

Global Manual Soldering Iron Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Manual Soldering Iron Tools market size is expected to reach \$ 1754 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Manual soldering irons are basic soldering tools that rely on manual operation. They use electric heating or simple temperature control to heat the solder head, melting the solder and connecting electronic components. Primarily used in electronic assembly, repair, and small-batch production, they are characterized by their simple structure, low cost, and flexible use. Global sales in 2025 were approximately 72 million units, with an average unit price of about \$17 and a capacity utilization rate of about 83%. Upstream companies are mainly concentrated in the fields of heating materials, metal processing, temperature control components, and basic electronic components. Downstream applications include consumer electronics manufacturing, home appliance repair, automotive electronics maintenance, and education and training. The industry's gross profit margin is approximately 22% to 30%, with heating elements and metal materials accounting for about 45% of the product cost structure. Basic electronic components account for approximately 20% of costs, structural components and casings account for approximately 20%, assembly and labor costs account for approximately 10%, and other costs account for approximately 5%. On the demand side, the downstream demand list includes electronic product assembly lines, repair service outlets, DIY electronics making, and vocational skills training. The downstream customer list covers electronic manufacturing companies, repair service providers, vocational schools, individual technicians, and small and medium-sized processing enterprises. In terms of business opportunities, policy drivers mainly come from the upgrading of the manufacturing industry and the promotion of skills training system construction. Technological innovation drivers are reflected in energy-saving heating materials, basic

temperature control optimization, and improved safety protection design. Changes in consumer demand are manifested in the increased demand for low cost, durability, and portability, thereby driving the continued stable development of manual soldering iron tools in the low-to-mid-end market.

Manual soldering irons, as one of the most basic and widely used tools in the soldering field, exhibit a clear characteristic of inelastic demand in the market. They have long held an irreplaceable position in the electronics manufacturing and repair industries. Although automated soldering equipment is increasingly prevalent in large-scale production, manual tools still offer flexibility advantages in repair, small-batch production, and complex environments, thus maintaining stable market demand. From an industry development perspective, with the rapid pace of electronic product upgrades and the growth of the repair economy, the demand for manual soldering irons in after-sales service and personal use continues to expand. Furthermore, the expansion of the electronics manufacturing industry in developing countries further drives demand growth. While overall technological innovation is limited, continuous optimization is underway in areas such as safety, durability, and basic temperature control, leading to products that offer better value and a superior user experience. Overall, the manual soldering iron industry is a mature and stable market. Future growth will rely more on downstream application expansion and regional market penetration. Companies with advantages in cost control, channel expansion, and brand building will be more competitive, and the industry as a whole will maintain a steady growth trend.

This report studies the global Manual Soldering Iron Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Manual Soldering Iron Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Manual Soldering Iron Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Manual Soldering Iron Tools total production and demand, 2021-2032, (K Units)
Global Manual Soldering Iron Tools total production value, 2021-2032, (USD Million)
Global Manual Soldering Iron Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Manual Soldering Iron Tools consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Manual Soldering Iron Tools domestic production, consumption, key domestic manufacturers and share

Global Manual Soldering Iron Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Manual Soldering Iron Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Manual Soldering Iron Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Manual Soldering Iron Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kopen(HK), Hakko(JP), Craftsman(US), Ryobi(JP), Weller(US), Anbes(CN), JBC(ES), PACE, Inc.(US), Kurtz Ersal(DE), SATA(CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Manual Soldering Iron Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Manual Soldering Iron Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Manual Soldering Iron Tools Market, Segmentation by Type:

?50W

?50W

Global Manual Soldering Iron Tools Market, Segmentation by Handle Type:

Straight Handle Type

Bent Handle Type

Global Manual Soldering Iron Tools Market, Segmentation by Heating Method:

Resistance Wire Heating

Ceramic Heating

Global Manual Soldering Iron Tools Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communications

Other

Companies Profiled:

Kopen(HK)

Hakko(JP)

Craftsman(US)

Ryobi(JP)

Weller(US)

Anbes(CN)

JBC(ES)

PACE, Inc.(US)

Kurtz Ersa(DE)

SATA(CN)

STANLEY(US)

TAJIMA(JP)

Pro'sKit(TW)

Deli(CN)

QUICK(CN)

Key Questions Answered:

1. How big is the global Manual Soldering Iron Tools market?
2. What is the demand of the global Manual Soldering Iron Tools market?

3. What is the year over year growth of the global Manual Soldering Iron Tools market?
4. What is the production and production value of the global Manual Soldering Iron Tools market?
5. Who are the key producers in the global Manual Soldering Iron Tools market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Manual Soldering Iron Tools Introduction
- 1.2 World Manual Soldering Iron Tools Supply & Forecast
 - 1.2.1 World Manual Soldering Iron Tools Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Manual Soldering Iron Tools Production (2021-2032)
 - 1.2.3 World Manual Soldering Iron Tools Pricing Trends (2021-2032)
- 1.3 World Manual Soldering Iron Tools Production by Region (Based on Production Site)
 - 1.3.1 World Manual Soldering Iron Tools Production Value by Region (2021-2032)
 - 1.3.2 World Manual Soldering Iron Tools Production by Region (2021-2032)
 - 1.3.3 World Manual Soldering Iron Tools Average Price by Region (2021-2032)
 - 1.3.4 North America Manual Soldering Iron Tools Production (2021-2032)
 - 1.3.5 Europe Manual Soldering Iron Tools Production (2021-2032)
 - 1.3.6 China Manual Soldering Iron Tools Production (2021-2032)
 - 1.3.7 Japan Manual Soldering Iron Tools Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Manual Soldering Iron Tools Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Manual Soldering Iron Tools Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Manual Soldering Iron Tools Demand (2021-2032)
- 2.2 World Manual Soldering Iron Tools Consumption by Region
 - 2.2.1 World Manual Soldering Iron Tools Consumption by Region (2021-2026)
 - 2.2.2 World Manual Soldering Iron Tools Consumption Forecast by Region (2027-2032)
- 2.3 United States Manual Soldering Iron Tools Consumption (2021-2032)
- 2.4 China Manual Soldering Iron Tools Consumption (2021-2032)
- 2.5 Europe Manual Soldering Iron Tools Consumption (2021-2032)
- 2.6 Japan Manual Soldering Iron Tools Consumption (2021-2032)
- 2.7 South Korea Manual Soldering Iron Tools Consumption (2021-2032)
- 2.8 ASEAN Manual Soldering Iron Tools Consumption (2021-2032)
- 2.9 India Manual Soldering Iron Tools Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Manual Soldering Iron Tools Production Value by Manufacturer (2021-2026)
- 3.2 World Manual Soldering Iron Tools Production by Manufacturer (2021-2026)
- 3.3 World Manual Soldering Iron Tools Average Price by Manufacturer (2021-2026)
- 3.4 Manual Soldering Iron Tools Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Manual Soldering Iron Tools Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Manual Soldering Iron Tools in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Manual Soldering Iron Tools in 2025
- 3.6 Manual Soldering Iron Tools Market: Overall Company Footprint Analysis
 - 3.6.1 Manual Soldering Iron Tools Market: Region Footprint
 - 3.6.2 Manual Soldering Iron Tools Market: Company Product Type Footprint
 - 3.6.3 Manual Soldering Iron Tools Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Manual Soldering Iron Tools Production Value Comparison
 - 4.1.1 United States VS China: Manual Soldering Iron Tools Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Manual Soldering Iron Tools Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Manual Soldering Iron Tools Production Comparison
 - 4.2.1 United States VS China: Manual Soldering Iron Tools Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Manual Soldering Iron Tools Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Manual Soldering Iron Tools Consumption Comparison
 - 4.3.1 United States VS China: Manual Soldering Iron Tools Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Manual Soldering Iron Tools Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Manual Soldering Iron Tools Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Manual Soldering Iron Tools Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Manual Soldering Iron Tools Production Value (2021-2026)

4.4.3 United States Based Manufacturers Manual Soldering Iron Tools Production (2021-2026)

4.5 China Based Manual Soldering Iron Tools Manufacturers and Market Share

4.5.1 China Based Manual Soldering Iron Tools Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Manual Soldering Iron Tools Production Value (2021-2026)

4.5.3 China Based Manufacturers Manual Soldering Iron Tools Production (2021-2026)

4.6 Rest of World Based Manual Soldering Iron Tools Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Manual Soldering Iron Tools Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Manual Soldering Iron Tools Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Manual Soldering Iron Tools Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Manual Soldering Iron Tools Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ?50W

5.2.2 ?50W

5.3 Market Segment by Type

5.3.1 World Manual Soldering Iron Tools Production by Type (2021-2032)

5.3.2 World Manual Soldering Iron Tools Production Value by Type (2021-2032)

5.3.3 World Manual Soldering Iron Tools Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY HANDLE TYPE

6.1 World Manual Soldering Iron Tools Market Size Overview by Handle Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Handle Type

6.2.1 Straight Handle Type

6.2.2 Bent Handle Type

6.3 Market Segment by Handle Type

6.3.1 World Manual Soldering Iron Tools Production by Handle Type (2021-2032)

6.3.2 World Manual Soldering Iron Tools Production Value by Handle Type (2021-2032)

6.3.3 World Manual Soldering Iron Tools Average Price by Handle Type (2021-2032)

7 MARKET ANALYSIS BY HEATING METHOD

7.1 World Manual Soldering Iron Tools Market Size Overview by Heating Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Heating Method

7.2.1 Resistance Wire Heating

7.2.2 Ceramic Heating

7.3 Market Segment by Heating Method

7.3.1 World Manual Soldering Iron Tools Production by Heating Method (2021-2032)

7.3.2 World Manual Soldering Iron Tools Production Value by Heating Method (2021-2032)

7.3.3 World Manual Soldering Iron Tools Average Price by Heating Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Manual Soldering Iron Tools Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Automotive Electronics

8.2.3 Communications

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Manual Soldering Iron Tools Production by Application (2021-2032)

8.3.2 World Manual Soldering Iron Tools Production Value by Application (2021-2032)

8.3.3 World Manual Soldering Iron Tools Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kopen(HK)

9.1.1 Kopen(HK) Details

9.1.2 Kopen(HK) Major Business

9.1.3 Kopen(HK) Manual Soldering Iron Tools Product and Services

9.1.4 Kopen(HK) Manual Soldering Iron Tools Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.1.5 Kopen(HK) Recent Developments/Updates

9.1.6 Kopen(HK) Competitive Strengths & Weaknesses

9.2 Hakko(JP)

9.2.1 Hakko(JP) Details

9.2.2 Hakko(JP) Major Business

9.2.3 Hakko(JP) Manual Soldering Iron Tools Product and Services

9.2.4 Hakko(JP) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hakko(JP) Recent Developments/Updates

9.2.6 Hakko(JP) Competitive Strengths & Weaknesses

9.3 Craftsman(US)

9.3.1 Craftsman(US) Details

9.3.2 Craftsman(US) Major Business

9.3.3 Craftsman(US) Manual Soldering Iron Tools Product and Services

9.3.4 Craftsman(US) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Craftsman(US) Recent Developments/Updates

9.3.6 Craftsman(US) Competitive Strengths & Weaknesses

9.4 Ryobi(JP)

9.4.1 Ryobi(JP) Details

9.4.2 Ryobi(JP) Major Business

9.4.3 Ryobi(JP) Manual Soldering Iron Tools Product and Services

9.4.4 Ryobi(JP) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Ryobi(JP) Recent Developments/Updates

9.4.6 Ryobi(JP) Competitive Strengths & Weaknesses

9.5 Weller(US)

9.5.1 Weller(US) Details

9.5.2 Weller(US) Major Business

9.5.3 Weller(US) Manual Soldering Iron Tools Product and Services

9.5.4 Weller(US) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Weller(US) Recent Developments/Updates

9.5.6 Weller(US) Competitive Strengths & Weaknesses

9.6 Anbes(CN)

9.6.1 Anbes(CN) Details

9.6.2 Anbes(CN) Major Business

9.6.3 Anbes(CN) Manual Soldering Iron Tools Product and Services

9.6.4 Anbes(CN) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Anbes(CN) Recent Developments/Updates

9.6.6 Anbes(CN) Competitive Strengths & Weaknesses

9.7 JBC(ES)

9.7.1 JBC(ES) Details

9.7.2 JBC(ES) Major Business

9.7.3 JBC(ES) Manual Soldering Iron Tools Product and Services

9.7.4 JBC(ES) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 JBC(ES) Recent Developments/Updates

9.7.6 JBC(ES) Competitive Strengths & Weaknesses

9.8 PACE, Inc.(US)

9.8.1 PACE, Inc.(US) Details

9.8.2 PACE, Inc.(US) Major Business

9.8.3 PACE, Inc.(US) Manual Soldering Iron Tools Product and Services

9.8.4 PACE, Inc.(US) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 PACE, Inc.(US) Recent Developments/Updates

9.8.6 PACE, Inc.(US) Competitive Strengths & Weaknesses

9.9 Kurtz Ersa(DE)

9.9.1 Kurtz Ersa(DE) Details

9.9.2 Kurtz Ersa(DE) Major Business

9.9.3 Kurtz Ersa(DE) Manual Soldering Iron Tools Product and Services

9.9.4 Kurtz Ersa(DE) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Kurtz Ersa(DE) Recent Developments/Updates

9.9.6 Kurtz Ersa(DE) Competitive Strengths & Weaknesses

9.10 SATA(CN)

9.10.1 SATA(CN) Details

9.10.2 SATA(CN) Major Business

9.10.3 SATA(CN) Manual Soldering Iron Tools Product and Services

9.10.4 SATA(CN) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SATA(CN) Recent Developments/Updates

9.10.6 SATA(CN) Competitive Strengths & Weaknesses

9.11 STANLEY(US)

9.11.1 STANLEY(US) Details

9.11.2 STANLEY(US) Major Business

- 9.11.3 STANLEY(US) Manual Soldering Iron Tools Product and Services
- 9.11.4 STANLEY(US) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 STANLEY(US) Recent Developments/Updates
- 9.11.6 STANLEY(US) Competitive Strengths & Weaknesses
- 9.12 TAJIMA(JP)
- 9.12.1 TAJIMA(JP) Details
- 9.12.2 TAJIMA(JP) Major Business
- 9.12.3 TAJIMA(JP) Manual Soldering Iron Tools Product and Services
- 9.12.4 TAJIMA(JP) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 TAJIMA(JP) Recent Developments/Updates
- 9.12.6 TAJIMA(JP) Competitive Strengths & Weaknesses
- 9.13 Pro'sKit(TW)
- 9.13.1 Pro'sKit(TW) Details
- 9.13.2 Pro'sKit(TW) Major Business
- 9.13.3 Pro'sKit(TW) Manual Soldering Iron Tools Product and Services
- 9.13.4 Pro'sKit(TW) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Pro'sKit(TW) Recent Developments/Updates
- 9.13.6 Pro'sKit(TW) Competitive Strengths & Weaknesses
- 9.14 Deli(CN)
- 9.14.1 Deli(CN) Details
- 9.14.2 Deli(CN) Major Business
- 9.14.3 Deli(CN) Manual Soldering Iron Tools Product and Services
- 9.14.4 Deli(CN) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Deli(CN) Recent Developments/Updates
- 9.14.6 Deli(CN) Competitive Strengths & Weaknesses
- 9.15 QUICK(CN)
- 9.15.1 QUICK(CN) Details
- 9.15.2 QUICK(CN) Major Business
- 9.15.3 QUICK(CN) Manual Soldering Iron Tools Product and Services
- 9.15.4 QUICK(CN) Manual Soldering Iron Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 QUICK(CN) Recent Developments/Updates
- 9.15.6 QUICK(CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Manual Soldering Iron Tools Industry Chain
- 10.2 Manual Soldering Iron Tools Upstream Analysis
 - 10.2.1 Manual Soldering Iron Tools Core Raw Materials
 - 10.2.2 Main Manufacturers of Manual Soldering Iron Tools Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Manual Soldering Iron Tools Production Mode
- 10.6 Manual Soldering Iron Tools Procurement Model
- 10.7 Manual Soldering Iron Tools Industry Sales Model and Sales Channels
 - 10.7.1 Manual Soldering Iron Tools Sales Model
 - 10.7.2 Manual Soldering Iron Tools Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Manual Soldering Iron Tools Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Manual Soldering Iron Tools Production Value by Region (2021-2026) & (USD Million)

Table 3. World Manual Soldering Iron Tools Production Value by Region (2027-2032) & (USD Million)

Table 4. World Manual Soldering Iron Tools Production Value Market Share by Region (2021-2026)

Table 5. World Manual Soldering Iron Tools Production Value Market Share by Region (2027-2032)

Table 6. World Manual Soldering Iron Tools Production by Region (2021-2026) & (K Units)

Table 7. World Manual Soldering Iron Tools Production by Region (2027-2032) & (K Units)

Table 8. World Manual Soldering Iron Tools Production Market Share by Region (2021-2026)

Table 9. World Manual Soldering Iron Tools Production Market Share by Region (2027-2032)

Table 10. World Manual Soldering Iron Tools Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Manual Soldering Iron Tools Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Manual Soldering Iron Tools Major Market Trends

Table 13. World Manual Soldering Iron Tools Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Manual Soldering Iron Tools Consumption by Region (2021-2026) & (K Units)

Table 15. World Manual Soldering Iron Tools Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Manual Soldering Iron Tools Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Manual Soldering Iron Tools Producers in 2025

Table 18. World Manual Soldering Iron Tools Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Manual Soldering Iron Tools Producers in 2025

Table 20. World Manual Soldering Iron Tools Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Manual Soldering Iron Tools Company Evaluation Quadrant

Table 22. World Manual Soldering Iron Tools Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Manual Soldering Iron Tools Production Site of Key Manufacturer

Table 24. Manual Soldering Iron Tools Market: Company Product Type Footprint

Table 25. Manual Soldering Iron Tools Market: Company Product Application Footprint

Table 26. Manual Soldering Iron Tools Competitive Factors

Table 27. Manual Soldering Iron Tools New Entrant and Capacity Expansion Plans

Table 28. Manual Soldering Iron Tools Mergers & Acquisitions Activity

Table 29. United States VS China Manual Soldering Iron Tools Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Manual Soldering Iron Tools Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Manual Soldering Iron Tools Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Manual Soldering Iron Tools Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Manual Soldering Iron Tools Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Manual Soldering Iron Tools Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Manual Soldering Iron Tools Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Manual Soldering Iron Tools Production Market Share (2021-2026)

Table 37. China Based Manual Soldering Iron Tools Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Manual Soldering Iron Tools Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Manual Soldering Iron Tools Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Manual Soldering Iron Tools Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Manual Soldering Iron Tools Production Market

Share (2021-2026)

Table 42. Rest of World Based Manual Soldering Iron Tools Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Manual Soldering Iron Tools Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Manual Soldering Iron Tools Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Manual Soldering Iron Tools Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Manual Soldering Iron Tools Production Market Share (2021-2026)

Table 47. World Manual Soldering Iron Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Manual Soldering Iron Tools Production by Type (2021-2026) & (K Units)

Table 49. World Manual Soldering Iron Tools Production by Type (2027-2032) & (K Units)

Table 50. World Manual Soldering Iron Tools Production Value by Type (2021-2026) & (USD Million)

Table 51. World Manual Soldering Iron Tools Production Value by Type (2027-2032) & (USD Million)

Table 52. World Manual Soldering Iron Tools Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Manual Soldering Iron Tools Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Manual Soldering Iron Tools Production Value by Handle Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Manual Soldering Iron Tools Production by Handle Type (2021-2026) & (K Units)

Table 56. World Manual Soldering Iron Tools Production by Handle Type (2027-2032) & (K Units)

Table 57. World Manual Soldering Iron Tools Production Value by Handle Type (2021-2026) & (USD Million)

Table 58. World Manual Soldering Iron Tools Production Value by Handle Type (2027-2032) & (USD Million)

Table 59. World Manual Soldering Iron Tools Average Price by Handle Type (2021-2026) & (US\$/Unit)

Table 60. World Manual Soldering Iron Tools Average Price by Handle Type (2027-2032) & (US\$/Unit)

Table 61. World Manual Soldering Iron Tools Production Value by Heating Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Manual Soldering Iron Tools Production by Heating Method (2021-2026) & (K Units)

Table 63. World Manual Soldering Iron Tools Production by Heating Method (2027-2032) & (K Units)

Table 64. World Manual Soldering Iron Tools Production Value by Heating Method (2021-2026) & (USD Million)

Table 65. World Manual Soldering Iron Tools Production Value by Heating Method (2027-2032) & (USD Million)

Table 66. World Manual Soldering Iron Tools Average Price by Heating Method (2021-2026) & (US\$/Unit)

Table 67. World Manual Soldering Iron Tools Average Price by Heating Method (2027-2032) & (US\$/Unit)

Table 68. World Manual Soldering Iron Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Manual Soldering Iron Tools Production by Application (2021-2026) & (K Units)

Table 70. World Manual Soldering Iron Tools Production by Application (2027-2032) & (K Units)

Table 71. World Manual Soldering Iron Tools Production Value by Application (2021-2026) & (USD Million)

Table 72. World Manual Soldering Iron Tools Production Value by Application (2027-2032) & (USD Million)

Table 73. World Manual Soldering Iron Tools Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Manual Soldering Iron Tools Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Kopen(HK) Basic Information, Manufacturing Base and Competitors

Table 76. Kopen(HK) Major Business

Table 77. Kopen(HK) Manual Soldering Iron Tools Product and Services

Table 78. Kopen(HK) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kopen(HK) Recent Developments/Updates

Table 80. Kopen(HK) Competitive Strengths & Weaknesses

Table 81. Hakko(JP) Basic Information, Manufacturing Base and Competitors

Table 82. Hakko(JP) Major Business

Table 83. Hakko(JP) Manual Soldering Iron Tools Product and Services

Table 84. Hakko(JP) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Hakko(JP) Recent Developments/Updates
Table 86. Hakko(JP) Competitive Strengths & Weaknesses
Table 87. Craftsman(US) Basic Information, Manufacturing Base and Competitors
Table 88. Craftsman(US) Major Business
Table 89. Craftsman(US) Manual Soldering Iron Tools Product and Services
Table 90. Craftsman(US) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Craftsman(US) Recent Developments/Updates
Table 92. Craftsman(US) Competitive Strengths & Weaknesses
Table 93. Ryobi(JP) Basic Information, Manufacturing Base and Competitors
Table 94. Ryobi(JP) Major Business
Table 95. Ryobi(JP) Manual Soldering Iron Tools Product and Services
Table 96. Ryobi(JP) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Ryobi(JP) Recent Developments/Updates
Table 98. Ryobi(JP) Competitive Strengths & Weaknesses
Table 99. Weller(US) Basic Information, Manufacturing Base and Competitors
Table 100. Weller(US) Major Business
Table 101. Weller(US) Manual Soldering Iron Tools Product and Services
Table 102. Weller(US) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Weller(US) Recent Developments/Updates
Table 104. Weller(US) Competitive Strengths & Weaknesses
Table 105. Anbes(CN) Basic Information, Manufacturing Base and Competitors
Table 106. Anbes(CN) Major Business
Table 107. Anbes(CN) Manual Soldering Iron Tools Product and Services
Table 108. Anbes(CN) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Anbes(CN) Recent Developments/Updates
Table 110. Anbes(CN) Competitive Strengths & Weaknesses
Table 111. JBC(ES) Basic Information, Manufacturing Base and Competitors
Table 112. JBC(ES) Major Business
Table 113. JBC(ES) Manual Soldering Iron Tools Product and Services

Table 114. JBC(ES) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. JBC(ES) Recent Developments/Updates

Table 116. JBC(ES) Competitive Strengths & Weaknesses

Table 117. PACE, Inc.(US) Basic Information, Manufacturing Base and Competitors

Table 118. PACE, Inc.(US) Major Business

Table 119. PACE, Inc.(US) Manual Soldering Iron Tools Product and Services

Table 120. PACE, Inc.(US) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. PACE, Inc.(US) Recent Developments/Updates

Table 122. PACE, Inc.(US) Competitive Strengths & Weaknesses

Table 123. Kurtz Ersa(DE) Basic Information, Manufacturing Base and Competitors

Table 124. Kurtz Ersa(DE) Major Business

Table 125. Kurtz Ersa(DE) Manual Soldering Iron Tools Product and Services

Table 126. Kurtz Ersa(DE) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kurtz Ersa(DE) Recent Developments/Updates

Table 128. Kurtz Ersa(DE) Competitive Strengths & Weaknesses

Table 129. SATA(CN) Basic Information, Manufacturing Base and Competitors

Table 130. SATA(CN) Major Business

Table 131. SATA(CN) Manual Soldering Iron Tools Product and Services

Table 132. SATA(CN) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SATA(CN) Recent Developments/Updates

Table 134. SATA(CN) Competitive Strengths & Weaknesses

Table 135. STANLEY(US) Basic Information, Manufacturing Base and Competitors

Table 136. STANLEY(US) Major Business

Table 137. STANLEY(US) Manual Soldering Iron Tools Product and Services

Table 138. STANLEY(US) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. STANLEY(US) Recent Developments/Updates

Table 140. STANLEY(US) Competitive Strengths & Weaknesses

Table 141. TAJIMA(JP) Basic Information, Manufacturing Base and Competitors

Table 142. TAJIMA(JP) Major Business

Table 143. TAJIMA(JP) Manual Soldering Iron Tools Product and Services

Table 144. TAJIMA(JP) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. TAJIMA(JP) Recent Developments/Updates

Table 146. TAJIMA(JP) Competitive Strengths & Weaknesses

Table 147. Pro'sKit(TW) Basic Information, Manufacturing Base and Competitors

Table 148. Pro'sKit(TW) Major Business

Table 149. Pro'sKit(TW) Manual Soldering Iron Tools Product and Services

Table 150. Pro'sKit(TW) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Pro'sKit(TW) Recent Developments/Updates

Table 152. Pro'sKit(TW) Competitive Strengths & Weaknesses

Table 153. Deli(CN) Basic Information, Manufacturing Base and Competitors

Table 154. Deli(CN) Major Business

Table 155. Deli(CN) Manual Soldering Iron Tools Product and Services

Table 156. Deli(CN) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Deli(CN) Recent Developments/Updates

Table 158. Deli(CN) Competitive Strengths & Weaknesses

Table 159. QUICK(CN) Basic Information, Manufacturing Base and Competitors

Table 160. QUICK(CN) Major Business

Table 161. QUICK(CN) Manual Soldering Iron Tools Product and Services

Table 162. QUICK(CN) Manual Soldering Iron Tools Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. QUICK(CN) Recent Developments/Updates

Table 164. QUICK(CN) Competitive Strengths & Weaknesses

Table 165. Global Key Players of Manual Soldering Iron Tools Upstream (Raw Materials)

Table 166. Global Manual Soldering Iron Tools Typical Customers

Table 167. Manual Soldering Iron Tools Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Manual Soldering Iron Tools Picture

Figure 2. World Manual Soldering Iron Tools Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Manual Soldering Iron Tools Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Manual Soldering Iron Tools Production (2021-2032) & (K Units)

Figure 5. World Manual Soldering Iron Tools Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Manual Soldering Iron Tools Production Value Market Share by Region (2021-2032)

Figure 7. World Manual Soldering Iron Tools Production Market Share by Region (2021-2032)

Figure 8. North America Manual Soldering Iron Tools Production (2021-2032) & (K Units)

Figure 9. Europe Manual Soldering Iron Tools Production (2021-2032) & (K Units)

Figure 10. China Manual Soldering Iron Tools Production (2021-2032) & (K Units)

Figure 11. Japan Manual Soldering Iron Tools Production (2021-2032) & (K Units)

Figure 12. Manual Soldering Iron Tools Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 15. World Manual Soldering Iron Tools Consumption Market Share by Region (2021-2032)

Figure 16. United States Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 17. China Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 18. Europe Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 19. Japan Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 20. South Korea Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 22. India Manual Soldering Iron Tools Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Manual Soldering Iron Tools by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Manual Soldering Iron Tools Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Manual Soldering Iron Tools

Markets in 2025

Figure 26. United States VS China: Manual Soldering Iron Tools Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Manual Soldering Iron Tools Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Manual Soldering Iron Tools Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Manual Soldering Iron Tools Production Market Share 2025

Figure 30. China Based Manufacturers Manual Soldering Iron Tools Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Manual Soldering Iron Tools Production Market Share 2025

Figure 32. World Manual Soldering Iron Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Manual Soldering Iron Tools Production Value Market Share by Type in 2025

Figure 34. ?50W

Figure 35. ?50W

Figure 36. World Manual Soldering Iron Tools Production Market Share by Type (2021-2032)

Figure 37. World Manual Soldering Iron Tools Production Value Market Share by Type (2021-2032)

Figure 38. World Manual Soldering Iron Tools Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Manual Soldering Iron Tools Production Value by Handle Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Manual Soldering Iron Tools Production Value Market Share by Handle Type in 2025

Figure 41. Straight Handle Type

Figure 42. Bent Handle Type

Figure 43. World Manual Soldering Iron Tools Production Market Share by Handle Type (2021-2032)

Figure 44. World Manual Soldering Iron Tools Production Value Market Share by Handle Type (2021-2032)

Figure 45. World Manual Soldering Iron Tools Average Price by Handle Type (2021-2032) & (US\$/Unit)

Figure 46. World Manual Soldering Iron Tools Production Value by Heating Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Manual Soldering Iron Tools Production Value Market Share by Heating Method in 2025

Figure 48. Resistance Wire Heating

Figure 49. Ceramic Heating

Figure 50. World Manual Soldering Iron Tools Production Market Share by Heating Method (2021-2032)

Figure 51. World Manual Soldering Iron Tools Production Value Market Share by Heating Method (2021-2032)

Figure 52. World Manual Soldering Iron Tools Average Price by Heating Method (2021-2032) & (US\$/Unit)

Figure 53. World Manual Soldering Iron Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Manual Soldering Iron Tools Production Value Market Share by Application in 2025

Figure 55. Consumer Electronics

Figure 56. Automotive Electronics

Figure 57. Communications

Figure 58. Other

Figure 59. World Manual Soldering Iron Tools Production Market Share by Application (2021-2032)

Figure 60. World Manual Soldering Iron Tools Production Value Market Share by Application (2021-2032)

Figure 61. World Manual Soldering Iron Tools Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Manual Soldering Iron Tools Industry Chain

Figure 63. Manual Soldering Iron Tools Procurement Model

Figure 64. Manual Soldering Iron Tools Sales Model

Figure 65. Manual Soldering Iron Tools Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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