

# Global Maple Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Maple Logs & Lumber market size is expected to reach \$ 816 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Maple Logs & Lumber refer to roundwood and sawn boards derived from Acer species, world-renowned premium hardwoods. Major commercial species include Hard Maple (Sugar Maple, *Acer saccharum*), Soft Maple (Red Maple, *Acer rubrum*), and European Maple (*Acer pseudoplatanus*). Maple is widely used in high-end flooring, furniture, cabinetry, musical instruments (guitars, drums), billiard cues, sports equipment, and millwork. North America is the core producing region. Hard maple's density, wear resistance and fine grain make it irreplaceable in high-end manufacturing; soft maple's clear grain and uniform texture serve the mid-to-high-end cabinetry and trim markets. The supply-demand dynamics and price trends of maple directly reflect the health of North American residential construction, global luxury consumption, and China's high-end custom furnishing industry, while being significantly shaped by trade policies, pest risks, and hardwood supply chain volatility.

Maple Logs & Lumber represent one of the premium hardwood categories with the widest hardness range and the lightest colour in global trade. Hard maple dominates flooring and musical instruments due to its wear resistance and fine grain, while soft maple serves mid-range cabinetry and furniture with moderate pricing and stable machinability. Pricing: FAS kiln-dried hard maple logs and lumber trade at USD 1,200-1,500/m<sup>3</sup> China port, soft maple at USD 560-700/m<sup>3</sup>; European and Russian maple logs and lumber trade at 60-80% of hard maple prices. Margins diverge: integrated North American timber giants achieve 25-35% gross margins; specialised hard maple processors (Baillie Lumber, Delta Forestry) achieve 30-40%; Chinese processors focusing on soft maple and low grades struggle below 15%. Downstream

primary applications: high-end flooring accounts for 30-35% of maple logs and lumber consumption, furniture & cabinetry 25-30%, musical instruments & sports equipment 15-20%, architectural millwork 10-15%, others 5%. Incremental demand is driven by: post-pandemic recovery in global sports equipment; preference for light-coloured flooring in North American renovation; Chinese import substitution for North American hard maple. Landscape: three-tiered – North American majors (West Fraser, Weyerhaeuser, Canfor) control resources; specialist mills (Baillie Lumber, Delta Forestry, Turman Wood, Kamps Hardwoods) supply FAS and figured grades; Russian mills (Forest Grand, Eurostandard) supply Asian markets; Chinese processors perform secondary processing and distribution without upstream pricing power. Uncertainties: US-China tariffs affecting export prices; China's real estate downturn dampening cabinet and flooring demand; pest risks (Asian longhorn beetle) threatening hard maple supply; ageing European maple stocks and certification pressure. Conclusion: Maple Logs & Lumber form a mature hardwood market driven by hard maple's performance niche and soft maple's cost advantage. High-grade FAS hard maple and figured grain (birdseye) will maintain a premium, while low-grade common lumber faces competition from birch and poplar. Players with FSC/PEFC certification and value-added processing (quarter sawing, custom thickness) will capture higher margins.

This report studies the global Maple Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Maple Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Maple Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Maple Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Maple Logs & Lumber total production value, 2021-2032, (USD Million)

Global Maple Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Maple Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Maple Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Maple Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Maple Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Maple Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Maple Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Fraser Timber, Weyerhaeuser, Sumitomo Forestry, Canfor, Interfor, Baillie Lumber, Delta Forestry Group, Besse Forest Products, Turman Wood Group, Kamps Hardwoods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Maple Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Maple Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Maple Logs & Lumber Market, Segmentation by Type:

Hard Maple (Sugar Maple, *Acer saccharum*)

Soft Maple (Red Maple, *Acer rubrum*; Silver Maple, *Acer saccharinum*)

European Maple (Sycamore Maple, *Acer pseudoplatanus*)

Global Maple Logs & Lumber Market, Segmentation by NHLA Grade:

FAS (????? ?83-3/4%, ?????? 4'?5' ? 3'?7')

Select (??????FAS????????????1?)

Common 1 (????? ?66-2/3%, ????? 3'?3' ? 2'?4')

Common 2 (????? ?50%, ????? 3'?2' ? 2'?3')

Global Maple Logs & Lumber Market, Segmentation by Application:

Flooring

Furniture & Cabinetry

Musical Instruments & Sports

Architectural Millwork

Others

## Companies Profiled:

West Fraser Timber

Weyerhaeuser

Sumitomo Forestry

Canfor

Interfor

Baillie Lumber

Delta Forestry Group

Besse Forest Products

Turman Wood Group

Kamps Hardwoods

Maine Woods

Northwest Hardwoods

Forest Grand

Eurostandard

New Forest Pro

## Key Questions Answered:

1. How big is the global Maple Logs & Lumber market?
2. What is the demand of the global Maple Logs & Lumber market?
3. What is the year over year growth of the global Maple Logs & Lumber market?
4. What is the production and production value of the global Maple Logs & Lumber market?

5. Who are the key producers in the global Maple Logs & Lumber market?
6. What are the growth factors driving the market demand?

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