

Global Managed PDU (Power Distribution Unit) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDC6A3CFC98AEN.html>

Date: June 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: GDC6A3CFC98AEN

Abstracts

According to our (Global Info Research) latest study, the global Managed PDU (Power Distribution Unit) market size was valued at US\$ 4330 million in 2025 and is forecast to a readjusted size of US\$ 8976 million by 2032 with a CAGR of 10.9% during review period.

A Managed PDU (Power Distribution Unit) is an intelligent power distribution device used in data centers and IT environments. Compared with a basic PDU, it provides network-based management capabilities, enabling remote monitoring and control of power usage. It distributes electrical power from a UPS or main supply to multiple IT devices (such as servers and networking equipment) while offering real-time visibility into metrics like current, voltage, power consumption, and energy usage, as well as remote outlet switching, load balancing, and alert functions. In 2025, global Managed PDU production reached approximately 10.02 M units, with an average global market price of around US\$ 420 per unit. Annual production capacity is 11.3 M units. Gross Profit Margin: 38%. The Managed PDU industry chain is structured around upstream electrical components, midstream system integrators, and downstream data center and IT infrastructure operators. Upstream suppliers provide critical materials such as copper conductors, circuit breakers, sensors, and network communication modules. Midstream manufacturers—such as Schneider Electric, Eaton, Vertiv, and Delta—design and assemble intelligent rack PDUs by integrating power distribution, monitoring, and remote control technologies. Downstream demand is driven primarily by hyperscale data centers, cloud service providers, telecom operators, and enterprise IT facilities, where high reliability, energy efficiency, and remote power management are essential. Managed PDUs are shifting from a basic infrastructure component to a critical intelligence layer in modern data centers. The rapid growth of AI workloads and high-

density computing is increasing demand for real-time power monitoring and outlet-level control. In my view, the key value driver of this product is no longer just power distribution, but data visibility and energy optimization. As power density continues to rise, Managed PDUs will become deeply integrated with digital power ecosystems, making them a small but strategically important component in the future AI-driven infrastructure stack.

This report is a detailed and comprehensive analysis for global Managed PDU (Power Distribution Unit) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Function / Intelligence Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Managed PDU (Power Distribution Unit) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Managed PDU (Power Distribution Unit) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Managed PDU (Power Distribution Unit) market size and forecasts, by Function / Intelligence Level and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Managed PDU (Power Distribution Unit) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Managed PDU (Power Distribution Unit)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Managed PDU (Power Distribution Unit) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Vertiv, ABB, Legrand, Huawei, Delta Electronics, Panduit, Rittal, Socomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Managed PDU (Power Distribution Unit) market is split by Function / Intelligence Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Function / Intelligence Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Function / Intelligence Level

Basic PDU

Metered PDU

Monitored PDU

Switched PDU

Intelligent / Smart PDU

Market segment by Power Rate

Low Power PDU:

Medium Power PDU:3–10kW

High Power PDU:10–30kW

Ultra High Power PDU:>30kW

Market segment by Power Architecture

Single-phase PDU

Three-phase PDU

DC PDU

Market segment by Application

Data Center

Telecom

Enterprise IT

Financial Services IT

Others

Major players covered

Schneider Electric

Eaton

Vertiv

ABB

Legrand

Huawei

Delta Electronics

Panduit

Rittal

Socomec

Anord Mardix

Shenzhen Kstar

Hewlett Packard Enterprise

Siemens AG

Cyber Power Systems

Shenzhen Kinan Technology

Shenzhen Cospo Technology

Shenzhen Chint Power Systems

Guangzhou Gooxi Technology

Leviton

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Managed PDU (Power Distribution Unit) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Managed PDU (Power Distribution Unit), with price, sales quantity, revenue, and global market share of Managed PDU (Power Distribution Unit) from 2021 to 2026.

Chapter 3, the Managed PDU (Power Distribution Unit) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Managed PDU (Power Distribution Unit) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Function / Intelligence Level and by Application, with sales market share and growth rate by Function / Intelligence Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Managed PDU (Power Distribution Unit) market forecast, by regions, by Function / Intelligence Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Managed PDU (Power Distribution Unit).

Chapter 14 and 15, to describe Managed PDU (Power Distribution Unit) sales channel, distributors, customers, research findings and conclusion.

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