

Global Main Gearboxes for Wind Turbines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5BC5DDC9344EN.html>

Date: August 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G5BC5DDC9344EN

Abstracts

The global Main Gearboxes for Wind Turbines market size is expected to reach \$ 7017 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2025, global Main Gearboxes for Wind Turbines production reached approximately 168770MW, with an average global market price of around US\$ 34000 per MW. Main Gearboxes for Wind Turbines refer to the gear systems used in wind turbines to transmit and adjust the rotational speed of the turbine's rotor to the optimal speed for electricity generation. These gearboxes play a crucial role in the overall efficiency and performance of a wind turbine.

The Main Gearboxes for Wind Turbines Market plays a pivotal role in the global renewable energy sector, particularly within wind power generation. The market has witnessed significant growth over the past decade, driven by the rapid expansion of wind energy installations worldwide, supported by government policies aimed at reducing carbon emissions and transitioning to cleaner energy sources. As countries across the globe set ambitious targets for renewable energy, the demand for both onshore and offshore wind turbines has surged, directly impacting the growth of the gearbox market. Gearboxes are typically used in medium and large-scale wind turbines, where high efficiency and durability are required. Technological advancements have led to the development of high-performance gearboxes that offer improved torque density, reduced weight, enhanced thermal management, and longer service life, even under harsh operating conditions. Regionally, Europe and China are leading the wind energy market, with substantial investments in new wind projects, particularly offshore. North America, especially the United States, is also a significant market due to expanding wind capacity and government support for renewable infrastructure. In emerging

economies such as India and Brazil, growing energy demand and favorable policies are further contributing to market growth. In conclusion, the Main Gearboxes for Wind Turbines market is set to grow steadily in the coming years, fueled by the global push toward renewable energy, rising wind power capacity, and the continuous need for efficient, durable, and cost-effective transmission systems. While alternative drivetrain technologies may present competition, gearboxes will continue to play a central role in wind turbine performance, particularly for land-based wind farms and developing markets.

This report studies the global Main Gearboxes for Wind Turbines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Main Gearboxes for Wind Turbines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Main Gearboxes for Wind Turbines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Main Gearboxes for Wind Turbines total production and demand, 2021-2032, (MW)

Global Main Gearboxes for Wind Turbines total production value, 2021-2032, (USD Million)

Global Main Gearboxes for Wind Turbines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Main Gearboxes for Wind Turbines consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Main Gearboxes for Wind Turbines domestic production, consumption, key domestic manufacturers and share

Global Main Gearboxes for Wind Turbines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Main Gearboxes for Wind Turbines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Main Gearboxes for Wind Turbines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Main Gearboxes for Wind Turbines market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Transmission, Delijia Transmission Technology, Flender (Winergy), ZF Friedrichshafen, CRRC Corporation, NFAIC, Dalian Heavy Industry, Chongqing Gearbox, Siemens Gamesa, Hangzhou Advance Gearbox Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Main Gearboxes for Wind Turbines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (USD/MW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Main Gearboxes for Wind Turbines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Main Gearboxes for Wind Turbines Market, Segmentation by Type:

?3 MW

3MW-6MW

>6MW

Global Main Gearboxes for Wind Turbines Market, Segmentation by Gear Ratio:

Low ratio

Medium ratio

High ratio

Global Main Gearboxes for Wind Turbines Market, Segmentation by Environment:

Standard Environment

Special Environment

Global Main Gearboxes for Wind Turbines Market, Segmentation by Application:

Onshore Wind

Offshore Wind

Companies Profiled:

China Transmission

Delijia Transmission Technology

Flender (Winergy)

ZF Friedrichshafen

CRRC Corporation

NFAIC

Dalian Heavy Industry

Chongqing Gearbox

Siemens Gamesa

Hangzhou Advance Gearbox Group

Tianjin Teek Transmission

Chongqing Wangjiang Industrial

Eickhoff

Taiyuan Heavy Industry

Key Questions Answered:

1. How big is the global Main Gearboxes for Wind Turbines market?
2. What is the demand of the global Main Gearboxes for Wind Turbines market?
3. What is the year over year growth of the global Main Gearboxes for Wind Turbines market?
4. What is the production and production value of the global Main Gearboxes for Wind Turbines market?
5. Who are the key producers in the global Main Gearboxes for Wind Turbines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Main Gearboxes for Wind Turbines Introduction
- 1.2 World Main Gearboxes for Wind Turbines Supply & Forecast
 - 1.2.1 World Main Gearboxes for Wind Turbines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Main Gearboxes for Wind Turbines Production (2021-2032)
 - 1.2.3 World Main Gearboxes for Wind Turbines Pricing Trends (2021-2032)
- 1.3 World Main Gearboxes for Wind Turbines Production by Region (Based on Production Site)
 - 1.3.1 World Main Gearboxes for Wind Turbines Production Value by Region (2021-2032)
 - 1.3.2 World Main Gearboxes for Wind Turbines Production by Region (2021-2032)
 - 1.3.3 World Main Gearboxes for Wind Turbines Average Price by Region (2021-2032)
 - 1.3.4 North America Main Gearboxes for Wind Turbines Production (2021-2032)
 - 1.3.5 Europe Main Gearboxes for Wind Turbines Production (2021-2032)
 - 1.3.6 China Main Gearboxes for Wind Turbines Production (2021-2032)
 - 1.3.7 Japan Main Gearboxes for Wind Turbines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Main Gearboxes for Wind Turbines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Main Gearboxes for Wind Turbines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Main Gearboxes for Wind Turbines Demand (2021-2032)
- 2.2 World Main Gearboxes for Wind Turbines Consumption by Region
 - 2.2.1 World Main Gearboxes for Wind Turbines Consumption by Region (2021-2026)
 - 2.2.2 World Main Gearboxes for Wind Turbines Consumption Forecast by Region (2027-2032)
- 2.3 United States Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.4 China Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.5 Europe Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.6 Japan Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.7 South Korea Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.8 ASEAN Main Gearboxes for Wind Turbines Consumption (2021-2032)
- 2.9 India Main Gearboxes for Wind Turbines Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Main Gearboxes for Wind Turbines Production Value by Manufacturer (2021-2026)

3.2 World Main Gearboxes for Wind Turbines Production by Manufacturer (2021-2026)

3.3 World Main Gearboxes for Wind Turbines Average Price by Manufacturer (2021-2026)

3.4 Main Gearboxes for Wind Turbines Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Main Gearboxes for Wind Turbines Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Main Gearboxes for Wind Turbines in 2025

3.5.3 Global Concentration Ratios (CR8) for Main Gearboxes for Wind Turbines in 2025

3.6 Main Gearboxes for Wind Turbines Market: Overall Company Footprint Analysis

3.6.1 Main Gearboxes for Wind Turbines Market: Region Footprint

3.6.2 Main Gearboxes for Wind Turbines Market: Company Product Type Footprint

3.6.3 Main Gearboxes for Wind Turbines Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Main Gearboxes for Wind Turbines Production Value Comparison

4.1.1 United States VS China: Main Gearboxes for Wind Turbines Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Main Gearboxes for Wind Turbines Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Main Gearboxes for Wind Turbines Production Comparison

4.2.1 United States VS China: Main Gearboxes for Wind Turbines Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Main Gearboxes for Wind Turbines Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Main Gearboxes for Wind Turbines Consumption Comparison

4.3.1 United States VS China: Main Gearboxes for Wind Turbines Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Main Gearboxes for Wind Turbines Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Main Gearboxes for Wind Turbines Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Main Gearboxes for Wind Turbines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Main Gearboxes for Wind Turbines Production (2021-2026)

4.5 China Based Main Gearboxes for Wind Turbines Manufacturers and Market Share

4.5.1 China Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Main Gearboxes for Wind Turbines Production Value (2021-2026)

4.5.3 China Based Manufacturers Main Gearboxes for Wind Turbines Production (2021-2026)

4.6 Rest of World Based Main Gearboxes for Wind Turbines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Main Gearboxes for Wind Turbines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ?3 MW

5.2.2 3MW-6MW

5.2.3 >6MW

5.3 Market Segment by Type

5.3.1 World Main Gearboxes for Wind Turbines Production by Type (2021-2032)

5.3.2 World Main Gearboxes for Wind Turbines Production Value by Type (2021-2032)

5.3.3 World Main Gearboxes for Wind Turbines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GEAR RATIO

6.1 World Main Gearboxes for Wind Turbines Market Size Overview by Gear Ratio:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Gear Ratio

6.2.1 Low ratio

6.2.2 Medium ratio

6.2.3 High ratio

6.3 Market Segment by Gear Ratio

6.3.1 World Main Gearboxes for Wind Turbines Production by Gear Ratio (2021-2032)

6.3.2 World Main Gearboxes for Wind Turbines Production Value by Gear Ratio
(2021-2032)

6.3.3 World Main Gearboxes for Wind Turbines Average Price by Gear Ratio
(2021-2032)

7 MARKET ANALYSIS BY ENVIRONMENT

7.1 World Main Gearboxes for Wind Turbines Market Size Overview by Environment:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Environment

7.2.1 Standard Environment

7.2.2 Special Environment

7.3 Market Segment by Environment

7.3.1 World Main Gearboxes for Wind Turbines Production by Environment
(2021-2032)

7.3.2 World Main Gearboxes for Wind Turbines Production Value by Environment
(2021-2032)

7.3.3 World Main Gearboxes for Wind Turbines Average Price by Environment
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Main Gearboxes for Wind Turbines Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Onshore Wind

8.2.2 Offshore Wind

8.3 Market Segment by Application

8.3.1 World Main Gearboxes for Wind Turbines Production by Application (2021-2032)

8.3.2 World Main Gearboxes for Wind Turbines Production Value by Application (2021-2032)

8.3.3 World Main Gearboxes for Wind Turbines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Transmission

9.1.1 China Transmission Details

9.1.2 China Transmission Major Business

9.1.3 China Transmission Main Gearboxes for Wind Turbines Product and Services

9.1.4 China Transmission Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 China Transmission Recent Developments/Updates

9.1.6 China Transmission Competitive Strengths & Weaknesses

9.2 Delijia Transmission Technology

9.2.1 Delijia Transmission Technology Details

9.2.2 Delijia Transmission Technology Major Business

9.2.3 Delijia Transmission Technology Main Gearboxes for Wind Turbines Product and Services

9.2.4 Delijia Transmission Technology Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Delijia Transmission Technology Recent Developments/Updates

9.2.6 Delijia Transmission Technology Competitive Strengths & Weaknesses

9.3 Flender (Winergy)

9.3.1 Flender (Winergy) Details

9.3.2 Flender (Winergy) Major Business

9.3.3 Flender (Winergy) Main Gearboxes for Wind Turbines Product and Services

9.3.4 Flender (Winergy) Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Flender (Winergy) Recent Developments/Updates

9.3.6 Flender (Winergy) Competitive Strengths & Weaknesses

9.4 ZF Friedrichshafen

9.4.1 ZF Friedrichshafen Details

- 9.4.2 ZF Friedrichshafen Major Business
- 9.4.3 ZF Friedrichshafen Main Gearboxes for Wind Turbines Product and Services
- 9.4.4 ZF Friedrichshafen Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 ZF Friedrichshafen Recent Developments/Updates
- 9.4.6 ZF Friedrichshafen Competitive Strengths & Weaknesses
- 9.5 CRRC Corporation
 - 9.5.1 CRRC Corporation Details
 - 9.5.2 CRRC Corporation Major Business
 - 9.5.3 CRRC Corporation Main Gearboxes for Wind Turbines Product and Services
 - 9.5.4 CRRC Corporation Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CRRC Corporation Recent Developments/Updates
 - 9.5.6 CRRC Corporation Competitive Strengths & Weaknesses
- 9.6 NFAIC
 - 9.6.1 NFAIC Details
 - 9.6.2 NFAIC Major Business
 - 9.6.3 NFAIC Main Gearboxes for Wind Turbines Product and Services
 - 9.6.4 NFAIC Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 NFAIC Recent Developments/Updates
 - 9.6.6 NFAIC Competitive Strengths & Weaknesses
- 9.7 Dalian Heavy Industry
 - 9.7.1 Dalian Heavy Industry Details
 - 9.7.2 Dalian Heavy Industry Major Business
 - 9.7.3 Dalian Heavy Industry Main Gearboxes for Wind Turbines Product and Services
 - 9.7.4 Dalian Heavy Industry Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Dalian Heavy Industry Recent Developments/Updates
 - 9.7.6 Dalian Heavy Industry Competitive Strengths & Weaknesses
- 9.8 Chongqing Gearbox
 - 9.8.1 Chongqing Gearbox Details
 - 9.8.2 Chongqing Gearbox Major Business
 - 9.8.3 Chongqing Gearbox Main Gearboxes for Wind Turbines Product and Services
 - 9.8.4 Chongqing Gearbox Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Chongqing Gearbox Recent Developments/Updates
 - 9.8.6 Chongqing Gearbox Competitive Strengths & Weaknesses
- 9.9 Siemens Gamesa

- 9.9.1 Siemens Gamesa Details
- 9.9.2 Siemens Gamesa Major Business
- 9.9.3 Siemens Gamesa Main Gearboxes for Wind Turbines Product and Services
- 9.9.4 Siemens Gamesa Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Siemens Gamesa Recent Developments/Updates
- 9.9.6 Siemens Gamesa Competitive Strengths & Weaknesses
- 9.10 Hangzhou Advance Gearbox Group
 - 9.10.1 Hangzhou Advance Gearbox Group Details
 - 9.10.2 Hangzhou Advance Gearbox Group Major Business
 - 9.10.3 Hangzhou Advance Gearbox Group Main Gearboxes for Wind Turbines Product and Services
 - 9.10.4 Hangzhou Advance Gearbox Group Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hangzhou Advance Gearbox Group Recent Developments/Updates
 - 9.10.6 Hangzhou Advance Gearbox Group Competitive Strengths & Weaknesses
- 9.11 Tianjin Teek Transmission
 - 9.11.1 Tianjin Teek Transmission Details
 - 9.11.2 Tianjin Teek Transmission Major Business
 - 9.11.3 Tianjin Teek Transmission Main Gearboxes for Wind Turbines Product and Services
 - 9.11.4 Tianjin Teek Transmission Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tianjin Teek Transmission Recent Developments/Updates
 - 9.11.6 Tianjin Teek Transmission Competitive Strengths & Weaknesses
- 9.12 Chongqing Wangjiang Industrial
 - 9.12.1 Chongqing Wangjiang Industrial Details
 - 9.12.2 Chongqing Wangjiang Industrial Major Business
 - 9.12.3 Chongqing Wangjiang Industrial Main Gearboxes for Wind Turbines Product and Services
 - 9.12.4 Chongqing Wangjiang Industrial Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Chongqing Wangjiang Industrial Recent Developments/Updates
 - 9.12.6 Chongqing Wangjiang Industrial Competitive Strengths & Weaknesses
- 9.13 Eickhoff
 - 9.13.1 Eickhoff Details
 - 9.13.2 Eickhoff Major Business
 - 9.13.3 Eickhoff Main Gearboxes for Wind Turbines Product and Services
 - 9.13.4 Eickhoff Main Gearboxes for Wind Turbines Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.13.5 Eickhoff Recent Developments/Updates

9.13.6 Eickhoff Competitive Strengths & Weaknesses

9.14 Taiyuan Heavy Industry

9.14.1 Taiyuan Heavy Industry Details

9.14.2 Taiyuan Heavy Industry Major Business

9.14.3 Taiyuan Heavy Industry Main Gearboxes for Wind Turbines Product and Services

9.14.4 Taiyuan Heavy Industry Main Gearboxes for Wind Turbines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Taiyuan Heavy Industry Recent Developments/Updates

9.14.6 Taiyuan Heavy Industry Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Main Gearboxes for Wind Turbines Industry Chain

10.2 Main Gearboxes for Wind Turbines Upstream Analysis

10.2.1 Main Gearboxes for Wind Turbines Core Raw Materials

10.2.2 Main Manufacturers of Main Gearboxes for Wind Turbines Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Main Gearboxes for Wind Turbines Production Mode

10.6 Main Gearboxes for Wind Turbines Procurement Model

10.7 Main Gearboxes for Wind Turbines Industry Sales Model and Sales Channels

10.7.1 Main Gearboxes for Wind Turbines Sales Model

10.7.2 Main Gearboxes for Wind Turbines Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Main Gearboxes for Wind Turbines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Main Gearboxes for Wind Turbines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Main Gearboxes for Wind Turbines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Main Gearboxes for Wind Turbines Production Value Market Share by Region (2021-2026)

Table 5. World Main Gearboxes for Wind Turbines Production Value Market Share by Region (2027-2032)

Table 6. World Main Gearboxes for Wind Turbines Production by Region (2021-2026) & (MW)

Table 7. World Main Gearboxes for Wind Turbines Production by Region (2027-2032) & (MW)

Table 8. World Main Gearboxes for Wind Turbines Production Market Share by Region (2021-2026)

Table 9. World Main Gearboxes for Wind Turbines Production Market Share by Region (2027-2032)

Table 10. World Main Gearboxes for Wind Turbines Average Price by Region (2021-2026) & (USD/MW)

Table 11. World Main Gearboxes for Wind Turbines Average Price by Region (2027-2032) & (USD/MW)

Table 12. Main Gearboxes for Wind Turbines Major Market Trends

Table 13. World Main Gearboxes for Wind Turbines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MW)

Table 14. World Main Gearboxes for Wind Turbines Consumption by Region (2021-2026) & (MW)

Table 15. World Main Gearboxes for Wind Turbines Consumption Forecast by Region (2027-2032) & (MW)

Table 16. World Main Gearboxes for Wind Turbines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Main Gearboxes for Wind Turbines Producers in 2025

Table 18. World Main Gearboxes for Wind Turbines Production by Manufacturer (2021-2026) & (MW)

Table 19. Production Market Share of Key Main Gearboxes for Wind Turbines Producers in 2025

Table 20. World Main Gearboxes for Wind Turbines Average Price by Manufacturer (2021-2026) & (USD/MW)

Table 21. Global Main Gearboxes for Wind Turbines Company Evaluation Quadrant

Table 22. World Main Gearboxes for Wind Turbines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Main Gearboxes for Wind Turbines Production Site of Key Manufacturer

Table 24. Main Gearboxes for Wind Turbines Market: Company Product Type Footprint

Table 25. Main Gearboxes for Wind Turbines Market: Company Product Application Footprint

Table 26. Main Gearboxes for Wind Turbines Competitive Factors

Table 27. Main Gearboxes for Wind Turbines New Entrant and Capacity Expansion Plans

Table 28. Main Gearboxes for Wind Turbines Mergers & Acquisitions Activity

Table 29. United States VS China Main Gearboxes for Wind Turbines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Main Gearboxes for Wind Turbines Production Comparison, (2021 & 2025 & 2032) & (MW)

Table 31. United States VS China Main Gearboxes for Wind Turbines Consumption Comparison, (2021 & 2025 & 2032) & (MW)

Table 32. United States Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Main Gearboxes for Wind Turbines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Main Gearboxes for Wind Turbines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Main Gearboxes for Wind Turbines Production (2021-2026) & (MW)

Table 36. United States Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share (2021-2026)

Table 37. China Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Main Gearboxes for Wind Turbines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Main Gearboxes for Wind Turbines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Main Gearboxes for Wind Turbines Production,

(2021-2026) & (MW)

Table 41. China Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share (2021-2026)

Table 42. Rest of World Based Main Gearboxes for Wind Turbines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production, (2021-2026) & (MW)

Table 46. Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share (2021-2026)

Table 47. World Main Gearboxes for Wind Turbines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Main Gearboxes for Wind Turbines Production by Type (2021-2026) & (MW)

Table 49. World Main Gearboxes for Wind Turbines Production by Type (2027-2032) & (MW)

Table 50. World Main Gearboxes for Wind Turbines Production Value by Type (2021-2026) & (USD Million)

Table 51. World Main Gearboxes for Wind Turbines Production Value by Type (2027-2032) & (USD Million)

Table 52. World Main Gearboxes for Wind Turbines Average Price by Type (2021-2026) & (USD/MW)

Table 53. World Main Gearboxes for Wind Turbines Average Price by Type (2027-2032) & (USD/MW)

Table 54. World Main Gearboxes for Wind Turbines Production Value by Gear Ratio, (USD Million), 2021 & 2025 & 2032

Table 55. World Main Gearboxes for Wind Turbines Production by Gear Ratio (2021-2026) & (MW)

Table 56. World Main Gearboxes for Wind Turbines Production by Gear Ratio (2027-2032) & (MW)

Table 57. World Main Gearboxes for Wind Turbines Production Value by Gear Ratio (2021-2026) & (USD Million)

Table 58. World Main Gearboxes for Wind Turbines Production Value by Gear Ratio (2027-2032) & (USD Million)

Table 59. World Main Gearboxes for Wind Turbines Average Price by Gear Ratio (2021-2026) & (USD/MW)

Table 60. World Main Gearboxes for Wind Turbines Average Price by Gear Ratio (2027-2032) & (USD/MW)

Table 61. World Main Gearboxes for Wind Turbines Production Value by Environment, (USD Million), 2021 & 2025 & 2032

Table 62. World Main Gearboxes for Wind Turbines Production by Environment (2021-2026) & (MW)

Table 63. World Main Gearboxes for Wind Turbines Production by Environment (2027-2032) & (MW)

Table 64. World Main Gearboxes for Wind Turbines Production Value by Environment (2021-2026) & (USD Million)

Table 65. World Main Gearboxes for Wind Turbines Production Value by Environment (2027-2032) & (USD Million)

Table 66. World Main Gearboxes for Wind Turbines Average Price by Environment (2021-2026) & (USD/MW)

Table 67. World Main Gearboxes for Wind Turbines Average Price by Environment (2027-2032) & (USD/MW)

Table 68. World Main Gearboxes for Wind Turbines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Main Gearboxes for Wind Turbines Production by Application (2021-2026) & (MW)

Table 70. World Main Gearboxes for Wind Turbines Production by Application (2027-2032) & (MW)

Table 71. World Main Gearboxes for Wind Turbines Production Value by Application (2021-2026) & (USD Million)

Table 72. World Main Gearboxes for Wind Turbines Production Value by Application (2027-2032) & (USD Million)

Table 73. World Main Gearboxes for Wind Turbines Average Price by Application (2021-2026) & (USD/MW)

Table 74. World Main Gearboxes for Wind Turbines Average Price by Application (2027-2032) & (USD/MW)

Table 75. China Transmission Basic Information, Manufacturing Base and Competitors

Table 76. China Transmission Major Business

Table 77. China Transmission Main Gearboxes for Wind Turbines Product and Services

Table 78. China Transmission Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Transmission Recent Developments/Updates

Table 80. China Transmission Competitive Strengths & Weaknesses

Table 81. Delijia Transmission Technology Basic Information, Manufacturing Base and

Competitors

Table 82. Delijia Transmission Technology Major Business

Table 83. Delijia Transmission Technology Main Gearboxes for Wind Turbines Product and Services

Table 84. Delijia Transmission Technology Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Delijia Transmission Technology Recent Developments/Updates

Table 86. Delijia Transmission Technology Competitive Strengths & Weaknesses

Table 87. Flender (Winergy) Basic Information, Manufacturing Base and Competitors

Table 88. Flender (Winergy) Major Business

Table 89. Flender (Winergy) Main Gearboxes for Wind Turbines Product and Services

Table 90. Flender (Winergy) Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Flender (Winergy) Recent Developments/Updates

Table 92. Flender (Winergy) Competitive Strengths & Weaknesses

Table 93. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 94. ZF Friedrichshafen Major Business

Table 95. ZF Friedrichshafen Main Gearboxes for Wind Turbines Product and Services

Table 96. ZF Friedrichshafen Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ZF Friedrichshafen Recent Developments/Updates

Table 98. ZF Friedrichshafen Competitive Strengths & Weaknesses

Table 99. CRRC Corporation Basic Information, Manufacturing Base and Competitors

Table 100. CRRC Corporation Major Business

Table 101. CRRC Corporation Main Gearboxes for Wind Turbines Product and Services

Table 102. CRRC Corporation Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. CRRC Corporation Recent Developments/Updates

Table 104. CRRC Corporation Competitive Strengths & Weaknesses

Table 105. NFAIC Basic Information, Manufacturing Base and Competitors

Table 106. NFAIC Major Business

Table 107. NFAIC Main Gearboxes for Wind Turbines Product and Services

Table 108. NFAIC Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. NFAIC Recent Developments/Updates

Table 110. NFAIC Competitive Strengths & Weaknesses

Table 111. Dalian Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 112. Dalian Heavy Industry Major Business

Table 113. Dalian Heavy Industry Main Gearboxes for Wind Turbines Product and Services

Table 114. Dalian Heavy Industry Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dalian Heavy Industry Recent Developments/Updates

Table 116. Dalian Heavy Industry Competitive Strengths & Weaknesses

Table 117. Chongqing Gearbox Basic Information, Manufacturing Base and Competitors

Table 118. Chongqing Gearbox Major Business

Table 119. Chongqing Gearbox Main Gearboxes for Wind Turbines Product and Services

Table 120. Chongqing Gearbox Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Chongqing Gearbox Recent Developments/Updates

Table 122. Chongqing Gearbox Competitive Strengths & Weaknesses

Table 123. Siemens Gamesa Basic Information, Manufacturing Base and Competitors

Table 124. Siemens Gamesa Major Business

Table 125. Siemens Gamesa Main Gearboxes for Wind Turbines Product and Services

Table 126. Siemens Gamesa Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Siemens Gamesa Recent Developments/Updates

Table 128. Siemens Gamesa Competitive Strengths & Weaknesses

Table 129. Hangzhou Advance Gearbox Group Basic Information, Manufacturing Base and Competitors

Table 130. Hangzhou Advance Gearbox Group Major Business

Table 131. Hangzhou Advance Gearbox Group Main Gearboxes for Wind Turbines Product and Services

Table 132. Hangzhou Advance Gearbox Group Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hangzhou Advance Gearbox Group Recent Developments/Updates

Table 134. Hangzhou Advance Gearbox Group Competitive Strengths & Weaknesses

Table 135. Tianjin Teek Transmission Basic Information, Manufacturing Base and Competitors

Table 136. Tianjin Teek Transmission Major Business

Table 137. Tianjin Teek Transmission Main Gearboxes for Wind Turbines Product and Services

Table 138. Tianjin Teek Transmission Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Tianjin Teek Transmission Recent Developments/Updates

Table 140. Tianjin Teek Transmission Competitive Strengths & Weaknesses

Table 141. Chongqing Wangjiang Industrial Basic Information, Manufacturing Base and Competitors

Table 142. Chongqing Wangjiang Industrial Major Business

Table 143. Chongqing Wangjiang Industrial Main Gearboxes for Wind Turbines Product and Services

Table 144. Chongqing Wangjiang Industrial Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chongqing Wangjiang Industrial Recent Developments/Updates

Table 146. Chongqing Wangjiang Industrial Competitive Strengths & Weaknesses

Table 147. Eickhoff Basic Information, Manufacturing Base and Competitors

Table 148. Eickhoff Major Business

Table 149. Eickhoff Main Gearboxes for Wind Turbines Product and Services

Table 150. Eickhoff Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Eickhoff Recent Developments/Updates

Table 152. Eickhoff Competitive Strengths & Weaknesses

Table 153. Taiyuan Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 154. Taiyuan Heavy Industry Major Business

Table 155. Taiyuan Heavy Industry Main Gearboxes for Wind Turbines Product and Services

Table 156. Taiyuan Heavy Industry Main Gearboxes for Wind Turbines Production (MW), Price (USD/MW), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Taiyuan Heavy Industry Recent Developments/Updates

Table 158. Taiyuan Heavy Industry Competitive Strengths & Weaknesses

Table 159. Global Key Players of Main Gearboxes for Wind Turbines Upstream (Raw Materials)

Table 160. Global Main Gearboxes for Wind Turbines Typical Customers

Table 161. Main Gearboxes for Wind Turbines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Main Gearboxes for Wind Turbines Picture

Figure 2. World Main Gearboxes for Wind Turbines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Main Gearboxes for Wind Turbines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Main Gearboxes for Wind Turbines Production (2021-2032) & (MW)

Figure 5. World Main Gearboxes for Wind Turbines Average Price (2021-2032) & (USD/MW)

Figure 6. World Main Gearboxes for Wind Turbines Production Value Market Share by Region (2021-2032)

Figure 7. World Main Gearboxes for Wind Turbines Production Market Share by Region (2021-2032)

Figure 8. North America Main Gearboxes for Wind Turbines Production (2021-2032) & (MW)

Figure 9. Europe Main Gearboxes for Wind Turbines Production (2021-2032) & (MW)

Figure 10. China Main Gearboxes for Wind Turbines Production (2021-2032) & (MW)

Figure 11. Japan Main Gearboxes for Wind Turbines Production (2021-2032) & (MW)

Figure 12. Main Gearboxes for Wind Turbines Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 15. World Main Gearboxes for Wind Turbines Consumption Market Share by Region (2021-2032)

Figure 16. United States Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 17. China Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 18. Europe Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 19. Japan Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 20. South Korea Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 21. ASEAN Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 22. India Main Gearboxes for Wind Turbines Consumption (2021-2032) & (MW)

Figure 23. Producer Shipments of Main Gearboxes for Wind Turbines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Main Gearboxes for Wind Turbines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Main Gearboxes for Wind Turbines Markets in 2025

Figure 26. United States VS China: Main Gearboxes for Wind Turbines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Main Gearboxes for Wind Turbines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Main Gearboxes for Wind Turbines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share 2025

Figure 30. China Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Main Gearboxes for Wind Turbines Production Market Share 2025

Figure 32. World Main Gearboxes for Wind Turbines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Main Gearboxes for Wind Turbines Production Value Market Share by Type in 2025

Figure 34. ?3 MW

Figure 35. 3MW-6MW

Figure 36. >6MW

Figure 37. World Main Gearboxes for Wind Turbines Production Market Share by Type (2021-2032)

Figure 38. World Main Gearboxes for Wind Turbines Production Value Market Share by Type (2021-2032)

Figure 39. World Main Gearboxes for Wind Turbines Average Price by Type (2021-2032) & (USD/MW)

Figure 40. World Main Gearboxes for Wind Turbines Production Value by Gear Ratio, (USD Million), 2021 & 2025 & 2032

Figure 41. World Main Gearboxes for Wind Turbines Production Value Market Share by Gear Ratio in 2025

Figure 42. Low ratio

Figure 43. Medium ratio

Figure 44. High ratio

Figure 45. World Main Gearboxes for Wind Turbines Production Market Share by Gear Ratio (2021-2032)

Figure 46. World Main Gearboxes for Wind Turbines Production Value Market Share by

Gear Ratio (2021-2032)

Figure 47. World Main Gearboxes for Wind Turbines Average Price by Gear Ratio (2021-2032) & (USD/MW)

Figure 48. World Main Gearboxes for Wind Turbines Production Value by Environment, (USD Million), 2021 & 2025 & 2032

Figure 49. World Main Gearboxes for Wind Turbines Production Value Market Share by Environment in 2025

Figure 50. Standard Environment

Figure 51. Special Environment

Figure 52. World Main Gearboxes for Wind Turbines Production Market Share by Environment (2021-2032)

Figure 53. World Main Gearboxes for Wind Turbines Production Value Market Share by Environment (2021-2032)

Figure 54. World Main Gearboxes for Wind Turbines Average Price by Environment (2021-2032) & (USD/MW)

Figure 55. World Main Gearboxes for Wind Turbines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Main Gearboxes for Wind Turbines Production Value Market Share by Application in 2025

Figure 57. Onshore Wind

Figure 58. Offshore Wind

Figure 59. World Main Gearboxes for Wind Turbines Production Market Share by Application (2021-2032)

Figure 60. World Main Gearboxes for Wind Turbines Production Value Market Share by Application (2021-2032)

Figure 61. World Main Gearboxes for Wind Turbines Average Price by Application (2021-2032) & (USD/MW)

Figure 62. Main Gearboxes for Wind Turbines Industry Chain

Figure 63. Main Gearboxes for Wind Turbines Procurement Model

Figure 64. Main Gearboxes for Wind Turbines Sales Model

Figure 65. Main Gearboxes for Wind Turbines Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Main Gearboxes for Wind Turbines Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G5BC5DDC9344EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5BC5DDC9344EN.html>