

# Global Mahogany Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mahogany Logs & Lumber market size was valued at US\$ 1852 million in 2025 and is forecast to a readjusted size of US\$ 2828 million by 2032 with a CAGR of 5.9% during review period.

Mahogany logs and lumber refer to natural roundwood harvested from trees of the genus *Swietenia* (family Meliaceae), as well as from the widely accepted commercial substitutes *Khaya* spp. (African mahogany) and *Entandrophragma cylindricum* (Sapele), and the sawn timber produced by sawing, drying and grading such logs. Genuine mahogany (*Swietenia macrophylla*, *Swietenia mahagoni*) is native to Central and South America. Due to over-exploitation, *Swietenia macrophylla* is listed in CITES Appendix II, and its trade is strictly regulated. African mahogany (*Khaya* spp.) and Sapele are now the dominant species in global mahogany-type timber trade, sourced primarily from the tropical rainforests of West and Central Africa (Côte d'Ivoire, Ghana, Nigeria, Cameroon, Gabon, Republic of Congo, etc.). Mahogany wood is characterized by straight or interlocked grain, fine to medium texture, high density and hardness, excellent machining and finishing properties, good durability and dimensional stability. It is widely used in high-end furniture, cabinets, decorative veneer, musical instruments (pianos, guitars), doors, flooring, marine interiors, precision instrument casings, and other high-grade joinery and architectural millwork applications. Mahogany logs and lumber occupy a significant position in global tropical hardwood trade and serve as a core raw material for high-end solid wood processing.

Mahogany-type timber is a core category in global high-end hardwood trade. Genuine mahogany (*Swietenia*) commands extremely high prices due to resource scarcity and CITES restrictions, while African mahogany (*Khaya*) and sapele dominate the market

through stable supply and competitive costs. The price gap between genuine and African mahogany remains wide, driven by availability, regulatory intensity, and decorative grain characteristics.

Gross margins vary significantly along the supply chain. Large African forestry companies with captive concessions and integrated logging, milling and export operations achieve relatively high margins. Pure sawmillers and traders face compressed margins due to raw material cost volatility and export policy shifts. Plantation mahogany operators in Fiji and Indonesia, constrained by long investment cycles and limited harvest volumes, maintain moderate but stable profitability.

Downstream consumption is dominated by high-end furniture manufacturing and architectural millwork, followed by musical instruments (piano cases and guitar bodies), marine interiors and decorative veneer. Mahogany's excellent workability and dimensional stability make it a preferred choice for luxury custom furniture. Rising import demand from Asian manufacturing hubs, especially China and Vietnam, has become the primary engine of global trade growth.

Incremental demand comes from three sources. First, the expanding middle class in emerging Asian markets increasingly favors European-style solid wood furniture, driving mahogany lumber imports. Second, the growing luxury yacht and private jet interior segment requires mahogany's durability, stability and decorative appeal. Third, the shift from log to sawn timber exports from African producers lowers processing costs for Asian buyers, stimulating additional orders.

The competitive landscape features oligopolistic supply from Africa and fragmented consumption globally. A few large forestry groups in Gabon, Cameroon and the Republic of Congo control most of the concession rights and export volumes of African mahogany and sapele, with some holding FSC certification to serve European high-end markets. Plantation mahogany in Fiji and Indonesia primarily supplies Asia. China's mahogany processing sector is highly fragmented, with most players lacking upstream resource control.

Key uncertainties include four factors. First, CITES restrictions could expand, tightening controls on genuine mahogany and raising compliance requirements for substitutes. Second, log export bans or higher export duties by some African producers will push trade toward sawn timber and semi-finished products, reshaping traditional supply chains. Third, substitution by engineered wood and man-made panels in applications such as door cores and panel-style furniture may divert demand away from mahogany.

Fourth, long-term climate change and pest impacts on West and Central African natural mahogany forests pose potential supply disruption risks.

In summary, the mahogany logs and lumber market will experience steady growth over the next five years. Genuine mahogany will remain a niche high-end channel due to supply constraints. African mahogany and sapele, as the main alternatives, will continue to expand market share, fueled by sustained demand from Asian manufacturing hubs. Industry competition will shift from pure resource extraction toward cost control, certification compliance, and customer-specific services. Large, integrated players with captive forests, milling capacity and international certification will gain pricing power, while small-scale intermediaries face margin compression and marginalization.

This report is a detailed and comprehensive analysis for global Mahogany Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mahogany Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Mahogany Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Mahogany Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Mahogany Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mahogany Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mahogany Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rougier, Gabon Wood Industries, Interholco, Precious Woods, CIB (Compagnie Industrielle des Bois), Wijma, FIPC (Fiduciaire Industrielle et Pastorale du Congo), Cameroon Wood Export, Mahogany Plantations Fiji, Fiji Forestry Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Mahogany Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Genuine Mahogany (*Swietenia macrophylla*, *S. mahagoni*)

African Mahogany (*Khaya* spp., e.g., *K. ivorensis*, *K. senegalensis*)

Sapele (*Entandrophragma cylindricum*)

### Market segment by NHLA Grade

FAS

Select

No.1 Common

No.2 Common

#### Market segment by Application

High?end Furniture & Cabinetry

Architectural Millwork

Musical Instruments

Marine & Luxury Yacht Interiors

Doors & Flooring

Others

#### Major players covered

Rougier

Gabon Wood Industries

Interholco

Precious Woods

CIB (Compagnie Industrielle des Bois)

Wijma

FIPC (Fiduciaire Industrielle et Pastorale du Congo)

Cameroon Wood Export

Mahogany Plantations Fiji

Fiji Forestry Corporation

PT Sumber Graha Sejahtera

PT Wijaya Sentosa

Maderca

Bois de la C?te

Ghana Forestry Commission

Logging Company of Nigeria

China Africa Wood

Fujian Xiamen Hongmu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mahogany Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mahogany Logs & Lumber, with price, sales quantity, revenue, and global market share of Mahogany Logs & Lumber from 2021 to 2026.

Chapter 3, the Mahogany Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mahogany Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mahogany Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mahogany Logs & Lumber.

Chapter 14 and 15, to describe Mahogany Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Mahogany Logs & Lumber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Genuine Mahogany (*Swietenia macrophylla*, *S. mahagoni*)

1.3.3 African Mahogany (*Khaya* spp., e.g., *K. ivorensis*, *K. senegalensis*)

1.3.4 Sapele (*Entandrophragma cylindricum*)

1.4 Market Analysis by NHLA Grade

1.4.1 Overview: Global Mahogany Logs & Lumber Consumption Value by NHLA Grade: 2021 Versus 2025 Versus 2032

1.4.2 FAS

1.4.3 Select

1.4.4 No.1 Common

1.4.5 No.2 Common

1.5 Market Analysis by Application

1.5.1 Overview: Global Mahogany Logs & Lumber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 High?end Furniture & Cabinetry

1.5.3 Architectural Millwork

1.5.4 Musical Instruments

1.5.5 Marine & Luxury Yacht Interiors

1.5.6 Doors & Flooring

1.5.7 Others

1.6 Global Mahogany Logs & Lumber Market Size & Forecast

1.6.1 Global Mahogany Logs & Lumber Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Mahogany Logs & Lumber Sales Quantity (2021-2032)

1.6.3 Global Mahogany Logs & Lumber Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Rougier

2.1.1 Rougier Details

2.1.2 Rougier Major Business

2.1.3 Rougier Mahogany Logs & Lumber Product and Services

- 2.1.4 Rougier Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Rougier Recent Developments/Updates
- 2.2 Gabon Wood Industries
  - 2.2.1 Gabon Wood Industries Details
  - 2.2.2 Gabon Wood Industries Major Business
  - 2.2.3 Gabon Wood Industries Mahogany Logs & Lumber Product and Services
  - 2.2.4 Gabon Wood Industries Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Gabon Wood Industries Recent Developments/Updates
- 2.3 Interholco
  - 2.3.1 Interholco Details
  - 2.3.2 Interholco Major Business
  - 2.3.3 Interholco Mahogany Logs & Lumber Product and Services
  - 2.3.4 Interholco Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Interholco Recent Developments/Updates
- 2.4 Precious Woods
  - 2.4.1 Precious Woods Details
  - 2.4.2 Precious Woods Major Business
  - 2.4.3 Precious Woods Mahogany Logs & Lumber Product and Services
  - 2.4.4 Precious Woods Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Precious Woods Recent Developments/Updates
- 2.5 CIB (Compagnie Industrielle des Bois)
  - 2.5.1 CIB (Compagnie Industrielle des Bois) Details
  - 2.5.2 CIB (Compagnie Industrielle des Bois) Major Business
  - 2.5.3 CIB (Compagnie Industrielle des Bois) Mahogany Logs & Lumber Product and Services
  - 2.5.4 CIB (Compagnie Industrielle des Bois) Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 CIB (Compagnie Industrielle des Bois) Recent Developments/Updates
- 2.6 Wijma
  - 2.6.1 Wijma Details
  - 2.6.2 Wijma Major Business
  - 2.6.3 Wijma Mahogany Logs & Lumber Product and Services
  - 2.6.4 Wijma Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Wijma Recent Developments/Updates

## 2.7 FIPC (Fiduciaire Industrielle et Pastorale du Congo)

### 2.7.1 FIPC (Fiduciaire Industrielle et Pastorale du Congo) Details

### 2.7.2 FIPC (Fiduciaire Industrielle et Pastorale du Congo) Major Business

### 2.7.3 FIPC (Fiduciaire Industrielle et Pastorale du Congo) Mahogany Logs & Lumber Product and Services

### 2.7.4 FIPC (Fiduciaire Industrielle et Pastorale du Congo) Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 FIPC (Fiduciaire Industrielle et Pastorale du Congo) Recent Developments/Updates

## 2.8 Cameroon Wood Export

### 2.8.1 Cameroon Wood Export Details

### 2.8.2 Cameroon Wood Export Major Business

### 2.8.3 Cameroon Wood Export Mahogany Logs & Lumber Product and Services

### 2.8.4 Cameroon Wood Export Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Cameroon Wood Export Recent Developments/Updates

## 2.9 Mahogany Plantations Fiji

### 2.9.1 Mahogany Plantations Fiji Details

### 2.9.2 Mahogany Plantations Fiji Major Business

### 2.9.3 Mahogany Plantations Fiji Mahogany Logs & Lumber Product and Services

### 2.9.4 Mahogany Plantations Fiji Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Mahogany Plantations Fiji Recent Developments/Updates

## 2.10 Fiji Forestry Corporation

### 2.10.1 Fiji Forestry Corporation Details

### 2.10.2 Fiji Forestry Corporation Major Business

### 2.10.3 Fiji Forestry Corporation Mahogany Logs & Lumber Product and Services

### 2.10.4 Fiji Forestry Corporation Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Fiji Forestry Corporation Recent Developments/Updates

## 2.11 PT Sumber Graha Sejahtera

### 2.11.1 PT Sumber Graha Sejahtera Details

### 2.11.2 PT Sumber Graha Sejahtera Major Business

### 2.11.3 PT Sumber Graha Sejahtera Mahogany Logs & Lumber Product and Services

### 2.11.4 PT Sumber Graha Sejahtera Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 PT Sumber Graha Sejahtera Recent Developments/Updates

## 2.12 PT Wijaya Sentosa

### 2.12.1 PT Wijaya Sentosa Details

- 2.12.2 PT Wijaya Sentosa Major Business
- 2.12.3 PT Wijaya Sentosa Mahogany Logs & Lumber Product and Services
- 2.12.4 PT Wijaya Sentosa Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 PT Wijaya Sentosa Recent Developments/Updates
- 2.13 Maderca
  - 2.13.1 Maderca Details
  - 2.13.2 Maderca Major Business
  - 2.13.3 Maderca Mahogany Logs & Lumber Product and Services
  - 2.13.4 Maderca Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Maderca Recent Developments/Updates
- 2.14 Bois de la C?te
  - 2.14.1 Bois de la C?te Details
  - 2.14.2 Bois de la C?te Major Business
  - 2.14.3 Bois de la C?te Mahogany Logs & Lumber Product and Services
  - 2.14.4 Bois de la C?te Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Bois de la C?te Recent Developments/Updates
- 2.15 Ghana Forestry Commission
  - 2.15.1 Ghana Forestry Commission Details
  - 2.15.2 Ghana Forestry Commission Major Business
  - 2.15.3 Ghana Forestry Commission Mahogany Logs & Lumber Product and Services
  - 2.15.4 Ghana Forestry Commission Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Ghana Forestry Commission Recent Developments/Updates
- 2.16 Logging Company of Nigeria
  - 2.16.1 Logging Company of Nigeria Details
  - 2.16.2 Logging Company of Nigeria Major Business
  - 2.16.3 Logging Company of Nigeria Mahogany Logs & Lumber Product and Services
  - 2.16.4 Logging Company of Nigeria Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Logging Company of Nigeria Recent Developments/Updates
- 2.17 China Africa Wood
  - 2.17.1 China Africa Wood Details
  - 2.17.2 China Africa Wood Major Business
  - 2.17.3 China Africa Wood Mahogany Logs & Lumber Product and Services
  - 2.17.4 China Africa Wood Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 China Africa Wood Recent Developments/Updates
- 2.18 Fujian Xiamen Hongmu
  - 2.18.1 Fujian Xiamen Hongmu Details
  - 2.18.2 Fujian Xiamen Hongmu Major Business
  - 2.18.3 Fujian Xiamen Hongmu Mahogany Logs & Lumber Product and Services
  - 2.18.4 Fujian Xiamen Hongmu Mahogany Logs & Lumber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Fujian Xiamen Hongmu Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: MAHOGANY LOGS & LUMBER BY MANUFACTURER**

- 3.1 Global Mahogany Logs & Lumber Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Mahogany Logs & Lumber Revenue by Manufacturer (2021-2026)
- 3.3 Global Mahogany Logs & Lumber Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Mahogany Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Mahogany Logs & Lumber Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Mahogany Logs & Lumber Manufacturer Market Share in 2025
- 3.5 Mahogany Logs & Lumber Market: Overall Company Footprint Analysis
  - 3.5.1 Mahogany Logs & Lumber Market: Region Footprint
  - 3.5.2 Mahogany Logs & Lumber Market: Company Product Type Footprint
  - 3.5.3 Mahogany Logs & Lumber Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Mahogany Logs & Lumber Market Size by Region
  - 4.1.1 Global Mahogany Logs & Lumber Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Mahogany Logs & Lumber Consumption Value by Region (2021-2032)
  - 4.1.3 Global Mahogany Logs & Lumber Average Price by Region (2021-2032)
- 4.2 North America Mahogany Logs & Lumber Consumption Value (2021-2032)
- 4.3 Europe Mahogany Logs & Lumber Consumption Value (2021-2032)
- 4.4 Asia-Pacific Mahogany Logs & Lumber Consumption Value (2021-2032)
- 4.5 South America Mahogany Logs & Lumber Consumption Value (2021-2032)
- 4.6 Middle East & Africa Mahogany Logs & Lumber Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 5.2 Global Mahogany Logs & Lumber Consumption Value by Type (2021-2032)
- 5.3 Global Mahogany Logs & Lumber Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 6.2 Global Mahogany Logs & Lumber Consumption Value by Application (2021-2032)
- 6.3 Global Mahogany Logs & Lumber Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 7.2 North America Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 7.3 North America Mahogany Logs & Lumber Market Size by Country
  - 7.3.1 North America Mahogany Logs & Lumber Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Mahogany Logs & Lumber Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 8.2 Europe Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 8.3 Europe Mahogany Logs & Lumber Market Size by Country
  - 8.3.1 Europe Mahogany Logs & Lumber Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Mahogany Logs & Lumber Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Mahogany Logs & Lumber Market Size by Region
  - 9.3.1 Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Mahogany Logs & Lumber Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 10.2 South America Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 10.3 South America Mahogany Logs & Lumber Market Size by Country
  - 10.3.1 South America Mahogany Logs & Lumber Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Mahogany Logs & Lumber Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Mahogany Logs & Lumber Market Size by Country
  - 11.3.1 Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Mahogany Logs & Lumber Consumption Value by Country (2021-2032)

- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Mahogany Logs & Lumber Market Drivers
- 12.2 Mahogany Logs & Lumber Market Restraints
- 12.3 Mahogany Logs & Lumber Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Mahogany Logs & Lumber and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Mahogany Logs & Lumber
- 13.3 Mahogany Logs & Lumber Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Mahogany Logs & Lumber Typical Distributors
- 14.3 Mahogany Logs & Lumber Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Mahogany Logs & Lumber Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Mahogany Logs & Lumber Consumption Value by NHLA Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Mahogany Logs & Lumber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Rougier Basic Information, Manufacturing Base and Competitors

Table 5. Rougier Major Business

Table 6. Rougier Mahogany Logs & Lumber Product and Services

Table 7. Rougier Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Rougier Recent Developments/Updates

Table 9. Gabon Wood Industries Basic Information, Manufacturing Base and Competitors

Table 10. Gabon Wood Industries Major Business

Table 11. Gabon Wood Industries Mahogany Logs & Lumber Product and Services

Table 12. Gabon Wood Industries Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Gabon Wood Industries Recent Developments/Updates

Table 14. Interholco Basic Information, Manufacturing Base and Competitors

Table 15. Interholco Major Business

Table 16. Interholco Mahogany Logs & Lumber Product and Services

Table 17. Interholco Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Interholco Recent Developments/Updates

Table 19. Precious Woods Basic Information, Manufacturing Base and Competitors

Table 20. Precious Woods Major Business

Table 21. Precious Woods Mahogany Logs & Lumber Product and Services

Table 22. Precious Woods Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Precious Woods Recent Developments/Updates

Table 24. CIB (Compagnie Industrielle des Bois) Basic Information, Manufacturing Base and Competitors

Table 25. CIB (Compagnie Industrielle des Bois) Major Business

Table 26. CIB (Compagnie Industrielle des Bois) Mahogany Logs & Lumber Product and Services

Table 27. CIB (Compagnie Industrielle des Bois) Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. CIB (Compagnie Industrielle des Bois) Recent Developments/Updates

Table 29. Wijma Basic Information, Manufacturing Base and Competitors

Table 30. Wijma Major Business

Table 31. Wijma Mahogany Logs & Lumber Product and Services

Table 32. Wijma Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Wijma Recent Developments/Updates

Table 34. FIPC (Fiduciaire Industrielle et Pastorale du Congo) Basic Information, Manufacturing Base and Competitors

Table 35. FIPC (Fiduciaire Industrielle et Pastorale du Congo) Major Business

Table 36. FIPC (Fiduciaire Industrielle et Pastorale du Congo) Mahogany Logs & Lumber Product and Services

Table 37. FIPC (Fiduciaire Industrielle et Pastorale du Congo) Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. FIPC (Fiduciaire Industrielle et Pastorale du Congo) Recent Developments/Updates

Table 39. Cameroon Wood Export Basic Information, Manufacturing Base and Competitors

Table 40. Cameroon Wood Export Major Business

Table 41. Cameroon Wood Export Mahogany Logs & Lumber Product and Services

Table 42. Cameroon Wood Export Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Cameroon Wood Export Recent Developments/Updates

Table 44. Mahogany Plantations Fiji Basic Information, Manufacturing Base and Competitors

Table 45. Mahogany Plantations Fiji Major Business

Table 46. Mahogany Plantations Fiji Mahogany Logs & Lumber Product and Services

Table 47. Mahogany Plantations Fiji Mahogany Logs & Lumber Sales Quantity (Cubic

Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Mahogany Plantations Fiji Recent Developments/Updates

Table 49. Fiji Forestry Corporation Basic Information, Manufacturing Base and Competitors

Table 50. Fiji Forestry Corporation Major Business

Table 51. Fiji Forestry Corporation Mahogany Logs & Lumber Product and Services

Table 52. Fiji Forestry Corporation Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Fiji Forestry Corporation Recent Developments/Updates

Table 54. PT Sumber Graha Sejahtera Basic Information, Manufacturing Base and Competitors

Table 55. PT Sumber Graha Sejahtera Major Business

Table 56. PT Sumber Graha Sejahtera Mahogany Logs & Lumber Product and Services

Table 57. PT Sumber Graha Sejahtera Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. PT Sumber Graha Sejahtera Recent Developments/Updates

Table 59. PT Wijaya Sentosa Basic Information, Manufacturing Base and Competitors

Table 60. PT Wijaya Sentosa Major Business

Table 61. PT Wijaya Sentosa Mahogany Logs & Lumber Product and Services

Table 62. PT Wijaya Sentosa Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. PT Wijaya Sentosa Recent Developments/Updates

Table 64. Maderca Basic Information, Manufacturing Base and Competitors

Table 65. Maderca Major Business

Table 66. Maderca Mahogany Logs & Lumber Product and Services

Table 67. Maderca Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Maderca Recent Developments/Updates

Table 69. Bois de la C?te Basic Information, Manufacturing Base and Competitors

Table 70. Bois de la C?te Major Business

Table 71. Bois de la C?te Mahogany Logs & Lumber Product and Services

Table 72. Bois de la C?te Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Bois de la C?te Recent Developments/Updates

Table 74. Ghana Forestry Commission Basic Information, Manufacturing Base and Competitors

Table 75. Ghana Forestry Commission Major Business

Table 76. Ghana Forestry Commission Mahogany Logs & Lumber Product and Services

Table 77. Ghana Forestry Commission Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Ghana Forestry Commission Recent Developments/Updates

Table 79. Logging Company of Nigeria Basic Information, Manufacturing Base and Competitors

Table 80. Logging Company of Nigeria Major Business

Table 81. Logging Company of Nigeria Mahogany Logs & Lumber Product and Services

Table 82. Logging Company of Nigeria Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Logging Company of Nigeria Recent Developments/Updates

Table 84. China Africa Wood Basic Information, Manufacturing Base and Competitors

Table 85. China Africa Wood Major Business

Table 86. China Africa Wood Mahogany Logs & Lumber Product and Services

Table 87. China Africa Wood Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. China Africa Wood Recent Developments/Updates

Table 89. Fujian Xiamen Hongmu Basic Information, Manufacturing Base and Competitors

Table 90. Fujian Xiamen Hongmu Major Business

Table 91. Fujian Xiamen Hongmu Mahogany Logs & Lumber Product and Services

Table 92. Fujian Xiamen Hongmu Mahogany Logs & Lumber Sales Quantity (Cubic Meter), Average Price (US\$/Cubic Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Fujian Xiamen Hongmu Recent Developments/Updates

Table 94. Global Mahogany Logs & Lumber Sales Quantity by Manufacturer (2021-2026) & (Cubic Meter)

Table 95. Global Mahogany Logs & Lumber Revenue by Manufacturer (2021-2026) & (USD Million)

Table 96. Global Mahogany Logs & Lumber Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 97. Market Position of Manufacturers in Mahogany Logs & Lumber, (Tier 1, Tier

2, and Tier 3), Based on Revenue in 2025

Table 98. Head Office and Mahogany Logs & Lumber Production Site of Key Manufacturer

Table 99. Mahogany Logs & Lumber Market: Company Product Type Footprint

Table 100. Mahogany Logs & Lumber Market: Company Product Application Footprint

Table 101. Mahogany Logs & Lumber New Market Entrants and Barriers to Market Entry

Table 102. Mahogany Logs & Lumber Mergers, Acquisition, Agreements, and Collaborations

Table 103. Global Mahogany Logs & Lumber Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 104. Global Mahogany Logs & Lumber Sales Quantity by Region (2021-2026) & (Cubic Meter)

Table 105. Global Mahogany Logs & Lumber Sales Quantity by Region (2027-2032) & (Cubic Meter)

Table 106. Global Mahogany Logs & Lumber Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Global Mahogany Logs & Lumber Consumption Value by Region (2027-2032) & (USD Million)

Table 108. Global Mahogany Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 109. Global Mahogany Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 110. Global Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 111. Global Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 112. Global Mahogany Logs & Lumber Consumption Value by Type (2021-2026) & (USD Million)

Table 113. Global Mahogany Logs & Lumber Consumption Value by Type (2027-2032) & (USD Million)

Table 114. Global Mahogany Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 115. Global Mahogany Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 116. Global Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 117. Global Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 118. Global Mahogany Logs & Lumber Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Global Mahogany Logs & Lumber Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Global Mahogany Logs & Lumber Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 121. Global Mahogany Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 122. North America Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 123. North America Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 124. North America Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 125. North America Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 126. North America Mahogany Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 127. North America Mahogany Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 128. North America Mahogany Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 129. North America Mahogany Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Europe Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 131. Europe Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 132. Europe Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 133. Europe Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 134. Europe Mahogany Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 135. Europe Mahogany Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 136. Europe Mahogany Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Europe Mahogany Logs & Lumber Consumption Value by Country

(2027-2032) & (USD Million)

Table 138. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 139. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 140. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 141. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 142. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Region (2021-2026) & (Cubic Meter)

Table 143. Asia-Pacific Mahogany Logs & Lumber Sales Quantity by Region (2027-2032) & (Cubic Meter)

Table 144. Asia-Pacific Mahogany Logs & Lumber Consumption Value by Region (2021-2026) & (USD Million)

Table 145. Asia-Pacific Mahogany Logs & Lumber Consumption Value by Region (2027-2032) & (USD Million)

Table 146. South America Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 147. South America Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 148. South America Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 149. South America Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 150. South America Mahogany Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 151. South America Mahogany Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 152. South America Mahogany Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 153. South America Mahogany Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Type (2021-2026) & (Cubic Meter)

Table 155. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Type (2027-2032) & (Cubic Meter)

Table 156. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Application (2021-2026) & (Cubic Meter)

Table 157. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Application (2027-2032) & (Cubic Meter)

Table 158. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Country (2021-2026) & (Cubic Meter)

Table 159. Middle East & Africa Mahogany Logs & Lumber Sales Quantity by Country (2027-2032) & (Cubic Meter)

Table 160. Middle East & Africa Mahogany Logs & Lumber Consumption Value by Country (2021-2026) & (USD Million)

Table 161. Middle East & Africa Mahogany Logs & Lumber Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Mahogany Logs & Lumber Raw Material

Table 163. Key Manufacturers of Mahogany Logs & Lumber Raw Materials

Table 164. Mahogany Logs & Lumber Typical Distributors

Table 165. Mahogany Logs & Lumber Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Mahogany Logs & Lumber Picture

Figure 2. Global Mahogany Logs & Lumber Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Mahogany Logs & Lumber Revenue Market Share by Type in 2025

Figure 4. Genuine Mahogany (*Swietenia macrophylla*, *S. mahagoni*) Examples

Figure 5. African Mahogany (*Khaya* spp., e.g., *K. ivorensis*, *K. senegalensis*) Examples

Figure 6. Sapele (*Entandrophragma cylindricum*) Examples

Figure 7. Global Mahogany Logs & Lumber Revenue by NHLA Grade, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Mahogany Logs & Lumber Revenue Market Share by NHLA Grade in 2025

Figure 9. FAS Examples

Figure 10. Select Examples

Figure 11. No.1 Common Examples

Figure 12. No.2 Common Examples

Figure 13. Global Mahogany Logs & Lumber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Mahogany Logs & Lumber Revenue Market Share by Application in 2025

Figure 15. High?end Furniture & Cabinetry Examples

Figure 16. Architectural Millwork Examples

Figure 17. Musical Instruments Examples

Figure 18. Marine & Luxury Yacht Interiors Examples

Figure 19. Doors & Flooring Examples

Figure 20. Others Examples

Figure 21. Global Mahogany Logs & Lumber Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Mahogany Logs & Lumber Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Mahogany Logs & Lumber Sales Quantity (2021-2032) & (Cubic Meter)

Figure 24. Global Mahogany Logs & Lumber Price (2021-2032) & (US\$/Cubic Meter)

Figure 25. Global Mahogany Logs & Lumber Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Mahogany Logs & Lumber Revenue Market Share by Manufacturer in

2025

Figure 27. Producer Shipments of Mahogany Logs & Lumber by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Mahogany Logs & Lumber Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Mahogany Logs & Lumber Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Mahogany Logs & Lumber Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Mahogany Logs & Lumber Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Mahogany Logs & Lumber Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Mahogany Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 40. Global Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Mahogany Logs & Lumber Revenue Market Share by Application (2021-2032)

Figure 42. Global Mahogany Logs & Lumber Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 43. North America Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Mahogany Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Mahogany Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Mahogany Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Mahogany Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 55. France Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Mahogany Logs & Lumber Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Mahogany Logs & Lumber Consumption Value Market Share by Region (2021-2032)

Figure 63. China Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Mahogany Logs & Lumber Consumption Value (2021-2032) &

(USD Million)

Figure 66. India Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Mahogany Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Mahogany Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Mahogany Logs & Lumber Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Mahogany Logs & Lumber Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Mahogany Logs & Lumber Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Mahogany Logs & Lumber Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Mahogany Logs & Lumber Consumption Value (2021-2032) & (USD Million)

Figure 83. Mahogany Logs & Lumber Market Drivers

Figure 84. Mahogany Logs & Lumber Market Restraints

Figure 85. Mahogany Logs & Lumber Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Mahogany Logs & Lumber in 2025

Figure 88. Manufacturing Process Analysis of Mahogany Logs & Lumber

Figure 89. Mahogany Logs & Lumber Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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