

Global Marine Dual-fuel Boiler System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8AB693C44B7EN.html>

Date: June 2026

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: G8AB693C44B7EN

Abstracts

According to our (Global Info Research) latest study, the global Marine Dual-fuel Boiler System market size was valued at US\$ 201 million in 2025 and is forecast to a readjusted size of US\$ 333 million by 2032 with a CAGR of 7.0% during review period.

A marine dual-fuel boiler system refers to a shipboard steam, hot-water or thermal-oil heat generation system designed for merchant vessels, specialised ships, offshore units and marine energy applications, with the ability to operate safely on conventional marine fuel oil and at least one alternative fuel such as LNG, boil-off gas, methanol, biofuel, HVO, ammonia or hydrogen-ready fuel configurations. A typical system comprises the boiler pressure body, dual-fuel burner, fuel valve units, fuel supply and purging arrangements, combustion control, safety interlocks, flame supervision, certified marine components and, where required, integrated BOG handling or gas combustion functions. The system supports shipboard steam generation, cargo and fuel heating, hot-water supply, port operation emission reduction and alternative-fuel vessel safety management.

Depending on capacity, fuel route and integration scope, indicative project values may range from around USD 0.5?1.5 million for smaller marine heating or boiler packages to around USD 1.5?5.0 million for medium and large auxiliary boiler systems, with complex LNG, methanol or multi-fuel configurations priced above that range.

Based on our research, the marine dual-fuel boiler market should be understood as a specialised upgrade cycle within the mature marine boiler industry rather than as a broad boiler replacement market. The product boundary is narrower than general marine boilers and broader than a standalone burner. A credible marine dual-fuel boiler

system must combine the boiler body, dual-fuel combustion equipment, fuel valve and supply arrangements, purging logic, combustion control, safety interlocks and marine certification. This is particularly important for LNG, BOG and methanol applications, where safety, fuel characteristics and shipboard integration requirements are materially different from conventional oil-fired boilers. For this reason, the core formal list in this report does not include ordinary marine boiler suppliers, land-based industrial dual-fuel boiler manufacturers, spare-part traders or repair-only service companies unless there is stronger evidence of marine dual-fuel relevance.

From the supply side, the global market is concentrated around a limited number of credible marine equipment suppliers rather than a broad universe of commodity boiler manufacturers. European suppliers such as Alfa Laval and SAACKE play a leading role in fuel-flexible boiler platforms, LNG-ready systems and advanced combustion integration. Korean and Japanese suppliers benefit from deep shipbuilding ecosystems, established marine boiler know-how and long-standing shipyard relationships. China is becoming more relevant through methanol dual-fuel boiler development, particularly after CSSC Jiujiang obtained China Classification Society approval for a marine methanol dual-fuel boiler. The supplier base also includes important subsystem players such as dual-fuel burner and gas valve unit manufacturers, which are essential to the system but should not be confused with complete boiler OEMs.

Demand is being driven by alternative-fuel newbuilds, LNG bunkering vessels, methanol-capable container ships, tankers, offshore units, ferries and passenger vessels requiring steam, hot water, cargo heating or BOG handling. IMO's 2023 greenhouse gas strategy and the EU's FuelEU Maritime regulation are pushing shipowners toward lower-carbon fuel pathways and cleaner onboard energy systems, while IMO 2020 sulphur rules have already reshaped fuel and emissions compliance behaviour. The boiler is not the sole decarbonisation technology on board a vessel, but in fuel-flexible ships it often serves as a critical supporting system for operational redundancy, thermal energy supply and safe fuel management.

From a technology perspective, the market is moving from LNG-ready configurations toward broader multi-fuel and hybrid-ready platforms. Fuel-flexible boilers increasingly need to accommodate biofuels, methanol, LNG, boil-off gas and, in some development roadmaps, ammonia or hydrogen-ready concepts. The competitive basis is therefore shifting from conventional boiler fabrication toward integrated combustion engineering, controls, certification, fuel safety, aftersales capability and shipyard cooperation. Over the medium term, growth should remain positive, but the market will remain narrow and project-based. The most attractive opportunities are likely to arise where alternative-fuel

vessels require both thermal energy and fuel safety functions, while low-capacity applications may face substitution pressure from electric boilers, shore power, waste heat recovery and all-electric auxiliary systems.

This report is a detailed and comprehensive analysis for global Marine Dual-fuel Boiler System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Fuel Compatibility and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Dual-fuel Boiler System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Dual-fuel Boiler System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Dual-fuel Boiler System market size and forecasts, by Fuel Compatibility and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Dual-fuel Boiler System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Dual-fuel Boiler System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Dual-fuel Boiler System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, SAACKE GmbH, Kangrim Heavy Industries, Mitsubishi Heavy Industries Marine Machinery & Equipment, CSSC Jiujiang Marine Equipment Group, Heatmaster BV, PARAT Halvorsen AS, The Greens Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Dual-fuel Boiler System market is split by Fuel Compatibility and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Fuel Compatibility, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Fuel Compatibility

LNG / BOG + Oil

Methanol + Oil

Biofuel / HVO + Oil

Multi-fuel / Future-fuel Ready

Market segment by Boiler System Configuration

Fired Auxiliary Boiler

Composite Boiler

Water-tube / High-capacity Boiler

Thermal Oil / Hot-water Heating System

Market segment by Application

LNG Carrier and LNG Bunkering Vessel

Methanol-fuelled Container / Cargo Vessel

Tanker and Chemical Carrier

Passenger, Ferry and Offshore Vessel

Other

Major players covered

Alfa Laval

SAACKE GmbH

Kangrim Heavy Industries

Mitsubishi Heavy Industries Marine Machinery & Equipment

CSSC Jiujiang Marine Equipment Group

Heatmaster BV

PARAT Halvorsen AS

The Greens Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Dual-fuel Boiler System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Dual-fuel Boiler System, with price, sales quantity, revenue, and global market share of Marine Dual-fuel Boiler System from 2021 to 2026.

Chapter 3, the Marine Dual-fuel Boiler System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Dual-fuel Boiler System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Fuel Compatibility and by Application, with sales market share and growth rate by Fuel Compatibility, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Dual-fuel Boiler System market forecast, by regions, by Fuel Compatibility, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Dual-fuel Boiler System.

Chapter 14 and 15, to describe Marine Dual-fuel Boiler System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Fuel Compatibility

1.3.1 Overview: Global Marine Dual-fuel Boiler System Consumption Value by Fuel Compatibility: 2021 Versus 2025 Versus 2032

1.3.2 LNG / BOG + Oil

1.3.3 Methanol + Oil

1.3.4 Biofuel / HVO + Oil

1.3.5 Multi-fuel / Future-fuel Ready

1.4 Market Analysis by Boiler System Configuration

1.4.1 Overview: Global Marine Dual-fuel Boiler System Consumption Value by Boiler System Configuration: 2021 Versus 2025 Versus 2032

1.4.2 Fired Auxiliary Boiler

1.4.3 Composite Boiler

1.4.4 Water-tube / High-capacity Boiler

1.4.5 Thermal Oil / Hot-water Heating System

1.5 Market Analysis by Application

1.5.1 Overview: Global Marine Dual-fuel Boiler System Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 LNG Carrier and LNG Bunkering Vessel

1.5.3 Methanol-fuelled Container / Cargo Vessel

1.5.4 Tanker and Chemical Carrier

1.5.5 Passenger, Ferry and Offshore Vessel

1.5.6 Other

1.6 Global Marine Dual-fuel Boiler System Market Size & Forecast

1.6.1 Global Marine Dual-fuel Boiler System Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Marine Dual-fuel Boiler System Sales Quantity (2021-2032)

1.6.3 Global Marine Dual-fuel Boiler System Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Alfa Laval

2.1.1 Alfa Laval Details

2.1.2 Alfa Laval Major Business

- 2.1.3 Alfa Laval Marine Dual-fuel Boiler System Product and Services
- 2.1.4 Alfa Laval Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Alfa Laval Recent Developments/Updates
- 2.2 SAACKE GmbH
 - 2.2.1 SAACKE GmbH Details
 - 2.2.2 SAACKE GmbH Major Business
 - 2.2.3 SAACKE GmbH Marine Dual-fuel Boiler System Product and Services
 - 2.2.4 SAACKE GmbH Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 SAACKE GmbH Recent Developments/Updates
- 2.3 Kangrim Heavy Industries
 - 2.3.1 Kangrim Heavy Industries Details
 - 2.3.2 Kangrim Heavy Industries Major Business
 - 2.3.3 Kangrim Heavy Industries Marine Dual-fuel Boiler System Product and Services
 - 2.3.4 Kangrim Heavy Industries Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Kangrim Heavy Industries Recent Developments/Updates
- 2.4 Mitsubishi Heavy Industries Marine Machinery & Equipment
 - 2.4.1 Mitsubishi Heavy Industries Marine Machinery & Equipment Details
 - 2.4.2 Mitsubishi Heavy Industries Marine Machinery & Equipment Major Business
 - 2.4.3 Mitsubishi Heavy Industries Marine Machinery & Equipment Marine Dual-fuel Boiler System Product and Services
 - 2.4.4 Mitsubishi Heavy Industries Marine Machinery & Equipment Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Mitsubishi Heavy Industries Marine Machinery & Equipment Recent Developments/Updates
- 2.5 CSSC Jiujiang Marine Equipment Group
 - 2.5.1 CSSC Jiujiang Marine Equipment Group Details
 - 2.5.2 CSSC Jiujiang Marine Equipment Group Major Business
 - 2.5.3 CSSC Jiujiang Marine Equipment Group Marine Dual-fuel Boiler System Product and Services
 - 2.5.4 CSSC Jiujiang Marine Equipment Group Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 CSSC Jiujiang Marine Equipment Group Recent Developments/Updates
- 2.6 Heatmaster BV
 - 2.6.1 Heatmaster BV Details
 - 2.6.2 Heatmaster BV Major Business

- 2.6.3 Heatmaster BV Marine Dual-fuel Boiler System Product and Services
- 2.6.4 Heatmaster BV Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Heatmaster BV Recent Developments/Updates
- 2.7 PARAT Halvorsen AS
 - 2.7.1 PARAT Halvorsen AS Details
 - 2.7.2 PARAT Halvorsen AS Major Business
 - 2.7.3 PARAT Halvorsen AS Marine Dual-fuel Boiler System Product and Services
 - 2.7.4 PARAT Halvorsen AS Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 PARAT Halvorsen AS Recent Developments/Updates
- 2.8 The Greens Group
 - 2.8.1 The Greens Group Details
 - 2.8.2 The Greens Group Major Business
 - 2.8.3 The Greens Group Marine Dual-fuel Boiler System Product and Services
 - 2.8.4 The Greens Group Marine Dual-fuel Boiler System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 The Greens Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MARINE DUAL-FUEL BOILER SYSTEM BY MANUFACTURER

- 3.1 Global Marine Dual-fuel Boiler System Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Marine Dual-fuel Boiler System Revenue by Manufacturer (2021-2026)
- 3.3 Global Marine Dual-fuel Boiler System Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Marine Dual-fuel Boiler System by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Marine Dual-fuel Boiler System Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Marine Dual-fuel Boiler System Manufacturer Market Share in 2025
- 3.5 Marine Dual-fuel Boiler System Market: Overall Company Footprint Analysis
 - 3.5.1 Marine Dual-fuel Boiler System Market: Region Footprint
 - 3.5.2 Marine Dual-fuel Boiler System Market: Company Product Type Footprint
 - 3.5.3 Marine Dual-fuel Boiler System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Marine Dual-fuel Boiler System Market Size by Region

4.1.1 Global Marine Dual-fuel Boiler System Sales Quantity by Region (2021-2032)

4.1.2 Global Marine Dual-fuel Boiler System Consumption Value by Region
(2021-2032)

4.1.3 Global Marine Dual-fuel Boiler System Average Price by Region (2021-2032)

4.2 North America Marine Dual-fuel Boiler System Consumption Value (2021-2032)

4.3 Europe Marine Dual-fuel Boiler System Consumption Value (2021-2032)

4.4 Asia-Pacific Marine Dual-fuel Boiler System Consumption Value (2021-2032)

4.5 South America Marine Dual-fuel Boiler System Consumption Value (2021-2032)

4.6 Middle East & Africa Marine Dual-fuel Boiler System Consumption Value
(2021-2032)

5 MARKET SEGMENT BY FUEL COMPATIBILITY

5.1 Global Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility
(2021-2032)

5.2 Global Marine Dual-fuel Boiler System Consumption Value by Fuel Compatibility
(2021-2032)

5.3 Global Marine Dual-fuel Boiler System Average Price by Fuel Compatibility
(2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2032)

6.2 Global Marine Dual-fuel Boiler System Consumption Value by Application
(2021-2032)

6.3 Global Marine Dual-fuel Boiler System Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility
(2021-2032)

7.2 North America Marine Dual-fuel Boiler System Sales Quantity by Application
(2021-2032)

7.3 North America Marine Dual-fuel Boiler System Market Size by Country

7.3.1 North America Marine Dual-fuel Boiler System Sales Quantity by Country
(2021-2032)

7.3.2 North America Marine Dual-fuel Boiler System Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2032)

8.2 Europe Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2032)

8.3 Europe Marine Dual-fuel Boiler System Market Size by Country

8.3.1 Europe Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2032)

8.3.2 Europe Marine Dual-fuel Boiler System Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2032)

9.2 Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Marine Dual-fuel Boiler System Market Size by Region

9.3.1 Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Marine Dual-fuel Boiler System Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2032)
- 10.2 South America Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2032)
- 10.3 South America Marine Dual-fuel Boiler System Market Size by Country
 - 10.3.1 South America Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Marine Dual-fuel Boiler System Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2032)
- 11.2 Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Marine Dual-fuel Boiler System Market Size by Country
 - 11.3.1 Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Marine Dual-fuel Boiler System Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Marine Dual-fuel Boiler System Market Drivers
- 12.2 Marine Dual-fuel Boiler System Market Restraints
- 12.3 Marine Dual-fuel Boiler System Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Marine Dual-fuel Boiler System and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Marine Dual-fuel Boiler System
- 13.3 Marine Dual-fuel Boiler System Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Marine Dual-fuel Boiler System Typical Distributors
- 14.3 Marine Dual-fuel Boiler System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Marine Dual-fuel Boiler System Consumption Value by Fuel Compatibility, (USD Million), 2021 & 2025 & 2032

Table 2. Global Marine Dual-fuel Boiler System Consumption Value by Boiler System Configuration, (USD Million), 2021 & 2025 & 2032

Table 3. Global Marine Dual-fuel Boiler System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Alfa Laval Basic Information, Manufacturing Base and Competitors

Table 5. Alfa Laval Major Business

Table 6. Alfa Laval Marine Dual-fuel Boiler System Product and Services

Table 7. Alfa Laval Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Alfa Laval Recent Developments/Updates

Table 9. SAACKE GmbH Basic Information, Manufacturing Base and Competitors

Table 10. SAACKE GmbH Major Business

Table 11. SAACKE GmbH Marine Dual-fuel Boiler System Product and Services

Table 12. SAACKE GmbH Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. SAACKE GmbH Recent Developments/Updates

Table 14. Kangrim Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 15. Kangrim Heavy Industries Major Business

Table 16. Kangrim Heavy Industries Marine Dual-fuel Boiler System Product and Services

Table 17. Kangrim Heavy Industries Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Kangrim Heavy Industries Recent Developments/Updates

Table 19. Mitsubishi Heavy Industries Marine Machinery & Equipment Basic Information, Manufacturing Base and Competitors

Table 20. Mitsubishi Heavy Industries Marine Machinery & Equipment Major Business

Table 21. Mitsubishi Heavy Industries Marine Machinery & Equipment Marine Dual-fuel Boiler System Product and Services

Table 22. Mitsubishi Heavy Industries Marine Machinery & Equipment Marine Dual-fuel

Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Mitsubishi Heavy Industries Marine Machinery & Equipment Recent Developments/Updates

Table 24. CSSC Jiujiang Marine Equipment Group Basic Information, Manufacturing Base and Competitors

Table 25. CSSC Jiujiang Marine Equipment Group Major Business

Table 26. CSSC Jiujiang Marine Equipment Group Marine Dual-fuel Boiler System Product and Services

Table 27. CSSC Jiujiang Marine Equipment Group Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. CSSC Jiujiang Marine Equipment Group Recent Developments/Updates

Table 29. Heatmaster BV Basic Information, Manufacturing Base and Competitors

Table 30. Heatmaster BV Major Business

Table 31. Heatmaster BV Marine Dual-fuel Boiler System Product and Services

Table 32. Heatmaster BV Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Heatmaster BV Recent Developments/Updates

Table 34. PARAT Halvorsen AS Basic Information, Manufacturing Base and Competitors

Table 35. PARAT Halvorsen AS Major Business

Table 36. PARAT Halvorsen AS Marine Dual-fuel Boiler System Product and Services

Table 37. PARAT Halvorsen AS Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. PARAT Halvorsen AS Recent Developments/Updates

Table 39. The Greens Group Basic Information, Manufacturing Base and Competitors

Table 40. The Greens Group Major Business

Table 41. The Greens Group Marine Dual-fuel Boiler System Product and Services

Table 42. The Greens Group Marine Dual-fuel Boiler System Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. The Greens Group Recent Developments/Updates

Table 44. Global Marine Dual-fuel Boiler System Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 45. Global Marine Dual-fuel Boiler System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 46. Global Marine Dual-fuel Boiler System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 47. Market Position of Manufacturers in Marine Dual-fuel Boiler System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 48. Head Office and Marine Dual-fuel Boiler System Production Site of Key Manufacturer

Table 49. Marine Dual-fuel Boiler System Market: Company Product Type Footprint

Table 50. Marine Dual-fuel Boiler System Market: Company Product Application Footprint

Table 51. Marine Dual-fuel Boiler System New Market Entrants and Barriers to Market Entry

Table 52. Marine Dual-fuel Boiler System Mergers, Acquisition, Agreements, and Collaborations

Table 53. Global Marine Dual-fuel Boiler System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 54. Global Marine Dual-fuel Boiler System Sales Quantity by Region (2021-2026) & (Units)

Table 55. Global Marine Dual-fuel Boiler System Sales Quantity by Region (2027-2032) & (Units)

Table 56. Global Marine Dual-fuel Boiler System Consumption Value by Region (2021-2026) & (USD Million)

Table 57. Global Marine Dual-fuel Boiler System Consumption Value by Region (2027-2032) & (USD Million)

Table 58. Global Marine Dual-fuel Boiler System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 59. Global Marine Dual-fuel Boiler System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 60. Global Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 61. Global Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 62. Global Marine Dual-fuel Boiler System Consumption Value by Fuel Compatibility (2021-2026) & (USD Million)

Table 63. Global Marine Dual-fuel Boiler System Consumption Value by Fuel Compatibility (2027-2032) & (USD Million)

Table 64. Global Marine Dual-fuel Boiler System Average Price by Fuel Compatibility (2021-2026) & (K US\$/Unit)

Table 65. Global Marine Dual-fuel Boiler System Average Price by Fuel Compatibility (2027-2032) & (K US\$/Unit)

Table 66. Global Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 67. Global Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 68. Global Marine Dual-fuel Boiler System Consumption Value by Application (2021-2026) & (USD Million)

Table 69. Global Marine Dual-fuel Boiler System Consumption Value by Application (2027-2032) & (USD Million)

Table 70. Global Marine Dual-fuel Boiler System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 71. Global Marine Dual-fuel Boiler System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 72. North America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 73. North America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 74. North America Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 75. North America Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 76. North America Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2026) & (Units)

Table 77. North America Marine Dual-fuel Boiler System Sales Quantity by Country (2027-2032) & (Units)

Table 78. North America Marine Dual-fuel Boiler System Consumption Value by Country (2021-2026) & (USD Million)

Table 79. North America Marine Dual-fuel Boiler System Consumption Value by Country (2027-2032) & (USD Million)

Table 80. Europe Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 81. Europe Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 82. Europe Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 83. Europe Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 84. Europe Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2026) & (Units)

Table 85. Europe Marine Dual-fuel Boiler System Sales Quantity by Country

(2027-2032) & (Units)

Table 86. Europe Marine Dual-fuel Boiler System Consumption Value by Country (2021-2026) & (USD Million)

Table 87. Europe Marine Dual-fuel Boiler System Consumption Value by Country (2027-2032) & (USD Million)

Table 88. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 89. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 90. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 91. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 92. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Region (2021-2026) & (Units)

Table 93. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity by Region (2027-2032) & (Units)

Table 94. Asia-Pacific Marine Dual-fuel Boiler System Consumption Value by Region (2021-2026) & (USD Million)

Table 95. Asia-Pacific Marine Dual-fuel Boiler System Consumption Value by Region (2027-2032) & (USD Million)

Table 96. South America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 97. South America Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 98. South America Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 99. South America Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 100. South America Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2026) & (Units)

Table 101. South America Marine Dual-fuel Boiler System Sales Quantity by Country (2027-2032) & (Units)

Table 102. South America Marine Dual-fuel Boiler System Consumption Value by Country (2021-2026) & (USD Million)

Table 103. South America Marine Dual-fuel Boiler System Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2021-2026) & (Units)

Table 105. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Fuel Compatibility (2027-2032) & (Units)

Table 106. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Application (2021-2026) & (Units)

Table 107. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Application (2027-2032) & (Units)

Table 108. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Country (2021-2026) & (Units)

Table 109. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity by Country (2027-2032) & (Units)

Table 110. Middle East & Africa Marine Dual-fuel Boiler System Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Middle East & Africa Marine Dual-fuel Boiler System Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Marine Dual-fuel Boiler System Raw Material

Table 113. Key Manufacturers of Marine Dual-fuel Boiler System Raw Materials

Table 114. Marine Dual-fuel Boiler System Typical Distributors

Table 115. Marine Dual-fuel Boiler System Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Marine Dual-fuel Boiler System Picture
- Figure 2. Global Marine Dual-fuel Boiler System Revenue by Fuel Compatibility, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Marine Dual-fuel Boiler System Revenue Market Share by Fuel Compatibility in 2025
- Figure 4. LNG / BOG + Oil Examples
- Figure 5. Methanol + Oil Examples
- Figure 6. Biofuel / HVO + Oil Examples
- Figure 7. Multi-fuel / Future-fuel Ready Examples
- Figure 8. Global Marine Dual-fuel Boiler System Revenue by Boiler System Configuration, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Marine Dual-fuel Boiler System Revenue Market Share by Boiler System Configuration in 2025
- Figure 10. Fired Auxiliary Boiler Examples
- Figure 11. Composite Boiler Examples
- Figure 12. Water-tube / High-capacity Boiler Examples
- Figure 13. Thermal Oil / Hot-water Heating System Examples
- Figure 14. Global Marine Dual-fuel Boiler System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Marine Dual-fuel Boiler System Revenue Market Share by Application in 2025
- Figure 16. LNG Carrier and LNG Bunkering Vessel Examples
- Figure 17. Methanol-fuelled Container / Cargo Vessel Examples
- Figure 18. Tanker and Chemical Carrier Examples
- Figure 19. Passenger, Ferry and Offshore Vessel Examples
- Figure 20. Other Examples
- Figure 21. Global Marine Dual-fuel Boiler System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Marine Dual-fuel Boiler System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Marine Dual-fuel Boiler System Sales Quantity (2021-2032) & (Units)
- Figure 24. Global Marine Dual-fuel Boiler System Price (2021-2032) & (K US\$/Unit)
- Figure 25. Global Marine Dual-fuel Boiler System Sales Quantity Market Share by Manufacturer in 2025
- Figure 26. Global Marine Dual-fuel Boiler System Revenue Market Share by

Manufacturer in 2025

Figure 27. Producer Shipments of Marine Dual-fuel Boiler System by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Marine Dual-fuel Boiler System Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Marine Dual-fuel Boiler System Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Marine Dual-fuel Boiler System Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Marine Dual-fuel Boiler System Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 38. Global Marine Dual-fuel Boiler System Consumption Value Market Share by Fuel Compatibility (2021-2032)

Figure 39. Global Marine Dual-fuel Boiler System Average Price by Fuel Compatibility (2021-2032) & (K US\$/Unit)

Figure 40. Global Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Marine Dual-fuel Boiler System Revenue Market Share by Application (2021-2032)

Figure 42. Global Marine Dual-fuel Boiler System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 43. North America Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 44. North America Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Marine Dual-fuel Boiler System Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Marine Dual-fuel Boiler System Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 51. Europe Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Marine Dual-fuel Boiler System Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Marine Dual-fuel Boiler System Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 55. France Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 60. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Marine Dual-fuel Boiler System Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Marine Dual-fuel Boiler System Consumption Value Market Share by Region (2021-2032)

Figure 63. China Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Marine Dual-fuel Boiler System Consumption Value

(2021-2032) & (USD Million)

Figure 66. India Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 70. South America Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Marine Dual-fuel Boiler System Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Marine Dual-fuel Boiler System Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity Market Share by Fuel Compatibility (2021-2032)

Figure 76. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Marine Dual-fuel Boiler System Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Marine Dual-fuel Boiler System Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Marine Dual-fuel Boiler System Consumption Value (2021-2032) & (USD Million)

Figure 83. Marine Dual-fuel Boiler System Market Drivers

Figure 84. Marine Dual-fuel Boiler System Market Restraints

Figure 85. Marine Dual-fuel Boiler System Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Marine Dual-fuel Boiler System in 2025

Figure 88. Manufacturing Process Analysis of Marine Dual-fuel Boiler System

Figure 89. Marine Dual-fuel Boiler System Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

I would like to order

Product name: Global Marine Dual-fuel Boiler System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G8AB693C44B7EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8AB693C44B7EN.html>