

Global Main Pump for Nuclear Island Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Main Pump for Nuclear Island market size was valued at US\$ 2118 million in 2025 and is forecast to a readjusted size of US\$ 3061 million by 2032 with a CAGR of 5.5% during review period.

The main pump of the nuclear island plays a crucial role in driving the circulation of high-temperature and high-pressure coolant and removing heat from the reactor core. Its reliable operation is directly related to the safety of the nuclear reactor. Once it fails, it will lead to the risk of core meltdown. It is a key piece of equipment to ensure the safe power generation of nuclear power plants. In 2024, global Main Pump for Nuclear Island production reached approximately 196,000 units, with an average global market price of around US\$10,000 per unit. In 2024, the global 's total production capacity of Main Pump for Nuclear Island reached 240,000 units. The industry average gross profit margin of this product reached 35%.

The upstream segment of the nuclear island main pump supply chain primarily comprises suppliers of specialty steels, nickel-based alloys, stainless steel castings and forgings, motor materials, bearing materials, mechanical seal materials, control systems, and nuclear-grade instrumentation. Key components—such as pump casings, impellers, main shafts, flywheels, mechanical seals, and motor rotors and stators—must meet nuclear-grade material certification and long-term reliability standards. The midstream segment consists of enterprises involved in the design, manufacturing, assembly, and testing of nuclear island main pumps, encompassing fluid design, nuclear-grade welding, precision machining, vibration testing, thermal-hydraulic performance testing, and nuclear safety certification. The downstream segment primarily includes nuclear power plant operators, engineering, procurement, and

construction (EPC) contractors, and reactor design firms, covering projects such as large pressurized water reactors (PWRs), advanced reactors, and certain small modular reactors (SMRs). As nuclear island main pumps are classified as nuclear safety Class 1 equipment, the supply chain is highly concentrated; suppliers typically must undergo design certification, obtain manufacturing licenses, pass quality system audits, and complete long-term validation within nuclear power projects.

Driven by the global energy transition, rising demand for low-carbon energy, and renewed policy support for nuclear power, the demand for nuclear island main pumps is expected to grow through both new construction projects and the upgrading of existing power plants. While traditional large PWRs remain the dominant market, the development of SMRs, advanced PWRs, and novel nuclear energy systems is generating demand for a new generation of nuclear-grade pump equipment. Additionally, with a large number of global nuclear units having operated for over 30 years and entering cycles for life extension and equipment replacement, the market for the maintenance, replacement, and upgrading of nuclear island main pumps will become a significant source of growth. Future industry expansion is projected to stem primarily from regions with growing nuclear power sectors—such as China, India, the Middle East, and Eastern Europe—as well as from equipment maintenance needs in mature markets like the United States, France, and Japan.

Report Scope

This report is a detailed and comprehensive analysis for global Main Pump for Nuclear Island market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Main Pump for Nuclear Island market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Main Pump for Nuclear Island market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Main Pump for Nuclear Island market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Main Pump for Nuclear Island market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Main Pump for Nuclear Island

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Main Pump for Nuclear Island market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, KSB Group, Hayward Tyler, Westinghouse Electric Company, Framatome-Dongfang, Deep Blue Pump, Curtiss-Wright, ANDRITZ Group, Harbin Electric Corporation, Kirloskar Brothers Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Main Pump for Nuclear Island market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Reactor Coolant Pumps

Chemistry and Volumetric Control (CVS) Pumps

Market segment by Shaft Seal Type

Shaft Seal Pump

Sealless Pump

Market segment by Configuration

Vertical Main Pump

Horizontal Main Pump

Market segment by Application

Pressurized Water Reactor

Boiling Water Reactor

Major players covered

Flowserve

KSB Group

Hayward Tyler

Westinghouse Electric Company

Framatome-Dongfang

Deep Blue Pump

Curtiss-Wright

ANDRITZ Group

Harbin Electric Corporation

Kirloskar Brothers Limited

Mitsubishi Heavy Industries

Shanghai Apollo Machinery

HMS Group

Shengu Group

Sulzer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Main Pump for Nuclear Island product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Main Pump for Nuclear Island, with price, sales quantity, revenue, and global market share of Main Pump for Nuclear Island from 2021 to 2026.

Chapter 3, the Main Pump for Nuclear Island competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Main Pump for Nuclear Island breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Main Pump for Nuclear Island market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Main Pump for Nuclear Island.

Chapter 14 and 15, to describe Main Pump for Nuclear Island sales channel, distributors, customers, research findings and conclusion.

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