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Global Main-Salt-Grade LiFSI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Main-Salt-Grade LiFSI market size was valued at US$ 116 million in 2025 and is forecast to a readjusted size of US$ 362 million by 2032 with a CAGR of 17.6% during review period.

Main-Salt-Grade LiFSI refers to lithium bis(fluorosulfonyl)imide, with the molecular formula LiN(SO?F)? and CAS number 171611-11-3, whose purity, moisture, free-acid content, halide content, metallic impurities, residual solvents, and batch consistency satisfy the requirements for use as a principal lithium-ion conducting salt. It is generally supplied as a high-purity white crystalline powder or as a concentrated solution in an anhydrous organic solvent. Liquid shipments should be converted into an anhydrous LiFSI solid-equivalent volume for market measurement.

The Main-Salt-Grade designation means that the product can replace or partially replace lithium hexafluorophosphate at a relatively high concentration rather than being restricted to low-dosage additive use. In addition to nominal purity of at least 99.9%, the product generally requires moisture below 50 ppm, with premium grades controlled below 20 ppm, together with stringent limits on free acid, chloride, fluoride, sulfate, and metallic impurities. It is applicable to power batteries, energy-storage batteries, high-nickel and high-voltage systems, silicon-based anodes, lithium-metal batteries, and high-concentration or localized high-concentration electrolytes.

In 2025, global shipments of High-Purity Crystalline Main-Salt LiFSI are estimated at 5,500 tons, with an FOB price of approximately US$20,500 per ton and a gross profit margin of approximately 25% to 35%.

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Main-Salt-Grade LiFSI is evolving from a functional material used in premium electrolyte formulations into a strategic conducting salt for next-generation batteries. Electric vehicles are moving toward 800-volt and higher-voltage architectures, ultra-fast charging, wider operating-temperature ranges, and longer cycle life, while energy-storage batteries increasingly require greater safety, extended warranties, and improved low-temperature performance. These trends expose the limitations of conventional lithium hexafluorophosphate in thermal stability, hydrolytic stability, and low-temperature conductivity. LiFSI provides high ionic conductivity, favorable thermal stability, and effective interfacial-film formation, enabling its role to expand from low-percentage additive use toward mixed main salts, highly concentrated electrolytes, and selected full-LiFSI formulations.

The primary market barrier is no longer the basic ability to synthesize LiFSI, but the capability to maintain ultra-low impurity levels and consistent quality under mass-production conditions. Small variations in moisture, free acid, chloride, fluoride, and metallic impurities may affect electrolyte stability, electrode interfaces, and current-collector corrosion. The corrosion behavior of LiFSI also varies by cathode chemistry, solvent system, concentration, and operating voltage. Producers therefore need to work directly with electrolyte and battery manufacturers to develop passivation additives, mixed-salt formulations, and concentrated electrolyte systems. Lengthy customer-validation cycles, fluctuating production yields, and concentrated capacity additions will continue to place pressure on less efficient suppliers.

Power batteries will remain the largest application, with high-nickel cathodes, silicon-rich anodes, fast-charging lithium iron phosphate cells, and high-voltage systems leading adoption. Large-format energy-storage batteries will form the second growth engine, as long cycle life and extended warranty requirements increase the value of high-purity electrolyte salts. Continuous reaction processes, solvent circulation, mother-liquor recovery, and precision crystallization are expected to narrow the cost gap between LiFSI and lithium hexafluorophosphate. Competition will therefore shift from announced capacity toward qualified-product yield, customer approvals, intellectual-property coverage, impurity-control databases, and reliable large-scale supply.

This report is a detailed and comprehensive analysis for global Main-Salt-Grade LiFSI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

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of the selected leaders for the year 2025, are provided.

Key Features:

Global Main-Salt-Grade LiFSI market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Main-Salt-Grade LiFSI market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Main-Salt-Grade LiFSI market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Main-Salt-Grade LiFSI market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Main-Salt-Grade LiFSI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Main-Salt-Grade LiFSI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Synvent Materials Corporation, Do-Fluoride New Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Market Segmentation

Main-Salt-Grade LiFSI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Market segment by Salt Concentration

?1.0 M

1.0 M-2.0 M

?2.0 M

Market segment by Electrolyte Solvent System

Carbonate-Based Electrolyte

Ether-Based Electrolyte

Ionic-Liquid And Polymer Electrolyte

Others

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Market segment by Application

- Power Batteries
- Energy Storage Batteries
- Consumer And Small-Power Batteries
- Others

Major players covered

- NIPPON SHOKUBAI CO., LTD.
- Arkema S.A.
- Chunbo Co., Ltd.
- Hunan Fluopont New Materials Co., Ltd.
- Anhui Xinchen New Materials Co., Ltd.
- Shanghai Chemspec Corporation
- Suzhou Fluolyte Battery Materials Co., Ltd.
- Shanghai Rolechem New Material Co., Ltd.
- Synvent Materials Corporation
- Do-Fluoride New Materials Co., Ltd.
- Guangzhou Tinci Materials Technology Co., Ltd.
- Shandong Taihe Technologies Co., Ltd.

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Main-Salt-Grade LiFSI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Main-Salt-Grade LiFSI, with price, sales quantity, revenue, and global market share of Main-Salt-Grade LiFSI from 2021 to 2026.

Chapter 3, the Main-Salt-Grade LiFSI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Main-Salt-Grade LiFSI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Main-Salt-Grade LiFSI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Main-Salt-Grade LiFSI.

Chapter 14 and 15, to describe Main-Salt-Grade LiFSI sales channel, distributors, customers, research findings and conclusion.

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