

Global Manual Pruning Saws for Arborist Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Manual Pruning Saws for Arborist market size was valued at US\$ 57.45 million in 2025 and is forecast to a readjusted size of US\$ 84.37 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global Manual Pruning Saws for Arborist sales reached approximately 1.07 million units, with an average global market price of around 52 dollars per unit. Manual Pruning Saws for Arborist refer to hand-operated pruning saws specifically used by arborists for cutting, trimming, and removing tree branches during tree care operations. These saws are designed for professional tree maintenance work such as crown pruning, deadwood removal, branch reduction, tree shaping, and work at height. Unlike powered chainsaws or electric saws, manual pruning saws rely entirely on human force, making them lightweight, quiet, precise, easy to carry, and suitable for selective cuts where control and safety are important.

Manual pruning saws for arborists represent a specialized segment of professional hand tools used in tree care, urban forestry, landscaping, orchard maintenance, and arboricultural operations. These saws are designed for cutting, trimming, and removing branches where precision, portability, safety, and control are more important than high cutting speed. Unlike chainsaws or battery-powered pruning tools, manual pruning saws rely on human force and are therefore quieter, lighter, easier to carry, and more suitable for selective cuts, climbing work, rope-access operations, residential tree care, and environments where noise, emissions, or safety restrictions limit the use of powered equipment. The market is supported by the steady demand for tree maintenance in cities, parks, residential areas, commercial landscapes, road corridors, utilities, and fruit-

growing regions. As urban greening, tree risk management, storm-damage cleanup, and professional arborist services continue to expand, manual pruning saws remain an essential tool category despite the growing popularity of electric pruning saws and compact chainsaws. The upstream industry chain mainly includes high-carbon steel, stainless steel, alloy steel, impulse-hardened steel, anti-rust coatings, rubber and plastic handle materials, aluminum components, blade sheaths, packaging materials, and consumables used in blade manufacturing. Key upstream processes include steel rolling, blade stamping, grinding, tooth forming, heat treatment, surface coating, handle molding, assembly, and quality inspection. Blade material, tooth geometry, hardness, curvature, handle ergonomics, and sheath design directly influence cutting efficiency, durability, user comfort, and safety. The midstream of the industry consists of professional garden tool manufacturers, arborist tool brands, OEM/ODM suppliers, and private-label producers offering fixed-blade pruning saws, folding saws, curved-blade saws, straight-blade saws, pole-mounted pruning saws, and replaceable-blade systems. Established brands tend to focus on premium materials, professional ergonomics, sharpness retention, lightweight designs, and brand reputation, while cost-oriented manufacturers compete through price, distribution coverage, and product variety. Downstream customers include professional arborists, tree service companies, municipal maintenance departments, landscaping contractors, utility vegetation management teams, orchard growers, forestry workers, garden centers, online retailers, and DIY homeowners. Among these, professional arborists and tree service companies are the most important users because they require reliable tools for frequent use, climbing safety, precise branch removal, and long working hours. Distribution channels include professional dealers, arborist equipment suppliers, garden centers, hardware stores, e-commerce platforms, and direct sales to commercial users. In terms of application, manual pruning saws are widely used for crown thinning, crown reduction, deadwood removal, branch clearance, tree shaping, fruit tree pruning, and detailed work where powered cutting tools may be excessive or inconvenient. The future development of the market will be shaped by several trends. First, demand for lightweight and ergonomic designs will continue to increase as arborists seek tools that reduce fatigue during climbing and overhead work. Second, high-performance blades with advanced tooth profiles, improved heat treatment, corrosion-resistant coatings, and replaceable blade systems will become more important as professional users focus on cutting efficiency and lifecycle cost. Third, safety-oriented designs, including better grip materials, secure scabbards, foldable locking mechanisms, and compatibility with climbing harnesses, will gain value in professional tree care applications. Fourth, although battery-powered pruning tools are growing rapidly, manual pruning saws will continue to hold a stable position because they are low-cost, low-maintenance, quiet, emission-free, and effective for precise cuts on small and medium branches. Fifth, the

market will benefit from rising investment in urban trees, climate-resilient landscaping, public green spaces, and storm-response maintenance, especially in regions where cities are expanding tree canopy programs. At the same time, the market faces challenges such as competition from electric saws, price pressure from low-cost imports, and the need for continuous product differentiation in a mature hand-tool category. Overall, manual pruning saws for arborists are expected to remain a necessary and resilient tool category, serving as a complementary product to electric pruning equipment rather than being fully replaced by it. Their long-term market potential will depend on professional-grade product innovation, brand trust, distribution strength, and the continued expansion of arborist services, urban forestry, and landscape maintenance activities worldwide.

This report is a detailed and comprehensive analysis for global Manual Pruning Saws for Arborist market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Manual Pruning Saws for Arborist market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Saws for Arborist market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Saws for Arborist market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Manual Pruning Saws for Arborist market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Manual Pruning Saws for Arborist

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Manual Pruning Saws for Arborist market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Techtronic Industries?TTI?, Husqvarna Group, Stanley Black & Decker, STIHL, Fiskars, Bahco, Silky, Felco, ARS Corporation, Corona Tools, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Manual Pruning Saws for Arborist market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Blade

Folding

Market segment by Blade Type

Straight Blade

Curved Blade

Market segment by Application

Ground-based Pruning

Climbing Pruning

Major players covered

Techtronic Industries?TTI?

Husqvarna Group

Stanley Black & Decker

STIHL

Fiskars

Bahco

Silky

Felco

ARS Corporation

Corona Tools

Campagnola

Okatsune

Jacto

Grupo Sanz

Shanghai Worth International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Manual Pruning Saws for Arborist product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Manual Pruning Saws for Arborist, with price, sales quantity, revenue, and global market share of Manual Pruning Saws for Arborist from 2021 to 2026.

Chapter 3, the Manual Pruning Saws for Arborist competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Manual Pruning Saws for Arborist breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Manual Pruning Saws for Arborist market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Manual Pruning Saws for Arborist.

Chapter 14 and 15, to describe Manual Pruning Saws for Arborist sales channel, distributors, customers, research findings and conclusion.

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