

Global Male Catheterization Pro Set Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Male Catheterization Pro Set market size is expected to reach \$ 3933 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Male Catheterization Pro Set production reached approximately 2 M Units. The average price is approximately \$1,300. Male Catheterization Pro Set is a disposable, sterile, pre-configured catheterization procedure kit specifically designed for the anatomical characteristics of the male urethra and the catheterization process. This kit typically integrates the key instruments and consumables required for catheterization (such as catheters, lubricants, gloves, disinfectants, and urine collection systems) into a standardized package, aiming to achieve safe, standardized, and efficient urethral catheterization or bladder drainage procedures.

Gross Profit Margin Levels The male catheterization kit market generally falls into the mid-to-high profit margin segment of medical consumables, but significant differences exist between different product tiers. Basic hospital catheterization kits and standard Foley catheterization trays are closer to conventional procedure packs, resulting in more intense price competition and relatively moderate gross profit margins. However, male-specific kits with features such as hydrophilic coatings, pre-lubrication, contactless insertion, pre-connected urine collection bags, and closed-loop systems often command higher premiums due to their superior added value in infection control, ease of use, and patient experience. Looking at the publicly available financial performance of leading medical consumable companies, industry benchmark gross profit margins are generally high. For example, Coloplast recently disclosed a gross profit margin of approximately 67%, and the overall profitability of large medical device companies like BD also demonstrates the strong cost absorption and brand pricing power of this type of

consumable. Considering product structure, channel models, and bidding factors, the overall gross profit margin of the male catheterization kit market is roughly between 45% and 60%, with basic products mostly falling in the low to mid-range, while high-end closed-loop integrated kits and outpatient self-catheterization kits can reach higher levels.

Industry Drivers

The core driver of growth in the male catheterization kit market is primarily the increasing demand for hospital infection control and standardized procedures. The CDC has consistently emphasized CAUTI prevention in recent years, explicitly stating the need to standardize the use, insertion, and maintenance of catheters. This has led to increased hospital acceptance of disposable sterile catheterization kits, closed-loop systems, and standardized trays. Secondly, with the aging population, benign prostatic hyperplasia, neurogenic bladder, and increased demand for postoperative urination management, the scenarios for catheterization in long-term bladder management for male patients are expanding. Simultaneously, NICE has proposed that intermittent catheterization should be prioritized over long-term indwelling catheterization in the management of chronic bladder insufficiency in adults, driving the development of male intermittent catheterization kits, portable all-in-one kits, and home care products. Furthermore, with products continuously upgrading towards hydrophilicity, contactless design, portability, and home-use features, the market is gradually shifting from traditional low-value-added catheterization consumables to high-value professional kits that emphasize infection control, operational efficiency, and patient experience.

This report studies the global Male Catheterization Pro Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Male Catheterization Pro Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Male Catheterization Pro Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Male Catheterization Pro Set total production and demand, 2021-2032, (K Units)
Global Male Catheterization Pro Set total production value, 2021-2032, (USD Million)
Global Male Catheterization Pro Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Male Catheterization Pro Set consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Male Catheterization Pro Set domestic production, consumption, key domestic manufacturers and share

Global Male Catheterization Pro Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Male Catheterization Pro Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Male Catheterization Pro Set production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Male Catheterization Pro Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medline, Cardinal Health, BD, Teleflex, B. Braun, Coloplast, Hollister, Convatec, Wellspect, Optimum Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Male Catheterization Pro Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Male Catheterization Pro Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Male Catheterization Pro Set Market, Segmentation by Type:

Single-Lumen Catheterization Kit

Double-Lumen Catheterization Kit

Others

Global Male Catheterization Pro Set Market, Segmentation by Material:

PVC Catheterization Kit

Silicone Catheterization Kit

Others

Global Male Catheterization Pro Set Market, Segmentation by Catheterization Method:

Intermittent Catheterization Kit

Indwelling Catheterization Kit

Others

Global Male Catheterization Pro Set Market, Segmentation by Application:

Hospitals

Specialist Clinics

Medical Schools

Others

Companies Profiled:

Medline

Cardinal Health

BD

Teleflex

B. Braun

Coloplast

Hollister

Convatec

Wellspect

Optimum Medical

Amsino

Multigate

Clinisupplies

Mediplus

HR HealthCare

Well Lead

LSL Healthcare

Key Questions Answered:

1. How big is the global Male Catheterization Pro Set market?
2. What is the demand of the global Male Catheterization Pro Set market?
3. What is the year over year growth of the global Male Catheterization Pro Set market?
4. What is the production and production value of the global Male Catheterization Pro Set market?
5. Who are the key producers in the global Male Catheterization Pro Set market?
6. What are the growth factors driving the market demand?

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