

Global Male Pelvis Skeleton Models Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Male Pelvis Skeleton Models market size was valued at US\$ 225 million in 2025 and is forecast to a readjusted size of US\$ 348 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global Male Pelvis Skeleton Model production reached approximately 0.684 M Units. The average price is approximately \$320. Male Pelvis Skeleton Model is an anatomical teaching and training model that accurately represents the osseous structure of the adult male pelvis, typically including the left and right hip bones (ilium, ischium, pubis), sacrum, and coccyx, and in many versions the fifth lumbar vertebra (L5) and/or proximal femora. The model is designed to reproduce male-specific pelvic morphology—such as a narrower pelvic inlet, acute subpubic angle, more prominent ischial spines, and a deeper, funnel-shaped pelvic cavity—for realistic anatomical reference.

Gross Profit Margin Levels

The gross profit margins of male pelvic skeleton models exhibit a clear 'brand and application stratification': standard PVC/ABS pelvic skeletons (including introductory models with lumbar spine support) geared towards classroom use are closer to mass production and channel volume, with gross profit margins typically at a medium level (approximately 30%–50%). Meanwhile, models emphasizing anatomical details, paint markings, detachable anatomical structures, ligament/joint mechanisms, and orthopedic surgical training materials (drillable, screw-in, and repositionable), as well as 3D-printed case pelvic skeletons, have higher gross profit margins (approximately 50%–70%) due to their complex processes, higher quality control and consistency requirements, and

often being bundled with teaching content/AR or accompanying consumables. Overall, the key to profitability in this category lies not only in the 'unit BOM,' but also in mold amortization, assembly and manual processes, channel markups, and the combined delivery capability of 'packaged + accessories and consumables + digital content.'

Industry Drivers

The core variable driving the growth of male pelvic skeleton models is the shift in medical education and clinical training from 'knowledge instruction' to 'verifiable skills.' On the one hand, the expansion of enrollment in medical schools, nursing, and rehabilitation education, along with more stringent course assessments, has made the identification of bony landmarks, pelvic inlet/outlet structures, and acetabular structures more reliant on reusable physical models. On the other hand, the popularization of minimally invasive orthopedic techniques and internal fixation has driven up the demand for training pelvic bones that are 'drillable, screwable, and reproducible.' Coupled with ethical and resource constraints on alternative pathways such as cadaver dissection, model procurement has shifted from one-time configuration to continuous updates. Meanwhile, 3D printing makes 'case-specific pelvic bones' (fractures, deformities, preoperative planning) more readily available, leading to increased penetration in high-end segments. E-commerce and international distribution networks are pushing low- to mid-priced pelvic bones to a wider range of vocational education and emerging overseas markets, creating a triple-pronged driving force of 'steady updates on the education side + structural upgrades on the clinical side + upward value shift on the 3D printing side.'

This report is a detailed and comprehensive analysis for global Male Pelvis Skeleton Models market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Male Pelvis Skeleton Models market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Male Pelvis Skeleton Models market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Male Pelvis Skeleton Models market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Male Pelvis Skeleton Models market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Male Pelvis Skeleton Models
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Male Pelvis Skeleton Models market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3B Scientific, SOMSO Modelle GmbH, Eler-Zimmer, Denoyer-Geppert, Walter Products, Kyoto Kagaku, Nasco Education, Sawbones, SYNBONE AG, Simulab Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Male Pelvis Skeleton Models market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVC Injection Molding

Resin Casting

Others

Market segment by Functional Attributes

Basic Teaching Model

High-Fidelity Clinical Training Model

Others

Market segment by Structure Decomposition

Fixed Overall Model

Disassembled Model

Market segment by Application

Hospitals

Specialist Clinics

Medical Schools

Others

Major players covered

3B Scientific

SOMSO Modelle GmbH

Erlor-Zimmer

Denoyer-Geppert

Walter Products

Kyoto Kagaku

Nasco Education

Sawbones

SYNBONE AG

Simulab Corporation

Bone Clones

CLAND&JT

3D Lifeprints UK Ltd

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Male Pelvis Skeleton Models product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Male Pelvis Skeleton Models, with price, sales quantity, revenue, and global market share of Male Pelvis Skeleton Models from 2021 to 2026.

Chapter 3, the Male Pelvis Skeleton Models competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Male Pelvis Skeleton Models breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Male Pelvis Skeleton Models market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Male Pelvis Skeleton Models.

Chapter 14 and 15, to describe Male Pelvis Skeleton Models sales channel, distributors, customers, research findings and conclusion.

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