

Global Manual Pruning Shears for Arborist Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Manual Pruning Shears for Arborist market size was valued at US\$ 64.69 million in 2025 and is forecast to a readjusted size of US\$ 95.32 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global Manual Pruning Shears for Arborist sales reached approximately 1.26 million units, with an average global market price of around 50 dollars per unit. Manual Pruning Shears for Arborist are hand-operated cutting tools used by professional arborists for pruning, trimming, and maintaining trees, shrubs, and woody plants. They rely on the user's hand force rather than a motor or battery to drive the cutting blades, making them suitable for precise, selective, and small-branch pruning work.

The Manual Pruning Shears for Arborist market is a mature but still important segment within the professional arboriculture and garden hand tools industry, serving arborists, tree-care contractors, landscapers, municipal green-space maintenance teams, nurseries, orchards, vineyards, parks, and high-end residential garden service providers. Manual pruning shears are hand-operated cutting tools used for trimming small branches, shoots, suckers, deadwood, ornamental plants, shrubs, and young woody stems. Although electric pruning tools are growing rapidly, manual pruning shears remain essential for arborists because they provide high cutting precision, simple operation, low noise, light weight, low maintenance requirements, and reliable use without dependence on batteries or charging infrastructure. In professional tree-care work, they are especially valued for selective pruning, crown maintenance, detailed finishing work, climbing operations, and situations where control and cut quality are more important than speed. The market demand is supported by the continuous

expansion of urban forestry, landscape maintenance, tree health management, orchard pruning, and professional gardening services. Arborists usually require tools with sharp and durable blades, ergonomic handles, smooth spring action, secure locking mechanisms, replaceable parts, corrosion resistance, and comfortable grip design to reduce hand fatigue during repeated cutting. The upstream industry chain mainly includes high-carbon steel, stainless steel, aluminum alloy, forged steel components, springs, screws, rubber or plastic handle materials, coating materials, packaging, and small mechanical parts. Blade material and heat treatment are particularly important because they directly affect cutting sharpness, durability, rust resistance, and maintenance frequency. Handle design, anti-slip materials, shock absorption, and overall tool weight also influence user comfort and long-term professional adoption. The midstream of the industry consists of pruning tool manufacturers, professional garden tool brands, OEM/ODM producers, metal processing companies, blade forging suppliers, and assembly plants. These companies compete through blade quality, ergonomic design, durability, brand reputation, replacement-part availability, product range, price positioning, and distribution networks. Established brands often focus on professional-grade bypass pruning shears, anvil pruning shears, rotating-handle models, lightweight models, and replaceable-blade systems, while lower-cost manufacturers compete mainly through price and basic functionality. The downstream market includes arborist service companies, tree surgeons, landscaping contractors, municipal maintenance departments, fruit growers, nurseries, vineyards, golf courses, botanical gardens, public parks, and individual professional gardeners. Distribution channels include professional arborist equipment dealers, garden tool distributors, agricultural supply stores, hardware retailers, e-commerce platforms, and direct sales to contractors or institutions. In terms of future development, the market will not grow as fast as electric pruning shears, but it will remain stable because manual tools are still indispensable for precision pruning, backup use, low-cost operations, and work environments where electric tools may be unnecessary or inconvenient. Future product innovation will focus on better ergonomics, lighter materials, stronger blade coatings, replaceable components, improved safety locks, reduced wrist strain, and more specialized designs for arborist applications. Sustainability will also become more important, with professional users increasingly preferring durable, repairable, long-life tools rather than disposable low-end products. At the same time, manual pruning shears may become more clearly positioned as complementary tools used alongside electric pruning shears, compact chainsaws, and pruning saws. Overall, the Manual Pruning Shears for Arborist market is expected to maintain steady demand, supported by professional tree-care activities, urban greening, orchard management, and the continuing need for precise, portable, and dependable hand tools in arboriculture.

This report is a detailed and comprehensive analysis for global Manual Pruning Shears for Arborist market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Manual Pruning Shears for Arborist market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Shears for Arborist market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Shears for Arborist market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Shears for Arborist market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Manual Pruning Shears for Arborist

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Manual Pruning Shears for Arborist market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techtronic Industries?TTI?, Husqvarna Group, Stanley Black & Decker, STIHL, Fiskars, Bahco, Felco, ARS Corporation, Corona Tools, Campagnola, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Manual Pruning Shears for Arborist market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bypass Pruning Shears

Anvil Pruning Shears

Ratchet Pruning Shears

Market segment by Operation Position

Ground-based Pruning

Climbing Pruning

Market segment by Application

Crown Pruning

Limb Removal

Tree Removal

Other

Major players covered

Techtronic Industries?TTI?

Husqvarna Group

Stanley Black & Decker

STIHL

Fiskars

Bahco

Felco

ARS Corporation

Corona Tools

Campagnola

Okatsune

Jacto

Grupo Sanz

Gebr. Schroder

Shanghai Worth International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Manual Pruning Shears for Arborist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Manual Pruning Shears for Arborist, with price, sales quantity, revenue, and global market share of Manual Pruning Shears for Arborist from 2021 to 2026.

Chapter 3, the Manual Pruning Shears for Arborist competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Manual Pruning Shears for Arborist breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Manual Pruning Shears for Arborist market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Manual Pruning Shears for Arborist.

Chapter 14 and 15, to describe Manual Pruning Shears for Arborist sales channel, distributors, customers, research findings and conclusion.

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