

Global Managed PDU (Power Distribution Unit) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Managed PDU (Power Distribution Unit) market size is expected to reach \$ 8976 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

A Managed PDU (Power Distribution Unit) is an intelligent power distribution device used in data centers and IT environments. Compared with a basic PDU, it provides network-based management capabilities, enabling remote monitoring and control of power usage. It distributes electrical power from a UPS or main supply to multiple IT devices (such as servers and networking equipment) while offering real-time visibility into metrics like current, voltage, power consumption, and energy usage, as well as remote outlet switching, load balancing, and alert functions. In 2025, global Managed PDU production reached approximately 10.02 M units, with an average global market price of around US\$ 420 per unit. Annual production capacity is 11.3 M units. Gross Profit Margin: 38%. The Managed PDU industry chain is structured around upstream electrical components, midstream system integrators, and downstream data center and IT infrastructure operators. Upstream suppliers provide critical materials such as copper conductors, circuit breakers, sensors, and network communication modules. Midstream manufacturers—such as Schneider Electric, Eaton, Vertiv, and Delta—design and assemble intelligent rack PDUs by integrating power distribution, monitoring, and remote control technologies. Downstream demand is driven primarily by hyperscale data centers, cloud service providers, telecom operators, and enterprise IT facilities, where high reliability, energy efficiency, and remote power management are essential. Managed PDUs are shifting from a basic infrastructure component to a critical intelligence layer in modern data centers. The rapid growth of AI workloads and high-density computing is increasing demand for real-time power monitoring and outlet-level control. In my view, the key value driver of this product is no longer just power

distribution, but data visibility and energy optimization. As power density continues to rise, Managed PDUs will become deeply integrated with digital power ecosystems, making them a small but strategically important component in the future AI-driven infrastructure stack.

This report studies the global Managed PDU (Power Distribution Unit) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Managed PDU (Power Distribution Unit) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Managed PDU (Power Distribution Unit) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Managed PDU (Power Distribution Unit) total production and demand, 2021-2032, (Units)

Global Managed PDU (Power Distribution Unit) total production value, 2021-2032, (USD Million)

Global Managed PDU (Power Distribution Unit) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Managed PDU (Power Distribution Unit) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Managed PDU (Power Distribution Unit) domestic production, consumption, key domestic manufacturers and share

Global Managed PDU (Power Distribution Unit) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Managed PDU (Power Distribution Unit) production by Function / Intelligence Level, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Managed PDU (Power Distribution Unit) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Managed PDU (Power Distribution Unit) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Vertiv, ABB, Legrand, Huawei, Delta Electronics, Panduit, Rittal, Socomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Managed PDU (Power Distribution Unit) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Function / Intelligence Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Managed PDU (Power Distribution Unit) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Managed PDU (Power Distribution Unit) Market, Segmentation by Function / Intelligence Level:

Basic PDU

Metered PDU

Monitored PDU

Switched PDU

Intelligent / Smart PDU

Global Managed PDU (Power Distribution Unit) Market, Segmentation by Power Rate:

Low Power PDU:

Medium Power PDU:3–10kW

High Power PDU:10–30kW

Ultra High Power PDU:>30kW

Global Managed PDU (Power Distribution Unit) Market, Segmentation by Power Architecture:

Single-phase PDU

Three-phase PDU

DC PDU

Global Managed PDU (Power Distribution Unit) Market, Segmentation by Application:

Data Center

Telecom

Enterprise IT

Financial Services IT

Others

Companies Profiled:

Schneider Electric

Eaton

Vertiv

ABB

Legrand

Huawei

Delta Electronics

Panduit

Rittal

Socomec

Anord Mardix

Shenzhen Kstar

Hewlett Packard Enterprise

Siemens AG

Cyber Power Systems

Shenzhen Kinan Technology

Shenzhen Cospo Technology

Shenzhen Chint Power Systems

Guangzhou Gooxi Technology

Leviton

Key Questions Answered:

1. How big is the global Managed PDU (Power Distribution Unit) market?
2. What is the demand of the global Managed PDU (Power Distribution Unit) market?
3. What is the year over year growth of the global Managed PDU (Power Distribution Unit) market?
4. What is the production and production value of the global Managed PDU (Power Distribution Unit) market?
5. Who are the key producers in the global Managed PDU (Power Distribution Unit) market?
6. What are the growth factors driving the market demand?

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