

Global Mammalian Biopharmaceutical Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mammalian Biopharmaceutical Service market size was valued at US\$ 20430 million in 2025 and is forecast to a readjusted size of US\$ 33330 million by 2032 with a CAGR of 7.3% during review period.

Mammalian Biopharmaceutical Service refers to the specialized set of processes and support provided by biotechnology and pharmaceutical companies to develop, manufacture, and deliver therapeutic products produced using mammalian cell systems. These services typically involve the use of engineered mammalian cells—such as Chinese hamster ovary (CHO) cells, human embryonic kidney (HEK) cells, or NS0 myeloma cells—to express complex biologics like monoclonal antibodies, recombinant proteins, hormones, vaccines, and gene therapies that cannot be effectively produced in microbial or plant systems. Mammalian biopharmaceutical services cover a broad range of activities, including cell line development, upstream and downstream process optimization, large-scale bioreactor production, purification, analytical testing, regulatory support, and fill-finish operations. These services are critical because mammalian cells provide the necessary post-translational modifications (such as glycosylation) required for the biological activity, stability, and safety of many biopharmaceutical products. By leveraging advanced technologies, strict quality controls, and compliance with Good Manufacturing Practices (GMP), mammalian biopharmaceutical service providers help bring life-saving biologic drugs from research to commercial production, serving therapeutic areas like oncology, immunology, rare diseases, and infectious diseases.

The mammalian biopharmaceutical services sector is experiencing significant growth, driven by the increasing demand for complex biologics such as monoclonal antibodies,

recombinant proteins, and cell and gene therapies. Mammalian cell systems, particularly Chinese hamster ovary (CHO) cells, are preferred for producing these therapeutics due to their ability to perform essential post-translational modifications, ensuring the efficacy and safety of the final products. Contract Development and Manufacturing Organizations (CDMOs) are expanding their capabilities to meet this demand.

Process development has become a focal point within the industry, accounting for the largest revenue share in 2024. This emphasis reflects the industry's commitment to optimizing production efficiency and ensuring regulatory compliance. Additionally, analytical and quality control (QC) studies are anticipated to experience the fastest growth, driven by stringent quality assurance requirements and regulatory standards .

Technological advancements are reshaping the manufacturing landscape. The adoption of single-use bioreactors and continuous bioprocessing techniques is enhancing operational efficiency and reducing production costs . Moreover, the integration of digital twins and machine learning algorithms is revolutionizing process development and monitoring, enabling real-time optimization and predictive maintenance .

The biosimilars market is emerging as a significant growth area, offering cost-effective alternatives to existing biologics. This segment is expected to be the fastest-growing from 2025 to 2030, as healthcare systems seek more affordable treatment options . CDMOs are well-positioned to capitalize on this trend by providing scalable and cost-effective manufacturing solutions.

Geographically, North America currently dominates the biopharmaceutical contract manufacturing market, but the Asia-Pacific region is projected to experience higher growth rates in the coming years. This shift is attributed to increased investments in biotechnology infrastructure and favorable regulatory environments in countries like China and India .

In summary, the mammalian biopharmaceutical services industry is poised for continued expansion, driven by technological innovations, the growing demand for complex biologics, and the rise of biosimilars. CDMOs that invest in advanced manufacturing technologies, robust quality control systems, and strategic geographic expansion will be well-positioned to meet the evolving needs of the biopharmaceutical market.

This report is a detailed and comprehensive analysis for global Mammalian

Biopharmaceutical Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mammalian Biopharmaceutical Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Mammalian Biopharmaceutical Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Mammalian Biopharmaceutical Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Mammalian Biopharmaceutical Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mammalian Biopharmaceutical Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mammalian Biopharmaceutical Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, Abzena, AGC Biologics, Novartis, KBI Biopharma, 3P Biopharmaceuticals, Sartorius Stedim Biotech, Merck Millipore,

Rentschler Biopharma SE, Northway Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Mammalian Biopharmaceutical Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cell Line Development

Analytical Testing

Technology Transfer

Formulation Development

Others

Market segment by Application

Pharmaceutical

Contract Research Organizations (CROs)

Academic and Research Institutes

Biotechnology Companies

Government Agencies

Market segment by players, this report covers

Lonza

Abzena

AGC Biologics

Novartis

KBI Biopharma

3P Biopharmaceuticals

Sartorius Stedim Biotech

Merck Millipore

Rentschler Biopharma SE

Northway Biotech

Cambrex

Samsung Biologics

FUJIFILM Diosynth Biotechnologies

GBI

Thermo Fisher Scientific

Catalent

WuXi Biologics

Boehringer Ingelheim BioXcellence

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Mammalian Biopharmaceutical Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Mammalian Biopharmaceutical Service, with revenue, gross margin, and global market share of Mammalian Biopharmaceutical Service from 2021 to 2026.

Chapter 3, the Mammalian Biopharmaceutical Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Mammalian Biopharmaceutical Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Mammalian Biopharmaceutical Service.

Chapter 13, to describe Mammalian Biopharmaceutical Service research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Mammalian Biopharmaceutical Service by Type

1.3.1 Overview: Global Mammalian Biopharmaceutical Service Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Mammalian Biopharmaceutical Service Consumption Value Market Share by Type in 2025

1.3.3 Cell Line Development

1.3.4 Analytical Testing

1.3.5 Technology Transfer

1.3.6 Formulation Development

1.3.7 Others

1.4 Global Mammalian Biopharmaceutical Service Market by Application

1.4.1 Overview: Global Mammalian Biopharmaceutical Service Market Size by Application: 2021 Versus 2025 Versus 2032

1.4.2 Pharmaceutical

1.4.3 Contract Research Organizations (CROs)

1.4.4 Academic and Research Institutes

1.4.5 Biotechnology Companies

1.4.6 Government Agencies

1.5 Global Mammalian Biopharmaceutical Service Market Size & Forecast

1.6 Global Mammalian Biopharmaceutical Service Market Size and Forecast by Region

1.6.1 Global Mammalian Biopharmaceutical Service Market Size by Region: 2021 VS 2025 VS 2032

1.6.2 Global Mammalian Biopharmaceutical Service Market Size by Region, (2021-2032)

1.6.3 North America Mammalian Biopharmaceutical Service Market Size and Prospect (2021-2032)

1.6.4 Europe Mammalian Biopharmaceutical Service Market Size and Prospect (2021-2032)

1.6.5 Asia-Pacific Mammalian Biopharmaceutical Service Market Size and Prospect (2021-2032)

1.6.6 South America Mammalian Biopharmaceutical Service Market Size and Prospect (2021-2032)

1.6.7 Middle East & Africa Mammalian Biopharmaceutical Service Market Size and

Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Lonza

2.1.1 Lonza Details

2.1.2 Lonza Major Business

2.1.3 Lonza Mammalian Biopharmaceutical Service Product and Solutions

2.1.4 Lonza Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Lonza Recent Developments and Future Plans

2.2 Abzena

2.2.1 Abzena Details

2.2.2 Abzena Major Business

2.2.3 Abzena Mammalian Biopharmaceutical Service Product and Solutions

2.2.4 Abzena Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Abzena Recent Developments and Future Plans

2.3 AGC Biologics

2.3.1 AGC Biologics Details

2.3.2 AGC Biologics Major Business

2.3.3 AGC Biologics Mammalian Biopharmaceutical Service Product and Solutions

2.3.4 AGC Biologics Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 AGC Biologics Recent Developments and Future Plans

2.4 Novartis

2.4.1 Novartis Details

2.4.2 Novartis Major Business

2.4.3 Novartis Mammalian Biopharmaceutical Service Product and Solutions

2.4.4 Novartis Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Novartis Recent Developments and Future Plans

2.5 KBI Biopharma

2.5.1 KBI Biopharma Details

2.5.2 KBI Biopharma Major Business

2.5.3 KBI Biopharma Mammalian Biopharmaceutical Service Product and Solutions

2.5.4 KBI Biopharma Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 KBI Biopharma Recent Developments and Future Plans

2.6 3P Biopharmaceuticals

2.6.1 3P Biopharmaceuticals Details

2.6.2 3P Biopharmaceuticals Major Business

2.6.3 3P Biopharmaceuticals Mammalian Biopharmaceutical Service Product and Solutions

2.6.4 3P Biopharmaceuticals Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 3P Biopharmaceuticals Recent Developments and Future Plans

2.7 Sartorius Stedim Biotech

2.7.1 Sartorius Stedim Biotech Details

2.7.2 Sartorius Stedim Biotech Major Business

2.7.3 Sartorius Stedim Biotech Mammalian Biopharmaceutical Service Product and Solutions

2.7.4 Sartorius Stedim Biotech Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sartorius Stedim Biotech Recent Developments and Future Plans

2.8 Merck Millipore

2.8.1 Merck Millipore Details

2.8.2 Merck Millipore Major Business

2.8.3 Merck Millipore Mammalian Biopharmaceutical Service Product and Solutions

2.8.4 Merck Millipore Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Merck Millipore Recent Developments and Future Plans

2.9 Rentschler Biopharma SE

2.9.1 Rentschler Biopharma SE Details

2.9.2 Rentschler Biopharma SE Major Business

2.9.3 Rentschler Biopharma SE Mammalian Biopharmaceutical Service Product and Solutions

2.9.4 Rentschler Biopharma SE Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Rentschler Biopharma SE Recent Developments and Future Plans

2.10 Northway Biotech

2.10.1 Northway Biotech Details

2.10.2 Northway Biotech Major Business

2.10.3 Northway Biotech Mammalian Biopharmaceutical Service Product and Solutions

2.10.4 Northway Biotech Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Northway Biotech Recent Developments and Future Plans

2.11 Cambrex

2.11.1 Cambrex Details

2.11.2 Cambrex Major Business

2.11.3 Cambrex Mammalian Biopharmaceutical Service Product and Solutions

2.11.4 Cambrex Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Cambrex Recent Developments and Future Plans

2.12 Samsung Biologics

2.12.1 Samsung Biologics Details

2.12.2 Samsung Biologics Major Business

2.12.3 Samsung Biologics Mammalian Biopharmaceutical Service Product and Solutions

2.12.4 Samsung Biologics Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Samsung Biologics Recent Developments and Future Plans

2.13 FUJIFILM Diosynth Biotechnologies

2.13.1 FUJIFILM Diosynth Biotechnologies Details

2.13.2 FUJIFILM Diosynth Biotechnologies Major Business

2.13.3 FUJIFILM Diosynth Biotechnologies Mammalian Biopharmaceutical Service Product and Solutions

2.13.4 FUJIFILM Diosynth Biotechnologies Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 FUJIFILM Diosynth Biotechnologies Recent Developments and Future Plans

2.14 GBI

2.14.1 GBI Details

2.14.2 GBI Major Business

2.14.3 GBI Mammalian Biopharmaceutical Service Product and Solutions

2.14.4 GBI Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 GBI Recent Developments and Future Plans

2.15 Thermo Fisher Scientific

2.15.1 Thermo Fisher Scientific Details

2.15.2 Thermo Fisher Scientific Major Business

2.15.3 Thermo Fisher Scientific Mammalian Biopharmaceutical Service Product and Solutions

2.15.4 Thermo Fisher Scientific Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Thermo Fisher Scientific Recent Developments and Future Plans

2.16 Catalent

- 2.16.1 Catalent Details
- 2.16.2 Catalent Major Business
- 2.16.3 Catalent Mammalian Biopharmaceutical Service Product and Solutions
- 2.16.4 Catalent Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Catalent Recent Developments and Future Plans
- 2.17 WuXi Biologics
 - 2.17.1 WuXi Biologics Details
 - 2.17.2 WuXi Biologics Major Business
 - 2.17.3 WuXi Biologics Mammalian Biopharmaceutical Service Product and Solutions
 - 2.17.4 WuXi Biologics Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 WuXi Biologics Recent Developments and Future Plans
- 2.18 Boehringer Ingelheim BioXcellence
 - 2.18.1 Boehringer Ingelheim BioXcellence Details
 - 2.18.2 Boehringer Ingelheim BioXcellence Major Business
 - 2.18.3 Boehringer Ingelheim BioXcellence Mammalian Biopharmaceutical Service Product and Solutions
 - 2.18.4 Boehringer Ingelheim BioXcellence Mammalian Biopharmaceutical Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Boehringer Ingelheim BioXcellence Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Mammalian Biopharmaceutical Service Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Mammalian Biopharmaceutical Service by Company Revenue
 - 3.2.2 Top 3 Mammalian Biopharmaceutical Service Players Market Share in 2025
 - 3.2.3 Top 6 Mammalian Biopharmaceutical Service Players Market Share in 2025
- 3.3 Mammalian Biopharmaceutical Service Market: Overall Company Footprint Analysis
 - 3.3.1 Mammalian Biopharmaceutical Service Market: Region Footprint
 - 3.3.2 Mammalian Biopharmaceutical Service Market: Company Product Type Footprint
 - 3.3.3 Mammalian Biopharmaceutical Service Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Mammalian Biopharmaceutical Service Consumption Value and Market Share by Type (2021-2026)

4.2 Global Mammalian Biopharmaceutical Service Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Mammalian Biopharmaceutical Service Consumption Value Market Share by Application (2021-2026)

5.2 Global Mammalian Biopharmaceutical Service Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2032)

6.2 North America Mammalian Biopharmaceutical Service Market Size by Application (2021-2032)

6.3 North America Mammalian Biopharmaceutical Service Market Size by Country

6.3.1 North America Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2032)

6.3.2 United States Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

6.3.3 Canada Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

6.3.4 Mexico Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2032)

7.2 Europe Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2032)

7.3 Europe Mammalian Biopharmaceutical Service Market Size by Country

7.3.1 Europe Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2032)

7.3.2 Germany Mammalian Biopharmaceutical Service Market Size and Forecast

(2021-2032)

7.3.3 France Mammalian Biopharmaceutical Service Market Size and Forecast

(2021-2032)

7.3.4 United Kingdom Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

7.3.5 Russia Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

7.3.6 Italy Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Mammalian Biopharmaceutical Service Market Size by Region

8.3.1 Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Region (2021-2032)

8.3.2 China Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8.3.3 Japan Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8.3.4 South Korea Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8.3.5 India Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

8.3.7 Australia Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2032)

9.2 South America Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2032)

9.3 South America Mammalian Biopharmaceutical Service Market Size by Country

9.3.1 South America Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2032)

9.3.2 Brazil Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

9.3.3 Argentina Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Mammalian Biopharmaceutical Service Market Size by Country

10.3.1 Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2032)

10.3.2 Turkey Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

10.3.4 UAE Mammalian Biopharmaceutical Service Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Mammalian Biopharmaceutical Service Market Drivers

11.2 Mammalian Biopharmaceutical Service Market Restraints

11.3 Mammalian Biopharmaceutical Service Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Mammalian Biopharmaceutical Service Industry Chain

- 12.2 Mammalian Biopharmaceutical Service Upstream Analysis
- 12.3 Mammalian Biopharmaceutical Service Midstream Analysis
- 12.4 Mammalian Biopharmaceutical Service Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Mammalian Biopharmaceutical Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Mammalian Biopharmaceutical Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Global Mammalian Biopharmaceutical Service Consumption Value by Region (2021-2026) & (USD Million)

Table 4. Global Mammalian Biopharmaceutical Service Consumption Value by Region (2027-2032) & (USD Million)

Table 5. Lonza Company Information, Head Office, and Major Competitors

Table 6. Lonza Major Business

Table 7. Lonza Mammalian Biopharmaceutical Service Product and Solutions

Table 8. Lonza Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Lonza Recent Developments and Future Plans

Table 10. Abzena Company Information, Head Office, and Major Competitors

Table 11. Abzena Major Business

Table 12. Abzena Mammalian Biopharmaceutical Service Product and Solutions

Table 13. Abzena Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Abzena Recent Developments and Future Plans

Table 15. AGC Biologics Company Information, Head Office, and Major Competitors

Table 16. AGC Biologics Major Business

Table 17. AGC Biologics Mammalian Biopharmaceutical Service Product and Solutions

Table 18. AGC Biologics Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Novartis Company Information, Head Office, and Major Competitors

Table 20. Novartis Major Business

Table 21. Novartis Mammalian Biopharmaceutical Service Product and Solutions

Table 22. Novartis Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Novartis Recent Developments and Future Plans

Table 24. KBI Biopharma Company Information, Head Office, and Major Competitors

Table 25. KBI Biopharma Major Business

Table 26. KBI Biopharma Mammalian Biopharmaceutical Service Product and Solutions

Table 27. KBI Biopharma Mammalian Biopharmaceutical Service Revenue (USD

Million), Gross Margin and Market Share (2021-2026)

Table 28. KBI Biopharma Recent Developments and Future Plans

Table 29. 3P Biopharmaceuticals Company Information, Head Office, and Major Competitors

Table 30. 3P Biopharmaceuticals Major Business

Table 31. 3P Biopharmaceuticals Mammalian Biopharmaceutical Service Product and Solutions

Table 32. 3P Biopharmaceuticals Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. 3P Biopharmaceuticals Recent Developments and Future Plans

Table 34. Sartorius Stedim Biotech Company Information, Head Office, and Major Competitors

Table 35. Sartorius Stedim Biotech Major Business

Table 36. Sartorius Stedim Biotech Mammalian Biopharmaceutical Service Product and Solutions

Table 37. Sartorius Stedim Biotech Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Sartorius Stedim Biotech Recent Developments and Future Plans

Table 39. Merck Millipore Company Information, Head Office, and Major Competitors

Table 40. Merck Millipore Major Business

Table 41. Merck Millipore Mammalian Biopharmaceutical Service Product and Solutions

Table 42. Merck Millipore Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Merck Millipore Recent Developments and Future Plans

Table 44. Rentschler Biopharma SE Company Information, Head Office, and Major Competitors

Table 45. Rentschler Biopharma SE Major Business

Table 46. Rentschler Biopharma SE Mammalian Biopharmaceutical Service Product and Solutions

Table 47. Rentschler Biopharma SE Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Rentschler Biopharma SE Recent Developments and Future Plans

Table 49. Northway Biotech Company Information, Head Office, and Major Competitors

Table 50. Northway Biotech Major Business

Table 51. Northway Biotech Mammalian Biopharmaceutical Service Product and Solutions

Table 52. Northway Biotech Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Northway Biotech Recent Developments and Future Plans

Table 54. Cambrex Company Information, Head Office, and Major Competitors

Table 55. Cambrex Major Business

Table 56. Cambrex Mammalian Biopharmaceutical Service Product and Solutions

Table 57. Cambrex Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Cambrex Recent Developments and Future Plans

Table 59. Samsung Biologics Company Information, Head Office, and Major Competitors

Table 60. Samsung Biologics Major Business

Table 61. Samsung Biologics Mammalian Biopharmaceutical Service Product and Solutions

Table 62. Samsung Biologics Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Samsung Biologics Recent Developments and Future Plans

Table 64. FUJIFILM Diosynth Biotechnologies Company Information, Head Office, and Major Competitors

Table 65. FUJIFILM Diosynth Biotechnologies Major Business

Table 66. FUJIFILM Diosynth Biotechnologies Mammalian Biopharmaceutical Service Product and Solutions

Table 67. FUJIFILM Diosynth Biotechnologies Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. FUJIFILM Diosynth Biotechnologies Recent Developments and Future Plans

Table 69. GBI Company Information, Head Office, and Major Competitors

Table 70. GBI Major Business

Table 71. GBI Mammalian Biopharmaceutical Service Product and Solutions

Table 72. GBI Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. GBI Recent Developments and Future Plans

Table 74. Thermo Fisher Scientific Company Information, Head Office, and Major Competitors

Table 75. Thermo Fisher Scientific Major Business

Table 76. Thermo Fisher Scientific Mammalian Biopharmaceutical Service Product and Solutions

Table 77. Thermo Fisher Scientific Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Thermo Fisher Scientific Recent Developments and Future Plans

Table 79. Catalent Company Information, Head Office, and Major Competitors

Table 80. Catalent Major Business

Table 81. Catalent Mammalian Biopharmaceutical Service Product and Solutions

Table 82. Catalent Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. Catalent Recent Developments and Future Plans
Table 84. WuXi Biologics Company Information, Head Office, and Major Competitors
Table 85. WuXi Biologics Major Business
Table 86. WuXi Biologics Mammalian Biopharmaceutical Service Product and Solutions
Table 87. WuXi Biologics Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 88. WuXi Biologics Recent Developments and Future Plans
Table 89. Boehringer Ingelheim BioXcellence Company Information, Head Office, and Major Competitors
Table 90. Boehringer Ingelheim BioXcellence Major Business
Table 91. Boehringer Ingelheim BioXcellence Mammalian Biopharmaceutical Service Product and Solutions
Table 92. Boehringer Ingelheim BioXcellence Mammalian Biopharmaceutical Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 93. Boehringer Ingelheim BioXcellence Recent Developments and Future Plans
Table 94. Global Mammalian Biopharmaceutical Service Revenue (USD Million) by Players (2021-2026)
Table 95. Global Mammalian Biopharmaceutical Service Revenue Share by Players (2021-2026)
Table 96. Breakdown of Mammalian Biopharmaceutical Service by Company Type (Tier 1, Tier 2, and Tier 3)
Table 97. Market Position of Players in Mammalian Biopharmaceutical Service, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 98. Head Office of Key Mammalian Biopharmaceutical Service Players
Table 99. Mammalian Biopharmaceutical Service Market: Company Product Type Footprint
Table 100. Mammalian Biopharmaceutical Service Market: Company Product Application Footprint
Table 101. Mammalian Biopharmaceutical Service New Market Entrants and Barriers to Market Entry
Table 102. Mammalian Biopharmaceutical Service Mergers, Acquisition, Agreements, and Collaborations
Table 103. Global Mammalian Biopharmaceutical Service Consumption Value (USD Million) by Type (2021-2026)
Table 104. Global Mammalian Biopharmaceutical Service Consumption Value Share by Type (2021-2026)
Table 105. Global Mammalian Biopharmaceutical Service Consumption Value Forecast

by Type (2027-2032)

Table 106. Global Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026)

Table 107. Global Mammalian Biopharmaceutical Service Consumption Value Forecast by Application (2027-2032)

Table 108. North America Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2026) & (USD Million)

Table 109. North America Mammalian Biopharmaceutical Service Consumption Value by Type (2027-2032) & (USD Million)

Table 110. North America Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026) & (USD Million)

Table 111. North America Mammalian Biopharmaceutical Service Consumption Value by Application (2027-2032) & (USD Million)

Table 112. North America Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2026) & (USD Million)

Table 113. North America Mammalian Biopharmaceutical Service Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Europe Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2026) & (USD Million)

Table 115. Europe Mammalian Biopharmaceutical Service Consumption Value by Type (2027-2032) & (USD Million)

Table 116. Europe Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026) & (USD Million)

Table 117. Europe Mammalian Biopharmaceutical Service Consumption Value by Application (2027-2032) & (USD Million)

Table 118. Europe Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2026) & (USD Million)

Table 119. Europe Mammalian Biopharmaceutical Service Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2026) & (USD Million)

Table 121. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Type (2027-2032) & (USD Million)

Table 122. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026) & (USD Million)

Table 123. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Application (2027-2032) & (USD Million)

Table 124. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Region (2021-2026) & (USD Million)

Table 125. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value by Region (2027-2032) & (USD Million)

Table 126. South America Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2026) & (USD Million)

Table 127. South America Mammalian Biopharmaceutical Service Consumption Value by Type (2027-2032) & (USD Million)

Table 128. South America Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026) & (USD Million)

Table 129. South America Mammalian Biopharmaceutical Service Consumption Value by Application (2027-2032) & (USD Million)

Table 130. South America Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2026) & (USD Million)

Table 131. South America Mammalian Biopharmaceutical Service Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Type (2021-2026) & (USD Million)

Table 133. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Type (2027-2032) & (USD Million)

Table 134. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Application (2021-2026) & (USD Million)

Table 135. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Global Key Players of Mammalian Biopharmaceutical Service Upstream (Raw Materials)

Table 139. Global Mammalian Biopharmaceutical Service Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Mammalian Biopharmaceutical Service Picture
- Figure 2. Global Mammalian Biopharmaceutical Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Mammalian Biopharmaceutical Service Consumption Value Market Share by Type in 2025
- Figure 4. Cell Line Development
- Figure 5. Analytical Testing
- Figure 6. Technology Transfer
- Figure 7. Formulation Development
- Figure 8. Others
- Figure 9. Global Mammalian Biopharmaceutical Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 10. Mammalian Biopharmaceutical Service Consumption Value Market Share by Application in 2025
- Figure 11. Pharmaceutical Picture
- Figure 12. Contract Research Organizations (CROs) Picture
- Figure 13. Academic and Research Institutes Picture
- Figure 14. Biotechnology Companies Picture
- Figure 15. Government Agencies Picture
- Figure 16. Global Mammalian Biopharmaceutical Service Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 17. Global Mammalian Biopharmaceutical Service Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 18. Global Market Mammalian Biopharmaceutical Service Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 19. Global Mammalian Biopharmaceutical Service Consumption Value Market Share by Region (2021-2032)
- Figure 20. Global Mammalian Biopharmaceutical Service Consumption Value Market Share by Region in 2025
- Figure 21. North America Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)
- Figure 22. Europe Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)
- Figure 23. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 24. South America Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 25. Middle East & Africa Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 26. Company Three Recent Developments and Future Plans

Figure 27. Global Mammalian Biopharmaceutical Service Revenue Share by Players in 2025

Figure 28. Mammalian Biopharmaceutical Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 29. Market Share of Mammalian Biopharmaceutical Service by Player Revenue in 2025

Figure 30. Top 3 Mammalian Biopharmaceutical Service Players Market Share in 2025

Figure 31. Top 6 Mammalian Biopharmaceutical Service Players Market Share in 2025

Figure 32. Global Mammalian Biopharmaceutical Service Consumption Value Share by Type (2021-2026)

Figure 33. Global Mammalian Biopharmaceutical Service Market Share Forecast by Type (2027-2032)

Figure 34. Global Mammalian Biopharmaceutical Service Consumption Value Share by Application (2021-2026)

Figure 35. Global Mammalian Biopharmaceutical Service Market Share Forecast by Application (2027-2032)

Figure 36. North America Mammalian Biopharmaceutical Service Consumption Value Market Share by Type (2021-2032)

Figure 37. North America Mammalian Biopharmaceutical Service Consumption Value Market Share by Application (2021-2032)

Figure 38. North America Mammalian Biopharmaceutical Service Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Mammalian Biopharmaceutical Service Consumption Value Market Share by Type (2021-2032)

Figure 43. Europe Mammalian Biopharmaceutical Service Consumption Value Market Share by Application (2021-2032)

Figure 44. Europe Mammalian Biopharmaceutical Service Consumption Value Market Share by Country (2021-2032)

Figure 45. Germany Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 46. France Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 47. United Kingdom Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 48. Russia Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 49. Italy Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 50. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value Market Share by Type (2021-2032)

Figure 51. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value Market Share by Application (2021-2032)

Figure 52. Asia-Pacific Mammalian Biopharmaceutical Service Consumption Value Market Share by Region (2021-2032)

Figure 53. China Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 54. Japan Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 55. South Korea Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 56. India Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 57. Southeast Asia Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 58. Australia Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 59. South America Mammalian Biopharmaceutical Service Consumption Value Market Share by Type (2021-2032)

Figure 60. South America Mammalian Biopharmaceutical Service Consumption Value Market Share by Application (2021-2032)

Figure 61. South America Mammalian Biopharmaceutical Service Consumption Value Market Share by Country (2021-2032)

Figure 62. Brazil Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 63. Argentina Mammalian Biopharmaceutical Service Consumption Value (2021-2032) & (USD Million)

Figure 64. Middle East & Africa Mammalian Biopharmaceutical Service Consumption

Value Market Share by Type (2021-2032)

Figure 65. Middle East & Africa Mammalian Biopharmaceutical Service Consumption

Value Market Share by Application (2021-2032)

Figure 66. Middle East & Africa Mammalian Biopharmaceutical Service Consumption

Value Market Share by Country (2021-2032)

Figure 67. Turkey Mammalian Biopharmaceutical Service Consumption Value
(2021-2032) & (USD Million)

Figure 68. Saudi Arabia Mammalian Biopharmaceutical Service Consumption Value
(2021-2032) & (USD Million)

Figure 69. UAE Mammalian Biopharmaceutical Service Consumption Value
(2021-2032) & (USD Million)

Figure 70. Mammalian Biopharmaceutical Service Market Drivers

Figure 71. Mammalian Biopharmaceutical Service Market Restraints

Figure 72. Mammalian Biopharmaceutical Service Market Trends

Figure 73. Porters Five Forces Analysis

Figure 74. Mammalian Biopharmaceutical Service Industrial Chain

Figure 75. Methodology

Figure 76. Research Process and Data Source

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