

# Global Marine Engine Transmissions Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Engine Transmissions market size is expected to reach \$ 1150 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

In 2025, global Marine Engine Transmissions production reached approximately 7k units, with an average global market price of around US\$130k per unit.

A marine engine transmission is a key drivetrain component installed in a vessel's propulsion system, connecting the marine engine to the propeller or propulsion unit. It functions to adjust speed, torque, and rotation direction, enabling efficient transfer of engine power to the propulsion system. Marine transmissions typically provide reduction, clutching, reversing, and power distribution capabilities to ensure stable propulsion under different operating conditions. These systems are widely used in commercial ships, fishing vessels, offshore engineering vessels, yachts, and naval ships, playing a critical role in propulsion efficiency, fuel economy, and maneuverability.

The upstream segment of the marine engine transmission industry includes suppliers of high-strength steel, gear materials, bearings, hydraulic control systems, clutch assemblies, and precision machining equipment. The midstream consists of marine drivetrain manufacturers responsible for gearbox design, gear machining, assembly, and performance testing. Downstream applications primarily involve shipbuilding companies and vessel operators, including commercial shipping, fishing fleets, offshore engineering vessels, and yacht manufacturers. Representative upstream suppliers include SKF, Timken, Schaeffler, Baosteel, and Nippon Steel for bearings and steel materials. Major midstream manufacturers include ZF Friedrichshafen, Twin Disc, Reintjes, and Masson Marine, while downstream users include shipbuilders such as

Hyundai Heavy Industries, Samsung Heavy Industries, Daewoo Shipbuilding, Fincantieri, and Damen Shipyards. The industry ecosystem integrates material supply, drivetrain manufacturing, and shipbuilding applications.

The expansion of the global shipbuilding industry along with the construction of new ships has driven the demand for marine gearboxes. The growth of global trade and the increasing demand for the transportation of cargo by ships has driven the development of the shipbuilding industry, thereby placing higher demands on marine propulsion systems and gearboxes. Additionally, growing concerns about energy efficiency and environmental sustainability in the maritime sector are driving the adoption of advanced marine gearboxes. Ship owners and operators are increasingly looking for energy-efficient propulsion systems to comply with stringent emissions regulations and reduce operating costs. Marine gearboxes feature features such as optimized gear ratios, advanced lubrication systems, and lightweight designs that help improve fuel efficiency and reduce environmental impact. Growth in the shipbuilding industry and rising demand for new vessels drives the market. Growing demand for energy efficient and environmentally friendly propulsion systems is driving the adoption of advanced marine gearboxes. Moreover, expanding maritime tourism and leisure activities with the manufacture of more recreational boats are also contributing to the growth of the market. Moreover, continuous investments in offshore oil and gas exploration and production activities have created demand for marine gearboxes for various offshore vessels. The increasing popularity of sea tourism and recreational activities has led to an increase in the production of recreational boats and yachts. These vessels require reliable, efficient propulsion systems, including marine gearboxes, to enhance performance and ensure a superior cruising experience. In summary, the global marine gearbox market is driven by growth in shipbuilding, increasing demand for energy-efficient propulsion systems, expanding maritime tourism, and offshore oil and gas industry. Technological advancements and focus on energy efficiency further boost the growth of the market. As the maritime industry continues to grow, the demand for reliable, efficient, and environmentally friendly marine gearboxes is expected to rise.

This report studies the global Marine Engine Transmissions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Engine Transmissions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Engine Transmissions that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Marine Engine Transmissions total production and demand, 2021-2032, (K Units)

Global Marine Engine Transmissions total production value, 2021-2032, (USD Million)

Global Marine Engine Transmissions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Marine Engine Transmissions consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Marine Engine Transmissions domestic production, consumption, key domestic manufacturers and share

Global Marine Engine Transmissions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Marine Engine Transmissions production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Marine Engine Transmissions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Marine Engine Transmissions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RENK Group, ZF Friedrichshafen, REINTJES GmbH, Hitachi Nico Transmission, Flender, Twin Disc, Kanzaki Kokyukoki, PRM Newage Ltd, D-I Industrial, Baker Hughes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Engine Transmissions market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Marine Engine Transmissions Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Marine Engine Transmissions Market, Segmentation by Type:**

Medium Sized Transmission

Heavy Duty Transmission

Others

**Global Marine Engine Transmissions Market, Segmentation by Power Level:**

50–300 kW

300–2000 kW

2000–10000 kW

10000 kW and Above

#### Global Marine Engine Transmissions Market, Segmentation by Control Method:

Mechanical Control

Hydraulic Control

Electronic Control

#### Global Marine Engine Transmissions Market, Segmentation by Application:

Yacht

Cruise Ship

Ferry

Others

#### Companies Profiled:

RENK Group

ZF Friedrichshafen

REINTJES GmbH

Hitachi Nico Transmission

Flender

Twin Disc

Kanzaki Kokyukoki

PRM Newage Ltd

D-I Industrial

Baker Hughes

Masson Marine

ME Production

Velvet Drive Transmission

Allison

Wartsila

Chongqing Gearbox

Hangzhou Advance Gearbox Group

Hangzhou Fada Gearbox Group

### **Key Questions Answered:**

1. How big is the global Marine Engine Transmissions market?
2. What is the demand of the global Marine Engine Transmissions market?
3. What is the year over year growth of the global Marine Engine Transmissions market?
4. What is the production and production value of the global Marine Engine Transmissions market?
5. Who are the key producers in the global Marine Engine Transmissions market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Marine Engine Transmissions Introduction
- 1.2 World Marine Engine Transmissions Supply & Forecast
  - 1.2.1 World Marine Engine Transmissions Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Marine Engine Transmissions Production (2021-2032)
  - 1.2.3 World Marine Engine Transmissions Pricing Trends (2021-2032)
- 1.3 World Marine Engine Transmissions Production by Region (Based on Production Site)
  - 1.3.1 World Marine Engine Transmissions Production Value by Region (2021-2032)
  - 1.3.2 World Marine Engine Transmissions Production by Region (2021-2032)
  - 1.3.3 World Marine Engine Transmissions Average Price by Region (2021-2032)
  - 1.3.4 North America Marine Engine Transmissions Production (2021-2032)
  - 1.3.5 Europe Marine Engine Transmissions Production (2021-2032)
  - 1.3.6 China Marine Engine Transmissions Production (2021-2032)
  - 1.3.7 Japan Marine Engine Transmissions Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Marine Engine Transmissions Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Marine Engine Transmissions Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Marine Engine Transmissions Demand (2021-2032)
- 2.2 World Marine Engine Transmissions Consumption by Region
  - 2.2.1 World Marine Engine Transmissions Consumption by Region (2021-2026)
  - 2.2.2 World Marine Engine Transmissions Consumption Forecast by Region (2027-2032)
- 2.3 United States Marine Engine Transmissions Consumption (2021-2032)
- 2.4 China Marine Engine Transmissions Consumption (2021-2032)
- 2.5 Europe Marine Engine Transmissions Consumption (2021-2032)
- 2.6 Japan Marine Engine Transmissions Consumption (2021-2032)
- 2.7 South Korea Marine Engine Transmissions Consumption (2021-2032)
- 2.8 ASEAN Marine Engine Transmissions Consumption (2021-2032)
- 2.9 India Marine Engine Transmissions Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Marine Engine Transmissions Production Value by Manufacturer (2021-2026)
- 3.2 World Marine Engine Transmissions Production by Manufacturer (2021-2026)
- 3.3 World Marine Engine Transmissions Average Price by Manufacturer (2021-2026)
- 3.4 Marine Engine Transmissions Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Marine Engine Transmissions Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Marine Engine Transmissions in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Marine Engine Transmissions in 2025
- 3.6 Marine Engine Transmissions Market: Overall Company Footprint Analysis
  - 3.6.1 Marine Engine Transmissions Market: Region Footprint
  - 3.6.2 Marine Engine Transmissions Market: Company Product Type Footprint
  - 3.6.3 Marine Engine Transmissions Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Marine Engine Transmissions Production Value Comparison
  - 4.1.1 United States VS China: Marine Engine Transmissions Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Marine Engine Transmissions Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Marine Engine Transmissions Production Comparison
  - 4.2.1 United States VS China: Marine Engine Transmissions Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Marine Engine Transmissions Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Marine Engine Transmissions Consumption Comparison
  - 4.3.1 United States VS China: Marine Engine Transmissions Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Marine Engine Transmissions Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Marine Engine Transmissions Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Marine Engine Transmissions Production Value (2021-2026)

4.4.3 United States Based Manufacturers Marine Engine Transmissions Production (2021-2026)

4.5 China Based Marine Engine Transmissions Manufacturers and Market Share

4.5.1 China Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Marine Engine Transmissions Production Value (2021-2026)

4.5.3 China Based Manufacturers Marine Engine Transmissions Production (2021-2026)

4.6 Rest of World Based Marine Engine Transmissions Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Marine Engine Transmissions Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Marine Engine Transmissions Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Marine Engine Transmissions Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Medium Sized Transmission

5.2.2 Heavy Duty Transmission

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Marine Engine Transmissions Production by Type (2021-2032)

5.3.2 World Marine Engine Transmissions Production Value by Type (2021-2032)

5.3.3 World Marine Engine Transmissions Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POWER LEVEL**

6.1 World Marine Engine Transmissions Market Size Overview by Power Level: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Power Level

6.2.1 50–300 kW

6.2.2 300–2000 kW

6.2.3 2000–10000 kW

6.2.4 10000 kW and Above

6.3 Market Segment by Power Level

6.3.1 World Marine Engine Transmissions Production by Power Level (2021-2032)

6.3.2 World Marine Engine Transmissions Production Value by Power Level  
(2021-2032)

6.3.3 World Marine Engine Transmissions Average Price by Power Level (2021-2032)

## **7 MARKET ANALYSIS BY CONTROL METHOD**

7.1 World Marine Engine Transmissions Market Size Overview by Control Method: 2021  
VS 2025 VS 2032

7.2 Segment Introduction by Control Method

7.2.1 Mechanical Control

7.2.2 Hydraulic Control

7.2.3 Electronic Control

7.3 Market Segment by Control Method

7.3.1 World Marine Engine Transmissions Production by Control Method (2021-2032)

7.3.2 World Marine Engine Transmissions Production Value by Control Method  
(2021-2032)

7.3.3 World Marine Engine Transmissions Average Price by Control Method  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Marine Engine Transmissions Market Size Overview by Application: 2021 VS  
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Yacht

8.2.2 Cruise Ship

8.2.3 Ferry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Marine Engine Transmissions Production by Application (2021-2032)

8.3.2 World Marine Engine Transmissions Production Value by Application

(2021-2032)

8.3.3 World Marine Engine Transmissions Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 RENK Group

9.1.1 RENK Group Details

9.1.2 RENK Group Major Business

9.1.3 RENK Group Marine Engine Transmissions Product and Services

9.1.4 RENK Group Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 RENK Group Recent Developments/Updates

9.1.6 RENK Group Competitive Strengths & Weaknesses

### 9.2 ZF Friedrichshafen

9.2.1 ZF Friedrichshafen Details

9.2.2 ZF Friedrichshafen Major Business

9.2.3 ZF Friedrichshafen Marine Engine Transmissions Product and Services

9.2.4 ZF Friedrichshafen Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ZF Friedrichshafen Recent Developments/Updates

9.2.6 ZF Friedrichshafen Competitive Strengths & Weaknesses

### 9.3 REINTJES GmbH

9.3.1 REINTJES GmbH Details

9.3.2 REINTJES GmbH Major Business

9.3.3 REINTJES GmbH Marine Engine Transmissions Product and Services

9.3.4 REINTJES GmbH Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 REINTJES GmbH Recent Developments/Updates

9.3.6 REINTJES GmbH Competitive Strengths & Weaknesses

### 9.4 Hitachi Nico Transmission

9.4.1 Hitachi Nico Transmission Details

9.4.2 Hitachi Nico Transmission Major Business

9.4.3 Hitachi Nico Transmission Marine Engine Transmissions Product and Services

9.4.4 Hitachi Nico Transmission Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hitachi Nico Transmission Recent Developments/Updates

9.4.6 Hitachi Nico Transmission Competitive Strengths & Weaknesses

### 9.5 Flender

9.5.1 Flender Details

- 9.5.2 Flender Major Business
- 9.5.3 Flender Marine Engine Transmissions Product and Services
- 9.5.4 Flender Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Flender Recent Developments/Updates
- 9.5.6 Flender Competitive Strengths & Weaknesses
- 9.6 Twin Disc
  - 9.6.1 Twin Disc Details
  - 9.6.2 Twin Disc Major Business
  - 9.6.3 Twin Disc Marine Engine Transmissions Product and Services
  - 9.6.4 Twin Disc Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Twin Disc Recent Developments/Updates
  - 9.6.6 Twin Disc Competitive Strengths & Weaknesses
- 9.7 Kanzaki Kokyukoki
  - 9.7.1 Kanzaki Kokyukoki Details
  - 9.7.2 Kanzaki Kokyukoki Major Business
  - 9.7.3 Kanzaki Kokyukoki Marine Engine Transmissions Product and Services
  - 9.7.4 Kanzaki Kokyukoki Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Kanzaki Kokyukoki Recent Developments/Updates
  - 9.7.6 Kanzaki Kokyukoki Competitive Strengths & Weaknesses
- 9.8 PRM Newage Ltd
  - 9.8.1 PRM Newage Ltd Details
  - 9.8.2 PRM Newage Ltd Major Business
  - 9.8.3 PRM Newage Ltd Marine Engine Transmissions Product and Services
  - 9.8.4 PRM Newage Ltd Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 PRM Newage Ltd Recent Developments/Updates
  - 9.8.6 PRM Newage Ltd Competitive Strengths & Weaknesses
- 9.9 D-I Industrial
  - 9.9.1 D-I Industrial Details
  - 9.9.2 D-I Industrial Major Business
  - 9.9.3 D-I Industrial Marine Engine Transmissions Product and Services
  - 9.9.4 D-I Industrial Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 D-I Industrial Recent Developments/Updates
  - 9.9.6 D-I Industrial Competitive Strengths & Weaknesses
- 9.10 Baker Hughes

- 9.10.1 Baker Hughes Details
- 9.10.2 Baker Hughes Major Business
- 9.10.3 Baker Hughes Marine Engine Transmissions Product and Services
- 9.10.4 Baker Hughes Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Baker Hughes Recent Developments/Updates
- 9.10.6 Baker Hughes Competitive Strengths & Weaknesses
- 9.11 Masson Marine
  - 9.11.1 Masson Marine Details
  - 9.11.2 Masson Marine Major Business
  - 9.11.3 Masson Marine Marine Engine Transmissions Product and Services
  - 9.11.4 Masson Marine Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Masson Marine Recent Developments/Updates
  - 9.11.6 Masson Marine Competitive Strengths & Weaknesses
- 9.12 ME Production
  - 9.12.1 ME Production Details
  - 9.12.2 ME Production Major Business
  - 9.12.3 ME Production Marine Engine Transmissions Product and Services
  - 9.12.4 ME Production Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 ME Production Recent Developments/Updates
  - 9.12.6 ME Production Competitive Strengths & Weaknesses
- 9.13 Velvet Drive Transmission
  - 9.13.1 Velvet Drive Transmission Details
  - 9.13.2 Velvet Drive Transmission Major Business
  - 9.13.3 Velvet Drive Transmission Marine Engine Transmissions Product and Services
  - 9.13.4 Velvet Drive Transmission Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Velvet Drive Transmission Recent Developments/Updates
  - 9.13.6 Velvet Drive Transmission Competitive Strengths & Weaknesses
- 9.14 Allison
  - 9.14.1 Allison Details
  - 9.14.2 Allison Major Business
  - 9.14.3 Allison Marine Engine Transmissions Product and Services
  - 9.14.4 Allison Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Allison Recent Developments/Updates
  - 9.14.6 Allison Competitive Strengths & Weaknesses

## 9.15 Wartsila

### 9.15.1 Wartsila Details

### 9.15.2 Wartsila Major Business

### 9.15.3 Wartsila Marine Engine Transmissions Product and Services

### 9.15.4 Wartsila Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 Wartsila Recent Developments/Updates

### 9.15.6 Wartsila Competitive Strengths & Weaknesses

## 9.16 Chongqing Gearbox

### 9.16.1 Chongqing Gearbox Details

### 9.16.2 Chongqing Gearbox Major Business

### 9.16.3 Chongqing Gearbox Marine Engine Transmissions Product and Services

### 9.16.4 Chongqing Gearbox Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.16.5 Chongqing Gearbox Recent Developments/Updates

### 9.16.6 Chongqing Gearbox Competitive Strengths & Weaknesses

## 9.17 Hangzhou Advance Gearbox Group

### 9.17.1 Hangzhou Advance Gearbox Group Details

### 9.17.2 Hangzhou Advance Gearbox Group Major Business

### 9.17.3 Hangzhou Advance Gearbox Group Marine Engine Transmissions Product and Services

### 9.17.4 Hangzhou Advance Gearbox Group Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.17.5 Hangzhou Advance Gearbox Group Recent Developments/Updates

### 9.17.6 Hangzhou Advance Gearbox Group Competitive Strengths & Weaknesses

## 9.18 Hangzhou Fada Gearbox Group

### 9.18.1 Hangzhou Fada Gearbox Group Details

### 9.18.2 Hangzhou Fada Gearbox Group Major Business

### 9.18.3 Hangzhou Fada Gearbox Group Marine Engine Transmissions Product and Services

### 9.18.4 Hangzhou Fada Gearbox Group Marine Engine Transmissions Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.18.5 Hangzhou Fada Gearbox Group Recent Developments/Updates

### 9.18.6 Hangzhou Fada Gearbox Group Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Marine Engine Transmissions Industry Chain

### 10.2 Marine Engine Transmissions Upstream Analysis

- 10.2.1 Marine Engine Transmissions Core Raw Materials
- 10.2.2 Main Manufacturers of Marine Engine Transmissions Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Marine Engine Transmissions Production Mode
- 10.6 Marine Engine Transmissions Procurement Model
- 10.7 Marine Engine Transmissions Industry Sales Model and Sales Channels
  - 10.7.1 Marine Engine Transmissions Sales Model
  - 10.7.2 Marine Engine Transmissions Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Marine Engine Transmissions Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Marine Engine Transmissions Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Marine Engine Transmissions Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Marine Engine Transmissions Production Value Market Share by Region (2021-2026)
- Table 5. World Marine Engine Transmissions Production Value Market Share by Region (2027-2032)
- Table 6. World Marine Engine Transmissions Production by Region (2021-2026) & (K Units)
- Table 7. World Marine Engine Transmissions Production by Region (2027-2032) & (K Units)
- Table 8. World Marine Engine Transmissions Production Market Share by Region (2021-2026)
- Table 9. World Marine Engine Transmissions Production Market Share by Region (2027-2032)
- Table 10. World Marine Engine Transmissions Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Marine Engine Transmissions Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Marine Engine Transmissions Major Market Trends
- Table 13. World Marine Engine Transmissions Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Marine Engine Transmissions Consumption by Region (2021-2026) & (K Units)
- Table 15. World Marine Engine Transmissions Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Marine Engine Transmissions Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Marine Engine Transmissions Producers in 2025
- Table 18. World Marine Engine Transmissions Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Marine Engine Transmissions Producers in 2025

Table 20. World Marine Engine Transmissions Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Marine Engine Transmissions Company Evaluation Quadrant

Table 22. World Marine Engine Transmissions Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Marine Engine Transmissions Production Site of Key Manufacturer

Table 24. Marine Engine Transmissions Market: Company Product Type Footprint

Table 25. Marine Engine Transmissions Market: Company Product Application Footprint

Table 26. Marine Engine Transmissions Competitive Factors

Table 27. Marine Engine Transmissions New Entrant and Capacity Expansion Plans

Table 28. Marine Engine Transmissions Mergers & Acquisitions Activity

Table 29. United States VS China Marine Engine Transmissions Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Marine Engine Transmissions Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Marine Engine Transmissions Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Marine Engine Transmissions Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Marine Engine Transmissions Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Marine Engine Transmissions Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Marine Engine Transmissions Production Market Share (2021-2026)

Table 37. China Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Marine Engine Transmissions Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Marine Engine Transmissions Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Marine Engine Transmissions Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Marine Engine Transmissions Production Market

Share (2021-2026)

Table 42. Rest of World Based Marine Engine Transmissions Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Marine Engine Transmissions Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Marine Engine Transmissions Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Marine Engine Transmissions Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Marine Engine Transmissions Production Market Share (2021-2026)

Table 47. World Marine Engine Transmissions Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Marine Engine Transmissions Production by Type (2021-2026) & (K Units)

Table 49. World Marine Engine Transmissions Production by Type (2027-2032) & (K Units)

Table 50. World Marine Engine Transmissions Production Value by Type (2021-2026) & (USD Million)

Table 51. World Marine Engine Transmissions Production Value by Type (2027-2032) & (USD Million)

Table 52. World Marine Engine Transmissions Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Marine Engine Transmissions Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Marine Engine Transmissions Production Value by Power Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Marine Engine Transmissions Production by Power Level (2021-2026) & (K Units)

Table 56. World Marine Engine Transmissions Production by Power Level (2027-2032) & (K Units)

Table 57. World Marine Engine Transmissions Production Value by Power Level (2021-2026) & (USD Million)

Table 58. World Marine Engine Transmissions Production Value by Power Level (2027-2032) & (USD Million)

Table 59. World Marine Engine Transmissions Average Price by Power Level (2021-2026) & (US\$/Unit)

Table 60. World Marine Engine Transmissions Average Price by Power Level (2027-2032) & (US\$/Unit)

Table 61. World Marine Engine Transmissions Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Marine Engine Transmissions Production by Control Method (2021-2026) & (K Units)

Table 63. World Marine Engine Transmissions Production by Control Method (2027-2032) & (K Units)

Table 64. World Marine Engine Transmissions Production Value by Control Method (2021-2026) & (USD Million)

Table 65. World Marine Engine Transmissions Production Value by Control Method (2027-2032) & (USD Million)

Table 66. World Marine Engine Transmissions Average Price by Control Method (2021-2026) & (US\$/Unit)

Table 67. World Marine Engine Transmissions Average Price by Control Method (2027-2032) & (US\$/Unit)

Table 68. World Marine Engine Transmissions Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Marine Engine Transmissions Production by Application (2021-2026) & (K Units)

Table 70. World Marine Engine Transmissions Production by Application (2027-2032) & (K Units)

Table 71. World Marine Engine Transmissions Production Value by Application (2021-2026) & (USD Million)

Table 72. World Marine Engine Transmissions Production Value by Application (2027-2032) & (USD Million)

Table 73. World Marine Engine Transmissions Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Marine Engine Transmissions Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. RENK Group Basic Information, Manufacturing Base and Competitors

Table 76. RENK Group Major Business

Table 77. RENK Group Marine Engine Transmissions Product and Services

Table 78. RENK Group Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. RENK Group Recent Developments/Updates

Table 80. RENK Group Competitive Strengths & Weaknesses

Table 81. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 82. ZF Friedrichshafen Major Business

Table 83. ZF Friedrichshafen Marine Engine Transmissions Product and Services

- Table 84. ZF Friedrichshafen Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. ZF Friedrichshafen Recent Developments/Updates
- Table 86. ZF Friedrichshafen Competitive Strengths & Weaknesses
- Table 87. REINTJES GmbH Basic Information, Manufacturing Base and Competitors
- Table 88. REINTJES GmbH Major Business
- Table 89. REINTJES GmbH Marine Engine Transmissions Product and Services
- Table 90. REINTJES GmbH Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. REINTJES GmbH Recent Developments/Updates
- Table 92. REINTJES GmbH Competitive Strengths & Weaknesses
- Table 93. Hitachi Nico Transmission Basic Information, Manufacturing Base and Competitors
- Table 94. Hitachi Nico Transmission Major Business
- Table 95. Hitachi Nico Transmission Marine Engine Transmissions Product and Services
- Table 96. Hitachi Nico Transmission Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Hitachi Nico Transmission Recent Developments/Updates
- Table 98. Hitachi Nico Transmission Competitive Strengths & Weaknesses
- Table 99. Flender Basic Information, Manufacturing Base and Competitors
- Table 100. Flender Major Business
- Table 101. Flender Marine Engine Transmissions Product and Services
- Table 102. Flender Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Flender Recent Developments/Updates
- Table 104. Flender Competitive Strengths & Weaknesses
- Table 105. Twin Disc Basic Information, Manufacturing Base and Competitors
- Table 106. Twin Disc Major Business
- Table 107. Twin Disc Marine Engine Transmissions Product and Services
- Table 108. Twin Disc Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Twin Disc Recent Developments/Updates
- Table 110. Twin Disc Competitive Strengths & Weaknesses

- Table 111. Kanzaki Kogyukoki Basic Information, Manufacturing Base and Competitors
- Table 112. Kanzaki Kogyukoki Major Business
- Table 113. Kanzaki Kogyukoki Marine Engine Transmissions Product and Services
- Table 114. Kanzaki Kogyukoki Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Kanzaki Kogyukoki Recent Developments/Updates
- Table 116. Kanzaki Kogyukoki Competitive Strengths & Weaknesses
- Table 117. PRM Newage Ltd Basic Information, Manufacturing Base and Competitors
- Table 118. PRM Newage Ltd Major Business
- Table 119. PRM Newage Ltd Marine Engine Transmissions Product and Services
- Table 120. PRM Newage Ltd Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. PRM Newage Ltd Recent Developments/Updates
- Table 122. PRM Newage Ltd Competitive Strengths & Weaknesses
- Table 123. D-I Industrial Basic Information, Manufacturing Base and Competitors
- Table 124. D-I Industrial Major Business
- Table 125. D-I Industrial Marine Engine Transmissions Product and Services
- Table 126. D-I Industrial Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. D-I Industrial Recent Developments/Updates
- Table 128. D-I Industrial Competitive Strengths & Weaknesses
- Table 129. Baker Hughes Basic Information, Manufacturing Base and Competitors
- Table 130. Baker Hughes Major Business
- Table 131. Baker Hughes Marine Engine Transmissions Product and Services
- Table 132. Baker Hughes Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Baker Hughes Recent Developments/Updates
- Table 134. Baker Hughes Competitive Strengths & Weaknesses
- Table 135. Masson Marine Basic Information, Manufacturing Base and Competitors
- Table 136. Masson Marine Major Business
- Table 137. Masson Marine Marine Engine Transmissions Product and Services
- Table 138. Masson Marine Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Masson Marine Recent Developments/Updates

Table 140. Masson Marine Competitive Strengths & Weaknesses

Table 141. ME Production Basic Information, Manufacturing Base and Competitors

Table 142. ME Production Major Business

Table 143. ME Production Marine Engine Transmissions Product and Services

Table 144. ME Production Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. ME Production Recent Developments/Updates

Table 146. ME Production Competitive Strengths & Weaknesses

Table 147. Velvet Drive Transmission Basic Information, Manufacturing Base and Competitors

Table 148. Velvet Drive Transmission Major Business

Table 149. Velvet Drive Transmission Marine Engine Transmissions Product and Services

Table 150. Velvet Drive Transmission Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Velvet Drive Transmission Recent Developments/Updates

Table 152. Velvet Drive Transmission Competitive Strengths & Weaknesses

Table 153. Allison Basic Information, Manufacturing Base and Competitors

Table 154. Allison Major Business

Table 155. Allison Marine Engine Transmissions Product and Services

Table 156. Allison Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Allison Recent Developments/Updates

Table 158. Allison Competitive Strengths & Weaknesses

Table 159. Wartsila Basic Information, Manufacturing Base and Competitors

Table 160. Wartsila Major Business

Table 161. Wartsila Marine Engine Transmissions Product and Services

Table 162. Wartsila Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Wartsila Recent Developments/Updates

Table 164. Wartsila Competitive Strengths & Weaknesses

Table 165. Chongqing Gearbox Basic Information, Manufacturing Base and Competitors

Table 166. Chongqing Gearbox Major Business

Table 167. Chongqing Gearbox Marine Engine Transmissions Product and Services

Table 168. Chongqing Gearbox Marine Engine Transmissions Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Chongqing Gearbox Recent Developments/Updates

Table 170. Chongqing Gearbox Competitive Strengths & Weaknesses

Table 171. Hangzhou Advance Gearbox Group Basic Information, Manufacturing Base and Competitors

Table 172. Hangzhou Advance Gearbox Group Major Business

Table 173. Hangzhou Advance Gearbox Group Marine Engine Transmissions Product and Services

Table 174. Hangzhou Advance Gearbox Group Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Hangzhou Advance Gearbox Group Recent Developments/Updates

Table 176. Hangzhou Advance Gearbox Group Competitive Strengths & Weaknesses

Table 177. Hangzhou Fada Gearbox Group Basic Information, Manufacturing Base and Competitors

Table 178. Hangzhou Fada Gearbox Group Major Business

Table 179. Hangzhou Fada Gearbox Group Marine Engine Transmissions Product and Services

Table 180. Hangzhou Fada Gearbox Group Marine Engine Transmissions Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hangzhou Fada Gearbox Group Recent Developments/Updates

Table 182. Hangzhou Fada Gearbox Group Competitive Strengths & Weaknesses

Table 183. Global Key Players of Marine Engine Transmissions Upstream (Raw Materials)

Table 184. Global Marine Engine Transmissions Typical Customers

Table 185. Marine Engine Transmissions Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Marine Engine Transmissions Picture

Figure 2. World Marine Engine Transmissions Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Marine Engine Transmissions Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Marine Engine Transmissions Production (2021-2032) & (K Units)

Figure 5. World Marine Engine Transmissions Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Marine Engine Transmissions Production Value Market Share by Region (2021-2032)

Figure 7. World Marine Engine Transmissions Production Market Share by Region (2021-2032)

Figure 8. North America Marine Engine Transmissions Production (2021-2032) & (K Units)

Figure 9. Europe Marine Engine Transmissions Production (2021-2032) & (K Units)

Figure 10. China Marine Engine Transmissions Production (2021-2032) & (K Units)

Figure 11. Japan Marine Engine Transmissions Production (2021-2032) & (K Units)

Figure 12. Marine Engine Transmissions Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 15. World Marine Engine Transmissions Consumption Market Share by Region (2021-2032)

Figure 16. United States Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 17. China Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 18. Europe Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 19. Japan Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 20. South Korea Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 22. India Marine Engine Transmissions Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Marine Engine Transmissions by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Marine Engine Transmissions Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Marine Engine

## Transmissions Markets in 2025

Figure 26. United States VS China: Marine Engine Transmissions Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Marine Engine Transmissions Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Marine Engine Transmissions Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Marine Engine Transmissions Production Market Share 2025

Figure 30. China Based Manufacturers Marine Engine Transmissions Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Marine Engine Transmissions Production Market Share 2025

Figure 32. World Marine Engine Transmissions Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Marine Engine Transmissions Production Value Market Share by Type in 2025

Figure 34. Medium Sized Transmission

Figure 35. Heavy Duty Transmission

Figure 36. Others

Figure 37. World Marine Engine Transmissions Production Market Share by Type (2021-2032)

Figure 38. World Marine Engine Transmissions Production Value Market Share by Type (2021-2032)

Figure 39. World Marine Engine Transmissions Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Marine Engine Transmissions Production Value by Power Level, (USD Million), 2021 & 2025 & 2032

Figure 41. World Marine Engine Transmissions Production Value Market Share by Power Level in 2025

Figure 42. 50–300 kW

Figure 43. 300–2000 kW

Figure 44. 2000–10000 kW

Figure 45. 10000 kW and Above

Figure 46. World Marine Engine Transmissions Production Market Share by Power Level (2021-2032)

Figure 47. World Marine Engine Transmissions Production Value Market Share by Power Level (2021-2032)

Figure 48. World Marine Engine Transmissions Average Price by Power Level

(2021-2032) & (US\$/Unit)

Figure 49. World Marine Engine Transmissions Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World Marine Engine Transmissions Production Value Market Share by Control Method in 2025

Figure 51. Mechanical Control

Figure 52. Hydraulic Control

Figure 53. Electronic Control

Figure 54. World Marine Engine Transmissions Production Market Share by Control Method (2021-2032)

Figure 55. World Marine Engine Transmissions Production Value Market Share by Control Method (2021-2032)

Figure 56. World Marine Engine Transmissions Average Price by Control Method (2021-2032) & (US\$/Unit)

Figure 57. World Marine Engine Transmissions Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Marine Engine Transmissions Production Value Market Share by Application in 2025

Figure 59. Yacht

Figure 60. Cruise Ship

Figure 61. Ferry

Figure 62. Others

Figure 63. World Marine Engine Transmissions Production Market Share by Application (2021-2032)

Figure 64. World Marine Engine Transmissions Production Value Market Share by Application (2021-2032)

Figure 65. World Marine Engine Transmissions Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Marine Engine Transmissions Industry Chain

Figure 67. Marine Engine Transmissions Procurement Model

Figure 68. Marine Engine Transmissions Sales Model

Figure 69. Marine Engine Transmissions Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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