

# Global Malonic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Malonic Acid market size is expected to reach \$ 50.27 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Malonic Acid is propanedioic acid, a small dicarboxylic acid used as a synthesis intermediate in pharmaceuticals, agrochemicals, flavors, coatings, resins, metal finishing, specialty chemicals and laboratory reagents. Malonic acid, also called propanedioic acid, is a precursor to specialty polyesters. It is a dibasic organic acid whose diethyl ester is used in syntheses of vitamins B1 and B6, barbiturates, and numerous other valuable compounds. Malonic acid itself is rather unstable and has few applications. Its calcium salt occurs in beetroot, but the acid itself is usually prepared by hydrolyzing diethyl malonate.

In the current market, global production of Malonic Acid is around 6,800 Metric Tons, with an average selling price of about 5,200 USD per Metric Tons EXW basis. Top 5 suppliers control approximately 58 to 65 percent of global revenue CR5. The typical gross margin is estimated at 22.0 percent.

From 2026 to 2032, demand growth is expected to be driven by pharmaceutical intermediate production, agrochemical intermediate synthesis, specialty resin and coating applications, metal finishing chemicals and selected high-purity uses. The key industry trend is consolidation around suppliers that can offer stable large-volume output, integrated upstream cyanide and cyanoacetate chemistry, export logistics, environmental compliance and batch-level quality documentation. China will remain the central supply region, while India will remain a major demand and conversion hub. Regulatory and environmental pressure will favor larger integrated producers because wastewater treatment, cyanide-related safety control, acid handling, by-product

management and export compliance are difficult for small producers to manage at scale.

This report studies the global Malonic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Malonic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Malonic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Malonic Acid total production and demand, 2021-2032, (Tons)

Global Malonic Acid total production value, 2021-2032, (USD Million)

Global Malonic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Malonic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Malonic Acid domestic production, consumption, key domestic manufacturers and share

Global Malonic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Malonic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Malonic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Malonic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tateyamakasei, Juzen Chemical, Hebei Chengxin Skytop Pharmchem, Suqian Nanxiang Chemical Manufacturing, Henan Sino New Energy Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Malonic Acid market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Malonic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Malonic Acid Market, Segmentation by Type:

Pharmaceutical Grade

Technical Grade

### Global Malonic Acid Market, Segmentation by Purity:

99.5% or Above

Below 99.5%

Global Malonic Acid Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Malonic Acid Market, Segmentation by Application:

Chemical & Material

Pharma

Electronics

Others

Companies Profiled:

Tateyamakasei

Juzen Chemical

Hebei Chengxin Skytop Pharmchem

Suqian Nanxiang Chemical Manufacturing

Henan Sino New Energy Material

Key Questions Answered:

1. How big is the global Malonic Acid market?
2. What is the demand of the global Malonic Acid market?
3. What is the year over year growth of the global Malonic Acid market?
4. What is the production and production value of the global Malonic Acid market?

5. Who are the key producers in the global Malonic Acid market?
6. What are the growth factors driving the market demand?

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Figure 63. Malonic Acid Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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