

Global Managed Security Services (MSS) Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Managed Security Services (MSS) market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Managed security services (MSS) provide cybersecurity services to organizations. MSS vendors help monitor and manage security systems, devices, and Software as a Service (SaaS) applications. Organizations can outsource overall security responsibilities or specific tasks to a team of experts, located in-house or in a remote location.

MSS vendors provide around-the-clock monitoring and management of tools like firewalls, intrusion detection systems (IDS), and endpoint detection and response (EDR). They can oversee patch management and upgrades, perform security assessments and audits, and respond to security incidents.

In recent years, major security incidents such as cyber extortion, phishing attacks, and data theft have occurred frequently. At the same time, the technology and means of network attacks are also constantly evolving, making traditional security defense measures less effective. Therefore, it is imperative to build a normalized and practical security operation system. In this context, the development of Managed Security Services (MSS) plays an important role. Through Managed Security Services (MSS), enterprises can comprehensively improve their security defense capabilities, respond to security threats in a timely manner, protect information assets, and ensure continuous and secure business operations.

The Global Info Research report includes an overview of the development of the Managed Security Services (MSS) industry chain, the market status of Security Monitoring (Managed Service Providers (MSP), Managed Security Service Providers (MSSP)), Vulnerability Management (Managed Service Providers (MSP), Managed Security Service Providers (MSSP)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Managed Security Services (MSS).

Regionally, the report analyzes the Managed Security Services (MSS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Managed Security Services (MSS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Managed Security Services (MSS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Managed Security Services (MSS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Managed Service Providers (MSP), Managed Security Service Providers (MSSP)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Managed Security Services (MSS) market.

Regional Analysis: The report involves examining the Managed Security Services (MSS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Managed Security Services (MSS) market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Managed Security Services (MSS):

Company Analysis: Report covers individual Managed Security Services (MSS) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Managed Security Services (MSS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Security Monitoring, Vulnerability Management).

Technology Analysis: Report covers specific technologies relevant to Managed Security Services (MSS). It assesses the current state, advancements, and potential future developments in Managed Security Services (MSS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Managed Security Services (MSS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Managed Security Services (MSS) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Managed Service Providers (MSP)

Managed Security Service Providers (MSSP)

Co-Managed IT Service Providers

Managed Detection and Response (MDR)

Market segment by Application

Security Monitoring

Vulnerability Management

Managed Firewall

Managed Intrusion Detection/Prevention System (IDS/IPS)

Security Device Management

Others

Market segment by players, this report covers

IBM

AT&T Cybersecurity

Accenture Security

DXC Technology

NTT

SecureWorks

Optiv Security

Trustwave SpiderLabs

Hitachi Systems Security

Kudelski Security

Fujitsu Security

Verizon

Wipro

HPE

Deloitte

Broadcom

Cisco

BT

Capgemini

Fortra

Bridewell

Check Point

Odyssey Cyber??security

NeoSystems

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Managed Security Services (MSS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Managed Security Services (MSS), with revenue, gross margin and global market share of Managed Security Services (MSS) from 2018 to 2023.

Chapter 3, the Managed Security Services (MSS) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and Managed Security Services (MSS) market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of Managed Security Services (MSS).

Chapter 13, to describe Managed Security Services (MSS) research findings and conclusion.

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