

Global Marine Green Methanol Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A0956D6B53EN.html>

Date: August 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G7A0956D6B53EN

Abstracts

The global Marine Green Methanol market size is expected to reach \$ 1126 million by 2032, rising at a market growth of 35.2% CAGR during the forecast period (2026-2032).

Marine Green Methanol is low-lifecycle-greenhouse-gas methanol produced from sustainable biomass, biogas, biomethane, renewable hydrogen and sustainably sourced carbon dioxide. It must meet applicable marine-fuel quality requirements, including ISO 6583:2024, and may be used in marine dual-fuel engines, auxiliary engines or fuel-cell systems. Its chemical composition is identical to that of conventional methanol. Its green attributes arise from renewable feedstocks, production energy, lifecycle carbon intensity and certified chain-of-custody arrangements rather than from a distinct chemical composition.

The market scope includes physically segregated or properly accounted bio-methanol, e-methanol and hybrid bio-e-methanol that is actually supplied into the marine-fuel value chain. A mass-balance product is included only when the corresponding renewable attributes are explicitly allocated to marine fuel and satisfy applicable certification requirements. The scope excludes coal-based or natural-gas-based grey methanol, fossil-derived low-carbon methanol that does not qualify as renewable or near-zero-emission fuel, and biomass-balanced methanol sold solely as chemical feedstock. Global Marine Green Methanol shipments are projected to reach approximately 120,000 tons in 2025, with an FOB equivalent price of approximately US\$1,100 per ton and a production gross margin of approximately 20% to 35%.

Marine Green Methanol is moving from single-vessel demonstrations, limited port bunkering and corporate decarbonization purchases toward fleet-level fuel contracts and regional supply networks. Methanol is liquid under ambient conditions and can use

modified liquid-fuel tanks, transport vessels and port infrastructure, giving it more mature storage and handling characteristics than liquid hydrogen or ammonia. Tightening lifecycle greenhouse gas requirements under FuelEU Maritime and increasing orders for methanol dual-fuel container ships, chemical tankers, product tankers and feeder vessels are supporting demand. Long-term offtake agreements are becoming critical to project financing and are integrating renewable feedstock, hydrogen, methanol synthesis, certification, transportation and bunkering operations.

Expansion remains constrained by high green-fuel premiums, insufficient qualified supply and low project realization rates. Methanol has substantially lower energy density than conventional marine fuel and therefore requires higher physical consumption and larger onboard storage capacity for an equivalent voyage. Bio-methanol is constrained by sustainable biomass and biomethane availability, while e-methanol depends on low-cost renewable electricity, high electrolyser utilization, stable hydrogen supply and eligible carbon dioxide. Differences among certification systems regarding feedstock eligibility, chain of custody and lifecycle accounting add complexity. Uncertainty surrounding the implementation timetable of a globally harmonized maritime decarbonization mechanism may also cause announced projects to be delayed, reduced or cancelled.

Large container vessels are expected to remain the principal near-term demand segment. Chemical and product tankers have an additional advantage because their operators already possess methanol handling, storage and transportation experience. Vehicle carriers, feeder vessels, roll-on/roll-off ships, bulk carriers and selected passenger vessels are expected to increase adoption as engine availability and port infrastructure improve. Northwest Europe, Singapore, Shanghai, Ningbo-Zhoushan, South Korea and Japan are positioned as major bunkering nodes, while renewable-resource regions in China, Northern Europe and North America are emerging as production centres. Future competitive advantage will depend on verifiable lifecycle emission reduction, stable low-cost feedstocks, long-term shipowner contracts, cross-regional logistics and access to major bunkering ports.

This report studies the global Marine Green Methanol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Green Methanol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Green Methanol that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Green Methanol total production and demand, 2021-2032, (Kilotons)

Global Marine Green Methanol total production value, 2021-2032, (USD Million)

Global Marine Green Methanol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Marine Green Methanol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Marine Green Methanol domestic production, consumption, key domestic manufacturers and share

Global Marine Green Methanol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Marine Green Methanol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Marine Green Methanol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Marine Green Methanol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Methanex Corporation, Proman AG, European Energy A/S, Carbon Recycling International, Repsol S.A., Enkema Inc., GIDARA Energy B.V., ABEL Energy Pty Ltd, Goldwind Science & Technology Co., Ltd., Shanghai Electric Group Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Green Methanol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Marine Green Methanol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Green Methanol Market, Segmentation by Type:

Electromethanol

Biomass Methanol

Global Marine Green Methanol Market, Segmentation by Renewable Carbon Source:

Agricultural And Forestry Residues

Biogas And Biomethane

Biogenic Carbon Dioxide

Municipal And Industrial Biogenic Waste

Others

Global Marine Green Methanol Market, Segmentation by Methanol Purity:

99.00%-99.50%

99.50%-99.85%

?99.85%

Global Marine Green Methanol Market, Segmentation by Application:

Two-Stroke Dual-Fuel Engines

Four-Stroke Dual-Fuel Engines

Methanol Fuel Cells

Others

Companies Profiled:

Methanex Corporation

Proman AG

European Energy A/S

Carbon Recycling International

Repsol S.A.

Enerkem Inc.

GIDARA Energy B.V.

ABEL Energy Pty Ltd

Goldwind Science & Technology Co., Ltd.

Shanghai Electric Group Company Limited

The Hong Kong And China Gas Company Limited

Shanghai Huayi Energy And Chemical Co., Ltd.

CIMC Enric Holdings Limited

Windey Energy Technology Group Co., Ltd.

LONGi Green Energy Technology Co., Ltd.

SPIC Green Energy Co., Ltd.

Guangdong Liquid Sunshine Green Energy Co., Ltd.

China Tianying Inc.

Key Questions Answered:

1. How big is the global Marine Green Methanol market?
2. What is the demand of the global Marine Green Methanol market?
3. What is the year over year growth of the global Marine Green Methanol market?
4. What is the production and production value of the global Marine Green Methanol market?
5. Who are the key producers in the global Marine Green Methanol market?
6. What are the growth factors driving the market demand?

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