

Global Mannoproteins for Wine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mannoproteins for Wine market size was valued at US\$ 138 million in 2025 and is forecast to a readjusted size of US\$ 185 million by 2032 with a CAGR of 4.4% during review period.

Mannoproteins for Wine are natural macromolecular glycoproteins released from yeast cell walls during the processes of alcoholic fermentation or autolysis aging. Their primary constituents consist of 85?90% mannose and 10?15% protein. Widely utilized in winemaking, these substances effectively stabilize proteins and tartrates, soften tannins, enhance the roundness of the wine's body, and improve overall mouthfeel.

Essentially, wine-grade mannoproteins are classified as yeast derivatives within the category of winemaking aids. The upstream supply chain primarily comprises **Saccharomyces cerevisiae** yeast strains, fermentation media (such as molasses), enzymatic preparations, and extraction and purification auxiliaries. At the production stage, the process typically begins with yeast propagation and harvesting, followed by the extraction of mannoproteins from the cell walls using physicochemical or enzymatic methods; the material is then subjected to concentration, purification, and formulation into either liquid or powder forms. The midstream segment of the industry consists primarily of enterprises specializing in winemaking aids and yeast derivatives. These products significantly enhance the roundness of the wine's body and its sensory appeal, while also stabilizing color, reducing astringency, and preventing tartrate crystallization. Their application effectively improves both the maturity and sensory stability of red and white wines.

In 2025, product prices are projected to range from approximately USD 75 to 115 per

kilogram, with annual sales volumes reaching the scale of hundreds of tons; the industry's gross profit margin is estimated to hover between 30% and 45%.

This report is a detailed and comprehensive analysis for global Mannoproteins for Wine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mannoproteins for Wine market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Mannoproteins for Wine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Mannoproteins for Wine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Mannoproteins for Wine market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mannoproteins for Wine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mannoproteins for Wine market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre (Fermentis), Lallemand, Laffort, Enartis, Angel Yeast, Agrovin, AEB, Oenobrand, Lamothe-Abiet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mannoproteins for Wine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Saccharomyces Cerevisiae

Non-Saccharomyces

Market segment by Extraction Method

Enzymatic Extraction

Acid Extraction

Other

Market segment by Dosage Form

Liquid Form

Powder Form

Market segment by Application

White Wine

Red Wine

Others

Major players covered

Lesaffre (Fermentis)

Lallemand

Laffort

Enartis

Angel Yeast

Agrovin

AEB

Oenobrand

Lamotte-Abiet

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mannoproteins for Wine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mannoproteins for Wine, with price, sales quantity, revenue, and global market share of Mannoproteins for Wine from 2021 to 2026.

Chapter 3, the Mannoproteins for Wine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mannoproteins for Wine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mannoproteins for Wine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mannoproteins for Wine.

Chapter 14 and 15, to describe Mannoproteins for Wine sales channel, distributors, customers, research findings and conclusion.

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