

Global Malonic Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Malonic Acid market size was valued at USD 49 million in 2023 and is forecast to a readjusted size of USD 58 million by 2030 with a CAGR of 2.4% during review period.

Malonic acid, also called propanedioic acid, is a precursor to specialty polyesters. It is a dibasic organic acid whose diethyl ester is used in syntheses of vitamins B1 and B6, barbiturates, and numerous other valuable compounds.

Malonic acid itself is rather unstable and has few applications. Its calcium salt occurs in beetroot, but the acid itself is usually prepared by hydrolyzing diethyl malonate. It undergoes the usual reactions of carboxylic acids as well as facile cleavage into acetic acid and carbon dioxide.

Derivatives' data is in section 7.2.

Malonic acid industry has low technology barrier and is labor intensive industry. Currently, there are several producing companies in the world malonic acid industry. The main market players are Lonza, Trace Zero and Tateyamakasei.

In consumption market, Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. These two regions occupied 71% of the global consumption volume in total.

Malonic acid has two types, which include pharmaceutical grade malonic acid and technical grade malonic acid.

The Global Info Research report includes an overview of the development of the Malonic Acid industry chain, the market status of Chemical & Material Industry (Pharmaceutical Grade, Technical Grade), Pharma & Healthcare Industry (Pharmaceutical Grade, Technical Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Malonic Acid.

Regionally, the report analyzes the Malonic Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Malonic Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Malonic Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Malonic Acid industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Pharmaceutical Grade, Technical Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Malonic Acid market.

Regional Analysis: The report involves examining the Malonic Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Malonic Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Malonic Acid:

Company Analysis: Report covers individual Malonic Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Malonic Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical & Material Industry, Pharma & Healthcare Industry).

Technology Analysis: Report covers specific technologies relevant to Malonic Acid. It assesses the current state, advancements, and potential future developments in Malonic Acid areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Malonic Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Malonic Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Pharmaceutical Grade

Technical Grade

Market segment by Application

Chemical & Material Industry

Pharma & Healthcare Industry

Electronics Industry

Others

Major players covered

Lonza

Trace Zero

Tateyamakasei

Shanghai Nanxiang Reagent

Medicalchem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Malonic Acid product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Malonic Acid, with price, sales, revenue and global market share of Malonic Acid from 2019 to 2024.

Chapter 3, the Malonic Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Malonic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Malonic Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Malonic Acid.

Chapter 14 and 15, to describe Malonic Acid sales channel, distributors, customers, research findings and conclusion.

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