

Global Marine High-pressure Oil Transfer Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine High-pressure Oil Transfer Hose market size was valued at US\$ 367 million in 2025 and is forecast to a readjusted size of US\$ 500 million by 2032 with a CAGR of 4.6% during review period.

Marine high-pressure oil transfer hose refers to a large-bore, flexible hose or hose assembly used for the safe loading, unloading and transfer of crude oil, refined petroleum products, fuel oil, condensate and selected high-aromatic hydrocarbon media in offshore, nearshore, port and marine terminal environments.

This report focuses on high-reliability marine oil transfer hoses used in offshore mooring systems, FPSO/FSO offloading, SPM/CALM configurations, ship-to-ship transfer, ship-to-shore loading, dock loading and offshore platform supply. Major product forms include floating oil hoses, submarine oil hoses, catenary or reeling hoses, dock oil hoses, STS hoses and flange-ended hose assemblies with single-carcass or double-carcass structures, buoyancy layers, leak detection devices and reinforced end fittings. These hoses are typically engineered with oil-resistant synthetic rubber liners, steel cord or textile reinforcement, seawater-, abrasion- and weather-resistant covers, and application-specific end connections. Their design and qualification are commonly aligned with OCIMF GMPHOM, API 17K, EN 1765, EN 1762 and class society approval practices.

Depending on diameter, pressure rating, carcass design, flotation system and testing requirements, ordinary dock or bunkering oil hoses may be priced from several thousand to tens of thousands of US dollars per piece, while high-specification

GMPHOM floating or submarine hoses may reach tens of thousands to more than two hundred thousand US dollars per piece, with full hose strings or project packages priced materially higher according to configuration and certification scope.

Based on our research, the marine high-pressure oil transfer hose industry should not be treated as a generic industrial hose, hydraulic hose or boat fuel hose market. Its economic substance lies in safety-critical flexible transfer components used for offshore oil loading, offshore production offloading, single point mooring systems, ship-to-ship transfer and marine terminal operations. These products provide a movable, flexible and replaceable connection between offshore production assets, floating storage units, buoy systems, tankers and marine terminals. Compared with ordinary petroleum or hydraulic hoses, marine oil transfer hoses require larger bore sizes, oil and seawater resistance, tensile and bending fatigue capability, buoyancy control, leak detection, flange-end reinforcement and class-related testing. The product liability profile and project customization level are therefore materially higher. For this reason, this report adopts a narrow professional scope centred on offshore oil transfer hoses, marine loading and discharge hoses, floating and submarine oil hoses, dock oil hoses and STS hoses, while excluding automotive fuel hoses, general marine engine fuel hoses, ordinary hydraulic hoses and dredging hoses from the revenue model.

From a supply-side perspective, the industry is structured around a small group of global leaders, several specialized European manufacturers, a rising Chinese manufacturing base and a number of regional suppliers. Trelleborg, Continental/ContiTech, Yokohama, MAN Oil & Marine and ALFAGOMMA maintain strong positions in high-specification GMPHOM offshore hoses, deepwater or floating-system applications, international project references and technical qualification systems. Chinese suppliers such as CDSR, Zebung, VH-MARINETECH, HOHN Group, Hongruntong and DeepSee are gaining visibility through cost competitiveness, shorter delivery cycles, customization and regional project opportunities. The broad longlist includes many industrial hose, boat fuel hose, composite hose and dock loading hose suppliers, but the number of companies with credible and repeatable access to high-end offshore mooring and FPSO/FSO offloading applications is materially smaller. This explains the distinction between the broad longlist, the core formal list and the revenue-model scope used in this report.

From a demand perspective, industry growth is not driven solely by new offshore oil and gas projects. Replacement demand, inspection-driven renewals, terminal safety upgrades and changes in regional energy logistics are equally important. Marine oil transfer hoses are safety-critical components exposed to waves, currents, UV radiation,

saltwater, hydrocarbon media, bending fatigue and tensile loads. In actual operation, hose strings require inspection, maintenance and periodic replacement. The more frequently FPSO/FSO assets, CALM/SPM systems, ship-to-ship transfers and terminal loading operations are used, the higher the requirement for hose reliability and spare availability. The energy transition may constrain some long-term greenfield oil investment, but over the medium term, offshore field maintenance, legacy terminal renewal, deepwater production continuity and changing oil trade flows should continue to support moderate demand. The industry therefore follows a hybrid demand model based on project delivery, installed-base replacement and certification-driven upgrading.

From a product and technology perspective, the industry is segmented by single versus double carcass, steel cord versus textile reinforcement, floating versus submarine configurations, reeling versus catenary applications, flange-ended versus special-end assemblies, and bonded rubber versus composite structures. The direction of product evolution is not merely higher pressure; it is longer service life, stronger fatigue resistance, more reliable buoyancy control, better leak detection, lower lifecycle maintenance cost and higher adaptability to project-specific configurations. Leading suppliers increasingly compete on full hose-string design, end fittings, ancillary equipment, installation support, inspection, maintenance and lifecycle management. Chinese manufacturers are moving up the value chain through GMPHOM certification, production expansion, class-witnessed testing and overseas customer development. Future competition will gradually shift from unit-price competition to system reliability, delivery execution, qualification documentation, offshore project references and after-sales responsiveness.

This report is a detailed and comprehensive analysis for global Marine High-pressure Oil Transfer Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Configuration and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine High-pressure Oil Transfer Hose market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine High-pressure Oil Transfer Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine High-pressure Oil Transfer Hose market size and forecasts, by Product Configuration and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine High-pressure Oil Transfer Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine High-pressure Oil Transfer Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine High-pressure Oil Transfer Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg Group, Continental AG, The Yokohama Rubber Co., Ltd., MAN Oil & Marine S.r.l., ALFAGOMMA Group, Jiangsu CDSR Technology Co., Ltd., Zebung Rubber Technology Co., Ltd., Flexomarine S.A., UIP International, Inc., IVG Colbachini S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine High-pressure Oil Transfer Hose market is split by Product Configuration and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Configuration, and by

Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Configuration

Floating Oil Hose

Submarine Oil Hose

Catenary / Reeling Hose

Dock / STS Oil Hose

Market segment by Certification / Standard

GMPHOM / OCIMF-grade Hose

API 17K-grade Hose

EN 1765 / EN 1762 Hose

Other

Market segment by Reinforcement Material

Steel Cord Reinforced Hose

Textile Cord Reinforced Hose

Composite / Thermoplastic Reinforced Hose

Other

Market segment by Application

Offshore Mooring System

FPSO / FSO Offloading

Marine Terminal / Dock Loading

Ship-to-Ship / Bunkering

Other

Major players covered

Trelleborg Group

Continental AG

The Yokohama Rubber Co., Ltd.

MAN Oil & Marine S.r.l.

ALFAGOMMA Group

Jiangsu CDSR Technology Co., Ltd.

Zebung Rubber Technology Co., Ltd.

Flexomarine S.A.

UIP International, Inc.

IVG Colbachini S.p.A.

ELAFLEX HIBY GmbH & Co. KG

Dantec Ltd.

Gates Corporation

Parker Hannifin Corporation

Kuriyama Holdings

TIPSA

Novaflex Group

HOHN Group

VH-MARINETECH CO., LTD.

Hongruntong Marine

DeepSee Rubber Hose

Hebei Huayu Special Rubber Co., Ltd.

Hebei Qianli Rubber Products Co., Ltd.

Tianjin Yingzhe Yiyang Technology Co., Ltd.

Hebei Yinshang Rubber & Plastic Pipe Co., Ltd.

Transfer Oil S.p.A.

Bridgestone Corporation

Manuli Ryco Group

MPI Marine Products International

HoseCo

VL Maritime

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine High-pressure Oil Transfer Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine High-pressure Oil Transfer Hose, with price, sales quantity, revenue, and global market share of Marine High-pressure Oil Transfer Hose from 2021 to 2026.

Chapter 3, the Marine High-pressure Oil Transfer Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine High-pressure Oil Transfer Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Configuration and by Application, with sales market share and growth rate by Product Configuration, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine High-pressure Oil Transfer Hose market forecast, by regions, by Product Configuration, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine High-pressure Oil Transfer Hose.

Chapter 14 and 15, to describe Marine High-pressure Oil Transfer Hose sales channel, distributors, customers, research findings and conclusion.

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