

# Global Mancozeb Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Mancozeb market size was valued at USD 840.7 million in 2023 and is forecast to a readjusted size of USD 1045.1 million by 2030 with a CAGR of 3.2% during review period.

Ethylenebisdithiocarbamates (EBDCs) are a group of non-systemic (surface acting) fungicides. EBDCs active ingredients approved for use are mancozeb, maneb, zineb and others. The most EBDC usage involves mancozeb. Mancozeb is a grayish-yellow powder with a musty odor which is practically insoluble in water as well as most organic solvents. It is a combination of two other dithiocarbamates: maneb and zineb. The mixture controls many fungal diseases in a wide range of field crops, fruits, nuts, vegetables, and ornamentals. It is marketed as Dithane, Manzeb, Nemispot, and Manzane. In this report, the EBDC is calculated by mancozeb product. It is powder and usually available as concentrated (80%) WP, but the volume of mancozeb is calculated by technical mancozeb.

Global Mancozeb key players include UPL, Dow AgroSciences, Indofil, Coromandel International, Limin Chemical, etc. Global top five manufacturers hold a share about 80%. In terms of application, the largest application is Agricultural, followed by Plantations and Estates, Horticultural and Ornamental Crops, etc.

The Global Info Research report includes an overview of the development of the Mancozeb industry chain, the market status of Agricultural (Mancozeb, Maneb), Plantations and estates (Mancozeb, Maneb), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mancozeb.

Regionally, the report analyzes the Mancozeb markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mancozeb market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Mancozeb market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mancozeb industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Mancozeb, Maneb).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mancozeb market.

**Regional Analysis:** The report involves examining the Mancozeb market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Mancozeb market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mancozeb:

**Company Analysis:** Report covers individual Mancozeb manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Mancozeb. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agricultural, Plantations and estates).

**Technology Analysis:** Report covers specific technologies relevant to Mancozeb. It assesses the current state, advancements, and potential future developments in Mancozeb areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Mancozeb market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Mancozeb market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mancozeb

Maneb

Zineb

Others

### Market segment by Application

Agricultural

Plantations and estates

Horticultural and ornamental crops

Others

Major players covered

UPL

Coromandel International

Indofil

DuPont

Limin Chemical

Hebei Shuangji Chemical

Nantong Baoye Chemical

XI'AN MPC STOCK

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mancozeb product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mancozeb, with price, sales, revenue and global market share of Mancozeb from 2019 to 2024.

Chapter 3, the Mancozeb competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mancozeb breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Mancozeb market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mancozeb.

Chapter 14 and 15, to describe Mancozeb sales channel, distributors, customers, research findings and conclusion.

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