

Global Managed Security Operations Center Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Managed Security Operations Center market size is expected to reach \$ 6933 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Managed Security Operations Center are continuous, outsourced, or co-managed security operations services provided by third-party security service providers. Their goal is to replace or enhance enterprises' self-built SOCs by helping organizations achieve implementable and sustainable cybersecurity protection capabilities through 24/7 security monitoring, threat analysis, incident response, and continuous optimization.

Gross Margin Level

The gross margin of managed SOCs is essentially determined by two curves: 'labor density' and 'platformization level.' Traditional SOC outsourcing, primarily focused on alert analysis and ticket processing, relies heavily on analyst scheduling and multilingual support, resulting in high labor costs and a gross margin typically between 30% and 45%. In contrast, MDR/MXDR (massively automated triage, orchestrated response, reuse of threat intelligence, and detection engineering templates) with integrated 'platform + delivery' capabilities can significantly reduce the manpower required per thousand endpoints/per TB of logs, resulting in a gross margin more commonly between 45% and 60%. However, it's important to note that to secure multi-year contracts from medium to large enterprises, vendors often invest heavily in pre-sales, migration, detection engineering, and continuous optimization resources. Therefore, net profit margins are usually significantly lower than gross profit margins, exhibiting a 'low-pressure, then high' ramp-up pattern during customer onboarding.

Industry Drivers

Demand for managed SOCs continues to rise, driven by three irreversible factors: First, attacks have evolved from single-point intrusions to multi-vector linkages involving

cloud, identity, endpoints, and APIs, requiring cross-domain connections and faster response loops for enterprise security operations. Gartner also predicts continued growth in global endpoint security spending in 2025 and 2026, providing a budgetary basis for the expansion of managed services. Second, a persistent shortage of security talent makes it increasingly difficult for enterprises to internally absorb the full costs (people, tools, processes, shifts, and talent retention) of building their own 24/7 SOCs, making 'co-managed SOCs/platform-based MDRs' a more realistic operational solution. Third, regulatory and disclosure requirements bring the question of 'whether you can prove you are operating' to the forefront, leading enterprises to prefer managed operations with auditable and quantifiable SLAs to reduce compliance risks. Simultaneously, accelerated industry mergers and acquisitions are concentrating 'platform capabilities + delivery networks' in the hands of a few leading service providers, further driving the market shift from 'human resource outsourcing' to 'product-based operations.'

This report studies the global Managed Security Operations Center demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Managed Security Operations Center, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Managed Security Operations Center that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Managed Security Operations Center total market, 2021-2032, (USD Million)

Global Managed Security Operations Center total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Managed Security Operations Center total market, key domestic companies, and share, (USD Million)

Global Managed Security Operations Center revenue by player, revenue and market share 2021-2026, (USD Million)

Global Managed Security Operations Center total market by Type, CAGR, 2021-2032, (USD Million)

Global Managed Security Operations Center total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Managed Security Operations Center market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accenture, IBM, Deloitte, Verizon Communications, AT&T, SecureWorks, Trustwave Holdings, NTT, Capgemini, Lumen Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Managed Security Operations Center market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Managed Security Operations Center Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Managed Security Operations Center Market, Segmentation by Type:

Network Security Oriented

Endpoint Security Protection

Application Security Assurance

Cloud Security Adaptation

Global Managed Security Operations Center Market, Segmentation by Customer Scale:

Large Enterprise

SMEs

Global Managed Security Operations Center Market, Segmentation by Service Model:

Fully Managed

Partially Managed

Customized Managed

Global Managed Security Operations Center Market, Segmentation by Application:

Public Utilities

BFSI

Healthcare

Education

Retail

IT and Telecom

Others

Companies Profiled:

Accenture

IBM

Deloitte

Verizon Communications

AT&T

SecureWorks

Trustwave Holdings

NTT

Capgemini

Lumen Technologies

DXC Technologies

Broadcom

Fortra

BAE Systems

Atos

Wipro

Fujitsu

Trend Micro

LevelBlue

Splunk

Connectwise

Blackswan Cybersecurity

Mad Security

Thales Group

Satrix

SecureStrux

ESDS Software Solution

Key Questions Answered

1. How big is the global Managed Security Operations Center market?
2. What is the demand of the global Managed Security Operations Center market?
3. What is the year over year growth of the global Managed Security Operations Center market?
4. What is the total value of the global Managed Security Operations Center market?
5. Who are the Major Players in the global Managed Security Operations Center market?
6. What are the growth factors driving the market demand?

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