

Global Marine Electronic Navigation System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G8E78C51EC0AEN.html>

Date: January 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G8E78C51EC0AEN

Abstracts

According to our (Global Info Research) latest study, the global Marine Electronic Navigation System market size was valued at USD 307.7 million in 2023 and is forecast to a readjusted size of USD 274.3 million by 2030 with a CAGR of -1.6% during review period.

An Marine Electronic Navigation System, is also know as Electronic Chart Display and Information System (ECDIS). (is a geographic information system used for nautical navigation that complies with International Maritime Organization (IMO) regulations as an alternative to paper nautical charts. IMO refers to similar systems not meeting the regulations as Electronic Chart Systems (ECSs).

The Marine Electronic Navigation System industry can be broken down into several segments, Vector Chart (ENC), Raster Chart (RNC), Electronic Chart Display and Information Systems (ECDIS), Others, etc.

Across the world, the major players cover Raytheon Ansch?tz GmbH, Simrad Yachting, B&G Company, Raymarine Marine Electronics, Furuno Electric Co., Ltd, SPOT LLC., KVH Industries, Inc., Icom America Inc., Jeppesen Sanderson, Inc., FLIR Systems, Inc., etc.

Global key players of Marine Electronic Navigation System include B&G Company, Simrad Yachting, RH Marine, Furuno Electric, Raytheon Ansch?tz, DANELEC MARINE and Northrop Grumman Sperry Marine, etc. Top three players occupy for a share about 43%. Asia-Pacific is the largest market, with a share about 42%, followed by Europe and North America. In terms of product, Vector Chart (ENC) is the largest segment, with

a share over 50%, closely followed by Raster Chart (RNC). In terms of application, Commercial is the largest market, with a share over 70%.

The Global Info Research report includes an overview of the development of the Marine Electronic Navigation System industry chain, the market status of Defense (Vector Chart (ENC), Raster Chart (RNC)), Commercial (Vector Chart (ENC), Raster Chart (RNC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Marine Electronic Navigation System.

Regionally, the report analyzes the Marine Electronic Navigation System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Marine Electronic Navigation System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Marine Electronic Navigation System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Marine Electronic Navigation System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Vector Chart (ENC), Raster Chart (RNC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Marine Electronic Navigation System market.

Regional Analysis: The report involves examining the Marine Electronic Navigation System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Marine Electronic Navigation System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Marine Electronic Navigation System:

Company Analysis: Report covers individual Marine Electronic Navigation System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Marine Electronic Navigation System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Defense, Commercial).

Technology Analysis: Report covers specific technologies relevant to Marine Electronic Navigation System. It assesses the current state, advancements, and potential future developments in Marine Electronic Navigation System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Marine Electronic Navigation System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Marine Electronic Navigation System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Vector Chart (ENC)

Raster Chart (RNC)

Market segment by Application

Defense

Commercial

Major players covered

RH Marine

Furuno Electric

Raytheon Anschütz

DANELEC MARINE

Northrop Grumman Sperry Marine

StormGeo(Nautisk)

Kongsberg Maritime

Raymarine Marine Electronics

Japan Radio

B&G Company

Simrad Yachting

Highlander

Dalian Navtech Information

Xinuo Information Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Electronic Navigation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Electronic Navigation System, with price, sales, revenue and global market share of Marine Electronic Navigation System from 2019 to 2024.

Chapter 3, the Marine Electronic Navigation System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Electronic Navigation System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Marine Electronic Navigation System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Electronic Navigation System.

Chapter 14 and 15, to describe Marine Electronic Navigation System sales channel, distributors, customers, research findings and conclusion.

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