

Global Marine Insulation Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Insulation Material market size is expected to reach \$ 776 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global production of marine insulation materials reached 36.84 million square meters, with an average selling price of US\$14 per square meter. Marine insulation materials refer to specialized insulation material systems used in ship structures, cabins, decks, bulkheads, engine rooms, HVAC ducts and piping, chimneys, storage tanks, etc. Their core functions include thermal insulation, condensation control, sound insulation and noise reduction, fireproofing, and improving passenger/work comfort. Major applications are concentrated in structural partitions, engine rooms and high-temperature equipment, HVAC and piping systems, passenger cabins and public areas. The upstream mainly includes basalt/mineral raw materials, fiberglass raw materials, polymer chemical raw materials such as PU/PS, aluminum foil or fiberglass cloth coverings, adhesives, fasteners, and prefabricated outer protective layers; the midstream involves material manufacturing, composite covering, molding/cutting/prefabrication, and classification society or MED/IMO certification testing; the downstream mainly serves shipyards, offshore engineering EPC, and military shipbuilding units. Gross profit margin is approximately 20%-35%.

Regionally, the Asia-Pacific region is the dominant market, Europe is strong in cruise ships and high-specification vessels, and North America is experiencing steady growth. The future industry trends will be lightweighting, thinner profiles, integrated thermoacoustic and fire resistance, anti-condensation design for aluminum-hulled ships, high-grade products compliant with IMO/MED regulations, and simultaneous growth driven by new shipbuilding and energy-saving retrofits.

This report studies the global Marine Insulation Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Insulation Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Insulation Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Insulation Material total production and demand, 2021-2032, (K Sqm)

Global Marine Insulation Material total production value, 2021-2032, (USD Million)

Global Marine Insulation Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Marine Insulation Material consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Marine Insulation Material domestic production, consumption, key domestic manufacturers and share

Global Marine Insulation Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Marine Insulation Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Marine Insulation Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Marine Insulation Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include K-FLEX, Saint-Gobain, NMC, Thermaflex, Trelleborg, Rockwool, Owens Corning, Sager AG, Armacell, Knauf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Insulation Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Insulation Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Insulation Material Market, Segmentation by Type:

Fiberglass

Mineral Wool/Rock Wool/Asbestos-Based Inorganic Fibers

Polyurethane Foam

Polystyrene

Global Marine Insulation Material Market, Segmentation by Function:

Thermal Insulation/Heat Preservation

Acoustic Insulation/Noise Reduction

Fireproof Insulation

Global Marine Insulation Material Market, Segmentation by Installation Location:

Deck/Bulkhead System

Engine Room System

HVAC Ductwork and Piping

Compartments and Public Area

Hull/Superstructure

Global Marine Insulation Material Market, Segmentation by Application:

Merchant Ship

Warship

Offshore Platform

Others

Companies Profiled:

K-FLEX

Saint-Gobain

NMC

Thermaflex

Trelleborg

Rockwool

Owens Corning

Sager AG

Armacell

Knauf

Acoustaflex

CertainTeed

Guangdong Yulong High tech Materials

Shanghai Ruicang New Materials Development

Qingdao Polykem

Shandong Huaneng Thermal Insulation Materials

Key Questions Answered:

1. How big is the global Marine Insulation Material market?
2. What is the demand of the global Marine Insulation Material market?
3. What is the year over year growth of the global Marine Insulation Material market?
4. What is the production and production value of the global Marine Insulation Material market?
5. Who are the key producers in the global Marine Insulation Material market?
6. What are the growth factors driving the market demand?

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