

# Global Manipulator-Integrated Robotic Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Manipulator-Integrated Robotic Systems market size is expected to reach \$ 4477 million by 2032, rising at a market growth of 18.1% CAGR during the forecast period (2026-2032).

In 2025, global Manipulator-Integrated Robotic Systems production reached approximately 17 K units, with an average global market price of around US\$ 80,000 per unit. Annual production capacity is 20 K units. Gross Profit Margin: 39%. Manipulator-Integrated Robotic Systems are robotic platforms?typically mobile (UGV, UAV, or fixed base)?that combine a robotic manipulator arm with sensing, control, and mobility systems to physically interact with objects in the environment. The manipulator-integrated robotic systems industry chain includes upstream suppliers of sensors, actuators, controllers, and AI software; midstream integrators that combine robotic arms with mobile platforms to build complete systems; and downstream users in defense, law enforcement, and industrial sectors deploying them for EOD, hazardous handling, inspection, and remote manipulation tasks. The field is shifting from basic remote-controlled arms to intelligent systems that combine mobility, perception, and manipulation, gradually reducing human involvement in dangerous environments while increasing autonomy and precision.

This report studies the global Manipulator-Integrated Robotic Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Manipulator-Integrated Robotic Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Manipulator-

Integrated Robotic Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Manipulator-Integrated Robotic Systems total production and demand, 2021-2032, (Units)

Global Manipulator-Integrated Robotic Systems total production value, 2021-2032, (USD Million)

Global Manipulator-Integrated Robotic Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Manipulator-Integrated Robotic Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Manipulator-Integrated Robotic Systems domestic production, consumption, key domestic manufacturers and share

Global Manipulator-Integrated Robotic Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Manipulator-Integrated Robotic Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Manipulator-Integrated Robotic Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Manipulator-Integrated Robotic Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Dynamics Land Systems (NYSE: GD, USA), Oshkosh Defense (NYSE: OSK, USA), L3Harris Technologies (NYSE: LHX, USA), Rheinmetall AG (ETR: RHM, Germany), BAE Systems plc (LSE: BA, UK), QinetiQ Group plc (LSE: QQ, UK), Teledyne Technologies Incorporated (NYSE: TDY, USA), Elbit Systems Ltd. (NASDAQ: ESLT, Israel), Roboteam Holdings Ltd. (Private, Israel), Milrem Robotics (Private, Estonia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Manipulator-Integrated Robotic Systems market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Manipulator-Integrated Robotic Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Manipulator-Integrated Robotic Systems Market, Segmentation by Type:

Tracked Mobile Manipulator Systems

Wheeled Mobile Manipulator Systems

Hybrid Tracked?Wheeled Manipulator Systems

Legged Manipulator Systems (Quadruped + Arm)

Stationary Robotic Manipulator Systems

## Global Manipulator-Integrated Robotic Systems Market, Segmentation by Manipulator Configuration:

Single-Arm Systems

Dual-Arm Systems

## Global Manipulator-Integrated Robotic Systems Market, Segmentation by Payload Integration:

Manipulator-Only Systems

Manipulator + Sensor Fusion Systems (EO/IR, LiDAR)

Manipulator + Tool-Changing Systems

Manipulator + Weaponized Systems

Fully Modular Multi-Payload Systems

## Global Manipulator-Integrated Robotic Systems Market, Segmentation by Application:

Military & Defense

Law Enforcement & Security

Emergency Response & Disaster Management

Industrial & Energy (Oil, Gas, Nuclear)

## Companies Profiled:

General Dynamics Land Systems (NYSE: GD, USA)

Oshkosh Defense (NYSE: OSK, USA)

L3Harris Technologies (NYSE: LHX, USA)

Rheinmetall AG (ETR: RHM, Germany)

BAE Systems plc (LSE: BA, UK)

QinetiQ Group plc (LSE: QQ, UK)

Teledyne Technologies Incorporated (NYSE: TDY, USA)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

Roboteam Holdings Ltd. (Private, Israel)

Milrem Robotics (Private, Estonia)

Israel Aerospace Industries Ltd. (TASE: IAI, Israel)

China North Industries Group Corporation (State-Owned, China)

Siasun Robot & Automation Co., Ltd. (SZSE: 300024, China)

Poly Technologies (State-Owned, China)

Xi'an Tianhe Defense Technology Co., Ltd. (XTDT) (Private, China)

### **Key Questions Answered:**

1. How big is the global Manipulator-Integrated Robotic Systems market?
2. What is the demand of the global Manipulator-Integrated Robotic Systems market?
3. What is the year over year growth of the global Manipulator-Integrated Robotic Systems market?
4. What is the production and production value of the global Manipulator-Integrated Robotic Systems market?
5. Who are the key producers in the global Manipulator-Integrated Robotic Systems market?
6. What are the growth factors driving the market demand?

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