

# Global Marine Grade Inertial Navigation System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Marine Grade Inertial Navigation System market size was valued at US\$ 401 million in 2025 and is forecast to a readjusted size of US\$ 560 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global marine grade inertial navigation system production reached approximately 19462 units, the average price is 20 k usd/unit. Marine grade inertial navigation system is a kind of completely autonomous navigation equipment. It measures the ship's motion in real time through built-in inertial sensors, so as to calculate the key information such as position, heading and speed, so as to ensure that the ship can sail safely even in the environment where it cannot receive external signals.

### Market Concentration and Key Players:

Internationally, the market concentration of marine inertial navigation systems is relatively high, mainly concentrated in developed countries in Europe. For example, Honeywell and Northrop Grumman and other large manufacturers; from the domestic point of view, marine inertial navigation systems still have a lot of room for development.

### Manufacturing Processes and Market Trends:

The core of manufacturing technology of marine inertial navigation system lies in the production of high-precision inertial devices and the precise integration of the whole system, and its market development is closely related to the requirements of marine

economy and national defense modernization. In manufacturing, the system takes gyroscope and accelerometer as the core inertial sensor, and its accuracy directly determines navigation performance, so precision machining is very important. System integration involves the configuration of a dedicated power module that converts the ship's power supply into the various voltages required by each component, and is designed with magnetic shielding technology and anti-vibration structures to accommodate harsh offshore environments. In addition, a hybrid positioning method combining distributed radio frequency fixed-point calibration and inertial reckoning is proposed. By arranging calibration beacons at key positions of ships and cooperating with inertial measurement units of Mobile device, errors accumulated over time of inertial navigation can be effectively corrected, and positioning accuracy inside large ships can be improved.

In terms of market trends, the industry showed a steady growth trend. Technological innovation is the main driving force, and high-precision fiber optic gyro and hemispherical resonator gyro technologies continue to improve. For example, the positioning accuracy of France's Safran's marine system has reached 1 nautical mile/hour, and the zero-bias stability of its quartz hemispherical resonator gyro has reached 0.0001°/h high level. The market demand structure covers both military and civilian fields, military ships (such as nuclear submarines) regard it as core navigation equipment, and civilian fields have strong demand for high-precision shipping and autonomous navigation ships. In the industrial chain, domestic enterprises are constantly improving their competitiveness by virtue of the advantages of scientific research and industrial chain. In the future, the system is moving towards higher precision, higher reliability and deeper intelligence and integration, and microelectronic technology, nanotechnology and deep integration with other navigation sensors will shape the next generation of products.

This report is a detailed and comprehensive analysis for global Marine Grade Inertial Navigation System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Marine Grade Inertial Navigation System market size and forecasts, in

consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Grade Inertial Navigation System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Grade Inertial Navigation System market size and forecasts, by Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Grade Inertial Navigation System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Grade Inertial Navigation System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Grade Inertial Navigation System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell International Inc. (US), Northrop Grumman Corporation (US), Safran Electronics & Defense (France), Thales Group (France), The Raytheon Company (US), General Electric Company (US), Rockwell Collins Inc. (US), Teledyne Technologies, Inc. (US), VectroNav Technologies, LLC. (US), LORD MicroStrain (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Marine Grade Inertial Navigation System market is split by Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Function

Mechanical Gyro

Ring Laser Gyro

Fiber Optics Gyro

MEMS

Others

### Market segment by Technology

Platform

Strapdown

### Market segment by System

Pure Inertial Navigation System

Inertial Inertial Navigation System

### Market segment by Application

Military

Civil

### Major players covered

Honeywell International Inc. (US)

Northrop Grumman Corporation (US)

Safran Electronics & Defense (France)

Thales Group (France)

The Raytheon Company (US)

General Electric Company (US)

Rockwell Collins Inc. (US)

Teledyne Technologies, Inc. (US)

VectroNav Technologies, LLC. (US)

LORD MicroStrain (US)

Trimble Navigation Ltd. (US)

Ansch?tz

SBG Systems

Exail

GEM ELETTRONICA

Advanced Navigation

Hemisphere

GSFC Agrotech

AL-Majjarra for AgriBusiness Solutions

Risso Fertilizer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Marine Grade Inertial Navigation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Grade Inertial Navigation System, with price, sales quantity, revenue, and global market share of Marine Grade Inertial Navigation System from 2021 to 2026.

Chapter 3, the Marine Grade Inertial Navigation System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Grade Inertial Navigation System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function and by Application, with sales

market share and growth rate by Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Grade Inertial Navigation System market forecast, by regions, by Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Grade Inertial Navigation System.

Chapter 14 and 15, to describe Marine Grade Inertial Navigation System sales channel, distributors, customers, research findings and conclusion.

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