

# Global Male Pelvis Skeleton Models Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFE8EB1268EBEN.html>

Date: February 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: GFE8EB1268EBEN

## Abstracts

The global Male Pelvis Skeleton Models market size is expected to reach \$ 348 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Male Pelvis Skeleton Model production reached approximately 0.684 M Units. The average price is approximately \$320. Male Pelvis Skeleton Model is an anatomical teaching and training model that accurately represents the osseous structure of the adult male pelvis, typically including the left and right hip bones (ilium, ischium, pubis), sacrum, and coccyx, and in many versions the fifth lumbar vertebra (L5) and/or proximal femora. The model is designed to reproduce male-specific pelvic morphology—such as a narrower pelvic inlet, acute subpubic angle, more prominent ischial spines, and a deeper, funnel-shaped pelvic cavity—for realistic anatomical reference.

## Gross Profit Margin Levels

The gross profit margins of male pelvic skeleton models exhibit a clear 'brand and application stratification': standard PVC/ABS pelvic skeletons (including introductory models with lumbar spine support) geared towards classroom use are closer to mass production and channel volume, with gross profit margins typically at a medium level (approximately 30%–50%). Meanwhile, models emphasizing anatomical details, paint markings, detachable anatomical structures, ligament/joint mechanisms, and orthopedic surgical training materials (drillable, screw-in, and repositionable), as well as 3D-printed case pelvic skeletons, have higher gross profit margins (approximately 50%–70%) due to their complex processes, higher quality control and consistency requirements, and often being bundled with teaching content/AR or accompanying consumables. Overall,

the key to profitability in this category lies not only in the 'unit BOM,' but also in mold amortization, assembly and manual processes, channel markups, and the combined delivery capability of 'packaged + accessories and consumables + digital content.'

## Industry Drivers

The core variable driving the growth of male pelvic skeleton models is the shift in medical education and clinical training from 'knowledge instruction' to 'verifiable skills.' On the one hand, the expansion of enrollment in medical schools, nursing, and rehabilitation education, along with more stringent course assessments, has made the identification of bony landmarks, pelvic inlet/outlet structures, and acetabular structures more reliant on reusable physical models. On the other hand, the popularization of minimally invasive orthopedic techniques and internal fixation has driven up the demand for training pelvic bones that are 'drillable, screwable, and reproducible.' Coupled with ethical and resource constraints on alternative pathways such as cadaver dissection, model procurement has shifted from one-time configuration to continuous updates. Meanwhile, 3D printing makes 'case-specific pelvic bones' (fractures, deformities, preoperative planning) more readily available, leading to increased penetration in high-end segments. E-commerce and international distribution networks are pushing low- to mid-priced pelvic bones to a wider range of vocational education and emerging overseas markets, creating a triple-pronged driving force of 'steady updates on the education side + structural upgrades on the clinical side + upward value shift on the 3D printing side.'

This report studies the global Male Pelvis Skeleton Models production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Male Pelvis Skeleton Models and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Male Pelvis Skeleton Models that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Male Pelvis Skeleton Models total production and demand, 2021-2032, (K Units)  
Global Male Pelvis Skeleton Models total production value, 2021-2032, (USD Million)  
Global Male Pelvis Skeleton Models production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Male Pelvis Skeleton Models consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Male Pelvis Skeleton Models domestic production, consumption, key domestic manufacturers and share

Global Male Pelvis Skeleton Models production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Male Pelvis Skeleton Models production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Male Pelvis Skeleton Models production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Male Pelvis Skeleton Models market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, SOMSO Modelle GmbH, Erlen-Zimmer, Denoyer-Geppert, Walter Products, Kyoto Kagaku, Nasco Education, Sawbones, SYNBONE AG, Simulab Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Male Pelvis Skeleton Models market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Male Pelvis Skeleton Models Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Male Pelvis Skeleton Models Market, Segmentation by Type:

PVC Injection Molding

Resin Casting

Others

#### Global Male Pelvis Skeleton Models Market, Segmentation by Functional Attributes:

Basic Teaching Model

High-Fidelity Clinical Training Model

Others

#### Global Male Pelvis Skeleton Models Market, Segmentation by Structure Decomposition:

Fixed Overall Model

Disassembled Model

#### Global Male Pelvis Skeleton Models Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

**Companies Profiled:**

3B Scientific

SOMSO Modelle GmbH

Erlor-Zimmer

Denoyer-Geppert

Walter Products

Kyoto Kagaku

Nasco Education

Sawbones

SYNBONE AG

Simulab Corporation

Bone Clones

CLAND&JT

3D Lifeprints UK Ltd

**Key Questions Answered:**

1. How big is the global Male Pelvis Skeleton Models market?
2. What is the demand of the global Male Pelvis Skeleton Models market?
3. What is the year over year growth of the global Male Pelvis Skeleton Models market?
4. What is the production and production value of the global Male Pelvis Skeleton Models market?
5. Who are the key producers in the global Male Pelvis Skeleton Models market?
6. What are the growth factors driving the market demand?

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