

Global Manganin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Manganin market size is expected to reach \$ 873 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Manganin is a precision resistance alloy primarily composed of approximately 84% copper, 12% manganese, and 4% nickel, valued for its extremely low temperature coefficient of resistance, high long-term stability, low thermal electromotive force (EMF) against copper, and excellent electrical resistivity characteristics. It is widely used in precision resistors, shunt resistors for current measurement, electrical instrumentation, metering equipment, strain gauges, calibration standards, aerospace electronics, and industrial control systems. The Manganin supply chain begins with upstream raw materials including refined copper, electrolytic manganese, and nickel metal, which are melted and alloyed under controlled metallurgical processes to produce Manganin ingots. These ingots are subsequently processed through hot rolling, cold drawing, annealing, and precision heat treatment into wire, strip, foil, rod, and sheet forms. Midstream manufacturers further fabricate these materials into precision resistor elements, current shunts, sensing components, and measurement devices. Downstream demand is driven by sectors such as electrical and electronic instrumentation, power distribution systems, smart energy meters, automotive electronics, aerospace and defense equipment, industrial automation, telecommunications infrastructure, and scientific research laboratories, where highly stable and accurate resistance characteristics are critical. In 2025, global Manganin output was about 60,000 tons with 70,000 tons of capacity, average prices of USD 8,000-20,000 per ton, and gross margins around 26%.

This report studies the global Manganin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Manganin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Manganin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Manganin total production and demand, 2021-2032, (Kilotons)

Global Manganin total production value, 2021-2032, (USD Million)

Global Manganin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Manganin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Manganin domestic production, consumption, key domestic manufacturers and share

Global Manganin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Manganin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Manganin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Manganin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Driver-Harris (USA), Isabellenhütte (Germany), Resistance Alloys (UK), Rudolf Schmid (Switzerland), Ohmalloy Material (China), Tankii Alloy Material (China), Shougang Gitane New Materials (China), Jiangsu Chunhai Group (China), Jiangsu Xinhua Alloy (China), Gangyan Special Alloy (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Manganin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Manganin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Manganin Market, Segmentation by Type:

Manganin Wire

Manganin Strip

Manganin Foil

Manganin Sheet

Manganin Rod

Global Manganin Market, Segmentation by Electrical Resistivity:

0.40?0.43 ???m

0.43?0.47 ???m

0.47?0.52 ???m

Global Manganin Market, Segmentation by Application:

Electronic

Industrial

Automotive

Others

Companies Profiled:

Driver-Harris (USA)

Isabellenh?tte (Germany)

Resistance Alloys (UK)

Rudolf Schmid (Switzerland)

Ohmalloy Material (China)

Tankii Alloy Material (China)

Shougang Gitane New Materials (China)

Jiangsu Chunhai Group (China)

Jiangsu Xinhua Alloy (China)

Gangyan Special Alloy (China)

Key Questions Answered:

1. How big is the global Manganin market?
2. What is the demand of the global Manganin market?
3. What is the year over year growth of the global Manganin market?
4. What is the production and production value of the global Manganin market?
5. Who are the key producers in the global Manganin market?
6. What are the growth factors driving the market demand?

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