

Global Marine Flexible Pipe Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Flexible Pipe Systems market size was valued at US\$ 2949 million in 2025 and is forecast to a readjusted size of US\$ 4496 million by 2032 with a CAGR of 5.9% during review period.

Marine flexible pipe systems refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global marine flexible pipe systems production reached approximately 7,000 km, with an average global market price is \$350-450 per meter.

From a global industry perspective, marine flexible pipe systems have evolved from standalone flexible pipes or hose products into critical engineering units for marine fluid transfer and system connection. Compared with rigid steel pipelines, flexible pipe systems are better suited to marine environments involving waves, currents, vessel or platform motion, seabed unevenness and restricted installation space, and can be used

in dynamic risers, subsea jumpers, floating production facility connections, offshore loading hoses, seawater intake/discharge and selected ship-to-shore transfer applications. By technology route, unbonded flexible pipes mainly serve production, export and injection applications as flowlines, risers and jumpers; API 17J covers unbonded flexible pipe assemblies with end fittings and excludes bonded flexible pipes. Bonded flexible pipes are covered by API 17K and can be used as flowlines, risers, jumpers and offshore loading and discharge hoses, while thermoplastic composite pipes are addressed by DNV-ST-F119 for offshore design, load analysis and reliability requirements.

In terms of industry trends, marine flexible pipe systems are moving toward deeper-water capability, higher pressure ratings, corrosion resistance, lightweighting, modular connection, standardized qualification, online monitoring and lifecycle integrity management. Traditional marine flexible pipes focused mainly on pressure resistance, tensile capacity, bending fatigue and seawater corrosion resistance, while current system-level solutions increasingly emphasize end-fitting reliability, dynamic configuration design, bend protection, outer-sheath integrity, rapid gas decompression resistance, sour-service compatibility, installation-risk control and condition assessment during operation. As marine engineering expands into deepwater, floating production, marginal fields, offshore loading, brownfield upgrades and low-carbon offshore energy applications, flexible pipe systems are increasingly integrated with fibre-optic sensing, corrosion monitoring, temperature and pressure monitoring, digital integrity assessment and risk-based maintenance to form monitorable, maintainable and assessable marine engineering assets.

The main growth drivers come from three areas. First, offshore oil and gas, subsea tiebacks, floating production systems, offshore loading and ship-to-shore transfer continue to require flexible, easy-to-install fluid-transfer systems that can accommodate dynamic motion and complex routing. Second, corrosion, fatigue, vessel-availability constraints and high offshore maintenance costs are pushing project owners toward lighter, more corrosion-resistant, faster-to-install and lifecycle-manageable flexible pipe systems. Third, aging marine assets are creating life-extension, replacement and upgrade demand, while CCS, hydrogen, ammonia, offshore wind auxiliary systems and seawater intake/discharge applications are expanding the potential application boundaries of flexible pipe systems.

This report is a detailed and comprehensive analysis for global Marine Flexible Pipe Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Flexible Pipe Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Marine Flexible Pipe Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Marine Flexible Pipe Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Marine Flexible Pipe Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Marine Flexible Pipe Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Flexible Pipe Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, NOV Inc., Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, Jieyang Hengtong Marine Technology, Hizenflex, Continental Group, Flexomarine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Flexible Pipe Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unbonded Flexible Pipe

Bonded Flexible Pipe

Market segment by End-use Scenario

Subsea Flexible Flowlines

Flexible Risers

Others

Market segment by Application

Floating Production Systems

Offshore Oil and Gas Field Development

Others

Major players covered

TechnipFMC

NOV Inc.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Flexible Pipe Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Flexible Pipe Systems, with price, sales quantity, revenue, and global market share of Marine Flexible Pipe Systems from 2021 to 2026.

Chapter 3, the Marine Flexible Pipe Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Flexible Pipe Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Flexible Pipe Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Flexible Pipe Systems.

Chapter 14 and 15, to describe Marine Flexible Pipe Systems sales channel, distributors, customers, research findings and conclusion.

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