

# Global Marine Dual-fuel Boiler System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Dual-fuel Boiler System market size is expected to reach \$ 333 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

A marine dual-fuel boiler system refers to a shipboard steam, hot-water or thermal-oil heat generation system designed for merchant vessels, specialised ships, offshore units and marine energy applications, with the ability to operate safely on conventional marine fuel oil and at least one alternative fuel such as LNG, boil-off gas, methanol, biofuel, HVO, ammonia or hydrogen-ready fuel configurations. A typical system comprises the boiler pressure body, dual-fuel burner, fuel valve units, fuel supply and purging arrangements, combustion control, safety interlocks, flame supervision, certified marine components and, where required, integrated BOG handling or gas combustion functions. The system supports shipboard steam generation, cargo and fuel heating, hot-water supply, port operation emission reduction and alternative-fuel vessel safety management.

Depending on capacity, fuel route and integration scope, indicative project values may range from around USD 0.5?1.5 million for smaller marine heating or boiler packages to around USD 1.5?5.0 million for medium and large auxiliary boiler systems, with complex LNG, methanol or multi-fuel configurations priced above that range.

Based on our research, the marine dual-fuel boiler market should be understood as a specialised upgrade cycle within the mature marine boiler industry rather than as a broad boiler replacement market. The product boundary is narrower than general marine boilers and broader than a standalone burner. A credible marine dual-fuel boiler system must combine the boiler body, dual-fuel combustion equipment, fuel valve and

supply arrangements, purging logic, combustion control, safety interlocks and marine certification. This is particularly important for LNG, BOG and methanol applications, where safety, fuel characteristics and shipboard integration requirements are materially different from conventional oil-fired boilers. For this reason, the core formal list in this report does not include ordinary marine boiler suppliers, land-based industrial dual-fuel boiler manufacturers, spare-part traders or repair-only service companies unless there is stronger evidence of marine dual-fuel relevance.

From the supply side, the global market is concentrated around a limited number of credible marine equipment suppliers rather than a broad universe of commodity boiler manufacturers. European suppliers such as Alfa Laval and SAACKE play a leading role in fuel-flexible boiler platforms, LNG-ready systems and advanced combustion integration. Korean and Japanese suppliers benefit from deep shipbuilding ecosystems, established marine boiler know-how and long-standing shipyard relationships. China is becoming more relevant through methanol dual-fuel boiler development, particularly after CSSC Jiujiang obtained China Classification Society approval for a marine methanol dual-fuel boiler. The supplier base also includes important subsystem players such as dual-fuel burner and gas valve unit manufacturers, which are essential to the system but should not be confused with complete boiler OEMs.

Demand is being driven by alternative-fuel newbuilds, LNG bunkering vessels, methanol-capable container ships, tankers, offshore units, ferries and passenger vessels requiring steam, hot water, cargo heating or BOG handling. IMO's 2023 greenhouse gas strategy and the EU's FuelEU Maritime regulation are pushing shipowners toward lower-carbon fuel pathways and cleaner onboard energy systems, while IMO 2020 sulphur rules have already reshaped fuel and emissions compliance behaviour. The boiler is not the sole decarbonisation technology on board a vessel, but in fuel-flexible ships it often serves as a critical supporting system for operational redundancy, thermal energy supply and safe fuel management.

From a technology perspective, the market is moving from LNG-ready configurations toward broader multi-fuel and hybrid-ready platforms. Fuel-flexible boilers increasingly need to accommodate biofuels, methanol, LNG, boil-off gas and, in some development roadmaps, ammonia or hydrogen-ready concepts. The competitive basis is therefore shifting from conventional boiler fabrication toward integrated combustion engineering, controls, certification, fuel safety, aftersales capability and shipyard cooperation. Over the medium term, growth should remain positive, but the market will remain narrow and project-based. The most attractive opportunities are likely to arise where alternative-fuel vessels require both thermal energy and fuel safety functions, while low-capacity

applications may face substitution pressure from electric boilers, shore power, waste heat recovery and all-electric auxiliary systems.

This report studies the global Marine Dual-fuel Boiler System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Dual-fuel Boiler System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Dual-fuel Boiler System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Dual-fuel Boiler System total production and demand, 2021-2032, (Units)

Global Marine Dual-fuel Boiler System total production value, 2021-2032, (USD Million)

Global Marine Dual-fuel Boiler System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine Dual-fuel Boiler System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine Dual-fuel Boiler System domestic production, consumption, key domestic manufacturers and share

Global Marine Dual-fuel Boiler System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine Dual-fuel Boiler System production by Fuel Compatibility, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine Dual-fuel Boiler System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine Dual-fuel Boiler System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, SAACKE GmbH, Kangrim Heavy Industries, Mitsubishi Heavy Industries Marine Machinery & Equipment, CSSC Jiujiang Marine Equipment Group, Heatmaster BV, PARAT Halvorsen AS, The Greens Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Dual-fuel Boiler System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Fuel Compatibility, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Dual-fuel Boiler System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Dual-fuel Boiler System Market, Segmentation by Fuel Compatibility:

LNG / BOG + Oil

Methanol + Oil

Biofuel / HVO + Oil

Multi-fuel / Future-fuel Ready

## Global Marine Dual-fuel Boiler System Market, Segmentation by Boiler System Configuration:

Fired Auxiliary Boiler

Composite Boiler

Water-tube / High-capacity Boiler

Thermal Oil / Hot-water Heating System

## Global Marine Dual-fuel Boiler System Market, Segmentation by Application:

LNG Carrier and LNG Bunkering Vessel

Methanol-fuelled Container / Cargo Vessel

Tanker and Chemical Carrier

Passenger, Ferry and Offshore Vessel

Other

## Companies Profiled:

Alfa Laval

SAACKE GmbH

Kangrim Heavy Industries

Mitsubishi Heavy Industries Marine Machinery & Equipment

CSSC Jiujiang Marine Equipment Group

Heatmaster BV

PARAT Halvorsen AS

The Greens Group

Key Questions Answered:

1. How big is the global Marine Dual-fuel Boiler System market?
2. What is the demand of the global Marine Dual-fuel Boiler System market?
3. What is the year over year growth of the global Marine Dual-fuel Boiler System market?
4. What is the production and production value of the global Marine Dual-fuel Boiler System market?
5. Who are the key producers in the global Marine Dual-fuel Boiler System market?
6. What are the growth factors driving the market demand?

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