

# Global Maraging Steel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Maraging Steel market size is expected to reach \$ 946 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Maraging steel is a high-strength, ultra-tough, carbon-free or low-carbon iron–nickel alloy, typically containing about 18 wt.% nickel with minor additions of cobalt, molybdenum, titanium, and aluminum. Its strengthening mechanism results from the transformation of high-temperature austenite into martensite, followed by aging at 480–500 °C to precipitate nano-scale intermetallic compounds such as Ni–Mo, Fe–Mo, and Fe–Ni. Common commercial grades—200, 250, 300, and 350—exhibit tensile strengths ranging from 1380 MPa to 2410 MPa and conform to MIL-S-46850D standards. Maraging steels are significantly stronger than stainless and titanium alloys, with Rockwell hardness values of HRC 52–55. In 2024, the global production capacity of maraging steel is estimated at 16,000 tons, with total sales of around 12,600 tons, an average market price of USD 49.7 per kg, and an average gross margin of approximately 21.79%.

Upstream raw materials primarily include high-purity nickel, cobalt, molybdenum, and iron-base alloys, supplied by major metal producers such as Glencore, Vale, and Norilsk Nickel. Downstream applications span aerospace, nuclear engineering, tool and die manufacturing, additive manufacturing (3D printing), and advanced defense systems. Key customers include Boeing, Lockheed Martin, GE Aerospace, and precision mold producers. With rising demand for high-performance structural materials, the maraging steel market is trending toward lightweight, high-purity, and powder-metallurgy-based products to meet the evolving requirements of advanced manufacturing and defense industries.

The maraging steel market currently demonstrates a high degree of specialization and technological concentration, with demand primarily driven by high-value sectors such as aerospace, defense, precision tooling, and high-performance industrial components. Owing to its superior mechanical strength, thermal stability, and favorable machinability, maraging steel has established a well-developed supply chain and a stable base of strategic customers. The global landscape is dominated by a few international producers with advanced metallurgical technologies and manufacturing capabilities, resulting in significant entry barriers. Regional differentiation is evident, with North America and Europe leading in aerospace and defense applications, while ongoing industrial upgrading in the Asia-Pacific region continues to generate additional momentum, particularly in precision manufacturing and tooling applications.

Looking ahead, the development of the maraging steel market will remain closely linked to advancements in aerospace, defense, and precision engineering industries. The growing emphasis on lightweight structures, high fatigue resistance, and thermal stability will drive continuous optimization of alloy compositions and processing technologies. Emerging technologies such as powder metallurgy, laser cladding, and additive manufacturing (3D printing) are expected to expand the material's use into new industrial segments. Meanwhile, the ongoing shift toward automation and intelligent manufacturing worldwide will reinforce the demand for ultra-strong, performance-controllable alloy materials.

Nonetheless, the market faces several challenges, including fluctuations in raw material prices, complex metallurgical processes, high technological barriers, and competitive pressure from alternative materials such as titanium alloys and advanced composites. The high level of industry concentration limits new entrants, compelling existing players to leverage research and development, strategic partnerships, and supply chain integration to maintain market positions. Furthermore, environmental regulations and the growing emphasis on green manufacturing are imposing stricter standards for production efficiency, energy consumption, and emissions, pushing the industry toward sustainable development and continuous innovation in eco-efficient production processes.

This report studies the global Maraging Steel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Maraging Steel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Maraging Steel that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Maraging Steel total production and demand, 2021-2032, (Tons)

Global Maraging Steel total production value, 2021-2032, (USD Million)

Global Maraging Steel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Maraging Steel consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Maraging Steel domestic production, consumption, key domestic manufacturers and share

Global Maraging Steel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Maraging Steel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Maraging Steel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Maraging Steel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial, Universal Stainless, Voestalpine, Dongbei Special Steel Group, Nippon Koshuha Steel, Baosteel, Daido Steel, Aubert & Dural, Carpenter Technology, ATI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Maraging Steel market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Maraging Steel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Maraging Steel Market, Segmentation by Type:

Grade 200

Grade 250

Grade 300

Grade 350

Other

### Global Maraging Steel Market, Segmentation by Application:

Aerospace

Defense and Military

Tooling and Mold Manufacturing

Others

#### Companies Profiled:

Proterial

Universal Stainless

Voestalpine

Dongbei Special Steel Group

Nippon Koshuha Steel

Baosteel

Daido Steel

Aubert & Dural

Carpenter Technology

ATI

Sandvik

#### **Key Questions Answered:**

1. How big is the global Maraging Steel market?
2. What is the demand of the global Maraging Steel market?
3. What is the year over year growth of the global Maraging Steel market?
4. What is the production and production value of the global Maraging Steel market?
5. Who are the key producers in the global Maraging Steel market?
6. What are the growth factors driving the market demand?

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