

Global Manual Pruning Shears for Arborist Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Manual Pruning Shears for Arborist market size is expected to reach \$ 95.32 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Manual Pruning Shears for Arborist sales reached approximately 1.26 million units, with an average global market price of around 50 dollars per unit. Manual Pruning Shears for Arborist are hand-operated cutting tools used by professional arborists for pruning, trimming, and maintaining trees, shrubs, and woody plants. They rely on the user's hand force rather than a motor or battery to drive the cutting blades, making them suitable for precise, selective, and small-branch pruning work.

The Manual Pruning Shears for Arborist market is a mature but still important segment within the professional arboriculture and garden hand tools industry, serving arborists, tree-care contractors, landscapers, municipal green-space maintenance teams, nurseries, orchards, vineyards, parks, and high-end residential garden service providers. Manual pruning shears are hand-operated cutting tools used for trimming small branches, shoots, suckers, deadwood, ornamental plants, shrubs, and young woody stems. Although electric pruning tools are growing rapidly, manual pruning shears remain essential for arborists because they provide high cutting precision, simple operation, low noise, light weight, low maintenance requirements, and reliable use without dependence on batteries or charging infrastructure. In professional tree-care work, they are especially valued for selective pruning, crown maintenance, detailed finishing work, climbing operations, and situations where control and cut quality are more important than speed. The market demand is supported by the continuous expansion of urban forestry, landscape maintenance, tree health management, orchard pruning, and professional gardening services. Arborists usually require tools with sharp

and durable blades, ergonomic handles, smooth spring action, secure locking mechanisms, replaceable parts, corrosion resistance, and comfortable grip design to reduce hand fatigue during repeated cutting. The upstream industry chain mainly includes high-carbon steel, stainless steel, aluminum alloy, forged steel components, springs, screws, rubber or plastic handle materials, coating materials, packaging, and small mechanical parts. Blade material and heat treatment are particularly important because they directly affect cutting sharpness, durability, rust resistance, and maintenance frequency. Handle design, anti-slip materials, shock absorption, and overall tool weight also influence user comfort and long-term professional adoption. The midstream of the industry consists of pruning tool manufacturers, professional garden tool brands, OEM/ODM producers, metal processing companies, blade forging suppliers, and assembly plants. These companies compete through blade quality, ergonomic design, durability, brand reputation, replacement-part availability, product range, price positioning, and distribution networks. Established brands often focus on professional-grade bypass pruning shears, anvil pruning shears, rotating-handle models, lightweight models, and replaceable-blade systems, while lower-cost manufacturers compete mainly through price and basic functionality. The downstream market includes arborist service companies, tree surgeons, landscaping contractors, municipal maintenance departments, fruit growers, nurseries, vineyards, golf courses, botanical gardens, public parks, and individual professional gardeners. Distribution channels include professional arborist equipment dealers, garden tool distributors, agricultural supply stores, hardware retailers, e-commerce platforms, and direct sales to contractors or institutions. In terms of future development, the market will not grow as fast as electric pruning shears, but it will remain stable because manual tools are still indispensable for precision pruning, backup use, low-cost operations, and work environments where electric tools may be unnecessary or inconvenient. Future product innovation will focus on better ergonomics, lighter materials, stronger blade coatings, replaceable components, improved safety locks, reduced wrist strain, and more specialized designs for arborist applications. Sustainability will also become more important, with professional users increasingly preferring durable, repairable, long-life tools rather than disposable low-end products. At the same time, manual pruning shears may become more clearly positioned as complementary tools used alongside electric pruning shears, compact chainsaws, and pruning saws. Overall, the Manual Pruning Shears for Arborist market is expected to maintain steady demand, supported by professional tree-care activities, urban greening, orchard management, and the continuing need for precise, portable, and dependable hand tools in arboriculture.

This report studies the global Manual Pruning Shears for Arborist production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Manual Pruning Shears for Arborist and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Manual Pruning Shears for Arborist that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Manual Pruning Shears for Arborist total production and demand, 2021-2032, (K Units)

Global Manual Pruning Shears for Arborist total production value, 2021-2032, (USD Million)

Global Manual Pruning Shears for Arborist production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Manual Pruning Shears for Arborist consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Manual Pruning Shears for Arborist domestic production, consumption, key domestic manufacturers and share

Global Manual Pruning Shears for Arborist production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Manual Pruning Shears for Arborist production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Manual Pruning Shears for Arborist production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Manual Pruning Shears for Arborist market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techtronic Industries?TTI?, Husqvarna Group, Stanley Black & Decker, STIHL, Fiskars, Bahco, Felco, ARS Corporation, Corona Tools, Campagnola, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Manual Pruning Shears for Arborist market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Manual Pruning Shears for Arborist Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Manual Pruning Shears for Arborist Market, Segmentation by Type:

Bypass Pruning Shears

Anvil Pruning Shears

Ratchet Pruning Shears

Global Manual Pruning Shears for Arborist Market, Segmentation by Operation Position:

Ground-based Pruning

Climbing Pruning

Global Manual Pruning Shears for Arborist Market, Segmentation by Application:

Crown Pruning

Limb Removal

Tree Removal

Other

Companies Profiled:

Techtronic Industries?TTI?

Husqvarna Group

Stanley Black & Decker

STIHL

Fiskars

Bahco

Felco

ARS Corporation

Corona Tools

Campagnola

Okatsune

Jacto

Grupo Sanz

Gebr. Schroder

Shanghai Worth International

Key Questions Answered:

1. How big is the global Manual Pruning Shears for Arborist market?
2. What is the demand of the global Manual Pruning Shears for Arborist market?
3. What is the year over year growth of the global Manual Pruning Shears for Arborist market?
4. What is the production and production value of the global Manual Pruning Shears for Arborist market?
5. Who are the key producers in the global Manual Pruning Shears for Arborist market?
6. What are the growth factors driving the market demand?

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