

# Global Mahogany Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Mahogany Logs & Lumber market size is expected to reach \$ 2828 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Mahogany logs and lumber refer to natural roundwood harvested from trees of the genus *Swietenia* (family Meliaceae), as well as from the widely accepted commercial substitutes *Khaya* spp. (African mahogany) and *Entandrophragma cylindricum* (Sapele), and the sawn timber produced by sawing, drying and grading such logs. Genuine mahogany (*Swietenia macrophylla*, *Swietenia mahagoni*) is native to Central and South America. Due to over-exploitation, *Swietenia macrophylla* is listed in CITES Appendix II, and its trade is strictly regulated. African mahogany (*Khaya* spp.) and Sapele are now the dominant species in global mahogany-type timber trade, sourced primarily from the tropical rainforests of West and Central Africa (Côte d'Ivoire, Ghana, Nigeria, Cameroon, Gabon, Republic of Congo, etc.). Mahogany wood is characterized by straight or interlocked grain, fine to medium texture, high density and hardness, excellent machining and finishing properties, good durability and dimensional stability. It is widely used in high-end furniture, cabinets, decorative veneer, musical instruments (pianos, guitars), doors, flooring, marine interiors, precision instrument casings, and other high-grade joinery and architectural millwork applications. Mahogany logs and lumber occupy a significant position in global tropical hardwood trade and serve as a core raw material for high-end solid wood processing.

Mahogany-type timber is a core category in global high-end hardwood trade. Genuine mahogany (*Swietenia*) commands extremely high prices due to resource scarcity and CITES restrictions, while African mahogany (*Khaya*) and sapele dominate the market through stable supply and competitive costs. The price gap between genuine and

African mahogany remains wide, driven by availability, regulatory intensity, and decorative grain characteristics.

Gross margins vary significantly along the supply chain. Large African forestry companies with captive concessions and integrated logging, milling and export operations achieve relatively high margins. Pure sawmillers and traders face compressed margins due to raw material cost volatility and export policy shifts. Plantation mahogany operators in Fiji and Indonesia, constrained by long investment cycles and limited harvest volumes, maintain moderate but stable profitability.

Downstream consumption is dominated by high-end furniture manufacturing and architectural millwork, followed by musical instruments (piano cases and guitar bodies), marine interiors and decorative veneer. Mahogany's excellent workability and dimensional stability make it a preferred choice for luxury custom furniture. Rising import demand from Asian manufacturing hubs, especially China and Vietnam, has become the primary engine of global trade growth.

Incremental demand comes from three sources. First, the expanding middle class in emerging Asian markets increasingly favors European-style solid wood furniture, driving mahogany lumber imports. Second, the growing luxury yacht and private jet interior segment requires mahogany's durability, stability and decorative appeal. Third, the shift from log to sawn timber exports from African producers lowers processing costs for Asian buyers, stimulating additional orders.

The competitive landscape features oligopolistic supply from Africa and fragmented consumption globally. A few large forestry groups in Gabon, Cameroon and the Republic of Congo control most of the concession rights and export volumes of African mahogany and sapele, with some holding FSC certification to serve European high-end markets. Plantation mahogany in Fiji and Indonesia primarily supplies Asia. China's mahogany processing sector is highly fragmented, with most players lacking upstream resource control.

Key uncertainties include four factors. First, CITES restrictions could expand, tightening controls on genuine mahogany and raising compliance requirements for substitutes. Second, log export bans or higher export duties by some African producers will push trade toward sawn timber and semi-finished products, reshaping traditional supply chains. Third, substitution by engineered wood and man-made panels in applications such as door cores and panel-style furniture may divert demand away from mahogany. Fourth, long-term climate change and pest impacts on West and Central African natural

mahogany forests pose potential supply disruption risks.

In summary, the mahogany logs and lumber market will experience steady growth over the next five years. Genuine mahogany will remain a niche high-end channel due to supply constraints. African mahogany and sapele, as the main alternatives, will continue to expand market share, fueled by sustained demand from Asian manufacturing hubs. Industry competition will shift from pure resource extraction toward cost control, certification compliance, and customer-specific services. Large, integrated players with captive forests, milling capacity and international certification will gain pricing power, while small-scale intermediaries face margin compression and marginalization.

This report studies the global Mahogany Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mahogany Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mahogany Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mahogany Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Mahogany Logs & Lumber total production value, 2021-2032, (USD Million)

Global Mahogany Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Mahogany Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Mahogany Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Mahogany Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Mahogany Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Mahogany Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Mahogany Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rougier, Gabon Wood Industries, Interholco, Precious Woods, CIB (Compagnie Industrielle des Bois), Wijma, FIPC (Fiduciaire Industrielle et Pastorale du Congo), Cameroon Wood Export, Mahogany Plantations Fiji, Fiji Forestry Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mahogany Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mahogany Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Mahogany Logs & Lumber Market, Segmentation by Type:

Genuine Mahogany (*Swietenia macrophylla*, *S. mahagoni*)

African Mahogany (*Khaya* spp., e.g., *K. ivorensis*, *K. senegalensis*)

Sapele (*Entandrophragma cylindricum*)

### Global Mahogany Logs & Lumber Market, Segmentation by NHLA Grade:

FAS

Select

No.1 Common

No.2 Common

### Global Mahogany Logs & Lumber Market, Segmentation by Application:

High?end Furniture & Cabinetry

Architectural Millwork

Musical Instruments

Marine & Luxury Yacht Interiors

Doors & Flooring

Others

### Companies Profiled:

Rougier

Gabon Wood Industries

Interholco

Precious Woods

CIB (Compagnie Industrielle des Bois)

Wijma

FIPC (Fiduciaire Industrielle et Pastorale du Congo)

Cameroon Wood Export

Mahogany Plantations Fiji

Fiji Forestry Corporation

PT Sumber Graha Sejahtera

PT Wijaya Sentosa

Maderca

Bois de la C?te

Ghana Forestry Commission

Logging Company of Nigeria

China Africa Wood

Fujian Xiamen Hongmu

#### Key Questions Answered:

1. How big is the global Mahogany Logs & Lumber market?
2. What is the demand of the global Mahogany Logs & Lumber market?
3. What is the year over year growth of the global Mahogany Logs & Lumber market?

4. What is the production and production value of the global Mahogany Logs & Lumber market?
5. Who are the key producers in the global Mahogany Logs & Lumber market?
6. What are the growth factors driving the market demand?

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