

Global Marine Derived Protein Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Derived Protein market size was valued at US\$ 8491 million in 2025 and is forecast to a readjusted size of US\$ 12781 million by 2032 with a CAGR of 6.0% during review period.

Marine derived proteins refer to proteins, protein hydrolysates, and bioactive peptides extracted from marine biomass including fish, shellfish, crustaceans and algae, using enzymatic hydrolysis, fermentation, acid/alkali extraction, and membrane filtration technologies. In 2025, global marine derived protein production reached approximately 117,889 ton, with an average global market price of around USD 70,000 per ton. A factory gross profit of USD 17,500 per ton with 25% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. The upstream is dependent on raw fish, processing chemicals and enzymes. The downstream demand is concentrated in nutraceuticals, functional food and beverages and cosmetics and personal care. fish collagen peptides use. Marine collagen peptides are added into protein drinks consumed by athletes to support connective tissue recovery. China market is driven by domestic health supplement consumption and growing functional food market. US market is driven by large nutraceutical market and high collagen consumption

This report is a detailed and comprehensive analysis for global Marine Derived Protein market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Derived Protein market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Derived Protein market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Derived Protein market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Derived Protein market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Derived Protein

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Derived Protein market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hofseth BioCare ASA, Copalis Sea Solutions, Weishardt Group, Nippi Collagen, Jiaji Peptide, Thai Union Ingredients, Athos Collagen Pvt. Ltd, Scanbio Marine Group, Hainan Huayan Collagen Technology, Beijing Semnl Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Derived Protein market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fish Collagen Peptides

Fish Protein Hydrolysate

Marine Bioactive Peptides

Seaweed Protein

Others

Market segment by Production Process

Enzymatic Hydrolysis

Alkali Extraction

Membrane Filtration Fractionation

Spray Drying

Others

Market segment by Solubility Grade

Standard Solubility (?80-90%)

High Solubility (>95%)

Cold Water Soluble (Instant)

Others

Market segment by Application

Nutraceuticals and Dietary Supplements

Functional Foods and Beverages

Cosmetics and Personal Care

Pharmaceuticals

Others

Major players covered

Hofseth BioCare ASA

Copalis Sea Solutions

Weishardt Group

Nippi Collagen

Jiaji Peptide

Thai Union Ingredients

Athos Collagen Pvt. Ltd

Scanbio Marine Group

Hainan Huayan Collagen Technology

Beijing Semnl Biotechnology

Yantai Jiahui Marine Biotech

Dongwon F&B

Hainan Pure Peptide Technology

Shandong Hailongyuan Bio?tech

Zhejiang Pingtairong Biotech

Marin Techno

Primapharm / Amar Aquatic

Nizona Marine Products

Aquaproducts

Japfa Prime Seafood

Vietfeeds

Mowi ASA

Pelagia

Dongwon Industries

Iizuka Shoukai

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Derived Protein product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Derived Protein, with price, sales quantity, revenue, and global market share of Marine Derived Protein from 2021 to 2026.

Chapter 3, the Marine Derived Protein competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Derived Protein breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Derived Protein market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Derived Protein.

Chapter 14 and 15, to describe Marine Derived Protein sales channel, distributors, customers, research findings and conclusion.

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