

# Global Maleic Anhydride Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Maleic Anhydride market size was valued at USD 3236.4 million in 2023 and is forecast to a readjusted size of USD 5390.4 million by 2030 with a CAGR of 7.6% during review period.

Maleic anhydride is a colorless or white solid with an acrid odor. Maleic anhydride is a very versatile molecule that lends itself to many applications requiring a number of properties and functionalities. With three active sites (two carboxyl groups and one double bond), it is an excellent joining and cross linking agent. Its major end use, representing well over half of global demand, is in the manufacture of unsaturated polyester resins, where its cross-linking abilities are important.

Huntsman, Lanxess, Polynt, Changzhou Yabang and so on are the major players of maleic anhydride for the time being.

China is the largest manufacturer of maleic anhydride who accounts for about 57% capacity market share. USA, following China, becomes the second largest one, with 14% capacity market share.

The Global Info Research report includes an overview of the development of the Maleic Anhydride industry chain, the market status of Unsaturated Polyester Resin (Solid Maleic Anhydride, Molten Maleic Anhydride), 1,4-butanediol (BDO) (Solid Maleic Anhydride, Molten Maleic Anhydride), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Maleic Anhydride.

Regionally, the report analyzes the Maleic Anhydride markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Maleic Anhydride market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Maleic Anhydride market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Maleic Anhydride industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solid Maleic Anhydride, Molten Maleic Anhydride).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Maleic Anhydride market.

**Regional Analysis:** The report involves examining the Maleic Anhydride market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Maleic Anhydride market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Maleic Anhydride:

**Company Analysis:** Report covers individual Maleic Anhydride manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Maleic Anhydride. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Unsaturated Polyester Resin, 1,4-butanediol (BDO)).

**Technology Analysis:** Report covers specific technologies relevant to Maleic Anhydride. It assesses the current state, advancements, and potential future developments in Maleic Anhydride areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Maleic Anhydride market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Maleic Anhydride market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Solid Maleic Anhydride

Molten Maleic Anhydride

### Market segment by Application

Unsaturated Polyester Resin

1,4-butanediol (BDO)

Other

## Major players covered

Huntsman Corporation

Sasol-Huntsman

Ashland

Polynt

LANXESS

Thirumalai Chemicals Ltd.

Flint Hills Resources

BASF

YONGSAN CHEMICALS,INC

DSM

Mitsubishi Chemical

NIPPON SHOKUBAI

Elekeiroz SA

Bartek Ingredients

Korea PTG

CEPSA

MOL Group

Mitsui Chemicals

Changzhou Yabang Chemical

Tianjin Bohua Zhonghe Chemical

Qiaoyou Chemical

Zibo Qixing Tengda Chemical

Zhejiang Jiangshan Chemical

Hongxin Chemical

Shengyuan Group

Jiangyin Shunfei Fine chemical

Jiangsu Zhongteng Chemical

Huanghua Hongcheng Business

Shanxi Hengqiang Chemical

Changzhou Shuguang Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Maleic Anhydride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Maleic Anhydride, with price, sales, revenue and global market share of Maleic Anhydride from 2019 to 2024.

Chapter 3, the Maleic Anhydride competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Maleic Anhydride breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Maleic Anhydride market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Maleic Anhydride.

Chapter 14 and 15, to describe Maleic Anhydride sales channel, distributors, customers, research findings and conclusion.

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