

Global Marine Abrasives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Abrasives market size was valued at US\$ 1074 million in 2025 and is forecast to a readjusted size of US\$ 1353 million by 2032 with a CAGR of 3.2% during review period.

Marine abrasives refer to abrasive materials specifically used in shipbuilding, ship repair, and corrosion protection processes. Their primary function is to clean and roughen surfaces such as hull plates, decks, cargo holds, and steel structures by removing rust, old coatings, welding slag, and contaminants. This process improves coating adhesion and enhances long-term corrosion resistance in harsh marine environments. Marine abrasives typically feature high hardness, strong impact resistance, low salt content, and controlled particle size distribution to meet stringent marine industry requirements.

Global marine abrasive production is projected to reach 2.9 million tons in 2025, with an average price of \$360 per ton.

The upstream of marine abrasives includes suppliers of abrasive raw materials (aluminum oxide, silicon carbide, garnet, steel grit and steel shot), resin and bonding agents (phenolic resins), backing materials (abrasive cloth and fiber reinforcement) and manufacturing equipment providers (mixing, pressing, sintering and grading equipment). Raw materials account for roughly 50%-65% of total costs, with high-purity alumina and specialty abrasives being key cost drivers. Energy consumption and environmental treatment costs are significant in steel grit and blasting media production.

Downstream applications focus on shipbuilding and ship repair, including hull rust

removal, old paint stripping, weld seam grinding, surface roughening and pre-coating surface preparation. They are also used in offshore platforms, port facilities, marine engineering equipment and container maintenance. Product types include blasting abrasives (garnet, steel grit), coated abrasives (sandpaper, sanding belts) and bonded abrasives (grinding wheels). The primary function is efficient rust removal and surface cleaning to improve coating adhesion and extend corrosion protection life.

Industry trends emphasize low dust generation, recyclability, high hardness and improved cutting efficiency. Stricter environmental regulations are accelerating the replacement of silica sand with non-silica abrasives. Demand for recyclable steel grit and environmentally friendly garnet is increasing. The adoption of automated blasting systems and robotic grinding equipment is raising requirements for particle size uniformity and performance consistency. Under the trend of green shipbuilding and advanced anti-corrosion systems, demand for high-quality surface preparation continues to grow.

Gross margins typically range from 20% to 35%. Standard blasting materials generally achieve 20%–28%, while high-end recyclable steel abrasives and specialty high-purity products may reach 30%–35%. The market is relatively fragmented with many regional suppliers, though in high-end shipbuilding and offshore equipment segments, product stability and environmental compliance create certain entry barriers. Overall, this is a mature industrial consumables market closely tied to global shipbuilding cycles and offshore investment activity.

This report is a detailed and comprehensive analysis for global Marine Abrasives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Abrasives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Abrasives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices

(US\$/Ton), 2021-2032

Global Marine Abrasives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Abrasives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Abrasives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Abrasives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Winoa, Ervin, Vulkan Inox, Saint-Gobain ZirPro, Potters Industries, Chemours, Washington Mills, GMA Garnet, Barton, Australian Garnet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Abrasives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silica Sand Abrasive

Copper Slag Abrasive

Nickel Slag Abrasive

Steel Shot And Steel Grit

Garnet Abrasive

Aluminum Oxide Abrasive

Market segment by Usage Method

Dry Blasting Abrasive

Wet Blasting Abrasive

Shot Blasting Abrasive

Waterjet Abrasive

Market segment by Reusability

Disposable Abrasive

Reusable Abrasive

Market segment by Application

Shipbuilding Enterprises

Ship Repair And Retrofit Companies

Offshore Engineering Equipment Manufacturing

Port And Offshore Platform Maintenance

Naval Vessel Maintenance Systems

Major players covered

Winoa

Ervin

Vulkan Inox

Saint-Gobain ZirPro

Potters Industries

Chemours

Washington Mills

GMA Garnet

Barton

Australian Garnet

Australian Garnet Corporation

U.S. Minerals

Opta Minerals

Strategic Materials

Bellemare

GlassOx

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Abrasives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Abrasives, with price, sales quantity, revenue, and global market share of Marine Abrasives from 2021 to 2026.

Chapter 3, the Marine Abrasives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Abrasives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Abrasives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Abrasives.

Chapter 14 and 15, to describe Marine Abrasives sales channel, distributors, customers, research findings and conclusion.

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