

# Global Manual Wheelchairs Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Manual Wheelchairs market size was valued at USD 986.6 million in 2023 and is forecast to a readjusted size of USD 1346.7 million by 2030 with a CAGR of 4.5% during review period.

Manual wheelchairs are the traditional, standard, non-motorized type of wheelchair. They do not use any electricity for their functioning, and this makes them more durable and affordable than their automated electric counterparts.

In addition to this, as the manual wheelchair is less complicated than other types, they are easy to use and easy to maintain and repair. Maintenance costs are significantly lower than with non-manual wheelchairs.

Global key players of manual wheelchairs include Permobil Corp, Pride Mobility, Invacare Corp, Sunrise Medical, Ottobock, etc. The top three players hold a share over 30%. Asia-Pacific is the largest market, has a share about 45%, followed by North America, and Europe, with share 23% and 22%, separately.

The Global Info Research report includes an overview of the development of the Manual Wheelchairs industry chain, the market status of Home (Foldable Manual Wheelchair, Fixed Manual Wheelchair), Hospital (Foldable Manual Wheelchair, Fixed Manual Wheelchair), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Manual Wheelchairs.

Regionally, the report analyzes the Manual Wheelchairs markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Manual Wheelchairs market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Manual Wheelchairs market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Manual Wheelchairs industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Foldable Manual Wheelchair, Fixed Manual Wheelchair).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Manual Wheelchairs market.

**Regional Analysis:** The report involves examining the Manual Wheelchairs market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Manual Wheelchairs market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Manual Wheelchairs:

**Company Analysis:** Report covers individual Manual Wheelchairs manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Manual Wheelchairs. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home, Hospital).

**Technology Analysis:** Report covers specific technologies relevant to Manual Wheelchairs. It assesses the current state, advancements, and potential future developments in Manual Wheelchairs areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Manual Wheelchairs market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Manual Wheelchairs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Foldable Manual Wheelchair

Fixed Manual Wheelchair

### Market segment by Application

Home

Hospital

Other

## Major players covered

Permobil Corp

Pride Mobility

Invacare Corp

Sunrise Medical

Ottobock

Merits Health Products

Drive Medical

Hubang

N.V. Vermeiren

Nissin Medical

Yuwell

GF Health

PDG Mobility

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Manual Wheelchairs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Manual Wheelchairs, with price, sales, revenue and global market share of Manual Wheelchairs from 2019 to 2024.

Chapter 3, the Manual Wheelchairs competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Manual Wheelchairs breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Manual Wheelchairs market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Manual Wheelchairs.

Chapter 14 and 15, to describe Manual Wheelchairs sales channel, distributors, customers, research findings and conclusion.

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