Region Footprint

3.6.2 Marine LNG Fuel Gas Supply System (FGSS) Market: Company Product Type Footprint

3.6.3 Marine LNG Fuel Gas Supply System (FGSS) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Value Comparison

- 4.1.1 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Value Comparison (2021 & 2025 & 2032)
- 4.1.2 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Comparison
 - 4.2.1 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Consumption Comparison
 - 4.3.1 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2026)
- 4.5 China Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers and Market Share
 - 4.5.1 China Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2026)
- 4.6 Rest of World Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System

(FGSS) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Marine LNG Fuel Gas Supply System (FGSS) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low-pressure FGSS

5.2.2 High-pressure FGSS

5.3 Market Segment by Type

5.3.1 World Marine LNG Fuel Gas Supply System (FGSS) Production by Type (2021-2032)

5.3.2 World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Type (2021-2032)

5.3.3 World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Marine LNG Fuel Gas Supply System (FGSS) Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Cargo Ship

6.2.2 Passenger Ship

6.2.3 Workboat

6.3 Market Segment by Application

6.3.1 World Marine LNG Fuel Gas Supply System (FGSS) Production by Application (2021-2032)

6.3.2 World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Application (2021-2032)

6.3.3 World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 CSSC

7.1.1 CSSC Details

7.1.2 CSSC Major Business

7.1.3 CSSC Marine LNG Fuel Gas Supply System (FGSS) Product and Services

- 7.1.4 CSSC Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 CSSC Recent Developments/Updates
- 7.1.6 CSSC Competitive Strengths & Weaknesses
- 7.2 Everllence
 - 7.2.1 Everllence Details
 - 7.2.2 Everllence Major Business
 - 7.2.3 Everllence Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.2.4 Everllence Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 Everllence Recent Developments/Updates
 - 7.2.6 Everllence Competitive Strengths & Weaknesses
- 7.3 Wartsila
 - 7.3.1 Wartsila Details
 - 7.3.2 Wartsila Major Business
 - 7.3.3 Wartsila Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.3.4 Wartsila Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Wartsila Recent Developments/Updates
 - 7.3.6 Wartsila Competitive Strengths & Weaknesses
- 7.4 LGM Engineering (Gloryholders)
 - 7.4.1 LGM Engineering (Gloryholders) Details
 - 7.4.2 LGM Engineering (Gloryholders) Major Business
 - 7.4.3 LGM Engineering (Gloryholders) Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.4.4 LGM Engineering (Gloryholders) Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 LGM Engineering (Gloryholders) Recent Developments/Updates
 - 7.4.6 LGM Engineering (Gloryholders) Competitive Strengths & Weaknesses
- 7.5 H?glund Marine Solutions
 - 7.5.1 H?glund Marine Solutions Details
 - 7.5.2 H?glund Marine Solutions Major Business
 - 7.5.3 H?glund Marine Solutions Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.5.4 H?glund Marine Solutions Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 H?glund Marine Solutions Recent Developments/Updates
 - 7.5.6 H?glund Marine Solutions Competitive Strengths & Weaknesses
- 7.6 TGE Marine Gas Engineering

- 7.6.1 TGE Marine Gas Engineering Details
- 7.6.2 TGE Marine Gas Engineering Major Business
- 7.6.3 TGE Marine Gas Engineering Marine LNG Fuel Gas Supply System (FGSS) Product and Services
- 7.6.4 TGE Marine Gas Engineering Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.6.5 TGE Marine Gas Engineering Recent Developments/Updates
- 7.6.6 TGE Marine Gas Engineering Competitive Strengths & Weaknesses
- 7.7 C-LNG Solutions Pte. Ltd
 - 7.7.1 C-LNG Solutions Pte. Ltd Details
 - 7.7.2 C-LNG Solutions Pte. Ltd Major Business
 - 7.7.3 C-LNG Solutions Pte. Ltd Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.7.4 C-LNG Solutions Pte. Ltd Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 C-LNG Solutions Pte. Ltd Recent Developments/Updates
 - 7.7.6 C-LNG Solutions Pte. Ltd Competitive Strengths & Weaknesses
- 7.8 Bluesoul (Torgy LNG)
 - 7.8.1 Bluesoul (Torgy LNG) Details
 - 7.8.2 Bluesoul (Torgy LNG) Major Business
 - 7.8.3 Bluesoul (Torgy LNG) Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.8.4 Bluesoul (Torgy LNG) Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Bluesoul (Torgy LNG) Recent Developments/Updates
 - 7.8.6 Bluesoul (Torgy LNG) Competitive Strengths & Weaknesses
- 7.9 Mitsubishi Heavy Industries
 - 7.9.1 Mitsubishi Heavy Industries Details
 - 7.9.2 Mitsubishi Heavy Industries Major Business
 - 7.9.3 Mitsubishi Heavy Industries Marine LNG Fuel Gas Supply System (FGSS) Product and Services
 - 7.9.4 Mitsubishi Heavy Industries Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Mitsubishi Heavy Industries Recent Developments/Updates
 - 7.9.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 7.10 DongHwa Entec
 - 7.10.1 DongHwa Entec Details
 - 7.10.2 DongHwa Entec Major Business
 - 7.10.3 DongHwa Entec Marine LNG Fuel Gas Supply System (FGSS) Product and

Services

7.10.4 DongHwa Entec Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 DongHwa Entec Recent Developments/Updates

7.10.6 DongHwa Entec Competitive Strengths & Weaknesses

7.11 Kongsberg Maritime

7.11.1 Kongsberg Maritime Details

7.11.2 Kongsberg Maritime Major Business

7.11.3 Kongsberg Maritime Marine LNG Fuel Gas Supply System (FGSS) Product and Services

7.11.4 Kongsberg Maritime Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Kongsberg Maritime Recent Developments/Updates

7.11.6 Kongsberg Maritime Competitive Strengths & Weaknesses

7.12 Headway Technology Group (Qingdao) Co., Ltd.

7.12.1 Headway Technology Group (Qingdao) Co., Ltd. Details

7.12.2 Headway Technology Group (Qingdao) Co., Ltd. Major Business

7.12.3 Headway Technology Group (Qingdao) Co., Ltd. Marine LNG Fuel Gas Supply System (FGSS) Product and Services

7.12.4 Headway Technology Group (Qingdao) Co., Ltd. Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Headway Technology Group (Qingdao) Co., Ltd. Recent Developments/Updates

7.12.6 Headway Technology Group (Qingdao) Co., Ltd. Competitive Strengths & Weaknesses

7.13 Trans Gas Solution

7.13.1 Trans Gas Solution Details

7.13.2 Trans Gas Solution Major Business

7.13.3 Trans Gas Solution Marine LNG Fuel Gas Supply System (FGSS) Product and Services

7.13.4 Trans Gas Solution Marine LNG Fuel Gas Supply System (FGSS) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 Trans Gas Solution Recent Developments/Updates

7.13.6 Trans Gas Solution Competitive Strengths & Weaknesses

7.14 Alfa Laval

7.14.1 Alfa Laval Details

7.14.2 Alfa Laval Major Business

7.14.3 Alfa Laval Marine LNG Fuel Gas Supply System (FGSS) Product and Services

7.14.4 Alfa Laval Marine LNG Fuel Gas Supply System (FGSS) Production, Price,

Value, Gross Margin and Market Share (2021-2026)

7.14.5 Alfa Laval Recent Developments/Updates

7.14.6 Alfa Laval Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Marine LNG Fuel Gas Supply System (FGSS) Industry Chain

8.2 Marine LNG Fuel Gas Supply System (FGSS) Upstream Analysis

8.2.1 Marine LNG Fuel Gas Supply System (FGSS) Core Raw Materials

8.2.2 Main Manufacturers of Marine LNG Fuel Gas Supply System (FGSS) Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Marine LNG Fuel Gas Supply System (FGSS) Production Mode

8.6 Marine LNG Fuel Gas Supply System (FGSS) Procurement Model

8.7 Marine LNG Fuel Gas Supply System (FGSS) Industry Sales Model and Sales Channels

8.7.1 Marine LNG Fuel Gas Supply System (FGSS) Sales Model

8.7.2 Marine LNG Fuel Gas Supply System (FGSS) Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Region (2021-2026)

Table 5. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Region (2027-2032)

Table 6. World Marine LNG Fuel Gas Supply System (FGSS) Production by Region (2021-2026) & (Units)

Table 7. World Marine LNG Fuel Gas Supply System (FGSS) Production by Region (2027-2032) & (Units)

Table 8. World Marine LNG Fuel Gas Supply System (FGSS) Production Market Share by Region (2021-2026)

Table 9. World Marine LNG Fuel Gas Supply System (FGSS) Production Market Share by Region (2027-2032)

Table 10. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Region (2021-2026) & (M USD/Units)

Table 11. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Region (2027-2032) & (M USD/Units)

Table 12. Marine LNG Fuel Gas Supply System (FGSS) Major Market Trends

Table 13. World Marine LNG Fuel Gas Supply System (FGSS) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Marine LNG Fuel Gas Supply System (FGSS) Consumption by Region (2021-2026) & (Units)

Table 15. World Marine LNG Fuel Gas Supply System (FGSS) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Marine LNG Fuel Gas Supply System (FGSS) Producers in 2025

Table 18. World Marine LNG Fuel Gas Supply System (FGSS) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Marine LNG Fuel Gas Supply System (FGSS) Producers in 2025

Table 20. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Manufacturer (2021-2026) & (M USD/Units)

Table 21. Global Marine LNG Fuel Gas Supply System (FGSS) Company Evaluation Quadrant

Table 22. World Marine LNG Fuel Gas Supply System (FGSS) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Marine LNG Fuel Gas Supply System (FGSS) Production Site of Key Manufacturer

Table 24. Marine LNG Fuel Gas Supply System (FGSS) Market: Company Product Type Footprint

Table 25. Marine LNG Fuel Gas Supply System (FGSS) Market: Company Product Application Footprint

Table 26. Marine LNG Fuel Gas Supply System (FGSS) Competitive Factors

Table 27. Marine LNG Fuel Gas Supply System (FGSS) New Entrant and Capacity Expansion Plans

Table 28. Marine LNG Fuel Gas Supply System (FGSS) Mergers & Acquisitions Activity

Table 29. United States VS China Marine LNG Fuel Gas Supply System (FGSS) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Marine LNG Fuel Gas Supply System (FGSS) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Marine LNG Fuel Gas Supply System (FGSS) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share (2021-2026)

Table 37. China Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share (2021-2026)

Table 42. Rest of World Based Marine LNG Fuel Gas Supply System (FGSS) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share (2021-2026)

Table 47. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Marine LNG Fuel Gas Supply System (FGSS) Production by Type (2021-2026) & (Units)

Table 49. World Marine LNG Fuel Gas Supply System (FGSS) Production by Type (2027-2032) & (Units)

Table 50. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Type (2021-2026) & (M USD/Units)

Table 53. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Type (2027-2032) & (M USD/Units)

Table 54. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Marine LNG Fuel Gas Supply System (FGSS) Production by Application (2021-2026) & (Units)

Table 56. World Marine LNG Fuel Gas Supply System (FGSS) Production by Application (2027-2032) & (Units)

Table 57. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Application (2021-2026) & (M USD/Units)

Table 60. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Application (2027-2032) & (M USD/Units)

Table 61. CSSC Basic Information, Manufacturing Base and Competitors

Table 62. CSSC Major Business

Table 63. CSSC Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 64. CSSC Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. CSSC Recent Developments/Updates

Table 66. CSSC Competitive Strengths & Weaknesses

Table 67. Everlence Basic Information, Manufacturing Base and Competitors

Table 68. Everlence Major Business

Table 69. Everlence Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 70. Everlence Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Everlence Recent Developments/Updates

Table 72. Everlence Competitive Strengths & Weaknesses

Table 73. Wartsila Basic Information, Manufacturing Base and Competitors

Table 74. Wartsila Major Business

Table 75. Wartsila Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 76. Wartsila Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Wartsila Recent Developments/Updates

Table 78. Wartsila Competitive Strengths & Weaknesses

Table 79. LGM Engineering (Gloryholders) Basic Information, Manufacturing Base and Competitors

Table 80. LGM Engineering (Gloryholders) Major Business

Table 81. LGM Engineering (Gloryholders) Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 82. LGM Engineering (Gloryholders) Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. LGM Engineering (Gloryholders) Recent Developments/Updates

Table 84. LGM Engineering (Gloryholders) Competitive Strengths & Weaknesses

Table 85. H?glund Marine Solutions Basic Information, Manufacturing Base and Competitors

Table 86. H?glund Marine Solutions Major Business

Table 87. H?glund Marine Solutions Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 88. H?glund Marine Solutions Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. H?glund Marine Solutions Recent Developments/Updates

Table 90. H?glund Marine Solutions Competitive Strengths & Weaknesses

Table 91. TGE Marine Gas Engineering Basic Information, Manufacturing Base and Competitors

Table 92. TGE Marine Gas Engineering Major Business

Table 93. TGE Marine Gas Engineering Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 94. TGE Marine Gas Engineering Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. TGE Marine Gas Engineering Recent Developments/Updates

Table 96. TGE Marine Gas Engineering Competitive Strengths & Weaknesses

Table 97. C-LNG Solutions Pte. Ltd Basic Information, Manufacturing Base and Competitors

Table 98. C-LNG Solutions Pte. Ltd Major Business

Table 99. C-LNG Solutions Pte. Ltd Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 100. C-LNG Solutions Pte. Ltd Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. C-LNG Solutions Pte. Ltd Recent Developments/Updates

Table 102. C-LNG Solutions Pte. Ltd Competitive Strengths & Weaknesses

Table 103. Bluesoul (Torgy LNG) Basic Information, Manufacturing Base and Competitors

Table 104. Bluesoul (Torgy LNG) Major Business

Table 105. Bluesoul (Torgy LNG) Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 106. Bluesoul (Torgy LNG) Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Bluesoul (Torgy LNG) Recent Developments/Updates

- Table 108. Bluesoul (Torgy LNG) Competitive Strengths & Weaknesses
- Table 109. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors
- Table 110. Mitsubishi Heavy Industries Major Business
- Table 111. Mitsubishi Heavy Industries Marine LNG Fuel Gas Supply System (FGSS) Product and Services
- Table 112. Mitsubishi Heavy Industries Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Mitsubishi Heavy Industries Recent Developments/Updates
- Table 114. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- Table 115. DongHwa Entec Basic Information, Manufacturing Base and Competitors
- Table 116. DongHwa Entec Major Business
- Table 117. DongHwa Entec Marine LNG Fuel Gas Supply System (FGSS) Product and Services
- Table 118. DongHwa Entec Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. DongHwa Entec Recent Developments/Updates
- Table 120. DongHwa Entec Competitive Strengths & Weaknesses
- Table 121. Kongsberg Maritime Basic Information, Manufacturing Base and Competitors
- Table 122. Kongsberg Maritime Major Business
- Table 123. Kongsberg Maritime Marine LNG Fuel Gas Supply System (FGSS) Product and Services
- Table 124. Kongsberg Maritime Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Kongsberg Maritime Recent Developments/Updates
- Table 126. Kongsberg Maritime Competitive Strengths & Weaknesses
- Table 127. Headway Technology Group (Qingdao) Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 128. Headway Technology Group (Qingdao) Co., Ltd. Major Business
- Table 129. Headway Technology Group (Qingdao) Co., Ltd. Marine LNG Fuel Gas Supply System (FGSS) Product and Services
- Table 130. Headway Technology Group (Qingdao) Co., Ltd. Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Headway Technology Group (Qingdao) Co., Ltd. Recent

Developments/Updates

Table 132. Headway Technology Group (Qingdao) Co., Ltd. Competitive Strengths & Weaknesses

Table 133. Trans Gas Solution Basic Information, Manufacturing Base and Competitors

Table 134. Trans Gas Solution Major Business

Table 135. Trans Gas Solution Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 136. Trans Gas Solution Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Trans Gas Solution Recent Developments/Updates

Table 138. Trans Gas Solution Competitive Strengths & Weaknesses

Table 139. Alfa Laval Basic Information, Manufacturing Base and Competitors

Table 140. Alfa Laval Major Business

Table 141. Alfa Laval Marine LNG Fuel Gas Supply System (FGSS) Product and Services

Table 142. Alfa Laval Marine LNG Fuel Gas Supply System (FGSS) Production (Units), Price (M USD/Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Alfa Laval Recent Developments/Updates

Table 144. Alfa Laval Competitive Strengths & Weaknesses

Table 145. Global Key Players of Marine LNG Fuel Gas Supply System (FGSS) Upstream (Raw Materials)

Table 146. Global Marine LNG Fuel Gas Supply System (FGSS) Typical Customers

Table 147. Marine LNG Fuel Gas Supply System (FGSS) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Marine LNG Fuel Gas Supply System (FGSS) Picture
- Figure 2. World Marine LNG Fuel Gas Supply System (FGSS) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Marine LNG Fuel Gas Supply System (FGSS) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032) & (Units)
- Figure 5. World Marine LNG Fuel Gas Supply System (FGSS) Average Price (2021-2032) & (M USD/Units)
- Figure 6. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Region (2021-2032)
- Figure 7. World Marine LNG Fuel Gas Supply System (FGSS) Production Market Share by Region (2021-2032)
- Figure 8. Europe Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032) & (Units)
- Figure 9. China Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032) & (Units)
- Figure 10. Japan Marine LNG Fuel Gas Supply System (FGSS) Production (2021-2032) & (Units)
- Figure 11. Marine LNG Fuel Gas Supply System (FGSS) Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)
- Figure 14. World Marine LNG Fuel Gas Supply System (FGSS) Consumption Market Share by Region (2021-2032)
- Figure 15. United States Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)
- Figure 16. China Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)
- Figure 17. Europe Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)
- Figure 18. Japan Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)
- Figure 19. South Korea Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)

Figure 20. ASEAN Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)

Figure 21. India Marine LNG Fuel Gas Supply System (FGSS) Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Marine LNG Fuel Gas Supply System (FGSS) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Marine LNG Fuel Gas Supply System (FGSS) Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Marine LNG Fuel Gas Supply System (FGSS) Markets in 2025

Figure 25. United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Marine LNG Fuel Gas Supply System (FGSS) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share 2025

Figure 29. China Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Marine LNG Fuel Gas Supply System (FGSS) Production Market Share 2025

Figure 31. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Type in 2025

Figure 33. Low-pressure FGSS

Figure 34. High-pressure FGSS

Figure 35. World Marine LNG Fuel Gas Supply System (FGSS) Production Market Share by Type (2021-2032)

Figure 36. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Type (2021-2032)

Figure 37. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Type (2021-2032) & (M USD/Units)

Figure 38. World Marine LNG Fuel Gas Supply System (FGSS) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 39. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Application in 2025

Figure 40. Cargo Ship

Figure 41. Passenger Ship

Figure 42. Workboat

Figure 43. World Marine LNG Fuel Gas Supply System (FGSS) Production Market Share by Application (2021-2032)

Figure 44. World Marine LNG Fuel Gas Supply System (FGSS) Production Value Market Share by Application (2021-2032)

Figure 45. World Marine LNG Fuel Gas Supply System (FGSS) Average Price by Application (2021-2032) & (M USD/Units)

Figure 46. Marine LNG Fuel Gas Supply System (FGSS) Industry Chain

Figure 47. Marine LNG Fuel Gas Supply System (FGSS) Procurement Model

Figure 48. Marine LNG Fuel Gas Supply System (FGSS) Sales Model

Figure 49. Marine LNG Fuel Gas Supply System (FGSS) Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source

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