

Global Manual NDT Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Manual NDT Scanner market size is expected to reach \$ 3115 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Manual NDT scanners are portable or semi-portable devices used in non-destructive testing to manually scan and inspect materials, components, or structures for defects without causing damage. These scanners are commonly used together with ultrasonic testing (UT), phased array ultrasonic testing (PAUT), eddy current testing (ECT), and other inspection methods to identify cracks, corrosion, weld defects, thickness loss, and material discontinuities. Typical products include handheld scanners, encoded manual scanners, and modular frame-based scanning systems that allow operators to move probes across flat, curved, or welded surfaces in field and workshop environments. From a value chain perspective, upstream includes probes, transducers, sensors, encoders, magnets, wheels, guide rails, control electronics, cables, software, and structural components; midstream involves scanner design, precision machining, assembly, calibration, and integration with NDT instruments; downstream demand comes from oil & gas, power generation, aerospace, automotive, shipbuilding, rail transit, heavy industry, and third-party inspection service providers. In 2025, the average selling price of manual NDT scanners is approximately US\$4,850 per unit, global shipments are about 420,000 units, and industry gross margin generally ranges from 28% to 45%, supported by precision mechanics, encoding functions, ruggedized design, and inspection reliability requirements.

The manual NDT scanner market is transitioning toward higher precision and data-driven inspection. There is increasing adoption of encoded manual scanners that provide positional accuracy and enable better defect mapping and traceability.

A key trend is the integration of advanced imaging technologies such as phased array and real-time data visualization. This improves inspection reliability and reduces operator dependency.

Portability and field adaptability are becoming critical. Lightweight, modular, and rugged designs are preferred for on-site inspections in harsh environments such as offshore platforms and pipelines.

Digitalization is another major direction. Manual scanners are increasingly integrated with software platforms for data storage, analysis, and reporting, supporting predictive maintenance strategies.

Future growth is supported by aging infrastructure, stricter safety regulations, and the need for cost-effective inspection solutions compared with fully automated systems.

This report studies the global Manual NDT Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Manual NDT Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Manual NDT Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Manual NDT Scanner total production and demand, 2021-2032, (K Units)

Global Manual NDT Scanner total production value, 2021-2032, (USD Million)

Global Manual NDT Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Manual NDT Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Manual NDT Scanner domestic production, consumption, key domestic manufacturers and share

Global Manual NDT Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Manual NDT Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Manual NDT Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Manual NDT Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evident, Baker Hughes, Waygate Technologies, Zetec, Sonatest, Eddyfi Technologies, MISTRAS Group, TSC Subsea, Silverwing, Tecnatom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Manual NDT Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Manual NDT Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Manual NDT Scanner Market, Segmentation by Type:

- Ultrasonic Scanner (UT)
- Phased Array Scanner (PAUT)
- Eddy Current Scanner (ECT)
- Magnetic Flux Leakage Scanner (MFL)

Global Manual NDT Scanner Market, Segmentation by Portability:

- Portable Scanner
- Semi-Portable Scanner
- Surface-Mounted Scanner

Global Manual NDT Scanner Market, Segmentation by Surface Compatibility:

- Flat Surface Scanner
- Curved Surface Scanner
- Weld Seam Scanner

Global Manual NDT Scanner Market, Segmentation by Application:

- Oil & Gas
- Power Generation
- Aerospace

Industrial Manufacturing

Companies Profiled:

Evident

Baker Hughes

Waygate Technologies

Zetec

Sonatest

Eddyfi Technologies

MISTRAS Group

TSC Subsea

Silverwing

Tecnatom

Rohmann

Fischer Technology

SIUI

DanDong NDT

HUATEC

Shanghai Liangong

Beijing Time High Technology

Nanjing Huatian

Guangzhou Doppler

Wuhan Zhongke Innovation

Key Questions Answered:

1. How big is the global Manual NDT Scanner market?
2. What is the demand of the global Manual NDT Scanner market?
3. What is the year over year growth of the global Manual NDT Scanner market?
4. What is the production and production value of the global Manual NDT Scanner market?
5. Who are the key producers in the global Manual NDT Scanner market?
6. What are the growth factors driving the market demand?

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