

# Global Man Overboard Lights and Smoke Signals Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Man Overboard Lights and Smoke Signals market size is expected to reach \$ 98 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of Man Overboard Lights and Smoke Signals reached 3.2 million units, with an average selling price of \$18 per unit. Man Overboard Lights and Smoke Signals are personal life-saving alarm devices used in maritime vessels and water operations. They are typically used in conjunction with life jackets. After a person falls into the water, a high-brightness LED flashlight and an orange smoke release device are automatically or manually triggered to quickly locate the person in the water at night or from a distance, improving search and rescue efficiency and survival probability. The product structure includes a waterproof shell, battery module, LED light source, circuit control unit, and smoke agent components, featuring waterproof and corrosion-resistant properties, impact resistance, and long-term continuous illumination. The industry's total production capacity is approximately 4 million units per year, with an average gross profit margin of approximately 32%. Upstream raw materials mainly include engineering plastic shells, lithium batteries, LED chips, electronic components, and smoke generators; downstream supply is mainly through ship component manufacturers and maritime safety equipment distributors to ocean-going vessels, offshore oil platforms, and fishing fleets. The future lies in integrating AIS positioning modules with automatic alarm systems to achieve linkage with ship navigation systems. With the improvement of international maritime safety standards and the advancement of ship upgrades, the demand for mandatory equipment is steadily increasing, and companies with certification qualifications and technological upgrading capabilities will gain continuous business opportunities.

The market for Man Overboard Lights and Smoke Signals is showing a steady growth trend, driven primarily by increasingly stringent international maritime safety regulations and continuous upgrades in ship safety standards. With the expansion of ocean shipping, offshore oil and gas development, and fishing operations, shipowners and operators are increasingly willing to invest in personnel safety, driving a shift in these lifesaving signaling devices from 'compliant configurations' to 'high-performance upgrades.' In terms of product trends, traditional single flashing or smoke functions are evolving towards multi-functional integration, such as incorporating automatic water-touch activation, long-lasting batteries, and integration with ship alarm systems to improve search and rescue efficiency. Regarding the competitive landscape, the industry's technological barriers mainly lie in waterproof sealing structure design, maritime certification qualifications, and batch stability control. Companies with international certifications and classification society recognition have a greater market advantage. In the short term, market growth will primarily be driven by replacement of existing vessels and integration with new ships, while long-term growth will depend on upgrades integrating intelligent and positioning systems.

Overall, while the market size is not large, demand is stable, and the replacement cycle is clear. It represents a typical area of rigid safety demand, where companies with qualification barriers and brand accumulation are more likely to maintain sustained profitability.

This report studies the global Man Overboard Lights and Smoke Signals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Man Overboard Lights and Smoke Signals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Man Overboard Lights and Smoke Signals that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Man Overboard Lights and Smoke Signals total production and demand, 2021-2032, (K Units)

Global Man Overboard Lights and Smoke Signals total production value, 2021-2032, (USD Million)

Global Man Overboard Lights and Smoke Signals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Man Overboard Lights and Smoke Signals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Man Overboard Lights and Smoke Signals domestic production, consumption, key domestic manufacturers and share

Global Man Overboard Lights and Smoke Signals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Man Overboard Lights and Smoke Signals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Man Overboard Lights and Smoke Signals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Man Overboard Lights and Smoke Signals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IKAROSSIGNALS, Solas Marine, COMET, Marico, UC Marine, PyroPol, Survitec Group, ACR Electronics, Pains Wessex, Revere Survival, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Man Overboard Lights and Smoke Signals market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Man Overboard Lights and Smoke Signals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Man Overboard Lights and Smoke Signals Market, Segmentation by Type:

Manual Trigger

Automatic Trigger

Global Man Overboard Lights and Smoke Signals Market, Segmentation by Signal Type:

Light Signal

Smoke Signal

Combined Signal

Global Man Overboard Lights and Smoke Signals Market, Segmentation by Integration:

Independent Type

Combined Type

Global Man Overboard Lights and Smoke Signals Market, Segmentation by Application:

Personal Survival

Ship Emergency

Others

**Companies Profiled:**

IKAROSSIGNALS

Solas Marine

COMET

Marico

UC Marine

PyroPol

Survitec Group

ACR Electronics

Pains Wessex

Revere Survival

Comet

Datrex

UC Marine

GOOD BROTHER

**Key Questions Answered:**

1. How big is the global Man Overboard Lights and Smoke Signals market?
2. What is the demand of the global Man Overboard Lights and Smoke Signals market?
3. What is the year over year growth of the global Man Overboard Lights and Smoke Signals market?
4. What is the production and production value of the global Man Overboard Lights and Smoke Signals market?
5. Who are the key producers in the global Man Overboard Lights and Smoke Signals market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Man Overboard Lights and Smoke Signals Introduction
- 1.2 World Man Overboard Lights and Smoke Signals Supply & Forecast
  - 1.2.1 World Man Overboard Lights and Smoke Signals Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Man Overboard Lights and Smoke Signals Production (2021-2032)
  - 1.2.3 World Man Overboard Lights and Smoke Signals Pricing Trends (2021-2032)
- 1.3 World Man Overboard Lights and Smoke Signals Production by Region (Based on Production Site)
  - 1.3.1 World Man Overboard Lights and Smoke Signals Production Value by Region (2021-2032)
  - 1.3.2 World Man Overboard Lights and Smoke Signals Production by Region (2021-2032)
  - 1.3.3 World Man Overboard Lights and Smoke Signals Average Price by Region (2021-2032)
  - 1.3.4 North America Man Overboard Lights and Smoke Signals Production (2021-2032)
  - 1.3.5 Europe Man Overboard Lights and Smoke Signals Production (2021-2032)
  - 1.3.6 China Man Overboard Lights and Smoke Signals Production (2021-2032)
  - 1.3.7 Japan Man Overboard Lights and Smoke Signals Production (2021-2032)
  - 1.3.8 Southeast Asia Man Overboard Lights and Smoke Signals Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Man Overboard Lights and Smoke Signals Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Man Overboard Lights and Smoke Signals Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Man Overboard Lights and Smoke Signals Demand (2021-2032)
- 2.2 World Man Overboard Lights and Smoke Signals Consumption by Region
  - 2.2.1 World Man Overboard Lights and Smoke Signals Consumption by Region (2021-2026)
  - 2.2.2 World Man Overboard Lights and Smoke Signals Consumption Forecast by Region (2027-2032)
- 2.3 United States Man Overboard Lights and Smoke Signals Consumption (2021-2032)

- 2.4 China Man Overboard Lights and Smoke Signals Consumption (2021-2032)
- 2.5 Europe Man Overboard Lights and Smoke Signals Consumption (2021-2032)
- 2.6 Japan Man Overboard Lights and Smoke Signals Consumption (2021-2032)
- 2.7 South Korea Man Overboard Lights and Smoke Signals Consumption (2021-2032)
- 2.8 ASEAN Man Overboard Lights and Smoke Signals Consumption (2021-2032)
- 2.9 India Man Overboard Lights and Smoke Signals Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Man Overboard Lights and Smoke Signals Production Value by Manufacturer (2021-2026)
- 3.2 World Man Overboard Lights and Smoke Signals Production by Manufacturer (2021-2026)
- 3.3 World Man Overboard Lights and Smoke Signals Average Price by Manufacturer (2021-2026)
- 3.4 Man Overboard Lights and Smoke Signals Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Man Overboard Lights and Smoke Signals Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Man Overboard Lights and Smoke Signals in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Man Overboard Lights and Smoke Signals in 2025
- 3.6 Man Overboard Lights and Smoke Signals Market: Overall Company Footprint Analysis
  - 3.6.1 Man Overboard Lights and Smoke Signals Market: Region Footprint
  - 3.6.2 Man Overboard Lights and Smoke Signals Market: Company Product Type Footprint
  - 3.6.3 Man Overboard Lights and Smoke Signals Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Man Overboard Lights and Smoke Signals Production Value Comparison

4.1.1 United States VS China: Man Overboard Lights and Smoke Signals Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Man Overboard Lights and Smoke Signals Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Man Overboard Lights and Smoke Signals Production Comparison

4.2.1 United States VS China: Man Overboard Lights and Smoke Signals Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Man Overboard Lights and Smoke Signals Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Man Overboard Lights and Smoke Signals Consumption Comparison

4.3.1 United States VS China: Man Overboard Lights and Smoke Signals Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Man Overboard Lights and Smoke Signals Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Man Overboard Lights and Smoke Signals Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Man Overboard Lights and Smoke Signals Production Value (2021-2026)

4.4.3 United States Based Manufacturers Man Overboard Lights and Smoke Signals Production (2021-2026)

#### 4.5 China Based Man Overboard Lights and Smoke Signals Manufacturers and Market Share

4.5.1 China Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Man Overboard Lights and Smoke Signals Production Value (2021-2026)

4.5.3 China Based Manufacturers Man Overboard Lights and Smoke Signals Production (2021-2026)

#### 4.6 Rest of World Based Man Overboard Lights and Smoke Signals Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals

Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals  
Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Man Overboard Lights and Smoke Signals Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Manual Trigger

5.2.2 Automatic Trigger

5.3 Market Segment by Type

5.3.1 World Man Overboard Lights and Smoke Signals Production by Type  
(2021-2032)

5.3.2 World Man Overboard Lights and Smoke Signals Production Value by Type  
(2021-2032)

5.3.3 World Man Overboard Lights and Smoke Signals Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY SIGNAL TYPE**

6.1 World Man Overboard Lights and Smoke Signals Market Size Overview by Signal  
Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Signal Type

6.2.1 Light Signal

6.2.2 Smoke Signal

6.2.3 Combined Signal

6.3 Market Segment by Signal Type

6.3.1 World Man Overboard Lights and Smoke Signals Production by Signal Type  
(2021-2032)

6.3.2 World Man Overboard Lights and Smoke Signals Production Value by Signal  
Type (2021-2032)

6.3.3 World Man Overboard Lights and Smoke Signals Average Price by Signal Type  
(2021-2032)

## **7 MARKET ANALYSIS BY INTEGRATION**

7.1 World Man Overboard Lights and Smoke Signals Market Size Overview by  
Integration: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Integration

### 7.2.1 Independent Type

### 7.2.2 Combined Type

## 7.3 Market Segment by Integration

### 7.3.1 World Man Overboard Lights and Smoke Signals Production by Integration (2021-2032)

### 7.3.2 World Man Overboard Lights and Smoke Signals Production Value by Integration (2021-2032)

### 7.3.3 World Man Overboard Lights and Smoke Signals Average Price by Integration (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

### 8.1 World Man Overboard Lights and Smoke Signals Market Size Overview by Application: 2021 VS 2025 VS 2032

## 8.2 Segment Introduction by Application

### 8.2.1 Personal Survival

### 8.2.2 Ship Emergency

### 8.2.3 Others

## 8.3 Market Segment by Application

### 8.3.1 World Man Overboard Lights and Smoke Signals Production by Application (2021-2032)

### 8.3.2 World Man Overboard Lights and Smoke Signals Production Value by Application (2021-2032)

### 8.3.3 World Man Overboard Lights and Smoke Signals Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 IKAROSSIGNALS

#### 9.1.1 IKAROSSIGNALS Details

#### 9.1.2 IKAROSSIGNALS Major Business

#### 9.1.3 IKAROSSIGNALS Man Overboard Lights and Smoke Signals Product and Services

#### 9.1.4 IKAROSSIGNALS Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 IKAROSSIGNALS Recent Developments/Updates

#### 9.1.6 IKAROSSIGNALS Competitive Strengths & Weaknesses

### 9.2 Solas Marine

- 9.2.1 Solas Marine Details
- 9.2.2 Solas Marine Major Business
- 9.2.3 Solas Marine Man Overboard Lights and Smoke Signals Product and Services
- 9.2.4 Solas Marine Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Solas Marine Recent Developments/Updates
- 9.2.6 Solas Marine Competitive Strengths & Weaknesses
- 9.3 COMET
  - 9.3.1 COMET Details
  - 9.3.2 COMET Major Business
  - 9.3.3 COMET Man Overboard Lights and Smoke Signals Product and Services
  - 9.3.4 COMET Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 COMET Recent Developments/Updates
  - 9.3.6 COMET Competitive Strengths & Weaknesses
- 9.4 Marico
  - 9.4.1 Marico Details
  - 9.4.2 Marico Major Business
  - 9.4.3 Marico Man Overboard Lights and Smoke Signals Product and Services
  - 9.4.4 Marico Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Marico Recent Developments/Updates
  - 9.4.6 Marico Competitive Strengths & Weaknesses
- 9.5 UC Marine
  - 9.5.1 UC Marine Details
  - 9.5.2 UC Marine Major Business
  - 9.5.3 UC Marine Man Overboard Lights and Smoke Signals Product and Services
  - 9.5.4 UC Marine Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 UC Marine Recent Developments/Updates
  - 9.5.6 UC Marine Competitive Strengths & Weaknesses
- 9.6 PyroPol
  - 9.6.1 PyroPol Details
  - 9.6.2 PyroPol Major Business
  - 9.6.3 PyroPol Man Overboard Lights and Smoke Signals Product and Services
  - 9.6.4 PyroPol Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 PyroPol Recent Developments/Updates
  - 9.6.6 PyroPol Competitive Strengths & Weaknesses

## 9.7 Survitec Group

### 9.7.1 Survitec Group Details

### 9.7.2 Survitec Group Major Business

### 9.7.3 Survitec Group Man Overboard Lights and Smoke Signals Product and Services

### 9.7.4 Survitec Group Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Survitec Group Recent Developments/Updates

### 9.7.6 Survitec Group Competitive Strengths & Weaknesses

## 9.8 ACR Electronics

### 9.8.1 ACR Electronics Details

### 9.8.2 ACR Electronics Major Business

### 9.8.3 ACR Electronics Man Overboard Lights and Smoke Signals Product and Services

### 9.8.4 ACR Electronics Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 ACR Electronics Recent Developments/Updates

### 9.8.6 ACR Electronics Competitive Strengths & Weaknesses

## 9.9 Pains Wessex

### 9.9.1 Pains Wessex Details

### 9.9.2 Pains Wessex Major Business

### 9.9.3 Pains Wessex Man Overboard Lights and Smoke Signals Product and Services

### 9.9.4 Pains Wessex Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Pains Wessex Recent Developments/Updates

### 9.9.6 Pains Wessex Competitive Strengths & Weaknesses

## 9.10 Revere Survival

### 9.10.1 Revere Survival Details

### 9.10.2 Revere Survival Major Business

### 9.10.3 Revere Survival Man Overboard Lights and Smoke Signals Product and Services

### 9.10.4 Revere Survival Man Overboard Lights and Smoke Signals Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Revere Survival Recent Developments/Updates

### 9.10.6 Revere Survival Competitive Strengths & Weaknesses

## 9.11 Comet

### 9.11.1 Comet Details

### 9.11.2 Comet Major Business

### 9.11.3 Comet Man Overboard Lights and Smoke Signals Product and Services

### 9.11.4 Comet Man Overboard Lights and Smoke Signals Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.11.5 Comet Recent Developments/Updates

9.11.6 Comet Competitive Strengths & Weaknesses

## 9.12 Datrex

9.12.1 Datrex Details

9.12.2 Datrex Major Business

9.12.3 Datrex Man Overboard Lights and Smoke Signals Product and Services

9.12.4 Datrex Man Overboard Lights and Smoke Signals Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.12.5 Datrex Recent Developments/Updates

9.12.6 Datrex Competitive Strengths & Weaknesses

## 9.13 UC Marine

9.13.1 UC Marine Details

9.13.2 UC Marine Major Business

9.13.3 UC Marine Man Overboard Lights and Smoke Signals Product and Services

9.13.4 UC Marine Man Overboard Lights and Smoke Signals Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.13.5 UC Marine Recent Developments/Updates

9.13.6 UC Marine Competitive Strengths & Weaknesses

## 9.14 GOOD BROTHER

9.14.1 GOOD BROTHER Details

9.14.2 GOOD BROTHER Major Business

9.14.3 GOOD BROTHER Man Overboard Lights and Smoke Signals Product and Services

9.14.4 GOOD BROTHER Man Overboard Lights and Smoke Signals Production,

## Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 GOOD BROTHER Recent Developments/Updates

9.14.6 GOOD BROTHER Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Man Overboard Lights and Smoke Signals Industry Chain

10.2 Man Overboard Lights and Smoke Signals Upstream Analysis

10.2.1 Man Overboard Lights and Smoke Signals Core Raw Materials

10.2.2 Main Manufacturers of Man Overboard Lights and Smoke Signals Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Man Overboard Lights and Smoke Signals Production Mode

10.6 Man Overboard Lights and Smoke Signals Procurement Model

10.7 Man Overboard Lights and Smoke Signals Industry Sales Model and Sales Channels

10.7.1 Man Overboard Lights and Smoke Signals Sales Model

10.7.2 Man Overboard Lights and Smoke Signals Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Man Overboard Lights and Smoke Signals Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Man Overboard Lights and Smoke Signals Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Man Overboard Lights and Smoke Signals Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Man Overboard Lights and Smoke Signals Production Value Market Share by Region (2021-2026)
- Table 5. World Man Overboard Lights and Smoke Signals Production Value Market Share by Region (2027-2032)
- Table 6. World Man Overboard Lights and Smoke Signals Production by Region (2021-2026) & (K Units)
- Table 7. World Man Overboard Lights and Smoke Signals Production by Region (2027-2032) & (K Units)
- Table 8. World Man Overboard Lights and Smoke Signals Production Market Share by Region (2021-2026)
- Table 9. World Man Overboard Lights and Smoke Signals Production Market Share by Region (2027-2032)
- Table 10. World Man Overboard Lights and Smoke Signals Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Man Overboard Lights and Smoke Signals Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Man Overboard Lights and Smoke Signals Major Market Trends
- Table 13. World Man Overboard Lights and Smoke Signals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Man Overboard Lights and Smoke Signals Consumption by Region (2021-2026) & (K Units)
- Table 15. World Man Overboard Lights and Smoke Signals Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Man Overboard Lights and Smoke Signals Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Man Overboard Lights and Smoke Signals Producers in 2025
- Table 18. World Man Overboard Lights and Smoke Signals Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Man Overboard Lights and Smoke Signals Producers in 2025

Table 20. World Man Overboard Lights and Smoke Signals Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Man Overboard Lights and Smoke Signals Company Evaluation Quadrant

Table 22. World Man Overboard Lights and Smoke Signals Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Man Overboard Lights and Smoke Signals Production Site of Key Manufacturer

Table 24. Man Overboard Lights and Smoke Signals Market: Company Product Type Footprint

Table 25. Man Overboard Lights and Smoke Signals Market: Company Product Application Footprint

Table 26. Man Overboard Lights and Smoke Signals Competitive Factors

Table 27. Man Overboard Lights and Smoke Signals New Entrant and Capacity Expansion Plans

Table 28. Man Overboard Lights and Smoke Signals Mergers & Acquisitions Activity

Table 29. United States VS China Man Overboard Lights and Smoke Signals Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Man Overboard Lights and Smoke Signals Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Man Overboard Lights and Smoke Signals Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Man Overboard Lights and Smoke Signals Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Man Overboard Lights and Smoke Signals Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Man Overboard Lights and Smoke Signals Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share (2021-2026)

Table 37. China Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Man Overboard Lights and Smoke Signals Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Man Overboard Lights and Smoke Signals

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Man Overboard Lights and Smoke Signals Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share (2021-2026)

Table 42. Rest of World Based Man Overboard Lights and Smoke Signals Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share (2021-2026)

Table 47. World Man Overboard Lights and Smoke Signals Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Man Overboard Lights and Smoke Signals Production by Type (2021-2026) & (K Units)

Table 49. World Man Overboard Lights and Smoke Signals Production by Type (2027-2032) & (K Units)

Table 50. World Man Overboard Lights and Smoke Signals Production Value by Type (2021-2026) & (USD Million)

Table 51. World Man Overboard Lights and Smoke Signals Production Value by Type (2027-2032) & (USD Million)

Table 52. World Man Overboard Lights and Smoke Signals Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Man Overboard Lights and Smoke Signals Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Man Overboard Lights and Smoke Signals Production Value by Signal Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Man Overboard Lights and Smoke Signals Production by Signal Type (2021-2026) & (K Units)

Table 56. World Man Overboard Lights and Smoke Signals Production by Signal Type (2027-2032) & (K Units)

Table 57. World Man Overboard Lights and Smoke Signals Production Value by Signal Type (2021-2026) & (USD Million)

Table 58. World Man Overboard Lights and Smoke Signals Production Value by Signal Type (2027-2032) & (USD Million)

Table 59. World Man Overboard Lights and Smoke Signals Average Price by Signal Type (2021-2026) & (US\$/Unit)

Table 60. World Man Overboard Lights and Smoke Signals Average Price by Signal Type (2027-2032) & (US\$/Unit)

Table 61. World Man Overboard Lights and Smoke Signals Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Table 62. World Man Overboard Lights and Smoke Signals Production by Integration (2021-2026) & (K Units)

Table 63. World Man Overboard Lights and Smoke Signals Production by Integration (2027-2032) & (K Units)

Table 64. World Man Overboard Lights and Smoke Signals Production Value by Integration (2021-2026) & (USD Million)

Table 65. World Man Overboard Lights and Smoke Signals Production Value by Integration (2027-2032) & (USD Million)

Table 66. World Man Overboard Lights and Smoke Signals Average Price by Integration (2021-2026) & (US\$/Unit)

Table 67. World Man Overboard Lights and Smoke Signals Average Price by Integration (2027-2032) & (US\$/Unit)

Table 68. World Man Overboard Lights and Smoke Signals Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Man Overboard Lights and Smoke Signals Production by Application (2021-2026) & (K Units)

Table 70. World Man Overboard Lights and Smoke Signals Production by Application (2027-2032) & (K Units)

Table 71. World Man Overboard Lights and Smoke Signals Production Value by Application (2021-2026) & (USD Million)

Table 72. World Man Overboard Lights and Smoke Signals Production Value by Application (2027-2032) & (USD Million)

Table 73. World Man Overboard Lights and Smoke Signals Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Man Overboard Lights and Smoke Signals Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. IKAROSSIGNALS Basic Information, Manufacturing Base and Competitors

Table 76. IKAROSSIGNALS Major Business

Table 77. IKAROSSIGNALS Man Overboard Lights and Smoke Signals Product and Services

Table 78. IKAROSSIGNALS Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. IKAROSSIGNALS Recent Developments/Updates

Table 80. IKAROSSIGNALS Competitive Strengths & Weaknesses

Table 81. Solas Marine Basic Information, Manufacturing Base and Competitors

Table 82. Solas Marine Major Business

Table 83. Solas Marine Man Overboard Lights and Smoke Signals Product and Services

Table 84. Solas Marine Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Solas Marine Recent Developments/Updates

Table 86. Solas Marine Competitive Strengths & Weaknesses

Table 87. COMET Basic Information, Manufacturing Base and Competitors

Table 88. COMET Major Business

Table 89. COMET Man Overboard Lights and Smoke Signals Product and Services

Table 90. COMET Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. COMET Recent Developments/Updates

Table 92. COMET Competitive Strengths & Weaknesses

Table 93. Marico Basic Information, Manufacturing Base and Competitors

Table 94. Marico Major Business

Table 95. Marico Man Overboard Lights and Smoke Signals Product and Services

Table 96. Marico Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Marico Recent Developments/Updates

Table 98. Marico Competitive Strengths & Weaknesses

Table 99. UC Marine Basic Information, Manufacturing Base and Competitors

Table 100. UC Marine Major Business

Table 101. UC Marine Man Overboard Lights and Smoke Signals Product and Services

Table 102. UC Marine Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. UC Marine Recent Developments/Updates

Table 104. UC Marine Competitive Strengths & Weaknesses

Table 105. PyroPol Basic Information, Manufacturing Base and Competitors

Table 106. PyroPol Major Business

Table 107. PyroPol Man Overboard Lights and Smoke Signals Product and Services

Table 108. PyroPol Man Overboard Lights and Smoke Signals Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. PyroPol Recent Developments/Updates

Table 110. PyroPol Competitive Strengths & Weaknesses

Table 111. Survitec Group Basic Information, Manufacturing Base and Competitors

Table 112. Survitec Group Major Business

Table 113. Survitec Group Man Overboard Lights and Smoke Signals Product and Services

Table 114. Survitec Group Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Survitec Group Recent Developments/Updates

Table 116. Survitec Group Competitive Strengths & Weaknesses

Table 117. ACR Electronics Basic Information, Manufacturing Base and Competitors

Table 118. ACR Electronics Major Business

Table 119. ACR Electronics Man Overboard Lights and Smoke Signals Product and Services

Table 120. ACR Electronics Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ACR Electronics Recent Developments/Updates

Table 122. ACR Electronics Competitive Strengths & Weaknesses

Table 123. Pains Wessex Basic Information, Manufacturing Base and Competitors

Table 124. Pains Wessex Major Business

Table 125. Pains Wessex Man Overboard Lights and Smoke Signals Product and Services

Table 126. Pains Wessex Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Pains Wessex Recent Developments/Updates

Table 128. Pains Wessex Competitive Strengths & Weaknesses

Table 129. Revere Survival Basic Information, Manufacturing Base and Competitors

Table 130. Revere Survival Major Business

Table 131. Revere Survival Man Overboard Lights and Smoke Signals Product and Services

Table 132. Revere Survival Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Revere Survival Recent Developments/Updates

- Table 134. Revere Survival Competitive Strengths & Weaknesses
- Table 135. Comet Basic Information, Manufacturing Base and Competitors
- Table 136. Comet Major Business
- Table 137. Comet Man Overboard Lights and Smoke Signals Product and Services
- Table 138. Comet Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Comet Recent Developments/Updates
- Table 140. Comet Competitive Strengths & Weaknesses
- Table 141. Datrex Basic Information, Manufacturing Base and Competitors
- Table 142. Datrex Major Business
- Table 143. Datrex Man Overboard Lights and Smoke Signals Product and Services
- Table 144. Datrex Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Datrex Recent Developments/Updates
- Table 146. Datrex Competitive Strengths & Weaknesses
- Table 147. UC Marine Basic Information, Manufacturing Base and Competitors
- Table 148. UC Marine Major Business
- Table 149. UC Marine Man Overboard Lights and Smoke Signals Product and Services
- Table 150. UC Marine Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. UC Marine Recent Developments/Updates
- Table 152. UC Marine Competitive Strengths & Weaknesses
- Table 153. GOOD BROTHER Basic Information, Manufacturing Base and Competitors
- Table 154. GOOD BROTHER Major Business
- Table 155. GOOD BROTHER Man Overboard Lights and Smoke Signals Product and Services
- Table 156. GOOD BROTHER Man Overboard Lights and Smoke Signals Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. GOOD BROTHER Recent Developments/Updates
- Table 158. GOOD BROTHER Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Man Overboard Lights and Smoke Signals Upstream (Raw Materials)
- Table 160. Global Man Overboard Lights and Smoke Signals Typical Customers
- Table 161. Man Overboard Lights and Smoke Signals Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Man Overboard Lights and Smoke Signals Picture

Figure 2. World Man Overboard Lights and Smoke Signals Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Man Overboard Lights and Smoke Signals Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 5. World Man Overboard Lights and Smoke Signals Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Man Overboard Lights and Smoke Signals Production Value Market Share by Region (2021-2032)

Figure 7. World Man Overboard Lights and Smoke Signals Production Market Share by Region (2021-2032)

Figure 8. North America Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 9. Europe Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 10. China Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 11. Japan Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Man Overboard Lights and Smoke Signals Production (2021-2032) & (K Units)

Figure 13. Man Overboard Lights and Smoke Signals Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)

Figure 16. World Man Overboard Lights and Smoke Signals Consumption Market Share by Region (2021-2032)

Figure 17. United States Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)

Figure 18. China Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)

Figure 19. Europe Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)

- Figure 20. Japan Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)
- Figure 21. South Korea Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)
- Figure 22. ASEAN Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)
- Figure 23. India Man Overboard Lights and Smoke Signals Consumption (2021-2032) & (K Units)
- Figure 24. Producer Shipments of Man Overboard Lights and Smoke Signals by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Man Overboard Lights and Smoke Signals Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Man Overboard Lights and Smoke Signals Markets in 2025
- Figure 27. United States VS China: Man Overboard Lights and Smoke Signals Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Man Overboard Lights and Smoke Signals Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: Man Overboard Lights and Smoke Signals Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share 2025
- Figure 31. China Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share 2025
- Figure 32. Rest of World Based Manufacturers Man Overboard Lights and Smoke Signals Production Market Share 2025
- Figure 33. World Man Overboard Lights and Smoke Signals Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 34. World Man Overboard Lights and Smoke Signals Production Value Market Share by Type in 2025
- Figure 35. Manual Trigger
- Figure 36. Automatic Trigger
- Figure 37. World Man Overboard Lights and Smoke Signals Production Market Share by Type (2021-2032)
- Figure 38. World Man Overboard Lights and Smoke Signals Production Value Market Share by Type (2021-2032)
- Figure 39. World Man Overboard Lights and Smoke Signals Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 40. World Man Overboard Lights and Smoke Signals Production Value by Signal

Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Man Overboard Lights and Smoke Signals Production Value Market Share by Signal Type in 2025

Figure 42. Light Signal

Figure 43. Smoke Signal

Figure 44. Combined Signal

Figure 45. World Man Overboard Lights and Smoke Signals Production Market Share by Signal Type (2021-2032)

Figure 46. World Man Overboard Lights and Smoke Signals Production Value Market Share by Signal Type (2021-2032)

Figure 47. World Man Overboard Lights and Smoke Signals Average Price by Signal Type (2021-2032) & (US\$/Unit)

Figure 48. World Man Overboard Lights and Smoke Signals Production Value by Integration, (USD Million), 2021 & 2025 & 2032

Figure 49. World Man Overboard Lights and Smoke Signals Production Value Market Share by Integration in 2025

Figure 50. Independent Type

Figure 51. Combined Type

Figure 52. World Man Overboard Lights and Smoke Signals Production Market Share by Integration (2021-2032)

Figure 53. World Man Overboard Lights and Smoke Signals Production Value Market Share by Integration (2021-2032)

Figure 54. World Man Overboard Lights and Smoke Signals Average Price by Integration (2021-2032) & (US\$/Unit)

Figure 55. World Man Overboard Lights and Smoke Signals Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Man Overboard Lights and Smoke Signals Production Value Market Share by Application in 2025

Figure 57. Personal Survival

Figure 58. Ship Emergency

Figure 59. Others

Figure 60. World Man Overboard Lights and Smoke Signals Production Market Share by Application (2021-2032)

Figure 61. World Man Overboard Lights and Smoke Signals Production Value Market Share by Application (2021-2032)

Figure 62. World Man Overboard Lights and Smoke Signals Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Man Overboard Lights and Smoke Signals Industry Chain

Figure 64. Man Overboard Lights and Smoke Signals Procurement Model

Figure 65. Man Overboard Lights and Smoke Signals Sales Model

Figure 66. Man Overboard Lights and Smoke Signals Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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