

Global Marine Derived Protein Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Derived Protein market size is expected to reach \$ 12781 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Marine derived proteins refer to proteins, protein hydrolysates, and bioactive peptides extracted from marine biomass including fish, shellfish, crustaceans and algae, using enzymatic hydrolysis, fermentation, acid/alkali extraction, and membrane filtration technologies. In 2025, global marine derived protein production reached approximately 117,889 ton, with an average global market price of around USD 70,000 per ton. A factory gross profit of USD 17,500 per ton with 25% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. The upstream is dependent on raw fish, processing chemicals and enzymes. The downstream demand is concentrated in nutraceuticals, functional food and beverages and cosmetics and personal care. fish collagen peptides use. Marine collagen peptides are added into protein drinks consumed by athletes to support connective tissue recovery. China market is driven by domestic health supplement consumption and growing functional food market. US market is driven by large nutraceutical market and high collagen consumption

This report studies the global Marine Derived Protein production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Derived Protein and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Derived Protein that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Derived Protein total production and demand, 2021-2032, (Tons)

Global Marine Derived Protein total production value, 2021-2032, (USD Million)

Global Marine Derived Protein production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Marine Derived Protein consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Marine Derived Protein domestic production, consumption, key domestic manufacturers and share

Global Marine Derived Protein production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Marine Derived Protein production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Marine Derived Protein production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Marine Derived Protein market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hofseth BioCare ASA, Copalis Sea Solutions, Weishardt Group, Nippi Collagen, Jiaji Peptide, Thai Union Ingredients, Athos Collagen Pvt. Ltd, Scanbio Marine Group, Hainan Huayan Collagen Technology, Beijing Semnl Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Derived Protein market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Derived Protein Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Derived Protein Market, Segmentation by Type:

Fish Collagen Peptides

Fish Protein Hydrolysate

Marine Bioactive Peptides

Seaweed Protein

Others

Global Marine Derived Protein Market, Segmentation by Production Process:

Enzymatic Hydrolysis

Alkali Extraction

Membrane Filtration Fractionation

Spray Drying

Others

Global Marine Derived Protein Market, Segmentation by Solubility Grade:

Standard Solubility (?80-90%)

High Solubility (>95%)

Cold Water Soluble (Instant)

Others

Global Marine Derived Protein Market, Segmentation by Application:

Nutraceuticals and Dietary Supplements

Functional Foods and Beverages

Cosmetics and Personal Care

Pharmaceuticals

Others

Companies Profiled:

Hofseth BioCare ASA

Copalis Sea Solutions

Weishardt Group

Nippi Collagen

Jiaji Peptide

Thai Union Ingredients

Athos Collagen Pvt. Ltd

Scanbio Marine Group

Hainan Huayan Collagen Technology

Beijing Semnl Biotechnology

Yantai Jiahui Marine Biotech

Dongwon F&B

Hainan Pure Peptide Technology

Shandong Hailongyuan Bio?tech

Zhejiang Pingtairong Biotech

Marin Techno

Primapharm / Amar Aquatic

Nizona Marine Products

Aquaproducts

Japfa Prime Seafood

Vietfeeds

Mowi ASA

Pelagia

Dongwon Industries

Iizuka Shoukai

Key Questions Answered:

1. How big is the global Marine Derived Protein market?
2. What is the demand of the global Marine Derived Protein market?
3. What is the year over year growth of the global Marine Derived Protein market?
4. What is the production and production value of the global Marine Derived Protein market?
5. Who are the key producers in the global Marine Derived Protein market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Marine Derived Protein Introduction
- 1.2 World Marine Derived Protein Supply & Forecast
 - 1.2.1 World Marine Derived Protein Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Marine Derived Protein Production (2021-2032)
 - 1.2.3 World Marine Derived Protein Pricing Trends (2021-2032)
- 1.3 World Marine Derived Protein Production by Region (Based on Production Site)
 - 1.3.1 World Marine Derived Protein Production Value by Region (2021-2032)
 - 1.3.2 World Marine Derived Protein Production by Region (2021-2032)
 - 1.3.3 World Marine Derived Protein Average Price by Region (2021-2032)
 - 1.3.4 North America Marine Derived Protein Production (2021-2032)
 - 1.3.5 Europe Marine Derived Protein Production (2021-2032)
 - 1.3.6 China Marine Derived Protein Production (2021-2032)
 - 1.3.7 Japan Marine Derived Protein Production (2021-2032)
 - 1.3.8 India Marine Derived Protein Production (2021-2032)
 - 1.3.9 Southeast Asia Marine Derived Protein Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Marine Derived Protein Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Marine Derived Protein Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Marine Derived Protein Demand (2021-2032)
- 2.2 World Marine Derived Protein Consumption by Region
 - 2.2.1 World Marine Derived Protein Consumption by Region (2021-2026)
 - 2.2.2 World Marine Derived Protein Consumption Forecast by Region (2027-2032)
- 2.3 United States Marine Derived Protein Consumption (2021-2032)
- 2.4 China Marine Derived Protein Consumption (2021-2032)
- 2.5 Europe Marine Derived Protein Consumption (2021-2032)
- 2.6 Japan Marine Derived Protein Consumption (2021-2032)
- 2.7 South Korea Marine Derived Protein Consumption (2021-2032)
- 2.8 ASEAN Marine Derived Protein Consumption (2021-2032)
- 2.9 India Marine Derived Protein Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Marine Derived Protein Production Value by Manufacturer (2021-2026)
- 3.2 World Marine Derived Protein Production by Manufacturer (2021-2026)
- 3.3 World Marine Derived Protein Average Price by Manufacturer (2021-2026)
- 3.4 Marine Derived Protein Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Marine Derived Protein Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Marine Derived Protein in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Marine Derived Protein in 2025
- 3.6 Marine Derived Protein Market: Overall Company Footprint Analysis
 - 3.6.1 Marine Derived Protein Market: Region Footprint
 - 3.6.2 Marine Derived Protein Market: Company Product Type Footprint
 - 3.6.3 Marine Derived Protein Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Marine Derived Protein Production Value Comparison
 - 4.1.1 United States VS China: Marine Derived Protein Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Marine Derived Protein Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Marine Derived Protein Production Comparison
 - 4.2.1 United States VS China: Marine Derived Protein Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Marine Derived Protein Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Marine Derived Protein Consumption Comparison
 - 4.3.1 United States VS China: Marine Derived Protein Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Marine Derived Protein Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Marine Derived Protein Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Marine Derived Protein Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Marine Derived Protein Production Value (2021-2026)

4.4.3 United States Based Manufacturers Marine Derived Protein Production (2021-2026)

4.5 China Based Marine Derived Protein Manufacturers and Market Share

4.5.1 China Based Marine Derived Protein Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Marine Derived Protein Production Value (2021-2026)

4.5.3 China Based Manufacturers Marine Derived Protein Production (2021-2026)

4.6 Rest of World Based Marine Derived Protein Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Marine Derived Protein Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Marine Derived Protein Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Marine Derived Protein Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Marine Derived Protein Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fish Collagen Peptides

5.2.2 Fish Protein Hydrolysate

5.2.3 Marine Bioactive Peptides

5.2.4 Seaweed Protein

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Marine Derived Protein Production by Type (2021-2032)

5.3.2 World Marine Derived Protein Production Value by Type (2021-2032)

5.3.3 World Marine Derived Protein Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCTION PROCESS

6.1 World Marine Derived Protein Market Size Overview by Production Process: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Production Process

6.2.1 Enzymatic Hydrolysis

6.2.2 Alkali Extraction

6.2.3 Membrane Filtration Fractionation

6.2.4 Spray Drying

6.2.5 Others

6.3 Market Segment by Production Process

6.3.1 World Marine Derived Protein Production by Production Process (2021-2032)

6.3.2 World Marine Derived Protein Production Value by Production Process (2021-2032)

6.3.3 World Marine Derived Protein Average Price by Production Process (2021-2032)

7 MARKET ANALYSIS BY SOLUBILITY GRADE

7.1 World Marine Derived Protein Market Size Overview by Solubility Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Solubility Grade

7.2.1 Standard Solubility (?80-90%)

7.2.2 High Solubility (>95%)

7.2.3 Cold Water Soluble (Instant)

7.2.4 Others

7.3 Market Segment by Solubility Grade

7.3.1 World Marine Derived Protein Production by Solubility Grade (2021-2032)

7.3.2 World Marine Derived Protein Production Value by Solubility Grade (2021-2032)

7.3.3 World Marine Derived Protein Average Price by Solubility Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Marine Derived Protein Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Nutraceuticals and Dietary Supplements

8.2.2 Functional Foods and Beverages

8.2.3 Cosmetics and Personal Care

8.2.4 Pharmaceuticals

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Marine Derived Protein Production by Application (2021-2032)

8.3.2 World Marine Derived Protein Production Value by Application (2021-2032)

8.3.3 World Marine Derived Protein Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hofseth BioCare ASA

9.1.1 Hofseth BioCare ASA Details

9.1.2 Hofseth BioCare ASA Major Business

9.1.3 Hofseth BioCare ASA Marine Derived Protein Product and Services

9.1.4 Hofseth BioCare ASA Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Hofseth BioCare ASA Recent Developments/Updates

9.1.6 Hofseth BioCare ASA Competitive Strengths & Weaknesses

9.2 Copalis Sea Solutions

9.2.1 Copalis Sea Solutions Details

9.2.2 Copalis Sea Solutions Major Business

9.2.3 Copalis Sea Solutions Marine Derived Protein Product and Services

9.2.4 Copalis Sea Solutions Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Copalis Sea Solutions Recent Developments/Updates

9.2.6 Copalis Sea Solutions Competitive Strengths & Weaknesses

9.3 Weishardt Group

9.3.1 Weishardt Group Details

9.3.2 Weishardt Group Major Business

9.3.3 Weishardt Group Marine Derived Protein Product and Services

9.3.4 Weishardt Group Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Weishardt Group Recent Developments/Updates

9.3.6 Weishardt Group Competitive Strengths & Weaknesses

9.4 Nippi Collagen

9.4.1 Nippi Collagen Details

9.4.2 Nippi Collagen Major Business

9.4.3 Nippi Collagen Marine Derived Protein Product and Services

9.4.4 Nippi Collagen Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Nippi Collagen Recent Developments/Updates

9.4.6 Nippi Collagen Competitive Strengths & Weaknesses

9.5 Jiaji Peptide

9.5.1 Jiaji Peptide Details

- 9.5.2 Jiaji Peptide Major Business
- 9.5.3 Jiaji Peptide Marine Derived Protein Product and Services
- 9.5.4 Jiaji Peptide Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Jiaji Peptide Recent Developments/Updates
- 9.5.6 Jiaji Peptide Competitive Strengths & Weaknesses
- 9.6 Thai Union Ingredients
 - 9.6.1 Thai Union Ingredients Details
 - 9.6.2 Thai Union Ingredients Major Business
 - 9.6.3 Thai Union Ingredients Marine Derived Protein Product and Services
 - 9.6.4 Thai Union Ingredients Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Thai Union Ingredients Recent Developments/Updates
 - 9.6.6 Thai Union Ingredients Competitive Strengths & Weaknesses
- 9.7 Athos Collagen Pvt. Ltd
 - 9.7.1 Athos Collagen Pvt. Ltd Details
 - 9.7.2 Athos Collagen Pvt. Ltd Major Business
 - 9.7.3 Athos Collagen Pvt. Ltd Marine Derived Protein Product and Services
 - 9.7.4 Athos Collagen Pvt. Ltd Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Athos Collagen Pvt. Ltd Recent Developments/Updates
 - 9.7.6 Athos Collagen Pvt. Ltd Competitive Strengths & Weaknesses
- 9.8 Scanbio Marine Group
 - 9.8.1 Scanbio Marine Group Details
 - 9.8.2 Scanbio Marine Group Major Business
 - 9.8.3 Scanbio Marine Group Marine Derived Protein Product and Services
 - 9.8.4 Scanbio Marine Group Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Scanbio Marine Group Recent Developments/Updates
 - 9.8.6 Scanbio Marine Group Competitive Strengths & Weaknesses
- 9.9 Hainan Huayan Collagen Technology
 - 9.9.1 Hainan Huayan Collagen Technology Details
 - 9.9.2 Hainan Huayan Collagen Technology Major Business
 - 9.9.3 Hainan Huayan Collagen Technology Marine Derived Protein Product and Services
 - 9.9.4 Hainan Huayan Collagen Technology Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Hainan Huayan Collagen Technology Recent Developments/Updates
 - 9.9.6 Hainan Huayan Collagen Technology Competitive Strengths & Weaknesses

9.10 Beijing Semnl Biotechnology

9.10.1 Beijing Semnl Biotechnology Details

9.10.2 Beijing Semnl Biotechnology Major Business

9.10.3 Beijing Semnl Biotechnology Marine Derived Protein Product and Services

9.10.4 Beijing Semnl Biotechnology Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Beijing Semnl Biotechnology Recent Developments/Updates

9.10.6 Beijing Semnl Biotechnology Competitive Strengths & Weaknesses

9.11 Yantai Jiahui Marine Biotech

9.11.1 Yantai Jiahui Marine Biotech Details

9.11.2 Yantai Jiahui Marine Biotech Major Business

9.11.3 Yantai Jiahui Marine Biotech Marine Derived Protein Product and Services

9.11.4 Yantai Jiahui Marine Biotech Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Yantai Jiahui Marine Biotech Recent Developments/Updates

9.11.6 Yantai Jiahui Marine Biotech Competitive Strengths & Weaknesses

9.12 Dongwon F&B

9.12.1 Dongwon F&B Details

9.12.2 Dongwon F&B Major Business

9.12.3 Dongwon F&B Marine Derived Protein Product and Services

9.12.4 Dongwon F&B Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Dongwon F&B Recent Developments/Updates

9.12.6 Dongwon F&B Competitive Strengths & Weaknesses

9.13 Hainan Pure Peptide Technology

9.13.1 Hainan Pure Peptide Technology Details

9.13.2 Hainan Pure Peptide Technology Major Business

9.13.3 Hainan Pure Peptide Technology Marine Derived Protein Product and Services

9.13.4 Hainan Pure Peptide Technology Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Hainan Pure Peptide Technology Recent Developments/Updates

9.13.6 Hainan Pure Peptide Technology Competitive Strengths & Weaknesses

9.14 Shandong Hailongyuan Bio?tech

9.14.1 Shandong Hailongyuan Bio?tech Details

9.14.2 Shandong Hailongyuan Bio?tech Major Business

9.14.3 Shandong Hailongyuan Bio?tech Marine Derived Protein Product and Services

9.14.4 Shandong Hailongyuan Bio?tech Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shandong Hailongyuan Bio?tech Recent Developments/Updates

- 9.14.6 Shandong Hailongyuan Bio?tech Competitive Strengths & Weaknesses
- 9.15 Zhejiang Pingtairong Biotech
 - 9.15.1 Zhejiang Pingtairong Biotech Details
 - 9.15.2 Zhejiang Pingtairong Biotech Major Business
 - 9.15.3 Zhejiang Pingtairong Biotech Marine Derived Protein Product and Services
 - 9.15.4 Zhejiang Pingtairong Biotech Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zhejiang Pingtairong Biotech Recent Developments/Updates
 - 9.15.6 Zhejiang Pingtairong Biotech Competitive Strengths & Weaknesses
- 9.16 Marin Techno
 - 9.16.1 Marin Techno Details
 - 9.16.2 Marin Techno Major Business
 - 9.16.3 Marin Techno Marine Derived Protein Product and Services
 - 9.16.4 Marin Techno Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Marin Techno Recent Developments/Updates
 - 9.16.6 Marin Techno Competitive Strengths & Weaknesses
- 9.17 Primapharm / Amar Aquatic
 - 9.17.1 Primapharm / Amar Aquatic Details
 - 9.17.2 Primapharm / Amar Aquatic Major Business
 - 9.17.3 Primapharm / Amar Aquatic Marine Derived Protein Product and Services
 - 9.17.4 Primapharm / Amar Aquatic Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Primapharm / Amar Aquatic Recent Developments/Updates
 - 9.17.6 Primapharm / Amar Aquatic Competitive Strengths & Weaknesses
- 9.18 Nizona Marine Products
 - 9.18.1 Nizona Marine Products Details
 - 9.18.2 Nizona Marine Products Major Business
 - 9.18.3 Nizona Marine Products Marine Derived Protein Product and Services
 - 9.18.4 Nizona Marine Products Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Nizona Marine Products Recent Developments/Updates
 - 9.18.6 Nizona Marine Products Competitive Strengths & Weaknesses
- 9.19 Aquaproducts
 - 9.19.1 Aquaproducts Details
 - 9.19.2 Aquaproducts Major Business
 - 9.19.3 Aquaproducts Marine Derived Protein Product and Services
 - 9.19.4 Aquaproducts Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 Aquaproducts Recent Developments/Updates
- 9.19.6 Aquaproducts Competitive Strengths & Weaknesses
- 9.20 Japfa Prime Seafood
 - 9.20.1 Japfa Prime Seafood Details
 - 9.20.2 Japfa Prime Seafood Major Business
 - 9.20.3 Japfa Prime Seafood Marine Derived Protein Product and Services
 - 9.20.4 Japfa Prime Seafood Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Japfa Prime Seafood Recent Developments/Updates
 - 9.20.6 Japfa Prime Seafood Competitive Strengths & Weaknesses
- 9.21 Vietfeeds
 - 9.21.1 Vietfeeds Details
 - 9.21.2 Vietfeeds Major Business
 - 9.21.3 Vietfeeds Marine Derived Protein Product and Services
 - 9.21.4 Vietfeeds Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Vietfeeds Recent Developments/Updates
 - 9.21.6 Vietfeeds Competitive Strengths & Weaknesses
- 9.22 Mowi ASA
 - 9.22.1 Mowi ASA Details
 - 9.22.2 Mowi ASA Major Business
 - 9.22.3 Mowi ASA Marine Derived Protein Product and Services
 - 9.22.4 Mowi ASA Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Mowi ASA Recent Developments/Updates
 - 9.22.6 Mowi ASA Competitive Strengths & Weaknesses
- 9.23 Pelagia
 - 9.23.1 Pelagia Details
 - 9.23.2 Pelagia Major Business
 - 9.23.3 Pelagia Marine Derived Protein Product and Services
 - 9.23.4 Pelagia Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Pelagia Recent Developments/Updates
 - 9.23.6 Pelagia Competitive Strengths & Weaknesses
- 9.24 Dongwon Industries
 - 9.24.1 Dongwon Industries Details
 - 9.24.2 Dongwon Industries Major Business
 - 9.24.3 Dongwon Industries Marine Derived Protein Product and Services
 - 9.24.4 Dongwon Industries Marine Derived Protein Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.24.5 Dongwon Industries Recent Developments/Updates

9.24.6 Dongwon Industries Competitive Strengths & Weaknesses

9.25 Iizuka Shoukai

9.25.1 Iizuka Shoukai Details

9.25.2 Iizuka Shoukai Major Business

9.25.3 Iizuka Shoukai Marine Derived Protein Product and Services

9.25.4 Iizuka Shoukai Marine Derived Protein Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Iizuka Shoukai Recent Developments/Updates

9.25.6 Iizuka Shoukai Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Marine Derived Protein Industry Chain

10.2 Marine Derived Protein Upstream Analysis

10.2.1 Marine Derived Protein Core Raw Materials

10.2.2 Main Manufacturers of Marine Derived Protein Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Marine Derived Protein Production Mode

10.6 Marine Derived Protein Procurement Model

10.7 Marine Derived Protein Industry Sales Model and Sales Channels

10.7.1 Marine Derived Protein Sales Model

10.7.2 Marine Derived Protein Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Marine Derived Protein Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Marine Derived Protein Production Value by Region (2021-2026) & (USD Million)

Table 3. World Marine Derived Protein Production Value by Region (2027-2032) & (USD Million)

Table 4. World Marine Derived Protein Production Value Market Share by Region (2021-2026)

Table 5. World Marine Derived Protein Production Value Market Share by Region (2027-2032)

Table 6. World Marine Derived Protein Production by Region (2021-2026) & (Tons)

Table 7. World Marine Derived Protein Production by Region (2027-2032) & (Tons)

Table 8. World Marine Derived Protein Production Market Share by Region (2021-2026)

Table 9. World Marine Derived Protein Production Market Share by Region (2027-2032)

Table 10. World Marine Derived Protein Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Marine Derived Protein Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Marine Derived Protein Major Market Trends

Table 13. World Marine Derived Protein Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Marine Derived Protein Consumption by Region (2021-2026) & (Tons)

Table 15. World Marine Derived Protein Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Marine Derived Protein Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Marine Derived Protein Producers in 2025

Table 18. World Marine Derived Protein Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Marine Derived Protein Producers in 2025

Table 20. World Marine Derived Protein Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Marine Derived Protein Company Evaluation Quadrant

Table 22. World Marine Derived Protein Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Marine Derived Protein Production Site of Key Manufacturer

Table 24. Marine Derived Protein Market: Company Product Type Footprint

Table 25. Marine Derived Protein Market: Company Product Application Footprint

Table 26. Marine Derived Protein Competitive Factors

Table 27. Marine Derived Protein New Entrant and Capacity Expansion Plans

Table 28. Marine Derived Protein Mergers & Acquisitions Activity

Table 29. United States VS China Marine Derived Protein Production Value

Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Marine Derived Protein Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Marine Derived Protein Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Marine Derived Protein Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Marine Derived Protein Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Marine Derived Protein Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Marine Derived Protein Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Marine Derived Protein Production Market Share (2021-2026)

Table 37. China Based Marine Derived Protein Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Marine Derived Protein Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Marine Derived Protein Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Marine Derived Protein Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Marine Derived Protein Production Market Share (2021-2026)

Table 42. Rest of World Based Marine Derived Protein Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Marine Derived Protein Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Marine Derived Protein Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Marine Derived Protein Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Marine Derived Protein Production Market Share (2021-2026)

Table 47. World Marine Derived Protein Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Marine Derived Protein Production by Type (2021-2026) & (Tons)

Table 49. World Marine Derived Protein Production by Type (2027-2032) & (Tons)

Table 50. World Marine Derived Protein Production Value by Type (2021-2026) & (USD Million)

Table 51. World Marine Derived Protein Production Value by Type (2027-2032) & (USD Million)

Table 52. World Marine Derived Protein Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Marine Derived Protein Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Marine Derived Protein Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Marine Derived Protein Production by Production Process (2021-2026) & (Tons)

Table 56. World Marine Derived Protein Production by Production Process (2027-2032) & (Tons)

Table 57. World Marine Derived Protein Production Value by Production Process (2021-2026) & (USD Million)

Table 58. World Marine Derived Protein Production Value by Production Process (2027-2032) & (USD Million)

Table 59. World Marine Derived Protein Average Price by Production Process (2021-2026) & (US\$/Ton)

Table 60. World Marine Derived Protein Average Price by Production Process (2027-2032) & (US\$/Ton)

Table 61. World Marine Derived Protein Production Value by Solubility Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Marine Derived Protein Production by Solubility Grade (2021-2026) & (Tons)

Table 63. World Marine Derived Protein Production by Solubility Grade (2027-2032) & (Tons)

Table 64. World Marine Derived Protein Production Value by Solubility Grade (2021-2026) & (USD Million)

Table 65. World Marine Derived Protein Production Value by Solubility Grade

(2027-2032) & (USD Million)

Table 66. World Marine Derived Protein Average Price by Solubility Grade (2021-2026) & (US\$/Ton)

Table 67. World Marine Derived Protein Average Price by Solubility Grade (2027-2032) & (US\$/Ton)

Table 68. World Marine Derived Protein Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Marine Derived Protein Production by Application (2021-2026) & (Tons)

Table 70. World Marine Derived Protein Production by Application (2027-2032) & (Tons)

Table 71. World Marine Derived Protein Production Value by Application (2021-2026) & (USD Million)

Table 72. World Marine Derived Protein Production Value by Application (2027-2032) & (USD Million)

Table 73. World Marine Derived Protein Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Marine Derived Protein Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Hofseth BioCare ASA Basic Information, Manufacturing Base and Competitors

Table 76. Hofseth BioCare ASA Major Business

Table 77. Hofseth BioCare ASA Marine Derived Protein Product and Services

Table 78. Hofseth BioCare ASA Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hofseth BioCare ASA Recent Developments/Updates

Table 80. Hofseth BioCare ASA Competitive Strengths & Weaknesses

Table 81. Copalis Sea Solutions Basic Information, Manufacturing Base and Competitors

Table 82. Copalis Sea Solutions Major Business

Table 83. Copalis Sea Solutions Marine Derived Protein Product and Services

Table 84. Copalis Sea Solutions Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Copalis Sea Solutions Recent Developments/Updates

Table 86. Copalis Sea Solutions Competitive Strengths & Weaknesses

Table 87. Weishardt Group Basic Information, Manufacturing Base and Competitors

Table 88. Weishardt Group Major Business

Table 89. Weishardt Group Marine Derived Protein Product and Services

Table 90. Weishardt Group Marine Derived Protein Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Weishardt Group Recent Developments/Updates

Table 92. Weishardt Group Competitive Strengths & Weaknesses

Table 93. Nippi Collagen Basic Information, Manufacturing Base and Competitors

Table 94. Nippi Collagen Major Business

Table 95. Nippi Collagen Marine Derived Protein Product and Services

Table 96. Nippi Collagen Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nippi Collagen Recent Developments/Updates

Table 98. Nippi Collagen Competitive Strengths & Weaknesses

Table 99. Jiaji Peptide Basic Information, Manufacturing Base and Competitors

Table 100. Jiaji Peptide Major Business

Table 101. Jiaji Peptide Marine Derived Protein Product and Services

Table 102. Jiaji Peptide Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jiaji Peptide Recent Developments/Updates

Table 104. Jiaji Peptide Competitive Strengths & Weaknesses

Table 105. Thai Union Ingredients Basic Information, Manufacturing Base and Competitors

Table 106. Thai Union Ingredients Major Business

Table 107. Thai Union Ingredients Marine Derived Protein Product and Services

Table 108. Thai Union Ingredients Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Thai Union Ingredients Recent Developments/Updates

Table 110. Thai Union Ingredients Competitive Strengths & Weaknesses

Table 111. Athos Collagen Pvt. Ltd Basic Information, Manufacturing Base and Competitors

Table 112. Athos Collagen Pvt. Ltd Major Business

Table 113. Athos Collagen Pvt. Ltd Marine Derived Protein Product and Services

Table 114. Athos Collagen Pvt. Ltd Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Athos Collagen Pvt. Ltd Recent Developments/Updates

Table 116. Athos Collagen Pvt. Ltd Competitive Strengths & Weaknesses

Table 117. Scanbio Marine Group Basic Information, Manufacturing Base and Competitors

Table 118. Scanbio Marine Group Major Business

Table 119. Scanbio Marine Group Marine Derived Protein Product and Services

Table 120. Scanbio Marine Group Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Scanbio Marine Group Recent Developments/Updates

Table 122. Scanbio Marine Group Competitive Strengths & Weaknesses

Table 123. Hainan Huayan Collagen Technology Basic Information, Manufacturing Base and Competitors

Table 124. Hainan Huayan Collagen Technology Major Business

Table 125. Hainan Huayan Collagen Technology Marine Derived Protein Product and Services

Table 126. Hainan Huayan Collagen Technology Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hainan Huayan Collagen Technology Recent Developments/Updates

Table 128. Hainan Huayan Collagen Technology Competitive Strengths & Weaknesses

Table 129. Beijing Semnl Biotechnology Basic Information, Manufacturing Base and Competitors

Table 130. Beijing Semnl Biotechnology Major Business

Table 131. Beijing Semnl Biotechnology Marine Derived Protein Product and Services

Table 132. Beijing Semnl Biotechnology Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Beijing Semnl Biotechnology Recent Developments/Updates

Table 134. Beijing Semnl Biotechnology Competitive Strengths & Weaknesses

Table 135. Yantai Jiahui Marine Biotech Basic Information, Manufacturing Base and Competitors

Table 136. Yantai Jiahui Marine Biotech Major Business

Table 137. Yantai Jiahui Marine Biotech Marine Derived Protein Product and Services

Table 138. Yantai Jiahui Marine Biotech Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Yantai Jiahui Marine Biotech Recent Developments/Updates

Table 140. Yantai Jiahui Marine Biotech Competitive Strengths & Weaknesses

Table 141. Dongwon F&B Basic Information, Manufacturing Base and Competitors

Table 142. Dongwon F&B Major Business

Table 143. Dongwon F&B Marine Derived Protein Product and Services

Table 144. Dongwon F&B Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Dongwon F&B Recent Developments/Updates

Table 146. Dongwon F&B Competitive Strengths & Weaknesses
Table 147. Hainan Pure Peptide Technology Basic Information, Manufacturing Base and Competitors
Table 148. Hainan Pure Peptide Technology Major Business
Table 149. Hainan Pure Peptide Technology Marine Derived Protein Product and Services
Table 150. Hainan Pure Peptide Technology Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hainan Pure Peptide Technology Recent Developments/Updates
Table 152. Hainan Pure Peptide Technology Competitive Strengths & Weaknesses
Table 153. Shandong Hailongyuan Bio?tech Basic Information, Manufacturing Base and Competitors
Table 154. Shandong Hailongyuan Bio?tech Major Business
Table 155. Shandong Hailongyuan Bio?tech Marine Derived Protein Product and Services
Table 156. Shandong Hailongyuan Bio?tech Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Shandong Hailongyuan Bio?tech Recent Developments/Updates
Table 158. Shandong Hailongyuan Bio?tech Competitive Strengths & Weaknesses
Table 159. Zhejiang Pingtairong Biotech Basic Information, Manufacturing Base and Competitors
Table 160. Zhejiang Pingtairong Biotech Major Business
Table 161. Zhejiang Pingtairong Biotech Marine Derived Protein Product and Services
Table 162. Zhejiang Pingtairong Biotech Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Zhejiang Pingtairong Biotech Recent Developments/Updates
Table 164. Zhejiang Pingtairong Biotech Competitive Strengths & Weaknesses
Table 165. Marin Techno Basic Information, Manufacturing Base and Competitors
Table 166. Marin Techno Major Business
Table 167. Marin Techno Marine Derived Protein Product and Services
Table 168. Marin Techno Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Marin Techno Recent Developments/Updates
Table 170. Marin Techno Competitive Strengths & Weaknesses
Table 171. Primapharm / Amar Aquatic Basic Information, Manufacturing Base and Competitors

Table 172. Primapharm / Amar Aquatic Major Business
Table 173. Primapharm / Amar Aquatic Marine Derived Protein Product and Services
Table 174. Primapharm / Amar Aquatic Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Primapharm / Amar Aquatic Recent Developments/Updates
Table 176. Primapharm / Amar Aquatic Competitive Strengths & Weaknesses
Table 177. Nizona Marine Products Basic Information, Manufacturing Base and Competitors
Table 178. Nizona Marine Products Major Business
Table 179. Nizona Marine Products Marine Derived Protein Product and Services
Table 180. Nizona Marine Products Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Nizona Marine Products Recent Developments/Updates
Table 182. Nizona Marine Products Competitive Strengths & Weaknesses
Table 183. Aquaproducts Basic Information, Manufacturing Base and Competitors
Table 184. Aquaproducts Major Business
Table 185. Aquaproducts Marine Derived Protein Product and Services
Table 186. Aquaproducts Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Aquaproducts Recent Developments/Updates
Table 188. Aquaproducts Competitive Strengths & Weaknesses
Table 189. Japfa Prime Seafood Basic Information, Manufacturing Base and Competitors
Table 190. Japfa Prime Seafood Major Business
Table 191. Japfa Prime Seafood Marine Derived Protein Product and Services
Table 192. Japfa Prime Seafood Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Japfa Prime Seafood Recent Developments/Updates
Table 194. Japfa Prime Seafood Competitive Strengths & Weaknesses
Table 195. Vietfeeds Basic Information, Manufacturing Base and Competitors
Table 196. Vietfeeds Major Business
Table 197. Vietfeeds Marine Derived Protein Product and Services
Table 198. Vietfeeds Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Vietfeeds Recent Developments/Updates
Table 200. Vietfeeds Competitive Strengths & Weaknesses

Table 201. Mowi ASA Basic Information, Manufacturing Base and Competitors
Table 202. Mowi ASA Major Business
Table 203. Mowi ASA Marine Derived Protein Product and Services
Table 204. Mowi ASA Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Mowi ASA Recent Developments/Updates
Table 206. Mowi ASA Competitive Strengths & Weaknesses
Table 207. Pelagia Basic Information, Manufacturing Base and Competitors
Table 208. Pelagia Major Business
Table 209. Pelagia Marine Derived Protein Product and Services
Table 210. Pelagia Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Pelagia Recent Developments/Updates
Table 212. Pelagia Competitive Strengths & Weaknesses
Table 213. Dongwon Industries Basic Information, Manufacturing Base and Competitors
Table 214. Dongwon Industries Major Business
Table 215. Dongwon Industries Marine Derived Protein Product and Services
Table 216. Dongwon Industries Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Dongwon Industries Recent Developments/Updates
Table 218. Dongwon Industries Competitive Strengths & Weaknesses
Table 219. Iizuka Shoukai Basic Information, Manufacturing Base and Competitors
Table 220. Iizuka Shoukai Major Business
Table 221. Iizuka Shoukai Marine Derived Protein Product and Services
Table 222. Iizuka Shoukai Marine Derived Protein Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Iizuka Shoukai Recent Developments/Updates
Table 224. Iizuka Shoukai Competitive Strengths & Weaknesses
Table 225. Global Key Players of Marine Derived Protein Upstream (Raw Materials)
Table 226. Global Marine Derived Protein Typical Customers
Table 227. Marine Derived Protein Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Marine Derived Protein Picture

Figure 2. World Marine Derived Protein Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Marine Derived Protein Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Marine Derived Protein Production (2021-2032) & (Tons)

Figure 5. World Marine Derived Protein Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Marine Derived Protein Production Value Market Share by Region (2021-2032)

Figure 7. World Marine Derived Protein Production Market Share by Region (2021-2032)

Figure 8. North America Marine Derived Protein Production (2021-2032) & (Tons)

Figure 9. Europe Marine Derived Protein Production (2021-2032) & (Tons)

Figure 10. China Marine Derived Protein Production (2021-2032) & (Tons)

Figure 11. Japan Marine Derived Protein Production (2021-2032) & (Tons)

Figure 12. India Marine Derived Protein Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Marine Derived Protein Production (2021-2032) & (Tons)

Figure 14. Marine Derived Protein Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 17. World Marine Derived Protein Consumption Market Share by Region (2021-2032)

Figure 18. United States Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 19. China Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 20. Europe Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 21. Japan Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 22. South Korea Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 24. India Marine Derived Protein Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Marine Derived Protein by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Marine Derived Protein Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Marine Derived Protein Markets in 2025

Figure 28. United States VS China: Marine Derived Protein Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Marine Derived Protein Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Marine Derived Protein Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Marine Derived Protein Production Market Share 2025

Figure 32. China Based Manufacturers Marine Derived Protein Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Marine Derived Protein Production Market Share 2025

Figure 34. World Marine Derived Protein Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Marine Derived Protein Production Value Market Share by Type in 2025

Figure 36. Fish Collagen Peptides

Figure 37. Fish Protein Hydrolysate

Figure 38. Marine Bioactive Peptides

Figure 39. Seaweed Protein

Figure 40. Others

Figure 41. World Marine Derived Protein Production Market Share by Type (2021-2032)

Figure 42. World Marine Derived Protein Production Value Market Share by Type (2021-2032)

Figure 43. World Marine Derived Protein Average Price by Type (2021-2032) & (US\$/Ton)

Figure 44. World Marine Derived Protein Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Figure 45. World Marine Derived Protein Production Value Market Share by Production Process in 2025

Figure 46. Enzymatic Hydrolysis

Figure 47. Alkali Extraction

Figure 48. Membrane Filtration Fractionation

Figure 49. Spray Drying

Figure 50. Others

Figure 51. World Marine Derived Protein Production Market Share by Production Process (2021-2032)

Figure 52. World Marine Derived Protein Production Value Market Share by Production Process (2021-2032)

Figure 53. World Marine Derived Protein Average Price by Production Process (2021-2032) & (US\$/Ton)

Figure 54. World Marine Derived Protein Production Value by Solubility Grade, (USD Million), 2021 & 2025 & 2032

Figure 55. World Marine Derived Protein Production Value Market Share by Solubility Grade in 2025

Figure 56. Standard Solubility (>80-90%)

Figure 57. High Solubility (>95%)

Figure 58. Cold Water Soluble (Instant)

Figure 59. Others

Figure 60. World Marine Derived Protein Production Market Share by Solubility Grade (2021-2032)

Figure 61. World Marine Derived Protein Production Value Market Share by Solubility Grade (2021-2032)

Figure 62. World Marine Derived Protein Average Price by Solubility Grade (2021-2032) & (US\$/Ton)

Figure 63. World Marine Derived Protein Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Marine Derived Protein Production Value Market Share by Application in 2025

Figure 65. Nutraceuticals and Dietary Supplements

Figure 66. Functional Foods and Beverages

Figure 67. Cosmetics and Personal Care

Figure 68. Pharmaceuticals

Figure 69. Others

Figure 70. World Marine Derived Protein Production Market Share by Application (2021-2032)

Figure 71. World Marine Derived Protein Production Value Market Share by Application (2021-2032)

Figure 72. World Marine Derived Protein Average Price by Application (2021-2032) & (US\$/Ton)

Figure 73. Marine Derived Protein Industry Chain

Figure 74. Marine Derived Protein Procurement Model

Figure 75. Marine Derived Protein Sales Model

Figure 76. Marine Derived Protein Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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