

# Global Marine High-pressure Oil Transfer Hose Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine High-pressure Oil Transfer Hose market size is expected to reach \$ 500 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Marine high-pressure oil transfer hose refers to a large-bore, flexible hose or hose assembly used for the safe loading, unloading and transfer of crude oil, refined petroleum products, fuel oil, condensate and selected high-aromatic hydrocarbon media in offshore, nearshore, port and marine terminal environments.

This report focuses on high-reliability marine oil transfer hoses used in offshore mooring systems, FPSO/FSO offloading, SPM/CALM configurations, ship-to-ship transfer, ship-to-shore loading, dock loading and offshore platform supply. Major product forms include floating oil hoses, submarine oil hoses, catenary or reeling hoses, dock oil hoses, STS hoses and flange-ended hose assemblies with single-carcass or double-carcass structures, buoyancy layers, leak detection devices and reinforced end fittings. These hoses are typically engineered with oil-resistant synthetic rubber liners, steel cord or textile reinforcement, seawater-, abrasion- and weather-resistant covers, and application-specific end connections. Their design and qualification are commonly aligned with OCIMF GMPHOM, API 17K, EN 1765, EN 1762 and class society approval practices.

Depending on diameter, pressure rating, carcass design, flotation system and testing requirements, ordinary dock or bunkering oil hoses may be priced from several thousand to tens of thousands of US dollars per piece, while high-specification GMPHOM floating or submarine hoses may reach tens of thousands to more than two hundred thousand US dollars per piece, with full hose strings or project packages priced

materially higher according to configuration and certification scope.

Based on our research, the marine high-pressure oil transfer hose industry should not be treated as a generic industrial hose, hydraulic hose or boat fuel hose market. Its economic substance lies in safety-critical flexible transfer components used for offshore oil loading, offshore production offloading, single point mooring systems, ship-to-ship transfer and marine terminal operations. These products provide a movable, flexible and replaceable connection between offshore production assets, floating storage units, buoy systems, tankers and marine terminals. Compared with ordinary petroleum or hydraulic hoses, marine oil transfer hoses require larger bore sizes, oil and seawater resistance, tensile and bending fatigue capability, buoyancy control, leak detection, flange-end reinforcement and class-related testing. The product liability profile and project customization level are therefore materially higher. For this reason, this report adopts a narrow professional scope centred on offshore oil transfer hoses, marine loading and discharge hoses, floating and submarine oil hoses, dock oil hoses and STS hoses, while excluding automotive fuel hoses, general marine engine fuel hoses, ordinary hydraulic hoses and dredging hoses from the revenue model.

From a supply-side perspective, the industry is structured around a small group of global leaders, several specialized European manufacturers, a rising Chinese manufacturing base and a number of regional suppliers. Trelleborg, Continental/ContiTech, Yokohama, MAN Oil & Marine and ALFAGOMMA maintain strong positions in high-specification GMPHOM offshore hoses, deepwater or floating-system applications, international project references and technical qualification systems. Chinese suppliers such as CDSR, Zebung, VH-MARINETECH, HOHN Group, Hongruntong and DeepSee are gaining visibility through cost competitiveness, shorter delivery cycles, customization and regional project opportunities. The broad longlist includes many industrial hose, boat fuel hose, composite hose and dock loading hose suppliers, but the number of companies with credible and repeatable access to high-end offshore mooring and FPSO/FSO offloading applications is materially smaller. This explains the distinction between the broad longlist, the core formal list and the revenue-model scope used in this report.

From a demand perspective, industry growth is not driven solely by new offshore oil and gas projects. Replacement demand, inspection-driven renewals, terminal safety upgrades and changes in regional energy logistics are equally important. Marine oil transfer hoses are safety-critical components exposed to waves, currents, UV radiation, saltwater, hydrocarbon media, bending fatigue and tensile loads. In actual operation, hose strings require inspection, maintenance and periodic replacement. The more

frequently FPSO/FSO assets, CALM/SPM systems, ship-to-ship transfers and terminal loading operations are used, the higher the requirement for hose reliability and spare availability. The energy transition may constrain some long-term greenfield oil investment, but over the medium term, offshore field maintenance, legacy terminal renewal, deepwater production continuity and changing oil trade flows should continue to support moderate demand. The industry therefore follows a hybrid demand model based on project delivery, installed-base replacement and certification-driven upgrading.

From a product and technology perspective, the industry is segmented by single versus double carcass, steel cord versus textile reinforcement, floating versus submarine configurations, reeling versus catenary applications, flange-ended versus special-end assemblies, and bonded rubber versus composite structures. The direction of product evolution is not merely higher pressure; it is longer service life, stronger fatigue resistance, more reliable buoyancy control, better leak detection, lower lifecycle maintenance cost and higher adaptability to project-specific configurations. Leading suppliers increasingly compete on full hose-string design, end fittings, ancillary equipment, installation support, inspection, maintenance and lifecycle management. Chinese manufacturers are moving up the value chain through GMPHOM certification, production expansion, class-witnessed testing and overseas customer development. Future competition will gradually shift from unit-price competition to system reliability, delivery execution, qualification documentation, offshore project references and after-sales responsiveness.

This report studies the global Marine High-pressure Oil Transfer Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine High-pressure Oil Transfer Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine High-pressure Oil Transfer Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine High-pressure Oil Transfer Hose total production and demand, 2021-2032, (Units)

Global Marine High-pressure Oil Transfer Hose total production value, 2021-2032, (USD Million)

Global Marine High-pressure Oil Transfer Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production

site)

Global Marine High-pressure Oil Transfer Hose consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine High-pressure Oil Transfer Hose domestic production, consumption, key domestic manufacturers and share

Global Marine High-pressure Oil Transfer Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine High-pressure Oil Transfer Hose production by Product Configuration, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine High-pressure Oil Transfer Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine High-pressure Oil Transfer Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg Group, Continental AG, The Yokohama Rubber Co., Ltd., MAN Oil & Marine S.r.l., ALFAGOMMA Group, Jiangsu CDSR Technology Co., Ltd., Zebung Rubber Technology Co., Ltd., Flexomarine S.A., UIP International, Inc., IVG Colbachini S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine High-pressure Oil Transfer Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Product Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine High-pressure Oil Transfer Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine High-pressure Oil Transfer Hose Market, Segmentation by Product Configuration:

Floating Oil Hose

Submarine Oil Hose

Catenary / Reeling Hose

Dock / STS Oil Hose

Global Marine High-pressure Oil Transfer Hose Market, Segmentation by Certification / Standard:

GMPHOM / OCIMF-grade Hose

API 17K-grade Hose

EN 1765 / EN 1762 Hose

Other

Global Marine High-pressure Oil Transfer Hose Market, Segmentation by

**Reinforcement Material:**

Steel Cord Reinforced Hose

Textile Cord Reinforced Hose

Composite / Thermoplastic Reinforced Hose

Other

**Global Marine High-pressure Oil Transfer Hose Market, Segmentation by Application:**

Offshore Mooring System

FPSO / FSO Offloading

Marine Terminal / Dock Loading

Ship-to-Ship / Bunkering

Other

**Companies Profiled:**

Trelleborg Group

Continental AG

The Yokohama Rubber Co., Ltd.

MAN Oil & Marine S.r.l.

ALFAGOMMA Group

Jiangsu CDSR Technology Co., Ltd.

Zebung Rubber Technology Co., Ltd.

Flexomarine S.A.

UIP International, Inc.

IVG Colbachini S.p.A.

ELAFLEX HIBY GmbH & Co. KG

Dantec Ltd.

Gates Corporation

Parker Hannifin Corporation

Kuriyama Holdings

TIPSA

Novaflex Group

HOHN Group

VH-MARINETECH CO., LTD.

Hongruntong Marine

DeepSee Rubber Hose

Hebei Huayu Special Rubber Co., Ltd.

Hebei Qianli Rubber Products Co., Ltd.

Tianjin Yingzhe Yiyang Technology Co., Ltd.

Hebei Yinshang Rubber & Plastic Pipe Co., Ltd.

Transfer Oil S.p.A.

Bridgestone Corporation

Manuli Ryco Group

MPI Marine Products International

HoseCo

VL Maritime

Key Questions Answered:

1. How big is the global Marine High-pressure Oil Transfer Hose market?
2. What is the demand of the global Marine High-pressure Oil Transfer Hose market?
3. What is the year over year growth of the global Marine High-pressure Oil Transfer Hose market?
4. What is the production and production value of the global Marine High-pressure Oil Transfer Hose market?
5. Who are the key producers in the global Marine High-pressure Oil Transfer Hose market?
6. What are the growth factors driving the market demand?

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