

Global Manual Pruning Shears Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G4388002E5A9EN.html

Date: January 2024

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G4388002E5A9EN

Abstracts

According to our (Global Info Research) latest study, the global Manual Pruning Shears market size was valued at USD 189.8 million in 2023 and is forecast to a readjusted size of USD 229.9 million by 2030 with a CAGR of 2.8% during review period.

Pruning shears, also called hand pruners (in American English), or secateurs, are a type of scissors for use on plants. They are strong enough to prune hard branches of trees and shrubs, sometimes up to two centimetres thick. They are used in gardening, arboriculture, farming, flower arranging, and nature conservation, where fine-scale habitat management is required.

Europe is the largest consumption place, with a consumption market share nearly 36%. Following Europe, North America is the second largest consumption place with the consumption market share of 26%. The key manufacturers are Fiskars, Felco sa, Gebr. Schroder, Corona Tools, ARS Corporation, Bahco, Shanghai Worth Garden, Tramontina, Gilmour, Castellari, Zenport Industries etc. Top 3 companies occupied about 14% market share.

The Global Info Research report includes an overview of the development of the Manual Pruning Shears industry chain, the market status of Household (Pruning Shears, Hedge Shears), Commercial Use (Pruning Shears, Hedge Shears), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Manual Pruning Shears.

Regionally, the report analyzes the Manual Pruning Shears markets in key regions. North America and Europe are experiencing steady growth, driven by government



initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Manual Pruning Shears market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Manual Pruning Shears market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Manual Pruning Shears industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pruning Shears, Hedge Shears).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Manual Pruning Shears market.

Regional Analysis: The report involves examining the Manual Pruning Shears market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Manual Pruning Shears market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Manual Pruning Shears:

Company Analysis: Report covers individual Manual Pruning Shears manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Manual Pruning Shears This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial Use).

Technology Analysis: Report covers specific technologies relevant to Manual Pruning Shears. It assesses the current state, advancements, and potential future developments in Manual Pruning Shears areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Manual Pruning Shears market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Manual Pruning Shears market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pruning Shears

Hedge Shears

Lopping Shears

Long Reach Pruners

Market segment by Application

Household

Commercial Use



Major players covered	
Fiskars	
Felco sa	
Gebr. Schroder	
Corona Tools	
ARS Corporation	
Bahco	
Shanghai Worth Garden	
Tramontina	
Gilmour	
Castellari	
Zenport Industries	
Market segment by region, regional analysis covers	
North America (United States, Canada and Mexico)	
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)	
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
South America (Brazil, Argentina, Colombia, and Rest of South America)	
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of	

Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Manual Pruning Shears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Manual Pruning Shears, with price, sales, revenue and global market share of Manual Pruning Shears from 2019 to 2024.

Chapter 3, the Manual Pruning Shears competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Manual Pruning Shears breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Manual Pruning Shears market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Manual Pruning Shears.

Chapter 14 and 15, to describe Manual Pruning Shears sales channel, distributors, customers, research findings and conclusion.



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