

Global Maltodextrin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDA2CC1F13DCEN.html>

Date: January 2026

Pages: 192

Price: US\$ 4,480.00 (Single User License)

ID: GDA2CC1F13DCEN

Abstracts

The global Maltodextrin market size is expected to reach \$ 4483 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Maltodextrin is a low molecular weight carbohydrate obtained from the hydrolysis of starch. It is commonly used in the food, beverage, pharmaceutical, and cosmetics industries. Its structure consists of a few glucose molecules connected by glycosidic bonds, and it has a low sweetness and high solubility. Maltodextrin is typically used as a thickening agent, stabilizer, carrier, and as a sugar substitute in food processing. The primary raw materials for its production include starch-based crops such as corn, potatoes, wheat, and rice. It is produced through enzymatic or acid hydrolysis to break down the starch molecules into smaller sugar units.

With the increasing focus on health and wellness, maltodextrin has become an important sugar alternative in the food industry due to its low calorie content, high solubility, and relative safety. Its demand is particularly rising in niche markets such as sports drinks, weight-loss products, and baby food. In addition, maltodextrin is widely used in the pharmaceutical industry for drug delivery systems and medical nutrition products, making it a promising material with a broad market outlook.

In 2024, the global maltodextrin market reached a production volume of 3.5 million tons, with prices ranging from \$500 to \$10,000 per ton. Driven by increasing demand from sectors such as food, beverage, pharmaceuticals, and sports nutrition, prices showed a steady upward trend.

With the increasing demand for low-sugar and low-calorie products, the market outlook for maltodextrin is promising. The trend towards healthier diets is one of the key drivers

of market growth, especially with the popularity of low-sugar and sugar-free foods, where maltodextrin serves as a natural sugar substitute. Additionally, the sports nutrition sector is witnessing growing demand for maltodextrin, particularly in sports drinks and functional foods, as it provides energy without significantly increasing calorie intake. Furthermore, the development of the pharmaceutical and cosmetics industries, where maltodextrin is used as a drug carrier and ingredient in cosmetic formulations, creates new opportunities for market expansion.

Market Challenges, Risks, & Restraints

Despite the increasing market demand, the production of maltodextrin faces some challenges. On one hand, fluctuations in the prices of raw materials, particularly corn and wheat, may lead to rising production costs. On the other hand, while maltodextrin is considered a safe food additive, there is growing consumer concern about highly processed foods, which may result in resistance to products with too many additives. Furthermore, stricter food safety regulations worldwide may lead to higher industry standards, impacting production costs and compliance pressures for manufacturers.

Downstream Demand Trends

The downstream market demand for maltodextrin is moving towards health, nutrition, and functionality. With consumers becoming more conscious of the nutritional value and health benefits of their food choices, maltodextrin, as a low-calorie and efficient sugar alternative, will continue to be favored. The sports nutrition and weight-loss food markets are also driving the demand for maltodextrin, especially in products that offer energy with lower calorie content. Additionally, due to its excellent solubility and stability, maltodextrin has strong growth potential in niche markets such as baby food and senior nutrition products.

This report studies the global Maltodextrin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Maltodextrin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Maltodextrin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Maltodextrin total production and demand, 2021-2032, (K MT)

Global Maltodextrin total production value, 2021-2032, (USD Million)

Global Maltodextrin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Maltodextrin consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Maltodextrin domestic production, consumption, key domestic manufacturers and share

Global Maltodextrin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Maltodextrin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Maltodextrin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Maltodextrin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GPC?Grain Processing Corp.?, Roquette, Cargill, Matsutani Chemical, ADM, Ingredion, Tate & Lyle, Agrana Group, Avebe, Nowamyl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Maltodextrin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Maltodextrin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Maltodextrin Market, Segmentation by Type:

Maltodextrin MD 20

Maltodextrin MD 15

Maltodextrin MD 10

Global Maltodextrin Market, Segmentation by Source:

Corn-based

Potato-based

Wheat-based

Rice-based

Others

Global Maltodextrin Market, Segmentation by Processing Method:

Enzymatic hydrolysis

Acid hydrolysis

Physical method

Global Maltodextrin Market, Segmentation by Solubility:

High Solubility

Medium Solubility

Low Solubility

Global Maltodextrin Market, Segmentation by Application:

Food & Beverage

Pharm & Cosmetics

Industrial

Others

Companies Profiled:

GPC?Grain Processing Corp.?

Roquette

Cargill

Matsutani Chemical

ADM

Ingredion

Tate & Lyle

Agrana Group

Avebe

Nowamyl

San Soon Seng?3A Resources?

Kraft Chemical

WGC

Xiwang Group (Starch Sugars)

Zhucheng Dongxiao

Zhucheng Xingmao

Global Corn (Jinyu Corn, Shandong)

Qinhuangdao Lihua Starch

Shijiazhuang Huachen

Henan Feitian

Jinze

Guangzhou Shuangqiao

Baolingbao Biology

Shandong Fuxin Biotech

Yufeng Holding Group

Luzhou Group (Shandong)

Anhui BBCA Biochemical

Global Sweeteners Holdings

Tereos SCA

Key Questions Answered:

1. How big is the global Maltodextrin market?
2. What is the demand of the global Maltodextrin market?
3. What is the year over year growth of the global Maltodextrin market?
4. What is the production and production value of the global Maltodextrin market?
5. Who are the key producers in the global Maltodextrin market?
6. What are the growth factors driving the market demand?

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