

# Global Mannan-oligosaccharide (MOS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Mannan-oligosaccharide (MOS) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Mannan-oligosaccharide, or MOS, is a highly effective oligosaccharide extracted from natural green plants. Similar oligosaccharides have a proliferation rate of 3-10 times for beneficial bacteria such as bifidobacterium, while oligosaccharides can reach more than 50 times, and are the only oligosaccharides in the current oligosaccharides family that can 'detoxification'. Low poly mannose can proliferate bacteria (mainly the bifidobacterium and lactobacillus), restrain to reduce the harmful bacteria, two-way regulating intestinal microecological balance, guarantee the dominance of beneficial bacteria, thus improve constipation and diarrhea, restore normal intestinal function, efficiently improve human immunity, prevention of knot, colorectal cancer and chronic diseases, for the three tenors, chronic diseases, such as the crowd has some auxiliary therapeutic effect. It is widely used in functional health care products. In addition, due to its good physical and chemical properties such as low heat, stability, safety and non-toxicity, as well as the role of protecting the intestinal tract and improving immunity, oligomannose has been widely used as a feed additive in the feed industry abroad.

Global Mannan-oligosaccharide (MOS) key players include Lallemand, Orffa, FUBON, etc. Global top three manufacturers hold a share about 40%.

China is the largest market, with a share over 40%, followed by Japan, and North America, both have a share over 60 percent.

In terms of product, Feed Grade is the largest segment, with a share over 95%. And in terms of application, the largest application is Feed, followed by Functional Health Care Products.

The Global Info Research report includes an overview of the development of the Mannan-oligosaccharide (MOS) industry chain, the market status of Functional Health Care Products (Food Grade, Feed Grade), Feed (Food Grade, Feed Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mannan-oligosaccharide (MOS).

Regionally, the report analyzes the Mannan-oligosaccharide (MOS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mannan-oligosaccharide (MOS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Mannan-oligosaccharide (MOS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mannan-oligosaccharide (MOS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Food Grade, Feed Grade).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mannan-oligosaccharide (MOS) market.

**Regional Analysis:** The report involves examining the Mannan-oligosaccharide (MOS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mannan-oligosaccharide (MOS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mannan-oligosaccharide (MOS):

**Company Analysis:** Report covers individual Mannan-oligosaccharide (MOS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mannan-oligosaccharide (MOS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Functional Health Care Products, Feed).

**Technology Analysis:** Report covers specific technologies relevant to Mannan-oligosaccharide (MOS). It assesses the current state, advancements, and potential future developments in Mannan-oligosaccharide (MOS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Mannan-oligosaccharide (MOS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Mannan-oligosaccharide (MOS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Food Grade

Feed Grade

#### Market segment by Application

Functional Health Care Products

Feed

#### Major players covered

Tinjoy Healthcare Industrial Group Ltd.

Chengdu iMOS Biotechnology Co., Ltd.

Biomart

Lallemand

Orffa

FUBON

Sensient

Biofeed

Guangdong VTR Bio-Tech Co., Ltd.

Matrix Nutrition

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mannan-oligosaccharide (MOS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mannan-oligosaccharide (MOS), with price, sales, revenue and global market share of Mannan-oligosaccharide (MOS) from 2019 to 2024.

Chapter 3, the Mannan-oligosaccharide (MOS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mannan-oligosaccharide (MOS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mannan-oligosaccharide (MOS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mannan-

oligosaccharide (MOS).

Chapter 14 and 15, to describe Mannan-oligosaccharide (MOS) sales channel, distributors, customers, research findings and conclusion.

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