

Global Marine Exhaust Gas Treatment / Aftertreatment Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G176981F1F91EN.html>

Date: June 2026

Pages: 197

Price: US\$ 3,480.00 (Single User License)

ID: G176981F1F91EN

Abstracts

According to our (Global Info Research) latest study, the global Marine Exhaust Gas Treatment / Aftertreatment Systems market size was valued at US\$ 4815 million in 2025 and is forecast to a readjusted size of US\$ 8104 million by 2032 with a CAGR of 7.6% during review period.

Marine exhaust gas treatment and aftertreatment systems refer to shipboard environmental control equipment installed downstream of main engines, auxiliary engines, boilers and other combustion exhaust sources to reduce sulphur oxides, nitrogen oxides, particulate matter, smoke and selected hazardous exhaust constituents before discharge to the atmosphere. This study focuses on system-level marine compliance products, including exhaust gas cleaning systems, SOx scrubbers, open-loop, closed-loop and hybrid wet scrubbers, dry or semi-dry desulphurisation systems, marine SCR and DeNOx systems, high-pressure and low-pressure SCR, combined DPF/SCR solutions, scrubber wash-water treatment units, water monitoring systems, continuous emission monitoring and related control packages.

Core technical processes include seawater or alkaline absorption, gas-liquid mass transfer, catalytic reduction, urea dosing and mixing, particulate filtration, wash-water separation, pH/turbidity/PAH monitoring, class-approved marine integration and interface control with engines, exhaust ducts and vessel automation systems.

Depending on vessel size, engine output and integration complexity, small and medium marine SCR packages are typically priced from tens of thousands to several hundred thousand US dollars, while large marine SCR systems can reach the million-dollar range. Marine scrubber or EGCS equipment packages commonly fall in the

approximate range of USD 0.8–6.0 million per vessel, with large multi-engine, hybrid, cruise or ultra-large container vessel projects priced higher.

According to our research, the marine exhaust gas aftertreatment systems industry should not be understood as a narrowly defined “marine scrubber” market. Rather, it represents a system-level environmental equipment segment formed around vessel air-emission compliance. The core of the industry is structured around two principal technology lines: EGCS/SOx scrubbers and SCR/DeNOx systems. The former addresses SOx emissions and part of the particulate matter burden when vessels continue to use high-sulphur fuel oil under equivalent compliance arrangements, while the latter enables marine diesel engines to meet Tier III nitrogen oxide requirements when operating in designated NOx Emission Control Areas. The demand foundation is therefore shaped by IMO 2020, regional ECA sulphur limits and NOx Tier III requirements. Within this framework, SOx scrubbers have already moved into a mature phase of installed-base operation and aftermarket service, whereas SCR systems continue to generate incremental demand from newbuild vessels, workboats, yachts and the gradual strengthening of regional emission rules. For the purpose of this study, the industry boundary is defined as pollutant aftertreatment systems installed within the onboard exhaust path, and does not combine low-sulphur fuels, alternative fuels, shore power, conventional marine engines or shipyard installation services into the same statistical scope.

From the supply-side perspective, the global market is characterised by a structure in which European leaders retain strong technological and installed-base advantages, Japanese and Korean suppliers benefit from established engine and shipbuilding ecosystems, Chinese domestic manufacturers are rapidly filling local supply-chain gaps, and North American players maintain a meaningful presence in medium-power and retrofit-oriented solutions. Wärtsilä, Alfa Laval, Valmet, ANDRITZ, Ecospray, Clean Marine, Manta Marine, Langh Tech, PureteQ and CR Ocean constitute the core supplier pool in EGCS and marine scrubber systems. Everllence, H+H, Hug Engineering, PANASIA, Kanadevia, Japan Engine, Yanmar, Mitsubishi, Daihatsu, TEHAG, Eminox and Nett Technologies, by contrast, demonstrate varying degrees of capability across SCR, DPF and DeNOx-related product lines. In China, Shanghai Qiyao Environmental Technology and Shanghai Bluesoul have relatively clear official product evidence and project foundations, while regional manufacturing entities such as Yantai Hyundai Heavy Industries and Shanghai ContiOcean should be retained within the extended supplier universe. It is important to note that this market cannot be screened purely by revenue ranking, as many genuine OEMs, engine-integrated suppliers and privately held niche manufacturers do not disclose product-level revenue.

From the demand-side perspective, industry growth after 2025 is no longer driven solely by the concentrated retrofit cycle associated with IMO 2020. Instead, demand is increasingly shifting towards three sources: spare parts, maintenance, sensors and wash-water treatment upgrades for the installed scrubber fleet; newbuild specifications for hybrid scrubbers, SCR systems and emission-control packages compatible with alternative-fuel vessels; and medium-power aftertreatment demand from workboats, harbour craft, inland vessels and high-end yachts as regional emission rules become more stringent. The Mediterranean SO_x ECA entered into effect in 2025, while NO_x ECAs in North America and Europe continue to influence vessel specification and operational planning. As a result, shipowners must continue to evaluate the economic trade-offs among low-sulphur fuel, scrubbers, SCR systems, alternative fuels and route deployment. The wider the fuel-price spread, the stronger the payback logic for scrubber investment; the stricter the port and coastal restrictions on wash-water discharge, the greater the value proposition of closed-loop and hybrid systems, water treatment units and monitoring systems.

From a product-roadmap perspective, future competition is moving beyond the basic question of whether a system can remove sulphur or nitrogen oxides. The competitive focus is shifting towards lifecycle cost, compliance margin, space efficiency, pressure drop, energy consumption, remote monitoring, wash-water management, and compatibility with future fuels and onboard carbon-capture systems. Open-loop scrubbers face increasing pressure from port and coastal wash-water discharge restrictions, which enhances the relative value of hybrid and closed-loop configurations. SCR systems, in turn, must address low-temperature operation, urea crystallisation, catalyst durability, engine load fluctuation and machinery-space constraints. Some suppliers have already extended their scrubber platforms into water treatment, microplastic filtration, methane abatement, onboard carbon capture or broader marine environmental solutions. This indicates that the industry is gradually evolving from a single-point compliance equipment market into a broader marine environmental technology platform, although SO_x/NO_x compliance and the economics of the existing fleet will remain the primary commercial drivers in the near term.

This report is a detailed and comprehensive analysis for global Marine Exhaust Gas Treatment / Aftertreatment Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Pollutant Control Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of

selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Exhaust Gas Treatment / Aftertreatment Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Exhaust Gas Treatment / Aftertreatment Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Exhaust Gas Treatment / Aftertreatment Systems market size and forecasts, by Pollutant Control Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Exhaust Gas Treatment / Aftertreatment Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Exhaust Gas Treatment / Aftertreatment Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Exhaust Gas Treatment / Aftertreatment Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W?rtsil? Corporation, Alfa Laval AB, Shanghai Qiyao Environmental Technology Co., Ltd., PANASIA Co., Ltd., Ecospray Technologies S.r.l., Manta Marine Technologies AB,

Valmet Corporation, ANDRITZ AG, Clean Marine AS, Pacific Green Marine Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Exhaust Gas Treatment / Aftertreatment Systems market is split by Pollutant Control Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Pollutant Control Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Pollutant Control Function

- SOx Reduction Systems

- NOx Reduction Systems

- Particulate and Soot Control Systems

- Integrated Multi-pollutant Systems

Market segment by Product Architecture

- Open-loop Systems

- Closed-loop Systems

- Hybrid Systems

- Other / Dry Systems

Market segment by Scrubber Operating Mode

- Scrubber Tower-based Systems

Catalyst-based Systems

Filtration-based Systems

Monitoring and Control Packages

Market segment by Application

Deep-sea Merchant Vessels

Passenger and Cruise Vessels

Workboats and Offshore Vessels

Inland and Harbour Craft

Major players covered

Wartsila Corporation

Alfa Laval AB

Shanghai Qiyao Environmental Technology Co., Ltd.

PANASIA Co., Ltd.

Ecospray Technologies S.r.l.

Manta Marine Technologies AB

Valmet Corporation

ANDRITZ AG

Clean Marine AS

Pacific Green Marine Technologies

CR Ocean Engineering, LLC

Langh Tech Oy Ab

PureteQ A/S

Everllence SE

H+H Engineering & Service GmbH

Hug Engineering AG

SAACKE GmbH

VDL AEC Maritime

Fuji Electric Co., Ltd.

Kanadevia Corporation

Japan Engine Corporation

Yanmar Holdings / Yanmar Marine

Mitsubishi Heavy Industries Engine & Turbocharger

Daihatsu Infinearth Mfg. Co., Ltd.

Kangrim Heavy Industries

Global Echo Co., Ltd.

KwangSung / GETSCR

LiqTech International

STT Emtec AB

TEHAG Deutschland GmbH

Eminox Limited

Nett Technologies Inc.

Tenneco Inc.

Shanghai Bluesoul Environmental Technology

Yantai Hyundai Heavy Industries

Shanghai ContiOcean Environment Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Exhaust Gas Treatment / Aftertreatment Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Exhaust Gas Treatment / Aftertreatment Systems, with price, sales quantity, revenue, and global market share of Marine Exhaust Gas Treatment / Aftertreatment Systems from 2021 to 2026.

Chapter 3, the Marine Exhaust Gas Treatment / Aftertreatment Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Exhaust Gas Treatment / Aftertreatment Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Pollutant Control Function and by Application, with sales market share and growth rate by Pollutant Control Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Exhaust Gas Treatment / Aftertreatment Systems market forecast, by regions, by Pollutant Control Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Exhaust Gas Treatment / Aftertreatment Systems.

Chapter 14 and 15, to describe Marine Exhaust Gas Treatment / Aftertreatment Systems sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Pollutant Control Function

1.3.1 Overview: Global Marine Exhaust Gas Treatment / Aftertreatment Systems
Consumption Value by Pollutant Control Function: 2021 Versus 2025 Versus 2032

1.3.2 SO_x Reduction Systems

1.3.3 NO_x Reduction Systems

1.3.4 Particulate and Soot Control Systems

1.3.5 Integrated Multi-pollutant Systems

1.4 Market Analysis by Product Architecture

1.4.1 Overview: Global Marine Exhaust Gas Treatment / Aftertreatment Systems
Consumption Value by Product Architecture: 2021 Versus 2025 Versus 2032

1.4.2 Open-loop Systems

1.4.3 Closed-loop Systems

1.4.4 Hybrid Systems

1.4.5 Other / Dry Systems

1.5 Market Analysis by Scrubber Operating Mode

1.5.1 Overview: Global Marine Exhaust Gas Treatment / Aftertreatment Systems
Consumption Value by Scrubber Operating Mode: 2021 Versus 2025 Versus 2032

1.5.2 Scrubber Tower-based Systems

1.5.3 Catalyst-based Systems

1.5.4 Filtration-based Systems

1.5.5 Monitoring and Control Packages

1.6 Market Analysis by Application

1.6.1 Overview: Global Marine Exhaust Gas Treatment / Aftertreatment Systems
Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Deep-sea Merchant Vessels

1.6.3 Passenger and Cruise Vessels

1.6.4 Workboats and Offshore Vessels

1.6.5 Inland and Harbour Craft

1.7 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size & Forecast

1.7.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity

(2021-2032)

1.7.3 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price

(2021-2032)

2 MANUFACTURERS PROFILES

2.1 Wartsil Corporation

2.1.1 Wartsil Corporation Details

2.1.2 Wartsil Corporation Major Business

2.1.3 Wartsil Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems

Product and Services

2.1.4 Wartsil Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Wartsil Corporation Recent Developments/Updates

2.2 Alfa Laval AB

2.2.1 Alfa Laval AB Details

2.2.2 Alfa Laval AB Major Business

2.2.3 Alfa Laval AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.2.4 Alfa Laval AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Alfa Laval AB Recent Developments/Updates

2.3 Shanghai Qiyao Environmental Technology Co., Ltd.

2.3.1 Shanghai Qiyao Environmental Technology Co., Ltd. Details

2.3.2 Shanghai Qiyao Environmental Technology Co., Ltd. Major Business

2.3.3 Shanghai Qiyao Environmental Technology Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.3.4 Shanghai Qiyao Environmental Technology Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Shanghai Qiyao Environmental Technology Co., Ltd. Recent Developments/Updates

2.4 PANASIA Co., Ltd.

2.4.1 PANASIA Co., Ltd. Details

2.4.2 PANASIA Co., Ltd. Major Business

2.4.3 PANASIA Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.4.4 PANASIA Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.4.5 PANASIA Co., Ltd. Recent Developments/Updates
- 2.5 Ecospray Technologies S.r.l.
 - 2.5.1 Ecospray Technologies S.r.l. Details
 - 2.5.2 Ecospray Technologies S.r.l. Major Business
 - 2.5.3 Ecospray Technologies S.r.l. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.5.4 Ecospray Technologies S.r.l. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Ecospray Technologies S.r.l. Recent Developments/Updates
- 2.6 Manta Marine Technologies AB
 - 2.6.1 Manta Marine Technologies AB Details
 - 2.6.2 Manta Marine Technologies AB Major Business
 - 2.6.3 Manta Marine Technologies AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.6.4 Manta Marine Technologies AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Manta Marine Technologies AB Recent Developments/Updates
- 2.7 Valmet Corporation
 - 2.7.1 Valmet Corporation Details
 - 2.7.2 Valmet Corporation Major Business
 - 2.7.3 Valmet Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.7.4 Valmet Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Valmet Corporation Recent Developments/Updates
- 2.8 ANDRITZ AG
 - 2.8.1 ANDRITZ AG Details
 - 2.8.2 ANDRITZ AG Major Business
 - 2.8.3 ANDRITZ AG Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.8.4 ANDRITZ AG Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 ANDRITZ AG Recent Developments/Updates
- 2.9 Clean Marine AS
 - 2.9.1 Clean Marine AS Details
 - 2.9.2 Clean Marine AS Major Business
 - 2.9.3 Clean Marine AS Marine Exhaust Gas Treatment / Aftertreatment Systems

Product and Services

2.9.4 Clean Marine AS Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Clean Marine AS Recent Developments/Updates

2.10 Pacific Green Marine Technologies

2.10.1 Pacific Green Marine Technologies Details

2.10.2 Pacific Green Marine Technologies Major Business

2.10.3 Pacific Green Marine Technologies Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.10.4 Pacific Green Marine Technologies Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Pacific Green Marine Technologies Recent Developments/Updates

2.11 CR Ocean Engineering, LLC

2.11.1 CR Ocean Engineering, LLC Details

2.11.2 CR Ocean Engineering, LLC Major Business

2.11.3 CR Ocean Engineering, LLC Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.11.4 CR Ocean Engineering, LLC Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 CR Ocean Engineering, LLC Recent Developments/Updates

2.12 Langh Tech Oy Ab

2.12.1 Langh Tech Oy Ab Details

2.12.2 Langh Tech Oy Ab Major Business

2.12.3 Langh Tech Oy Ab Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.12.4 Langh Tech Oy Ab Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Langh Tech Oy Ab Recent Developments/Updates

2.13 PureteQ A/S

2.13.1 PureteQ A/S Details

2.13.2 PureteQ A/S Major Business

2.13.3 PureteQ A/S Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.13.4 PureteQ A/S Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 PureteQ A/S Recent Developments/Updates

2.14 Everllence SE

- 2.14.1 Everllence SE Details
- 2.14.2 Everllence SE Major Business
- 2.14.3 Everllence SE Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- 2.14.4 Everllence SE Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Everllence SE Recent Developments/Updates
- 2.15 H+H Engineering & Service GmbH
- 2.15.1 H+H Engineering & Service GmbH Details
- 2.15.2 H+H Engineering & Service GmbH Major Business
- 2.15.3 H+H Engineering & Service GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- 2.15.4 H+H Engineering & Service GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 H+H Engineering & Service GmbH Recent Developments/Updates
- 2.16 Hug Engineering AG
- 2.16.1 Hug Engineering AG Details
- 2.16.2 Hug Engineering AG Major Business
- 2.16.3 Hug Engineering AG Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- 2.16.4 Hug Engineering AG Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Hug Engineering AG Recent Developments/Updates
- 2.17 SAACKE GmbH
- 2.17.1 SAACKE GmbH Details
- 2.17.2 SAACKE GmbH Major Business
- 2.17.3 SAACKE GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- 2.17.4 SAACKE GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 SAACKE GmbH Recent Developments/Updates
- 2.18 VDL AEC Maritime
- 2.18.1 VDL AEC Maritime Details
- 2.18.2 VDL AEC Maritime Major Business
- 2.18.3 VDL AEC Maritime Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- 2.18.4 VDL AEC Maritime Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.18.5 VDL AEC Maritime Recent Developments/Updates
- 2.19 Fuji Electric Co., Ltd.
 - 2.19.1 Fuji Electric Co., Ltd. Details
 - 2.19.2 Fuji Electric Co., Ltd. Major Business
 - 2.19.3 Fuji Electric Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.19.4 Fuji Electric Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Fuji Electric Co., Ltd. Recent Developments/Updates
- 2.20 Kanadevia Corporation
 - 2.20.1 Kanadevia Corporation Details
 - 2.20.2 Kanadevia Corporation Major Business
 - 2.20.3 Kanadevia Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.20.4 Kanadevia Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Kanadevia Corporation Recent Developments/Updates
- 2.21 Japan Engine Corporation
 - 2.21.1 Japan Engine Corporation Details
 - 2.21.2 Japan Engine Corporation Major Business
 - 2.21.3 Japan Engine Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.21.4 Japan Engine Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Japan Engine Corporation Recent Developments/Updates
- 2.22 Yanmar Holdings / Yanmar Marine
 - 2.22.1 Yanmar Holdings / Yanmar Marine Details
 - 2.22.2 Yanmar Holdings / Yanmar Marine Major Business
 - 2.22.3 Yanmar Holdings / Yanmar Marine Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
 - 2.22.4 Yanmar Holdings / Yanmar Marine Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Yanmar Holdings / Yanmar Marine Recent Developments/Updates
- 2.23 Mitsubishi Heavy Industries Engine & Turbocharger
 - 2.23.1 Mitsubishi Heavy Industries Engine & Turbocharger Details
 - 2.23.2 Mitsubishi Heavy Industries Engine & Turbocharger Major Business

2.23.3 Mitsubishi Heavy Industries Engine & Turbocharger Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.23.4 Mitsubishi Heavy Industries Engine & Turbocharger Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Mitsubishi Heavy Industries Engine & Turbocharger Recent Developments/Updates

2.24 Daihatsu Infinearth Mfg. Co., Ltd.

2.24.1 Daihatsu Infinearth Mfg. Co., Ltd. Details

2.24.2 Daihatsu Infinearth Mfg. Co., Ltd. Major Business

2.24.3 Daihatsu Infinearth Mfg. Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.24.4 Daihatsu Infinearth Mfg. Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Daihatsu Infinearth Mfg. Co., Ltd. Recent Developments/Updates

2.25 Kangrim Heavy Industries

2.25.1 Kangrim Heavy Industries Details

2.25.2 Kangrim Heavy Industries Major Business

2.25.3 Kangrim Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.25.4 Kangrim Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Kangrim Heavy Industries Recent Developments/Updates

2.26 Global Echo Co., Ltd.

2.26.1 Global Echo Co., Ltd. Details

2.26.2 Global Echo Co., Ltd. Major Business

2.26.3 Global Echo Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.26.4 Global Echo Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Global Echo Co., Ltd. Recent Developments/Updates

2.27 KwangSung / GETSCR

2.27.1 KwangSung / GETSCR Details

2.27.2 KwangSung / GETSCR Major Business

2.27.3 KwangSung / GETSCR Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.27.4 KwangSung / GETSCR Marine Exhaust Gas Treatment / Aftertreatment

Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 KwangSung / GETSCR Recent Developments/Updates

2.28 LiqTech International

2.28.1 LiqTech International Details

2.28.2 LiqTech International Major Business

2.28.3 LiqTech International Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.28.4 LiqTech International Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 LiqTech International Recent Developments/Updates

2.29 STT Emtec AB

2.29.1 STT Emtec AB Details

2.29.2 STT Emtec AB Major Business

2.29.3 STT Emtec AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.29.4 STT Emtec AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 STT Emtec AB Recent Developments/Updates

2.30 TEHAG Deutschland GmbH

2.30.1 TEHAG Deutschland GmbH Details

2.30.2 TEHAG Deutschland GmbH Major Business

2.30.3 TEHAG Deutschland GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.30.4 TEHAG Deutschland GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 TEHAG Deutschland GmbH Recent Developments/Updates

2.31 Eminox Limited

2.31.1 Eminox Limited Details

2.31.2 Eminox Limited Major Business

2.31.3 Eminox Limited Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.31.4 Eminox Limited Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.31.5 Eminox Limited Recent Developments/Updates

2.32 Nett Technologies Inc.

2.32.1 Nett Technologies Inc. Details

2.32.2 Nett Technologies Inc. Major Business

2.32.3 Nett Technologies Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.32.4 Nett Technologies Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.32.5 Nett Technologies Inc. Recent Developments/Updates

2.33 Tenneco Inc.

2.33.1 Tenneco Inc. Details

2.33.2 Tenneco Inc. Major Business

2.33.3 Tenneco Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.33.4 Tenneco Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.33.5 Tenneco Inc. Recent Developments/Updates

2.34 Shanghai Bluesoul Environmental Technology

2.34.1 Shanghai Bluesoul Environmental Technology Details

2.34.2 Shanghai Bluesoul Environmental Technology Major Business

2.34.3 Shanghai Bluesoul Environmental Technology Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.34.4 Shanghai Bluesoul Environmental Technology Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.34.5 Shanghai Bluesoul Environmental Technology Recent Developments/Updates

2.35 Yantai Hyundai Heavy Industries

2.35.1 Yantai Hyundai Heavy Industries Details

2.35.2 Yantai Hyundai Heavy Industries Major Business

2.35.3 Yantai Hyundai Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.35.4 Yantai Hyundai Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.35.5 Yantai Hyundai Heavy Industries Recent Developments/Updates

2.36 Shanghai ContiOcean Environment Tech

2.36.1 Shanghai ContiOcean Environment Tech Details

2.36.2 Shanghai ContiOcean Environment Tech Major Business

2.36.3 Shanghai ContiOcean Environment Tech Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

2.36.4 Shanghai ContiOcean Environment Tech Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity, Average Price, Revenue, Gross Margin and

Market Share (2021-2026)

2.36.5 Shanghai ContiOcean Environment Tech Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MARINE EXHAUST GAS TREATMENT / AFTERTREATMENT SYSTEMS BY MANUFACTURER

3.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Manufacturer (2021-2026)

3.2 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue by Manufacturer (2021-2026)

3.3 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Marine Exhaust Gas Treatment / Aftertreatment Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Marine Exhaust Gas Treatment / Aftertreatment Systems Manufacturer Market Share in 2025

3.4.3 Top 6 Marine Exhaust Gas Treatment / Aftertreatment Systems Manufacturer Market Share in 2025

3.5 Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Overall Company Footprint Analysis

3.5.1 Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Region Footprint

3.5.2 Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Company Product Type Footprint

3.5.3 Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Region

4.1.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2021-2032)

4.1.2 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2021-2032)

4.1.3 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price

by Region (2021-2032)

4.2 North America Marine Exhaust Gas Treatment / Aftertreatment Systems

Consumption Value (2021-2032)

4.3 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption

Value (2021-2032)

4.4 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption

Value (2021-2032)

4.5 South America Marine Exhaust Gas Treatment / Aftertreatment Systems

Consumption Value (2021-2032)

4.6 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems

Consumption Value (2021-2032)

5 MARKET SEGMENT BY POLLUTANT CONTROL FUNCTION

5.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)

5.2 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Pollutant Control Function (2021-2032)

5.3 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Pollutant Control Function (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)

6.2 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Application (2021-2032)

6.3 Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)

7.2 North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)

7.3 North America Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Country

7.3.1 North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales

Quantity by Country (2021-2032)

7.3.2 North America Marine Exhaust Gas Treatment / Aftertreatment Systems

Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)

8.2 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)

8.3 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Country

8.3.1 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2032)

8.3.2 Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)

9.2 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Region

9.3.1 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)
- 10.2 South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)
- 10.3 South America Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Country
 - 10.3.1 South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2032)
- 11.2 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Market Size by Country
 - 11.3.1 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Marine Exhaust Gas Treatment / Aftertreatment Systems Market Drivers
- 12.2 Marine Exhaust Gas Treatment / Aftertreatment Systems Market Restraints
- 12.3 Marine Exhaust Gas Treatment / Aftertreatment Systems Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Marine Exhaust Gas Treatment / Aftertreatment Systems and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Marine Exhaust Gas Treatment / Aftertreatment Systems
- 13.3 Marine Exhaust Gas Treatment / Aftertreatment Systems Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Marine Exhaust Gas Treatment / Aftertreatment Systems Typical Distributors
- 14.3 Marine Exhaust Gas Treatment / Aftertreatment Systems Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Pollutant Control Function, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Product Architecture, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Scrubber Operating Mode, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Wartsil Corporation Basic Information, Manufacturing Base and Competitors
- Table 6. Wartsil Corporation Major Business
- Table 7. Wartsil Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 8. Wartsil Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Wartsil Corporation Recent Developments/Updates
- Table 10. Alfa Laval AB Basic Information, Manufacturing Base and Competitors
- Table 11. Alfa Laval AB Major Business
- Table 12. Alfa Laval AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 13. Alfa Laval AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Alfa Laval AB Recent Developments/Updates
- Table 15. Shanghai Qiyao Environmental Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 16. Shanghai Qiyao Environmental Technology Co., Ltd. Major Business
- Table 17. Shanghai Qiyao Environmental Technology Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 18. Shanghai Qiyao Environmental Technology Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Shanghai Qiyao Environmental Technology Co., Ltd. Recent Developments/Updates
- Table 20. PANASIA Co., Ltd. Basic Information, Manufacturing Base and Competitors

- Table 21. PANASIA Co., Ltd. Major Business
- Table 22. PANASIA Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 23. PANASIA Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. PANASIA Co., Ltd. Recent Developments/Updates
- Table 25. Ecospray Technologies S.r.l. Basic Information, Manufacturing Base and Competitors
- Table 26. Ecospray Technologies S.r.l. Major Business
- Table 27. Ecospray Technologies S.r.l. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 28. Ecospray Technologies S.r.l. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Ecospray Technologies S.r.l. Recent Developments/Updates
- Table 30. Manta Marine Technologies AB Basic Information, Manufacturing Base and Competitors
- Table 31. Manta Marine Technologies AB Major Business
- Table 32. Manta Marine Technologies AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 33. Manta Marine Technologies AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Manta Marine Technologies AB Recent Developments/Updates
- Table 35. Valmet Corporation Basic Information, Manufacturing Base and Competitors
- Table 36. Valmet Corporation Major Business
- Table 37. Valmet Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 38. Valmet Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Valmet Corporation Recent Developments/Updates
- Table 40. ANDRITZ AG Basic Information, Manufacturing Base and Competitors
- Table 41. ANDRITZ AG Major Business
- Table 42. ANDRITZ AG Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 43. ANDRITZ AG Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 44. ANDRITZ AG Recent Developments/Updates

Table 45. Clean Marine AS Basic Information, Manufacturing Base and Competitors

Table 46. Clean Marine AS Major Business

Table 47. Clean Marine AS Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 48. Clean Marine AS Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Clean Marine AS Recent Developments/Updates

Table 50. Pacific Green Marine Technologies Basic Information, Manufacturing Base and Competitors

Table 51. Pacific Green Marine Technologies Major Business

Table 52. Pacific Green Marine Technologies Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 53. Pacific Green Marine Technologies Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Pacific Green Marine Technologies Recent Developments/Updates

Table 55. CR Ocean Engineering, LLC Basic Information, Manufacturing Base and Competitors

Table 56. CR Ocean Engineering, LLC Major Business

Table 57. CR Ocean Engineering, LLC Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 58. CR Ocean Engineering, LLC Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. CR Ocean Engineering, LLC Recent Developments/Updates

Table 60. Langh Tech Oy Ab Basic Information, Manufacturing Base and Competitors

Table 61. Langh Tech Oy Ab Major Business

Table 62. Langh Tech Oy Ab Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 63. Langh Tech Oy Ab Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Langh Tech Oy Ab Recent Developments/Updates

Table 65. PureteQ A/S Basic Information, Manufacturing Base and Competitors

Table 66. PureteQ A/S Major Business

Table 67. PureteQ A/S Marine Exhaust Gas Treatment / Aftertreatment Systems

Product and Services

Table 68. PureteQ A/S Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. PureteQ A/S Recent Developments/Updates

Table 70. Everllence SE Basic Information, Manufacturing Base and Competitors

Table 71. Everllence SE Major Business

Table 72. Everllence SE Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 73. Everllence SE Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Everllence SE Recent Developments/Updates

Table 75. H+H Engineering & Service GmbH Basic Information, Manufacturing Base and Competitors

Table 76. H+H Engineering & Service GmbH Major Business

Table 77. H+H Engineering & Service GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 78. H+H Engineering & Service GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. H+H Engineering & Service GmbH Recent Developments/Updates

Table 80. Hug Engineering AG Basic Information, Manufacturing Base and Competitors

Table 81. Hug Engineering AG Major Business

Table 82. Hug Engineering AG Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 83. Hug Engineering AG Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Hug Engineering AG Recent Developments/Updates

Table 85. SAACKE GmbH Basic Information, Manufacturing Base and Competitors

Table 86. SAACKE GmbH Major Business

Table 87. SAACKE GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 88. SAACKE GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. SAACKE GmbH Recent Developments/Updates

Table 90. VDL AEC Maritime Basic Information, Manufacturing Base and Competitors

Table 91. VDL AEC Maritime Major Business

Table 92. VDL AEC Maritime Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 93. VDL AEC Maritime Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. VDL AEC Maritime Recent Developments/Updates

Table 95. Fuji Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 96. Fuji Electric Co., Ltd. Major Business

Table 97. Fuji Electric Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 98. Fuji Electric Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Fuji Electric Co., Ltd. Recent Developments/Updates

Table 100. Kanadevia Corporation Basic Information, Manufacturing Base and Competitors

Table 101. Kanadevia Corporation Major Business

Table 102. Kanadevia Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 103. Kanadevia Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Kanadevia Corporation Recent Developments/Updates

Table 105. Japan Engine Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Japan Engine Corporation Major Business

Table 107. Japan Engine Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 108. Japan Engine Corporation Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Japan Engine Corporation Recent Developments/Updates

Table 110. Yanmar Holdings / Yanmar Marine Basic Information, Manufacturing Base and Competitors

Table 111. Yanmar Holdings / Yanmar Marine Major Business

Table 112. Yanmar Holdings / Yanmar Marine Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 113. Yanmar Holdings / Yanmar Marine Marine Exhaust Gas Treatment /

Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Yanmar Holdings / Yanmar Marine Recent Developments/Updates

Table 115. Mitsubishi Heavy Industries Engine & Turbocharger Basic Information, Manufacturing Base and Competitors

Table 116. Mitsubishi Heavy Industries Engine & Turbocharger Major Business

Table 117. Mitsubishi Heavy Industries Engine & Turbocharger Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 118. Mitsubishi Heavy Industries Engine & Turbocharger Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Mitsubishi Heavy Industries Engine & Turbocharger Recent Developments/Updates

Table 120. Daihatsu Infinearth Mfg. Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 121. Daihatsu Infinearth Mfg. Co., Ltd. Major Business

Table 122. Daihatsu Infinearth Mfg. Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 123. Daihatsu Infinearth Mfg. Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Daihatsu Infinearth Mfg. Co., Ltd. Recent Developments/Updates

Table 125. Kangrim Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 126. Kangrim Heavy Industries Major Business

Table 127. Kangrim Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 128. Kangrim Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Kangrim Heavy Industries Recent Developments/Updates

Table 130. Global Echo Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Global Echo Co., Ltd. Major Business

Table 132. Global Echo Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 133. Global Echo Co., Ltd. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 134. Global Echo Co., Ltd. Recent Developments/Updates
- Table 135. KwangSung / GETSCR Basic Information, Manufacturing Base and Competitors
- Table 136. KwangSung / GETSCR Major Business
- Table 137. KwangSung / GETSCR Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 138. KwangSung / GETSCR Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. KwangSung / GETSCR Recent Developments/Updates
- Table 140. LiqTech International Basic Information, Manufacturing Base and Competitors
- Table 141. LiqTech International Major Business
- Table 142. LiqTech International Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 143. LiqTech International Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. LiqTech International Recent Developments/Updates
- Table 145. STT Emtec AB Basic Information, Manufacturing Base and Competitors
- Table 146. STT Emtec AB Major Business
- Table 147. STT Emtec AB Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 148. STT Emtec AB Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. STT Emtec AB Recent Developments/Updates
- Table 150. TEHAG Deutschland GmbH Basic Information, Manufacturing Base and Competitors
- Table 151. TEHAG Deutschland GmbH Major Business
- Table 152. TEHAG Deutschland GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services
- Table 153. TEHAG Deutschland GmbH Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 154. TEHAG Deutschland GmbH Recent Developments/Updates
- Table 155. Eminox Limited Basic Information, Manufacturing Base and Competitors
- Table 156. Eminox Limited Major Business
- Table 157. Eminox Limited Marine Exhaust Gas Treatment / Aftertreatment Systems

Product and Services

Table 158. Eminox Limited Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 159. Eminox Limited Recent Developments/Updates

Table 160. Nett Technologies Inc. Basic Information, Manufacturing Base and Competitors

Table 161. Nett Technologies Inc. Major Business

Table 162. Nett Technologies Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 163. Nett Technologies Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Nett Technologies Inc. Recent Developments/Updates

Table 165. Tenneco Inc. Basic Information, Manufacturing Base and Competitors

Table 166. Tenneco Inc. Major Business

Table 167. Tenneco Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 168. Tenneco Inc. Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Tenneco Inc. Recent Developments/Updates

Table 170. Shanghai Bluesoul Environmental Technology Basic Information, Manufacturing Base and Competitors

Table 171. Shanghai Bluesoul Environmental Technology Major Business

Table 172. Shanghai Bluesoul Environmental Technology Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 173. Shanghai Bluesoul Environmental Technology Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Shanghai Bluesoul Environmental Technology Recent Developments/Updates

Table 175. Yantai Hyundai Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 176. Yantai Hyundai Heavy Industries Major Business

Table 177. Yantai Hyundai Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 178. Yantai Hyundai Heavy Industries Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue

(USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Yantai Hyundai Heavy Industries Recent Developments/Updates

Table 180. Shanghai ContiOcean Environment Tech Basic Information, Manufacturing Base and Competitors

Table 181. Shanghai ContiOcean Environment Tech Major Business

Table 182. Shanghai ContiOcean Environment Tech Marine Exhaust Gas Treatment / Aftertreatment Systems Product and Services

Table 183. Shanghai ContiOcean Environment Tech Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 184. Shanghai ContiOcean Environment Tech Recent Developments/Updates

Table 185. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 186. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue by Manufacturer (2021-2026) & (USD Million)

Table 187. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 188. Market Position of Manufacturers in Marine Exhaust Gas Treatment / Aftertreatment Systems, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 189. Head Office and Marine Exhaust Gas Treatment / Aftertreatment Systems Production Site of Key Manufacturer

Table 190. Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Company Product Type Footprint

Table 191. Marine Exhaust Gas Treatment / Aftertreatment Systems Market: Company Product Application Footprint

Table 192. Marine Exhaust Gas Treatment / Aftertreatment Systems New Market Entrants and Barriers to Market Entry

Table 193. Marine Exhaust Gas Treatment / Aftertreatment Systems Mergers, Acquisition, Agreements, and Collaborations

Table 194. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 195. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2021-2026) & (Units)

Table 196. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2027-2032) & (Units)

Table 197. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2021-2026) & (USD Million)

Table 198. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2027-2032) & (USD Million)

Table 199. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Region (2021-2026) & (K US\$/Unit)

Table 200. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Region (2027-2032) & (K US\$/Unit)

Table 201. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 202. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 203. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Pollutant Control Function (2021-2026) & (USD Million)

Table 204. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Pollutant Control Function (2027-2032) & (USD Million)

Table 205. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Pollutant Control Function (2021-2026) & (K US\$/Unit)

Table 206. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Pollutant Control Function (2027-2032) & (K US\$/Unit)

Table 207. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 208. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 209. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Application (2021-2026) & (USD Million)

Table 210. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Application (2027-2032) & (USD Million)

Table 211. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Application (2021-2026) & (K US\$/Unit)

Table 212. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Average Price by Application (2027-2032) & (K US\$/Unit)

Table 213. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 214. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 215. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 216. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 217. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2026) & (Units)

Table 218. North America Marine Exhaust Gas Treatment / Aftertreatment Systems

Sales Quantity by Country (2027-2032) & (Units)

Table 219. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 220. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 221. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 222. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 223. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 224. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 225. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2026) & (Units)

Table 226. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2027-2032) & (Units)

Table 227. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 228. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 229. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 230. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 231. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 232. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 233. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2021-2026) & (Units)

Table 234. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Region (2027-2032) & (Units)

Table 235. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2021-2026) & (USD Million)

Table 236. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Region (2027-2032) & (USD Million)

Table 237. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 238. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 239. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 240. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 241. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2026) & (Units)

Table 242. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2027-2032) & (Units)

Table 243. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 244. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 245. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2021-2026) & (Units)

Table 246. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Pollutant Control Function (2027-2032) & (Units)

Table 247. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2021-2026) & (Units)

Table 248. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Application (2027-2032) & (Units)

Table 249. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2021-2026) & (Units)

Table 250. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity by Country (2027-2032) & (Units)

Table 251. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2021-2026) & (USD Million)

Table 252. Middle East & Africa Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Country (2027-2032) & (USD Million)

Table 253. Marine Exhaust Gas Treatment / Aftertreatment Systems Raw Material

Table 254. Key Manufacturers of Marine Exhaust Gas Treatment / Aftertreatment Systems Raw Materials

Table 255. Marine Exhaust Gas Treatment / Aftertreatment Systems Typical Distributors

Table 256. Marine Exhaust Gas Treatment / Aftertreatment Systems Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Marine Exhaust Gas Treatment / Aftertreatment Systems Picture
- Figure 2. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue by Pollutant Control Function, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue Market Share by Pollutant Control Function in 2025
- Figure 4. SOx Reduction Systems Examples
- Figure 5. NOx Reduction Systems Examples
- Figure 6. Particulate and Soot Control Systems Examples
- Figure 7. Integrated Multi-pollutant Systems Examples
- Figure 8. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue by Product Architecture, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue Market Share by Product Architecture in 2025
- Figure 10. Open-loop Systems Examples
- Figure 11. Closed-loop Systems Examples
- Figure 12. Hybrid Systems Examples
- Figure 13. Other / Dry Systems Examples
- Figure 14. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue by Scrubber Operating Mode, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue Market Share by Scrubber Operating Mode in 2025
- Figure 16. Scrubber Tower-based Systems Examples
- Figure 17. Catalyst-based Systems Examples
- Figure 18. Filtration-based Systems Examples
- Figure 19. Monitoring and Control Packages Examples
- Figure 20. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue Market Share by Application in 2025
- Figure 22. Deep-sea Merchant Vessels Examples
- Figure 23. Passenger and Cruise Vessels Examples
- Figure 24. Workboats and Offshore Vessels Examples
- Figure 25. Inland and Harbour Craft Examples
- Figure 26. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value, (USD Million): 2021 & 2025 & 2032

- Figure 27. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 28. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity (2021-2032) & (Units)
- Figure 29. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Price (2021-2032) & (K US\$/Unit)
- Figure 30. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity Market Share by Manufacturer in 2025
- Figure 31. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Revenue Market Share by Manufacturer in 2025
- Figure 32. Producer Shipments of Marine Exhaust Gas Treatment / Aftertreatment Systems by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 33. Top 3 Marine Exhaust Gas Treatment / Aftertreatment Systems Manufacturer (Revenue) Market Share in 2025
- Figure 34. Top 6 Marine Exhaust Gas Treatment / Aftertreatment Systems Manufacturer (Revenue) Market Share in 2025
- Figure 35. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Sales Quantity Market Share by Region (2021-2032)
- Figure 36. Global Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value Market Share by Region (2021-2032)
- Figure 37. North America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value (2021-2032) & (USD Million)
- Figure 38. Europe Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value (2021-2032) & (USD Million)
- Figure 39. Asia-Pacific Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value (2021-2032) & (USD Million)
- Figure 40. South America Marine Exhaust Gas Treatment / Aftertreatment Systems Consumption Value (2021-2032) & (USD Million)

I would like to order

Product name: Global Marine Exhaust Gas Treatment / Aftertreatment Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G176981F1F91EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G176981F1F91EN.html>