

Global Marine Canvas Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Canvas Fabric market size is expected to reach \$ 2240 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Marine canvas fabric is a specialized textile designed to withstand the harsh conditions of marine environments, including saltwater, UV radiation, wind, and moisture. Typically made from synthetic fibers like polyester or nylon, or natural fibers like cotton, it is often coated with acrylic, vinyl, or polyurethane to enhance waterproofing, durability, and resistance to mildew and abrasion. Used extensively in boating and maritime applications, it serves purposes such as boat covers, sails, upholstery, awnings, and cargo tarps. Key properties include high tensile strength, flexibility, and ease of maintenance, with variants like Sunbrella? acrylic offering premium UV protection and marine vinyl providing chemical resistance. Whether for recreational yachts, commercial ships, or inflatable watercraft, marine canvas fabric balances functionality and resilience, ensuring long-lasting performance in challenging marine settings.

In 2025, global Marine Canvas Fabric production reached approximately 37,738 K Sqm, with an average global market price of around US\$ 42 per Sqm.

The marine canvas fabric supply chain features a clear upstream-midstream-downstream structure: upstream consists of producers of raw materials including synthetic fibers (polyester, acrylic, nylon), natural fibers (cotton), coating materials (PVC, PU), and functional additives (UV stabilizers, flame retardants, anti-mildew agents); midstream involves fabric manufacturers performing weaving, coating, lamination, and finishing processes to create marine-grade canvas with water resistance, UV protection, and durability; downstream connects to fabricators, distributors, and end-users such as boat manufacturers, yacht builders, marine service

providers, and recreational boat owners, who convert the fabric into covers, enclosures, sails, and other marine accessories, with some products further processed through customization, cutting, and sewing to meet specific vessel requirements.

The cost structure of marine canvas fabric is dominated by raw materials, accounting for 60-70% of total costs, with synthetic fibers (especially high-tenacity polyester) and coating resins (PVC/PU) being the largest cost components, followed by functional additives that enhance performance; manufacturing costs, including weaving, coating, and finishing processes, represent 15-20%, with energy consumption and labor costs varying by production scale and automation level; additional costs include quality control, testing (for UV resistance, water proofing, and tear strength), packaging, logistics, and compliance with marine industry standards, while high-value-added products with specialized features (e.g., anti-biofouling, self-cleaning) can command premium pricing, boosting gross margins significantly.

This report studies the global Marine Canvas Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Canvas Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Canvas Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Canvas Fabric total production and demand, 2021-2032, (K Sqm)

Global Marine Canvas Fabric total production value, 2021-2032, (USD Million)

Global Marine Canvas Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Marine Canvas Fabric consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Marine Canvas Fabric domestic production, consumption, key domestic manufacturers and share

Global Marine Canvas Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Marine Canvas Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Marine Canvas Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Marine Canvas Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sattler, Marlen, WeatherMAX, Sunbrella, Nassimi, Expafol, Apex Canvas, Recasens, Kravet, A&M Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Canvas Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Canvas Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Canvas Fabric Market, Segmentation by Type:

Cotton Canvas

Polyester Canvas

Acrylic-Coated Polyester Canvas

Vinyl-Coated Polyester Canvas (Marine Vinyl)

Nylon Canvas

Others

Global Marine Canvas Fabric Market, Segmentation by Coating Technology:

PVC-Coated Canvas

PU-Coated Canvas

Other

Global Marine Canvas Fabric Market, Segmentation by Thickness:

Thin Type: Below 0.40 mm

Standard Type: 0.40?0.70 mm

Thick Type: Above 0.70 mm

Global Marine Canvas Fabric Market, Segmentation by Application:

Awnings

Coverings

Tarps

Signs and Banners

Other

Companies Profiled:

Sattler

Marlen

WeatherMAX

Sunbrella

Nassimi

Expafol

Apex Canvas

Recasens

Kravet

A&M Marine

Nautolex

Rivertex Technical Fabrics Group

UNISIGN

Sikortex

Key Questions Answered:

1. How big is the global Marine Canvas Fabric market?
2. What is the demand of the global Marine Canvas Fabric market?
3. What is the year over year growth of the global Marine Canvas Fabric market?
4. What is the production and production value of the global Marine Canvas Fabric market?
5. Who are the key producers in the global Marine Canvas Fabric market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Marine Canvas Fabric Introduction
- 1.2 World Marine Canvas Fabric Supply & Forecast
 - 1.2.1 World Marine Canvas Fabric Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Marine Canvas Fabric Production (2021-2032)
 - 1.2.3 World Marine Canvas Fabric Pricing Trends (2021-2032)
- 1.3 World Marine Canvas Fabric Production by Region (Based on Production Site)
 - 1.3.1 World Marine Canvas Fabric Production Value by Region (2021-2032)
 - 1.3.2 World Marine Canvas Fabric Production by Region (2021-2032)
 - 1.3.3 World Marine Canvas Fabric Average Price by Region (2021-2032)
 - 1.3.4 North America Marine Canvas Fabric Production (2021-2032)
 - 1.3.5 Europe Marine Canvas Fabric Production (2021-2032)
 - 1.3.6 China Marine Canvas Fabric Production (2021-2032)
 - 1.3.7 Japan Marine Canvas Fabric Production (2021-2032)
 - 1.3.8 India Marine Canvas Fabric Production (2021-2032)
 - 1.3.9 Southeast Asia Marine Canvas Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Marine Canvas Fabric Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Marine Canvas Fabric Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Marine Canvas Fabric Demand (2021-2032)
- 2.2 World Marine Canvas Fabric Consumption by Region
 - 2.2.1 World Marine Canvas Fabric Consumption by Region (2021-2026)
 - 2.2.2 World Marine Canvas Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States Marine Canvas Fabric Consumption (2021-2032)
- 2.4 China Marine Canvas Fabric Consumption (2021-2032)
- 2.5 Europe Marine Canvas Fabric Consumption (2021-2032)
- 2.6 Japan Marine Canvas Fabric Consumption (2021-2032)
- 2.7 South Korea Marine Canvas Fabric Consumption (2021-2032)
- 2.8 ASEAN Marine Canvas Fabric Consumption (2021-2032)
- 2.9 India Marine Canvas Fabric Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Marine Canvas Fabric Production Value by Manufacturer (2021-2026)
- 3.2 World Marine Canvas Fabric Production by Manufacturer (2021-2026)
- 3.3 World Marine Canvas Fabric Average Price by Manufacturer (2021-2026)
- 3.4 Marine Canvas Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Marine Canvas Fabric Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Marine Canvas Fabric in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Marine Canvas Fabric in 2025
- 3.6 Marine Canvas Fabric Market: Overall Company Footprint Analysis
 - 3.6.1 Marine Canvas Fabric Market: Region Footprint
 - 3.6.2 Marine Canvas Fabric Market: Company Product Type Footprint
 - 3.6.3 Marine Canvas Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Marine Canvas Fabric Production Value Comparison
 - 4.1.1 United States VS China: Marine Canvas Fabric Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Marine Canvas Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Marine Canvas Fabric Production Comparison
 - 4.2.1 United States VS China: Marine Canvas Fabric Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Marine Canvas Fabric Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Marine Canvas Fabric Consumption Comparison
 - 4.3.1 United States VS China: Marine Canvas Fabric Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Marine Canvas Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Marine Canvas Fabric Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Marine Canvas Fabric Production Value (2021-2026)

4.4.3 United States Based Manufacturers Marine Canvas Fabric Production (2021-2026)

4.5 China Based Marine Canvas Fabric Manufacturers and Market Share

4.5.1 China Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Marine Canvas Fabric Production Value (2021-2026)

4.5.3 China Based Manufacturers Marine Canvas Fabric Production (2021-2026)

4.6 Rest of World Based Marine Canvas Fabric Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Marine Canvas Fabric Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Marine Canvas Fabric Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Marine Canvas Fabric Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cotton Canvas

5.2.2 Polyester Canvas

5.2.3 Acrylic-Coated Polyester Canvas

5.2.4 Vinyl-Coated Polyester Canvas (Marine Vinyl)

5.2.5 Nylon Canvas

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World Marine Canvas Fabric Production by Type (2021-2032)

5.3.2 World Marine Canvas Fabric Production Value by Type (2021-2032)

5.3.3 World Marine Canvas Fabric Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COATING TECHNOLOGY

6.1 World Marine Canvas Fabric Market Size Overview by Coating Technology: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Coating Technology

6.2.1 PVC-Coated Canvas

6.2.2 PU-Coated Canvas

6.2.3 Other

6.3 Market Segment by Coating Technology

6.3.1 World Marine Canvas Fabric Production by Coating Technology (2021-2032)

6.3.2 World Marine Canvas Fabric Production Value by Coating Technology (2021-2032)

6.3.3 World Marine Canvas Fabric Average Price by Coating Technology (2021-2032)

7 MARKET ANALYSIS BY THICKNESS

7.1 World Marine Canvas Fabric Market Size Overview by Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Thickness

7.2.1 Thin Type: Below 0.40 mm

7.2.2 Standard Type: 0.40-0.70 mm

7.2.3 Thick Type: Above 0.70 mm

7.3 Market Segment by Thickness

7.3.1 World Marine Canvas Fabric Production by Thickness (2021-2032)

7.3.2 World Marine Canvas Fabric Production Value by Thickness (2021-2032)

7.3.3 World Marine Canvas Fabric Average Price by Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Marine Canvas Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Awnings

8.2.2 Coverings

8.2.3 Tarps

8.2.4 Signs and Banners

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Marine Canvas Fabric Production by Application (2021-2032)

8.3.2 World Marine Canvas Fabric Production Value by Application (2021-2032)

8.3.3 World Marine Canvas Fabric Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sattler

9.1.1 Sattler Details

9.1.2 Sattler Major Business

9.1.3 Sattler Marine Canvas Fabric Product and Services

9.1.4 Sattler Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sattler Recent Developments/Updates

9.1.6 Sattler Competitive Strengths & Weaknesses

9.2 Marlen

9.2.1 Marlen Details

9.2.2 Marlen Major Business

9.2.3 Marlen Marine Canvas Fabric Product and Services

9.2.4 Marlen Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Marlen Recent Developments/Updates

9.2.6 Marlen Competitive Strengths & Weaknesses

9.3 WeatherMAX

9.3.1 WeatherMAX Details

9.3.2 WeatherMAX Major Business

9.3.3 WeatherMAX Marine Canvas Fabric Product and Services

9.3.4 WeatherMAX Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 WeatherMAX Recent Developments/Updates

9.3.6 WeatherMAX Competitive Strengths & Weaknesses

9.4 Sunbrella

9.4.1 Sunbrella Details

9.4.2 Sunbrella Major Business

9.4.3 Sunbrella Marine Canvas Fabric Product and Services

9.4.4 Sunbrella Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sunbrella Recent Developments/Updates

9.4.6 Sunbrella Competitive Strengths & Weaknesses

9.5 Nassimi

9.5.1 Nassimi Details

9.5.2 Nassimi Major Business

9.5.3 Nassimi Marine Canvas Fabric Product and Services

9.5.4 Nassimi Marine Canvas Fabric Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.5.5 Nassimi Recent Developments/Updates

9.5.6 Nassimi Competitive Strengths & Weaknesses

9.6 Expafol

9.6.1 Expafol Details

9.6.2 Expafol Major Business

9.6.3 Expafol Marine Canvas Fabric Product and Services

9.6.4 Expafol Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Expafol Recent Developments/Updates

9.6.6 Expafol Competitive Strengths & Weaknesses

9.7 Apex Canvas

9.7.1 Apex Canvas Details

9.7.2 Apex Canvas Major Business

9.7.3 Apex Canvas Marine Canvas Fabric Product and Services

9.7.4 Apex Canvas Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Apex Canvas Recent Developments/Updates

9.7.6 Apex Canvas Competitive Strengths & Weaknesses

9.8 Recasens

9.8.1 Recasens Details

9.8.2 Recasens Major Business

9.8.3 Recasens Marine Canvas Fabric Product and Services

9.8.4 Recasens Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Recasens Recent Developments/Updates

9.8.6 Recasens Competitive Strengths & Weaknesses

9.9 Kravet

9.9.1 Kravet Details

9.9.2 Kravet Major Business

9.9.3 Kravet Marine Canvas Fabric Product and Services

9.9.4 Kravet Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Kravet Recent Developments/Updates

9.9.6 Kravet Competitive Strengths & Weaknesses

9.10 A&M Marine

9.10.1 A&M Marine Details

9.10.2 A&M Marine Major Business

9.10.3 A&M Marine Marine Canvas Fabric Product and Services

- 9.10.4 A&M Marine Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 A&M Marine Recent Developments/Updates
- 9.10.6 A&M Marine Competitive Strengths & Weaknesses
- 9.11 Nautolex
 - 9.11.1 Nautolex Details
 - 9.11.2 Nautolex Major Business
 - 9.11.3 Nautolex Marine Canvas Fabric Product and Services
 - 9.11.4 Nautolex Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Nautolex Recent Developments/Updates
 - 9.11.6 Nautolex Competitive Strengths & Weaknesses
- 9.12 Rivertex Technical Fabrics Group
 - 9.12.1 Rivertex Technical Fabrics Group Details
 - 9.12.2 Rivertex Technical Fabrics Group Major Business
 - 9.12.3 Rivertex Technical Fabrics Group Marine Canvas Fabric Product and Services
 - 9.12.4 Rivertex Technical Fabrics Group Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Rivertex Technical Fabrics Group Recent Developments/Updates
 - 9.12.6 Rivertex Technical Fabrics Group Competitive Strengths & Weaknesses
- 9.13 UNISIGN
 - 9.13.1 UNISIGN Details
 - 9.13.2 UNISIGN Major Business
 - 9.13.3 UNISIGN Marine Canvas Fabric Product and Services
 - 9.13.4 UNISIGN Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 UNISIGN Recent Developments/Updates
 - 9.13.6 UNISIGN Competitive Strengths & Weaknesses
- 9.14 Sikortex
 - 9.14.1 Sikortex Details
 - 9.14.2 Sikortex Major Business
 - 9.14.3 Sikortex Marine Canvas Fabric Product and Services
 - 9.14.4 Sikortex Marine Canvas Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sikortex Recent Developments/Updates
 - 9.14.6 Sikortex Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Marine Canvas Fabric Industry Chain
- 10.2 Marine Canvas Fabric Upstream Analysis
 - 10.2.1 Marine Canvas Fabric Core Raw Materials
 - 10.2.2 Main Manufacturers of Marine Canvas Fabric Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Marine Canvas Fabric Production Mode
- 10.6 Marine Canvas Fabric Procurement Model
- 10.7 Marine Canvas Fabric Industry Sales Model and Sales Channels
 - 10.7.1 Marine Canvas Fabric Sales Model
 - 10.7.2 Marine Canvas Fabric Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Marine Canvas Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Marine Canvas Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World Marine Canvas Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World Marine Canvas Fabric Production Value Market Share by Region (2021-2026)

Table 5. World Marine Canvas Fabric Production Value Market Share by Region (2027-2032)

Table 6. World Marine Canvas Fabric Production by Region (2021-2026) & (K Sqm)

Table 7. World Marine Canvas Fabric Production by Region (2027-2032) & (K Sqm)

Table 8. World Marine Canvas Fabric Production Market Share by Region (2021-2026)

Table 9. World Marine Canvas Fabric Production Market Share by Region (2027-2032)

Table 10. World Marine Canvas Fabric Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Marine Canvas Fabric Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Marine Canvas Fabric Major Market Trends

Table 13. World Marine Canvas Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Marine Canvas Fabric Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Marine Canvas Fabric Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Marine Canvas Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Marine Canvas Fabric Producers in 2025

Table 18. World Marine Canvas Fabric Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Marine Canvas Fabric Producers in 2025

Table 20. World Marine Canvas Fabric Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Marine Canvas Fabric Company Evaluation Quadrant

Table 22. World Marine Canvas Fabric Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Marine Canvas Fabric Production Site of Key Manufacturer

Table 24. Marine Canvas Fabric Market: Company Product Type Footprint

Table 25. Marine Canvas Fabric Market: Company Product Application Footprint

Table 26. Marine Canvas Fabric Competitive Factors

Table 27. Marine Canvas Fabric New Entrant and Capacity Expansion Plans

Table 28. Marine Canvas Fabric Mergers & Acquisitions Activity

Table 29. United States VS China Marine Canvas Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Marine Canvas Fabric Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Marine Canvas Fabric Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Marine Canvas Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Marine Canvas Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Marine Canvas Fabric Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Marine Canvas Fabric Production Market Share (2021-2026)

Table 37. China Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Marine Canvas Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Marine Canvas Fabric Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Marine Canvas Fabric Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Marine Canvas Fabric Production Market Share (2021-2026)

Table 42. Rest of World Based Marine Canvas Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Marine Canvas Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Marine Canvas Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Marine Canvas Fabric Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Marine Canvas Fabric Production Market Share (2021-2026)

Table 47. World Marine Canvas Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Marine Canvas Fabric Production by Type (2021-2026) & (K Sqm)

Table 49. World Marine Canvas Fabric Production by Type (2027-2032) & (K Sqm)

Table 50. World Marine Canvas Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World Marine Canvas Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World Marine Canvas Fabric Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Marine Canvas Fabric Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Marine Canvas Fabric Production Value by Coating Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Marine Canvas Fabric Production by Coating Technology (2021-2026) & (K Sqm)

Table 56. World Marine Canvas Fabric Production by Coating Technology (2027-2032) & (K Sqm)

Table 57. World Marine Canvas Fabric Production Value by Coating Technology (2021-2026) & (USD Million)

Table 58. World Marine Canvas Fabric Production Value by Coating Technology (2027-2032) & (USD Million)

Table 59. World Marine Canvas Fabric Average Price by Coating Technology (2021-2026) & (US\$/Sq m)

Table 60. World Marine Canvas Fabric Average Price by Coating Technology (2027-2032) & (US\$/Sq m)

Table 61. World Marine Canvas Fabric Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Marine Canvas Fabric Production by Thickness (2021-2026) & (K Sqm)

Table 63. World Marine Canvas Fabric Production by Thickness (2027-2032) & (K Sqm)

Table 64. World Marine Canvas Fabric Production Value by Thickness (2021-2026) & (USD Million)

Table 65. World Marine Canvas Fabric Production Value by Thickness (2027-2032) & (USD Million)

Table 66. World Marine Canvas Fabric Average Price by Thickness (2021-2026) &

(US\$/Sq m)

Table 67. World Marine Canvas Fabric Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 68. World Marine Canvas Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Marine Canvas Fabric Production by Application (2021-2026) & (K Sqm)

Table 70. World Marine Canvas Fabric Production by Application (2027-2032) & (K Sqm)

Table 71. World Marine Canvas Fabric Production Value by Application (2021-2026) & (USD Million)

Table 72. World Marine Canvas Fabric Production Value by Application (2027-2032) & (USD Million)

Table 73. World Marine Canvas Fabric Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Marine Canvas Fabric Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Sattler Basic Information, Manufacturing Base and Competitors

Table 76. Sattler Major Business

Table 77. Sattler Marine Canvas Fabric Product and Services

Table 78. Sattler Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sattler Recent Developments/Updates

Table 80. Sattler Competitive Strengths & Weaknesses

Table 81. Marlen Basic Information, Manufacturing Base and Competitors

Table 82. Marlen Major Business

Table 83. Marlen Marine Canvas Fabric Product and Services

Table 84. Marlen Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Marlen Recent Developments/Updates

Table 86. Marlen Competitive Strengths & Weaknesses

Table 87. WeatherMAX Basic Information, Manufacturing Base and Competitors

Table 88. WeatherMAX Major Business

Table 89. WeatherMAX Marine Canvas Fabric Product and Services

Table 90. WeatherMAX Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. WeatherMAX Recent Developments/Updates

Table 92. WeatherMAX Competitive Strengths & Weaknesses

Table 93. Sunbrella Basic Information, Manufacturing Base and Competitors

Table 94. Sunbrella Major Business

Table 95. Sunbrella Marine Canvas Fabric Product and Services

Table 96. Sunbrella Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sunbrella Recent Developments/Updates

Table 98. Sunbrella Competitive Strengths & Weaknesses

Table 99. Nassimi Basic Information, Manufacturing Base and Competitors

Table 100. Nassimi Major Business

Table 101. Nassimi Marine Canvas Fabric Product and Services

Table 102. Nassimi Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Nassimi Recent Developments/Updates

Table 104. Nassimi Competitive Strengths & Weaknesses

Table 105. Expafol Basic Information, Manufacturing Base and Competitors

Table 106. Expafol Major Business

Table 107. Expafol Marine Canvas Fabric Product and Services

Table 108. Expafol Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Expafol Recent Developments/Updates

Table 110. Expafol Competitive Strengths & Weaknesses

Table 111. Apex Canvas Basic Information, Manufacturing Base and Competitors

Table 112. Apex Canvas Major Business

Table 113. Apex Canvas Marine Canvas Fabric Product and Services

Table 114. Apex Canvas Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Apex Canvas Recent Developments/Updates

Table 116. Apex Canvas Competitive Strengths & Weaknesses

Table 117. Recasens Basic Information, Manufacturing Base and Competitors

Table 118. Recasens Major Business

Table 119. Recasens Marine Canvas Fabric Product and Services

Table 120. Recasens Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Recasens Recent Developments/Updates

Table 122. Recasens Competitive Strengths & Weaknesses

Table 123. Kravet Basic Information, Manufacturing Base and Competitors

Table 124. Kravet Major Business

Table 125. Kravet Marine Canvas Fabric Product and Services

Table 126. Kravet Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kravet Recent Developments/Updates
Table 128. Kravet Competitive Strengths & Weaknesses
Table 129. A&M Marine Basic Information, Manufacturing Base and Competitors
Table 130. A&M Marine Major Business
Table 131. A&M Marine Marine Canvas Fabric Product and Services
Table 132. A&M Marine Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. A&M Marine Recent Developments/Updates
Table 134. A&M Marine Competitive Strengths & Weaknesses
Table 135. Nautolex Basic Information, Manufacturing Base and Competitors
Table 136. Nautolex Major Business
Table 137. Nautolex Marine Canvas Fabric Product and Services
Table 138. Nautolex Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Nautolex Recent Developments/Updates
Table 140. Nautolex Competitive Strengths & Weaknesses
Table 141. Rivertex Technical Fabrics Group Basic Information, Manufacturing Base and Competitors
Table 142. Rivertex Technical Fabrics Group Major Business
Table 143. Rivertex Technical Fabrics Group Marine Canvas Fabric Product and Services
Table 144. Rivertex Technical Fabrics Group Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Rivertex Technical Fabrics Group Recent Developments/Updates
Table 146. Rivertex Technical Fabrics Group Competitive Strengths & Weaknesses
Table 147. UNISIGN Basic Information, Manufacturing Base and Competitors
Table 148. UNISIGN Major Business
Table 149. UNISIGN Marine Canvas Fabric Product and Services
Table 150. UNISIGN Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. UNISIGN Recent Developments/Updates
Table 152. UNISIGN Competitive Strengths & Weaknesses
Table 153. Sikortex Basic Information, Manufacturing Base and Competitors
Table 154. Sikortex Major Business
Table 155. Sikortex Marine Canvas Fabric Product and Services
Table 156. Sikortex Marine Canvas Fabric Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Sikortex Recent Developments/Updates

Table 158. Sikortex Competitive Strengths & Weaknesses

Table 159. Global Key Players of Marine Canvas Fabric Upstream (Raw Materials)

Table 160. Global Marine Canvas Fabric Typical Customers

Table 161. Marine Canvas Fabric Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Marine Canvas Fabric Picture

Figure 2. World Marine Canvas Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Marine Canvas Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 5. World Marine Canvas Fabric Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Marine Canvas Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World Marine Canvas Fabric Production Market Share by Region (2021-2032)

Figure 8. North America Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 9. Europe Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 10. China Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 11. Japan Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 12. India Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 13. Southeast Asia Marine Canvas Fabric Production (2021-2032) & (K Sqm)

Figure 14. Marine Canvas Fabric Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 17. World Marine Canvas Fabric Consumption Market Share by Region (2021-2032)

Figure 18. United States Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 19. China Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 24. India Marine Canvas Fabric Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Marine Canvas Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Marine Canvas Fabric Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Marine Canvas Fabric Markets in 2025

Figure 28. United States VS China: Marine Canvas Fabric Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Marine Canvas Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Marine Canvas Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Marine Canvas Fabric Production Market Share 2025

Figure 32. China Based Manufacturers Marine Canvas Fabric Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Marine Canvas Fabric Production Market Share 2025

Figure 34. World Marine Canvas Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Marine Canvas Fabric Production Value Market Share by Type in 2025

Figure 36. Cotton Canvas

Figure 37. Polyester Canvas

Figure 38. Acrylic-Coated Polyester Canvas

Figure 39. Vinyl-Coated Polyester Canvas (Marine Vinyl)

Figure 40. Nylon Canvas

Figure 41. Others

Figure 42. World Marine Canvas Fabric Production Market Share by Type (2021-2032)

Figure 43. World Marine Canvas Fabric Production Value Market Share by Type (2021-2032)

Figure 44. World Marine Canvas Fabric Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 45. World Marine Canvas Fabric Production Value by Coating Technology, (USD Million), 2021 & 2025 & 2032

Figure 46. World Marine Canvas Fabric Production Value Market Share by Coating Technology in 2025

Figure 47. PVC-Coated Canvas

Figure 48. PU-Coated Canvas

Figure 49. Other

Figure 50. World Marine Canvas Fabric Production Market Share by Coating Technology (2021-2032)

Figure 51. World Marine Canvas Fabric Production Value Market Share by Coating Technology (2021-2032)

Figure 52. World Marine Canvas Fabric Average Price by Coating Technology (2021-2032) & (US\$/Sq m)

Figure 53. World Marine Canvas Fabric Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 54. World Marine Canvas Fabric Production Value Market Share by Thickness in 2025

Figure 55. Thin Type: Below 0.40 mm

Figure 56. Standard Type: 0.40?0.70 mm

Figure 57. Thick Type: Above 0.70 mm

Figure 58. World Marine Canvas Fabric Production Market Share by Thickness (2021-2032)

Figure 59. World Marine Canvas Fabric Production Value Market Share by Thickness (2021-2032)

Figure 60. World Marine Canvas Fabric Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 61. World Marine Canvas Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Marine Canvas Fabric Production Value Market Share by Application in 2025

Figure 63. Awnings

Figure 64. Coverings

Figure 65. Tarps

Figure 66. Signs and Banners

Figure 67. Other

Figure 68. World Marine Canvas Fabric Production Market Share by Application (2021-2032)

Figure 69. World Marine Canvas Fabric Production Value Market Share by Application (2021-2032)

Figure 70. World Marine Canvas Fabric Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 71. Marine Canvas Fabric Industry Chain

Figure 72. Marine Canvas Fabric Procurement Model

Figure 73. Marine Canvas Fabric Sales Model

Figure 74. Marine Canvas Fabric Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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