

# Global Manual External Defibrillator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Manual External Defibrillator market size was valued at USD 1399.4 million in 2023 and is forecast to a readjusted size of USD 1916.3 million by 2030 with a CAGR of 4.6% during review period.

The driving factors for the use and popularity of Manual External Defibrillators include:

- 1. Life-saving Capabilities:** Manual External Defibrillators are an essential tool in saving lives during sudden cardiac arrest (SCA) emergencies. They deliver a therapeutic electric shock to the heart to restore normal heart rhythm. The ability of these devices to provide rapid and effective defibrillation is a significant driving factor, as timely intervention is critical in increasing the chances of survival for SCA patients.
- 2. Increasing Prevalence of Cardiac Arrest:** Cardiac arrest is a leading cause of death worldwide, with millions of cases reported each year. The rising prevalence of cardiac arrest incidents has amplified the importance of early defibrillation in improving survival rates. The need for Manual External Defibrillators in public spaces, workplaces, healthcare facilities, and emergency response systems is driven by the growing awareness of the impact of immediate defibrillation on patient outcomes.
- 3. Training and Expertise:** Manual External Defibrillators require trained individuals, such as healthcare professionals, first responders, or designated personnel, to operate them effectively. This need for specialized training and expertise creates opportunities for training organizations, medical institutions, and healthcare providers to offer training programs and certification courses. The demand for Manual External Defibrillators is

driven by the need for these training programs and the availability of qualified operators.

4. **Regulatory Guidelines and Standards:** Governments and regulatory bodies around the world have recognized the importance of early defibrillation and have implemented guidelines and standards for the deployment of Manual External Defibrillators. These guidelines require certain public spaces, such as airports, schools, and sports facilities, to have defibrillators readily available. Compliance with these regulations acts as a driving factor for the adoption and use of Manual External Defibrillators.

5. **Technological Advancements:** Advancements in defibrillator technology have led to the development of more portable, user-friendly, and reliable Manual External Defibrillators. These devices are equipped with features such as voice prompts, automated analysis, and visual indicators to guide users through the defibrillation process. Technological advancements drive the market for Manual External Defibrillators by making them more accessible and easier to use for a wider range of individuals.

6. **Public awareness and CPR Training Programs:** Increased public awareness of the importance of immediate action during cardiac arrest incidents, including cardiopulmonary resuscitation (CPR) and defibrillation, has led to the implementation of community-based CPR training programs. These programs aim to educate individuals on basic life support techniques and the use of Manual External Defibrillators. The demand for Manual External Defibrillators is driven by the need to equip individuals with effective tools to respond in emergency situations.

7. **Liability and Duty of Care:** Many organizations and institutions, such as schools, gyms, and public venues, prioritize the safety and well-being of their employees, customers, or visitors. Providing access to Manual External Defibrillators is seen as an essential component of their duty of care and risk management strategies. The drive to minimize liability and ensure safety motivates organizations to invest in Manual External Defibrillators.

Overall, the driving factors for the use and adoption of Manual External Defibrillators include their life-saving capabilities, the increasing prevalence of cardiac arrest, the need for specialized training and expertise, regulatory guidelines and standards, technological advancements, public awareness and CPR training programs, and liability and duty of care considerations. These factors collectively contribute to the widespread use and demand for Manual External Defibrillators in various settings.

The Global Info Research report includes an overview of the development of the Manual External Defibrillator industry chain, the market status of Hospital Surgery (Asynchronous External Defibrillator, Synchronous External Defibrillator), Medical School Teaching (Asynchronous External Defibrillator, Synchronous External Defibrillator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Manual External Defibrillator.

Regionally, the report analyzes the Manual External Defibrillator markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Manual External Defibrillator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Manual External Defibrillator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Manual External Defibrillator industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Asynchronous External Defibrillator, Synchronous External Defibrillator).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Manual External Defibrillator market.

**Regional Analysis:** The report involves examining the Manual External Defibrillator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Manual External Defibrillator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Manual External Defibrillator:

**Company Analysis:** Report covers individual Manual External Defibrillator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Manual External Defibrillator. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital Surgery, Medical School Teaching).

**Technology Analysis:** Report covers specific technologies relevant to Manual External Defibrillator. It assesses the current state, advancements, and potential future developments in Manual External Defibrillator areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Manual External Defibrillator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Manual External Defibrillator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Asynchronous External Defibrillator

Synchronous External Defibrillator

## Market segment by Application

Hospital Surgery

Medical School Teaching

Disaster Scene

Other

## Major players covered

LifeBot

Meditech Equipment

Seeuco Electronics Technology

WEINMANN Emergency Medical Technology

ZOLL Medical Corporation

Bexen Cardio

Dixon Vertrieb medizinischer Ger?te GmbH

DRE Veterinary

E & M Electromedicina

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Manual External Defibrillator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Manual External Defibrillator, with price, sales, revenue and global market share of Manual External Defibrillator from 2019 to 2024.

Chapter 3, the Manual External Defibrillator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Manual External Defibrillator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Manual External Defibrillator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Manual External Defibrillator.

Chapter 14 and 15, to describe Manual External Defibrillator sales channel, distributors, customers, research findings and conclusion.

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